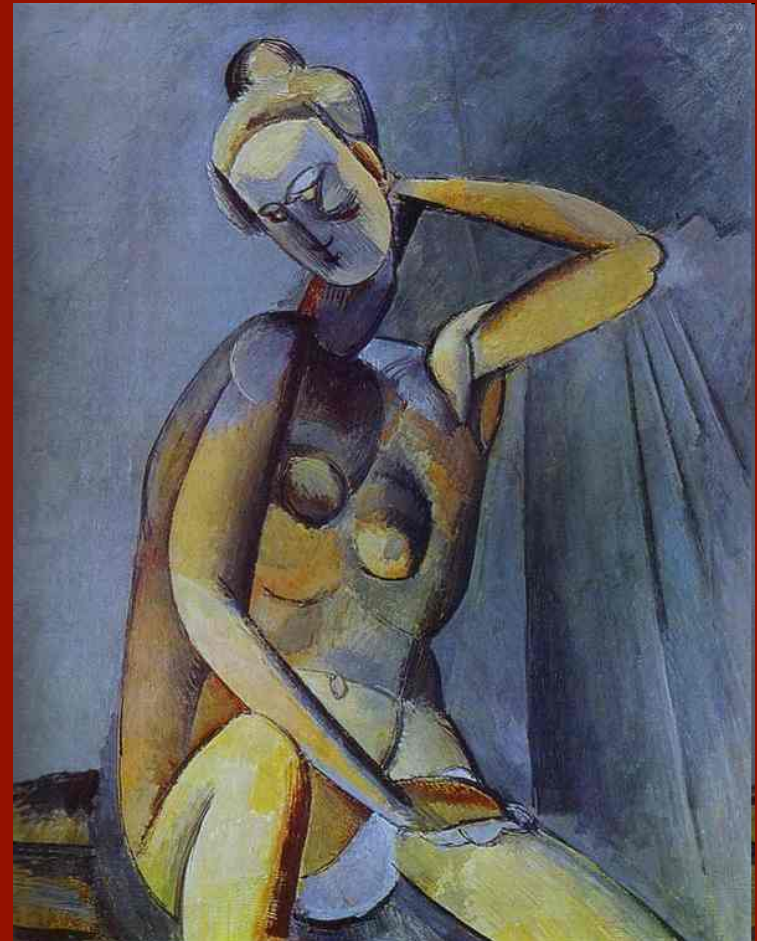


modeling the ocean
?can/should we move
from bgc to ecology?

cosimo solidoro
csolidoro@inogs.it



NATURE IS COMPLEX
AND FULL OF DETAILS WHICH MAKE A DIFFERENCE

CAN WE STILL AFFORD TO MODEL IT AS 50 YEARS AGO?
(AS FIRST ORDER KINETIC CHEMICALS ?)

DO WE KNOW ANY BETTER?
CAN WE AFFORD MORE COMPLEX REPRESENTATION?
IS THIS WORTH ?

two words about MODELS.....

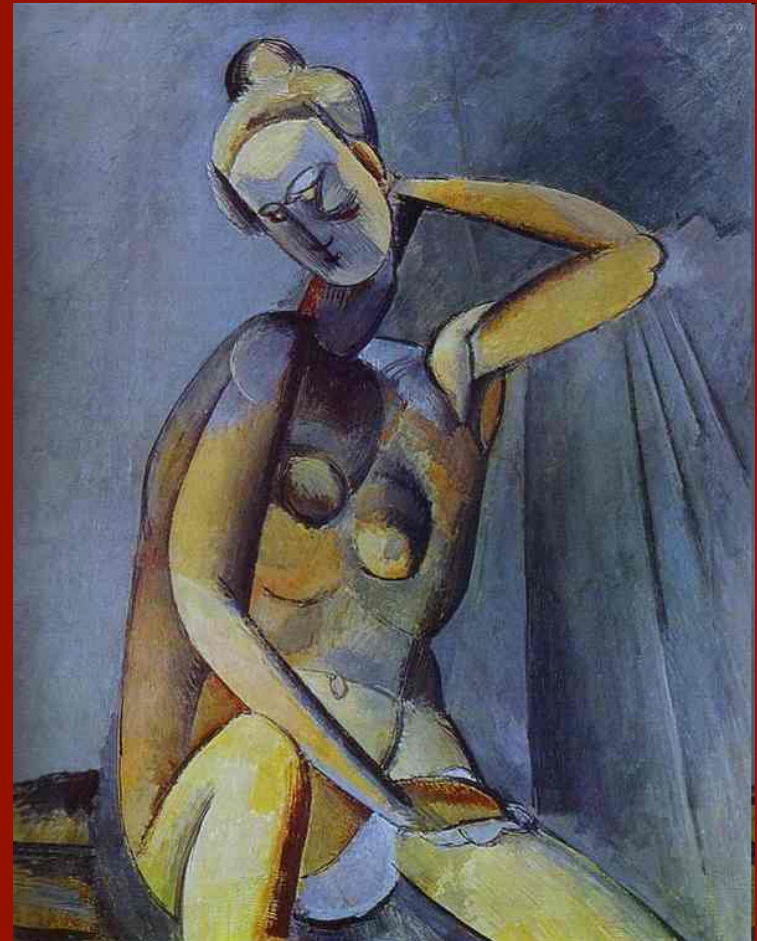
Knowledge, in every field, is the result of a number of steps:

- ❑ gathering of *empirical* information, also through collection *direct observation*
- ❑ *empirical* understanding of phenomena (i.e. identification of relationships among variables).
- ❑ *theoretical* understanding of relationships among variables, (hypothesis of cause- effect mechanisms, identification of conceptual models, *quantitative* understanding of phenomena (set up of a THEORY)
- ❑ collection new data for *corroboration /falsification* model
- ❑ application of the model to new problems

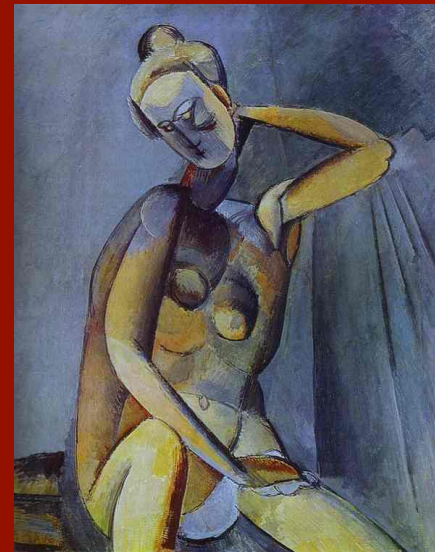


**a model is an ideal
representation of
selected aspects of
reality**

*"Art is a lie that helps
us to realize the truth".
(picasso)*



a model captures selected essential features/particular aspects of reality.



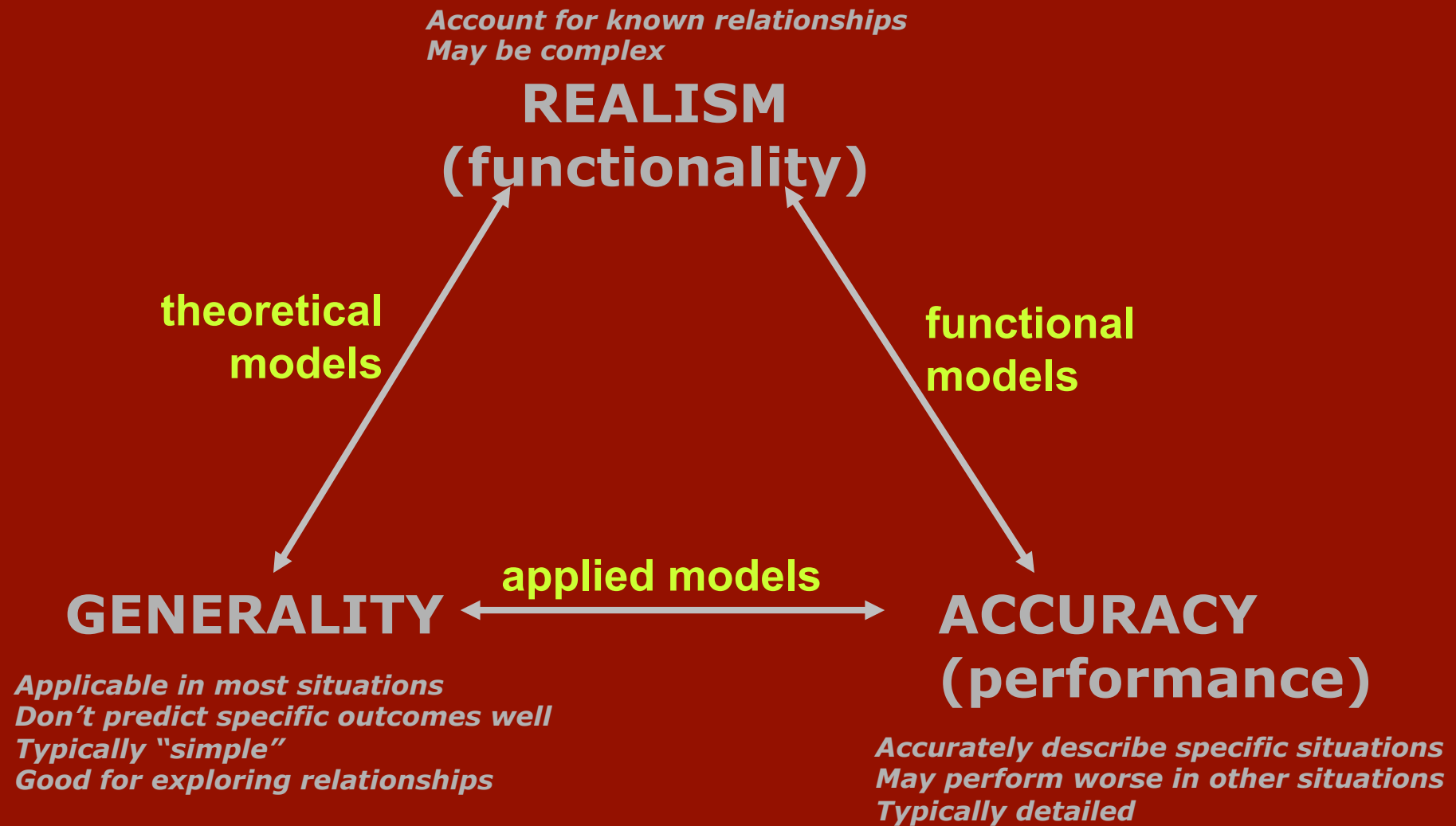
*"Art is a lie that helps us to realize the truth".
(picasso)*

WHERE IS REALITY ??
THERE IS NO REALITY
(nor real women) just cartoon

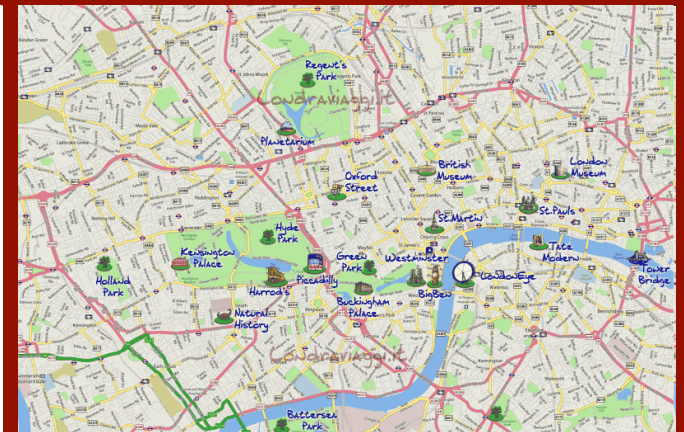
the "reality" there can be different
models....

ALL 'wrong' , 'difunctional' and 'incomplete'

2) A model would serve for certain purposes but not for others



the 'best' london map ?



You do not need to know
(consider) everything to learn
something



Every model is 'difunctional' to some degree:

(the only perfectly representation of nature is nature)

When you go sailing you assume the earth is at the center of the universe..

NPD ocean model assumed zooplankton makes photosynthesis

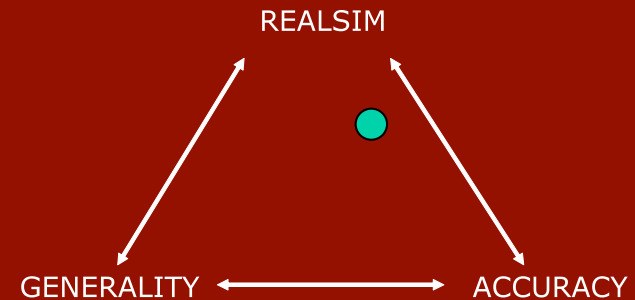
ocean models usually are:

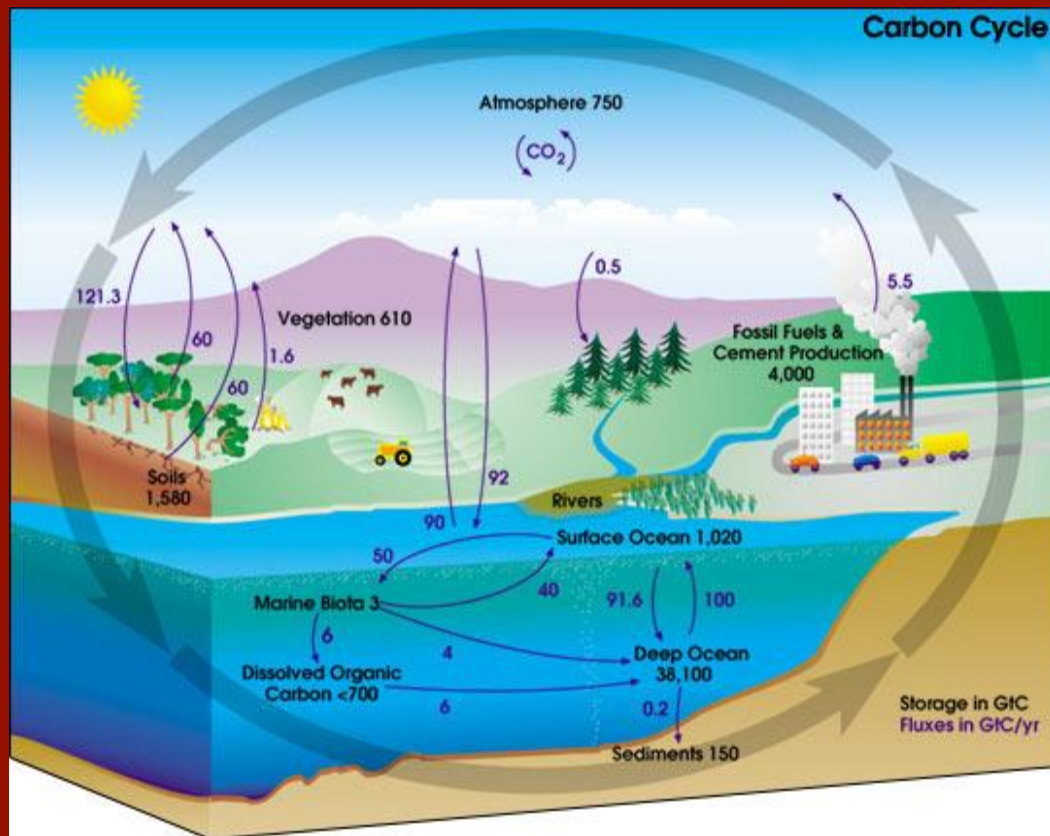
deterministic

process oriented

(simple),

spatially resolved (coupled to transport models)





Streeter and Phelps (1927)

Jørgensen (1976)

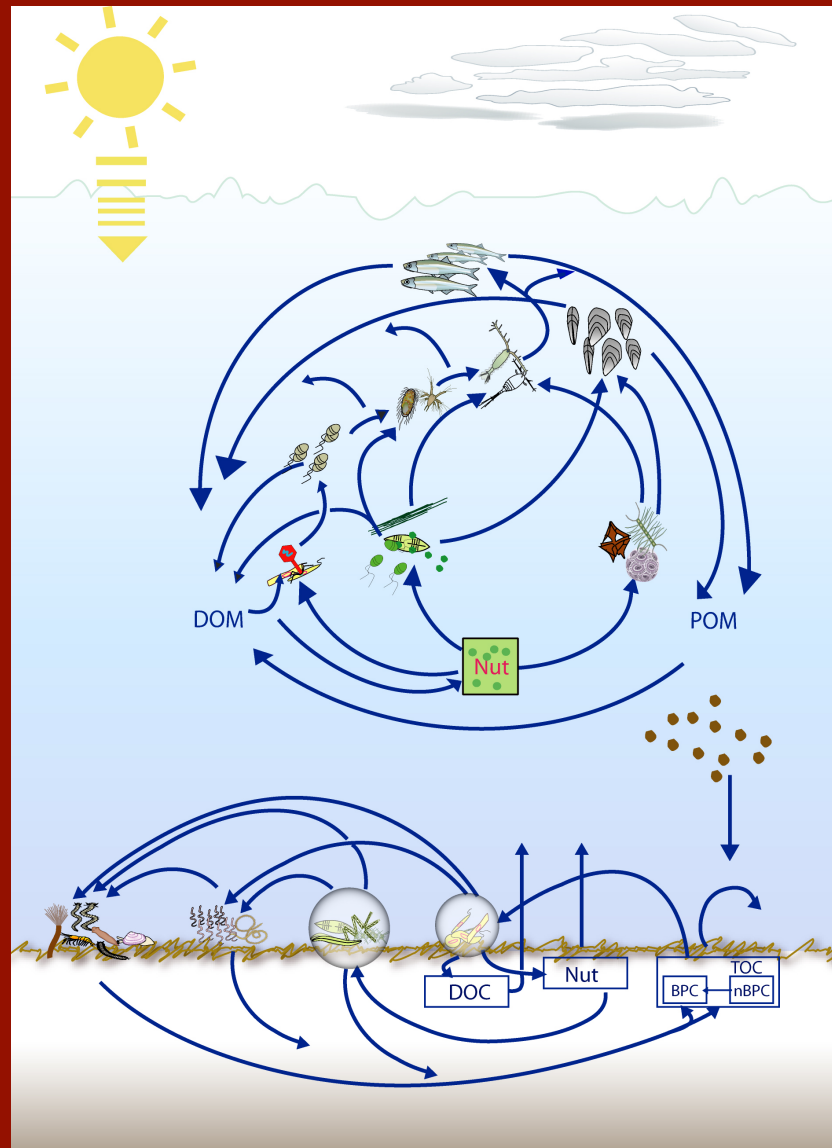
Nyholm (1974)

Riley (1958)

Fasham (1993)

Baretta et al. (1996)

Biogeochemical models quantitatively describe element(s) (chem) flux(es) through biotic (bio) and abiotic (geo) phases, As a function of external conditions.



Focus on NUTIRENTs
rather than on
ORGANISMs

Chemisrty rather than
biology

Biogeochemical cycles:

Nut-> plankton ->
-> pesci -> detrito-
-> disciolto -> nutriente

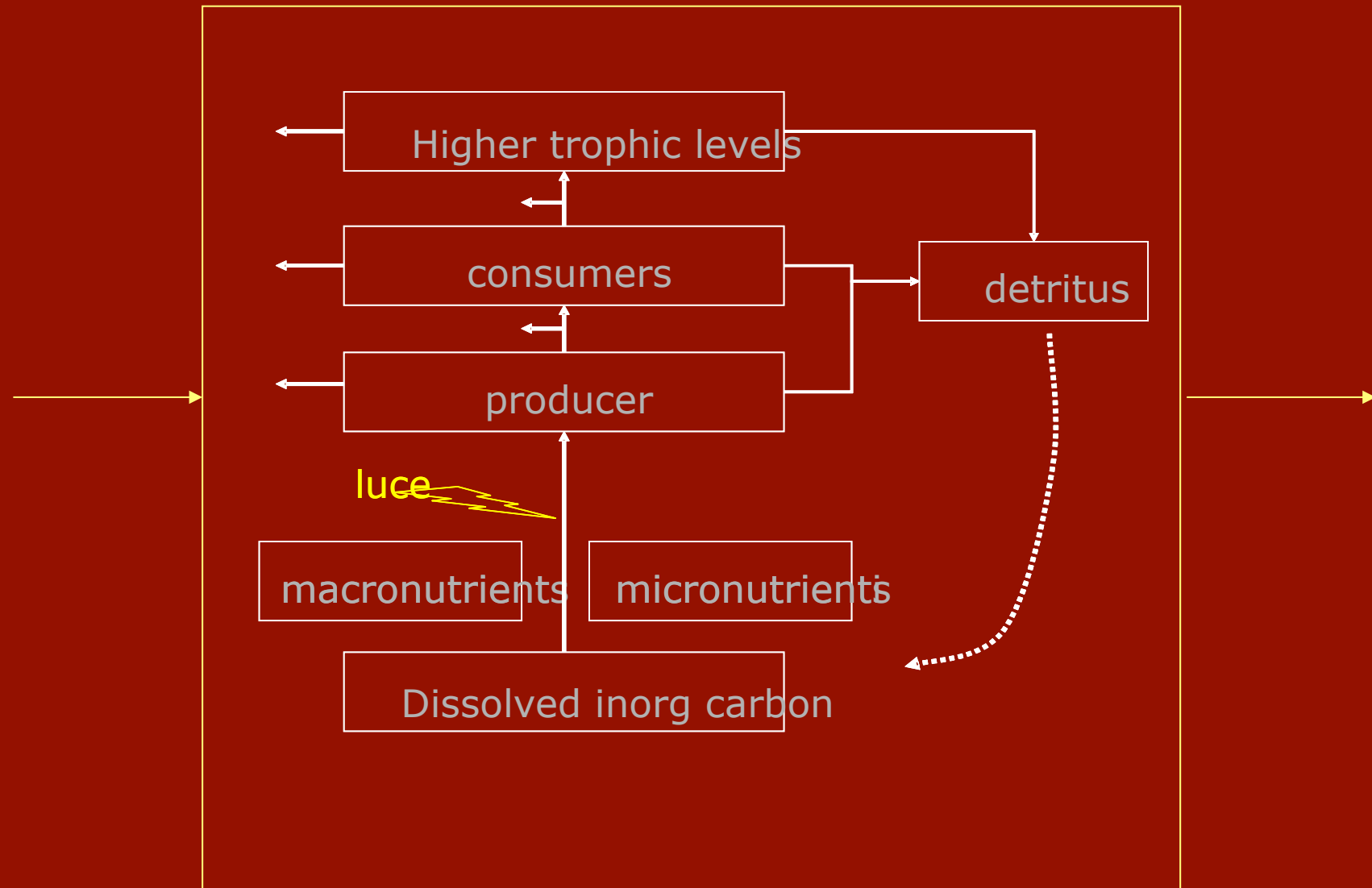
..+ benthic-pelagic
processes ...

DETERMINISTIC MODELS

Basic idea:

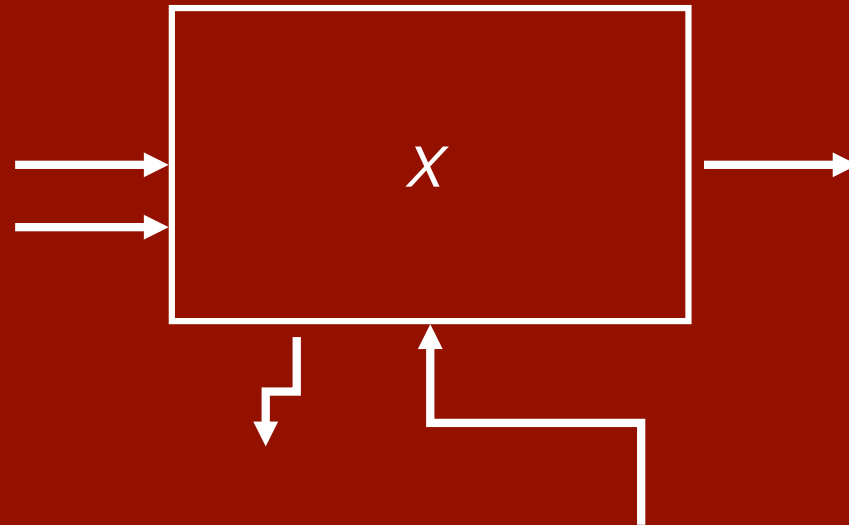
1. a *system* (the piece of reality we are interested in) can be efficiently described by a finite number of variables (*state variables*),
2. both the system and its evolution in time can be explained as a function of interactions (input, boundary conditions, controls) among the system and the remaining part of the universe





Per ogni comparto posso fare 'bilancio' (somma analitica flussi) ..

$$\frac{dX}{dt} = sources - sinks$$



Biogeochemical flux Model

Set of Advection-Diffusion-Reaction equations:
Conservation laws with source and sink terms

$$\frac{\partial c}{\partial t} = \frac{\partial c}{\partial t} \Big|_{phys} + \frac{\partial c}{\partial t} \Big|_{bio}$$

$$\frac{\partial c}{\partial t} = \underbrace{A_{phys}(c) + D_{phys}(c)}_{\text{Linear transport term}} + \underbrace{R_{bio}(c)}_{\text{Non linear reaction term}}$$

Linear
transport term

Non linear
reaction term

physics

biology

Coupling hydrodynamical and biological modules

$$\frac{\partial \Theta_i}{\partial t} = -U \cdot \nabla \Theta_i + \nabla \cdot [k \nabla \Theta_i]$$

generic passive tracer

$$\frac{\partial \Theta_i}{\partial t} = -U \cdot \nabla \Theta_i + \nabla \cdot [k \nabla \Theta_i - \langle u' \theta' \rangle] + q(\Theta + \theta', \bar{T} + T', \bar{I} + I', ..)$$

generic active tracer

$$\frac{\partial \Theta_i}{\partial t} = -U \cdot \nabla \Theta_i + \nabla \cdot [k \nabla \Theta_i]$$

proper time scale (x-y vs z; biology "slow")

$$\frac{\partial \Theta_i}{\partial t} = -U \cdot \nabla \Theta_i + k_h \nabla_H^2 \Theta_i + \frac{\partial}{\partial z} \left[K_v \frac{\partial \Theta_i}{\partial z} \right] + w_{si} \frac{\partial \Theta_i}{\partial z} + q(\Theta, \bar{T}, \bar{I}, ..)$$

standard formulation

0D application

$$\frac{\partial \Theta_i}{\partial t} = q(\Theta, \bar{T}, \bar{I}, ..)$$

(Rinaldi, Gatto,)

'toys model' ma anche applicazioni

horizont. omogeneo 1D

$$\frac{\partial \Theta_i}{\partial t} = \frac{\partial}{\partial z} \left[K \frac{\partial \Theta_i}{\partial z} \right] + q$$

(many ! DCM Jamart, 77, Varela 92, 94)

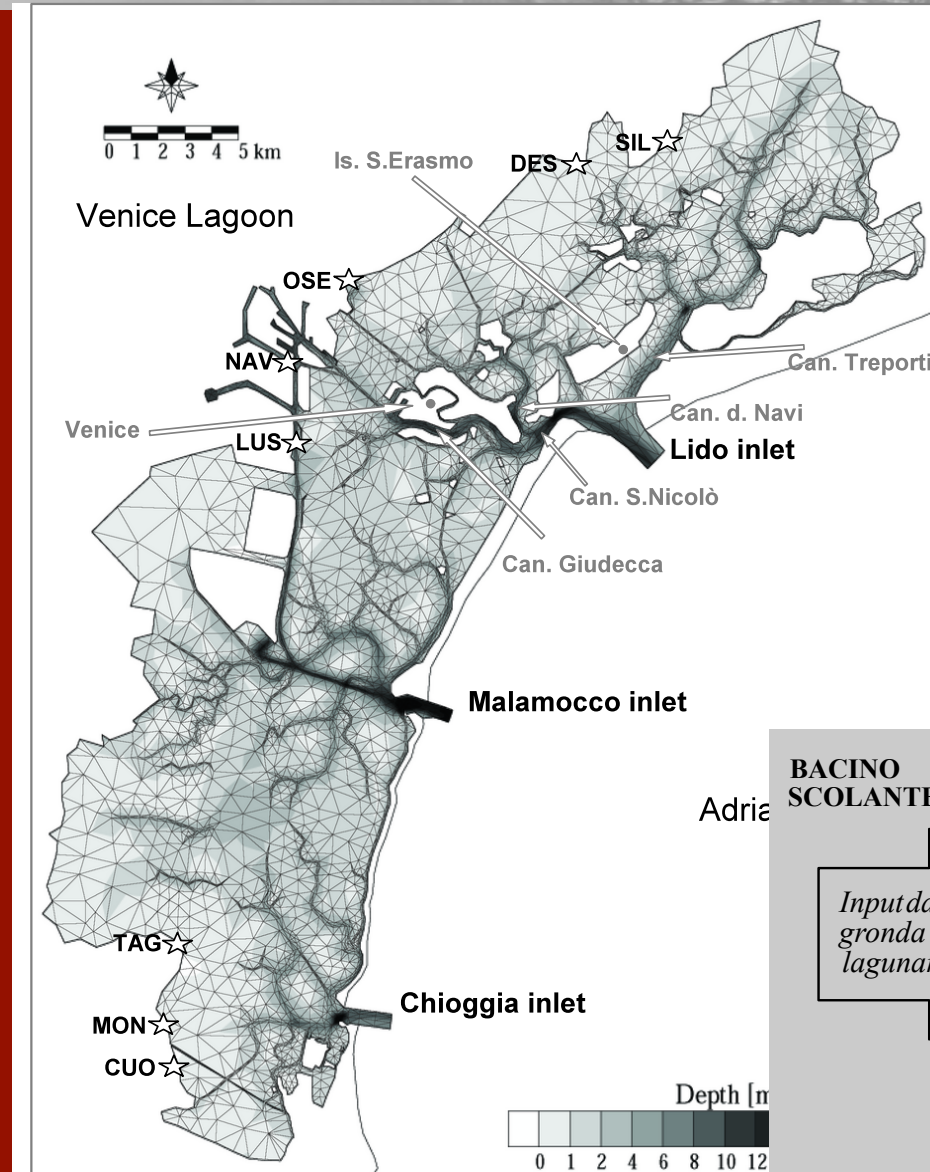
'process oriented model'

vert. omogeneo 2D

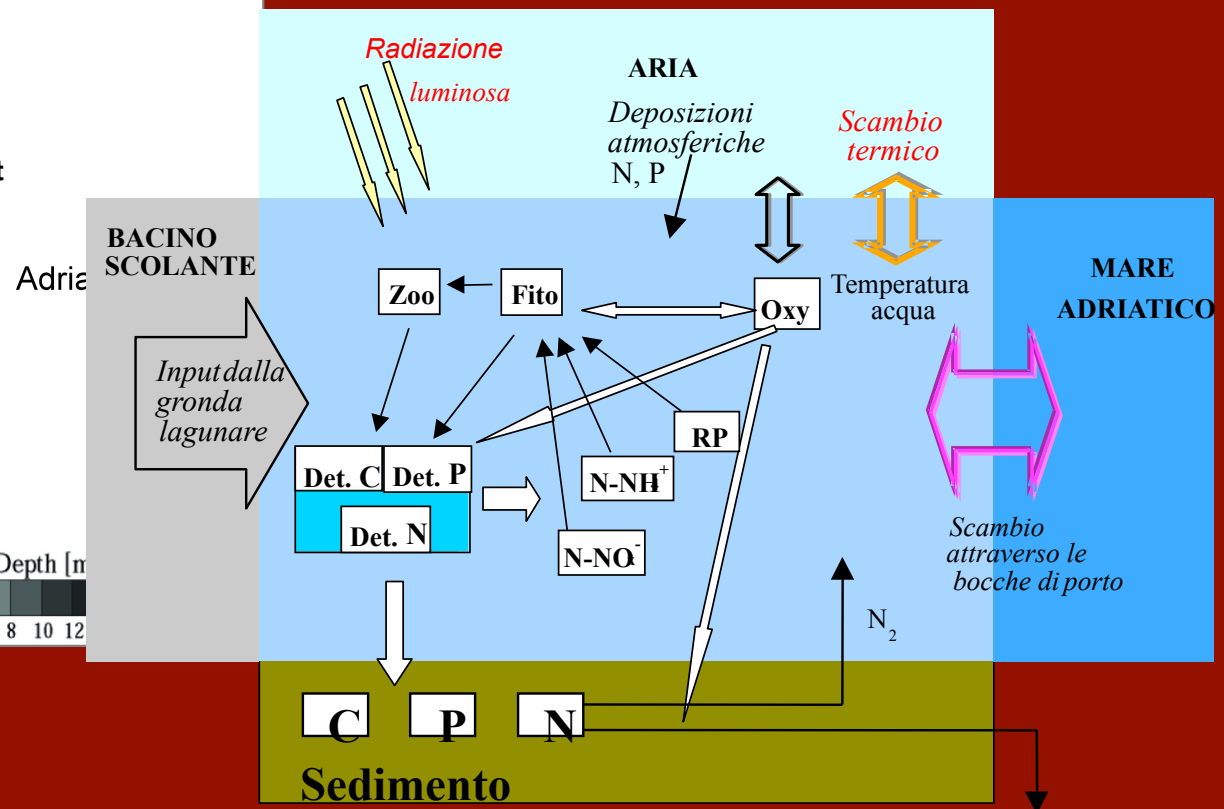
$$\frac{\partial \Theta_i}{\partial t} = -U \cdot \nabla \Theta_i + k_h \nabla_H^2 \Theta_i + q(\Theta, \bar{T}, \bar{I}, ..)$$

(not very frequent)

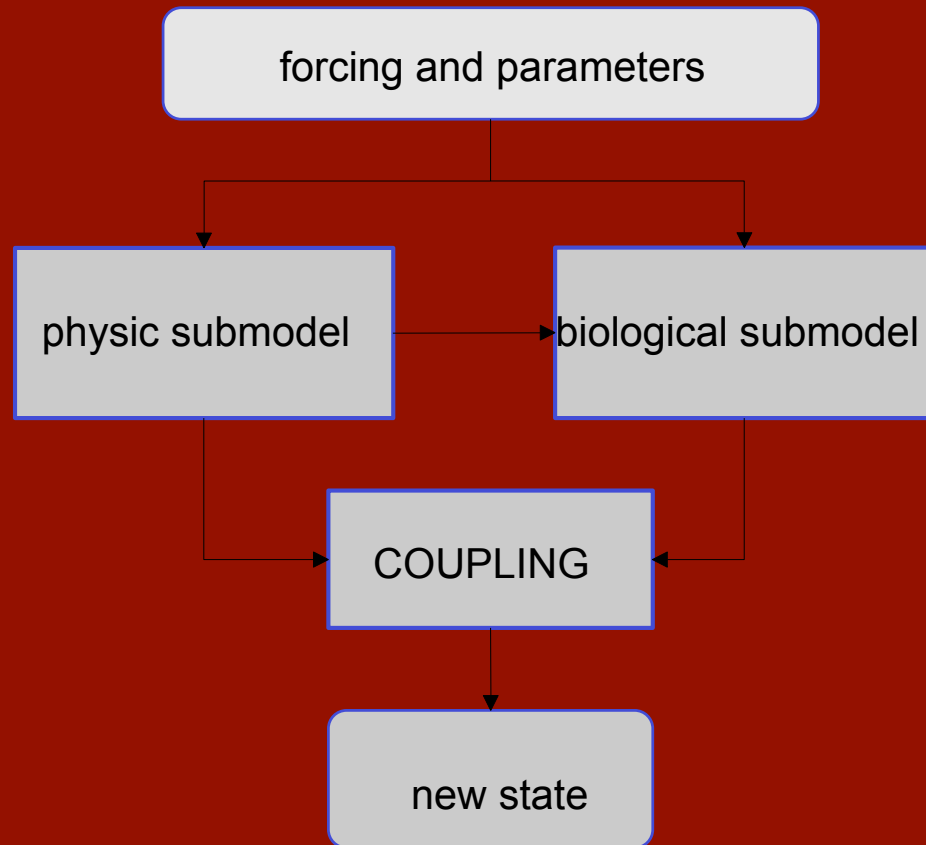
ICTP'09 advanced shool complexity adaptation and emergence in marine ecosystems



$$\frac{\partial c}{\partial t} = A_{phys}(c) + D_{phys}(c) + R_{bio}(c)$$

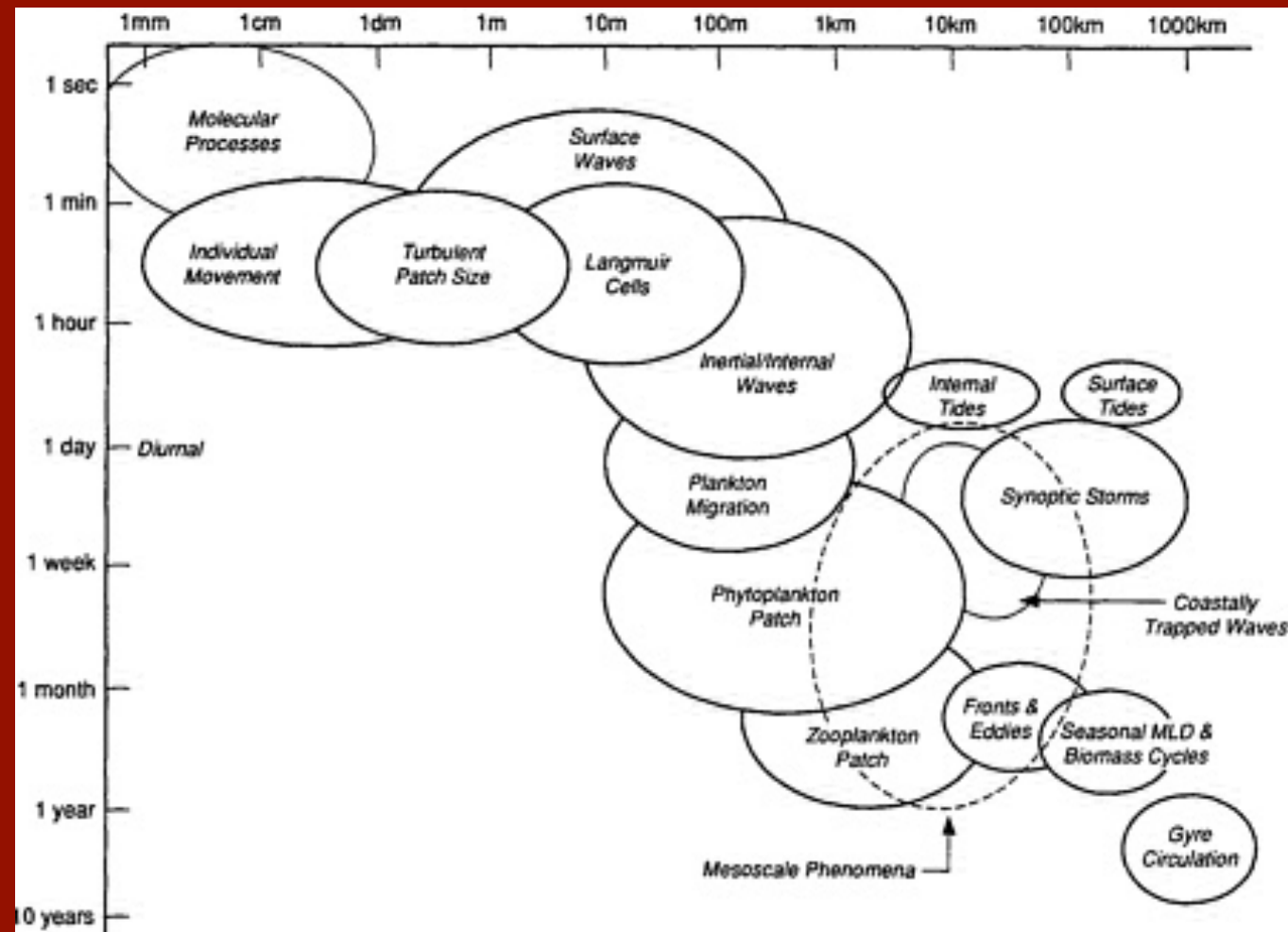


Numerical Integration



Operator splitting technique:
forcings and parameters are
input for each of the two
subsystems for the derivative
computation in the proper time
step. The derivatives are
coupled afterwards, allowing
different time steps for the two
processes and therefore
optimising the computational
resources

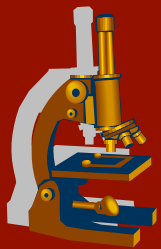
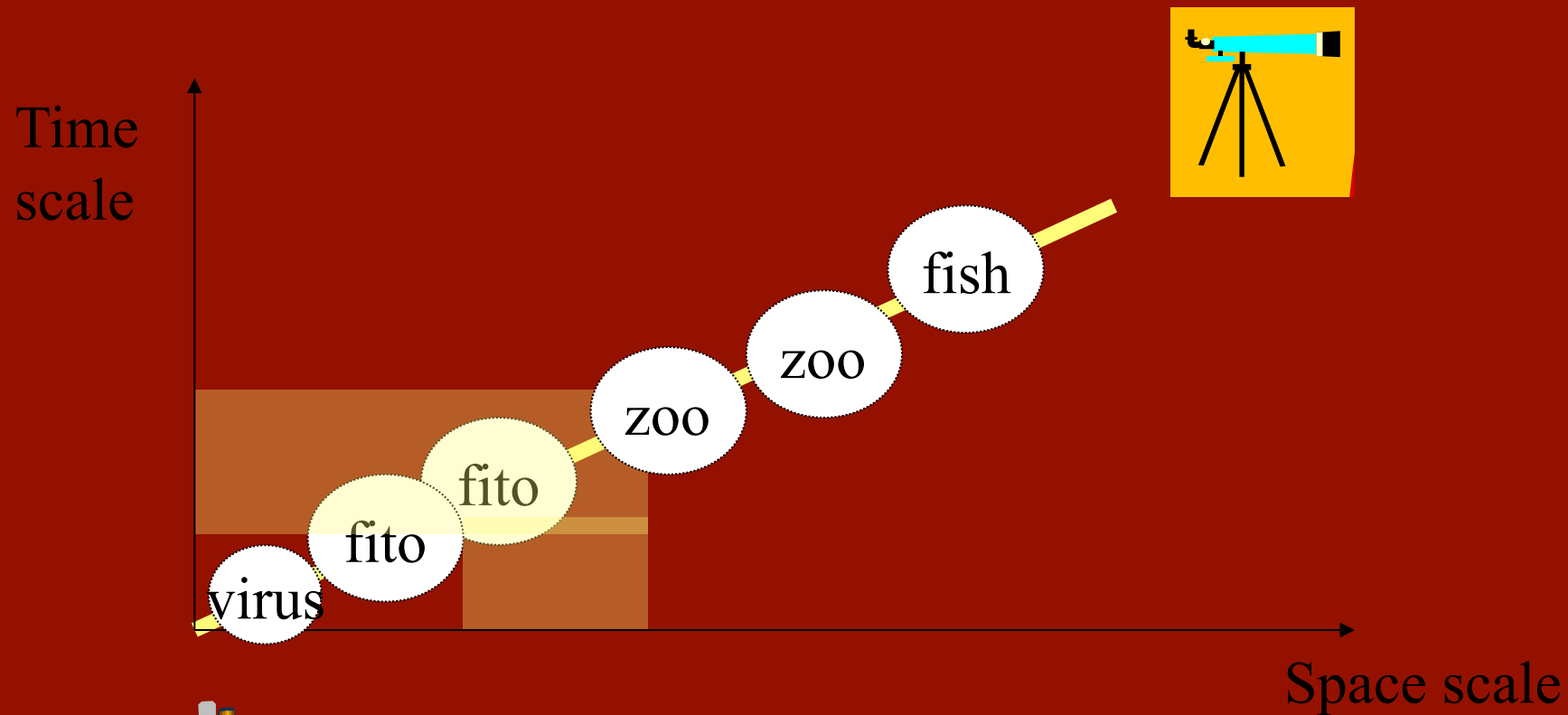
ICTP'09 advanced shoal complexity adaptation and emergence in marine ecosystems



1-10 years

100m – 50 km

Dickey 2001



Subgrid parameterization=
closure= details not explicitly considered,
their effects 'somehow' included

reductionistic
(mechanistic?)

whole = sum of parts

the higher the number
of details the better
System description

systemic (holistic)

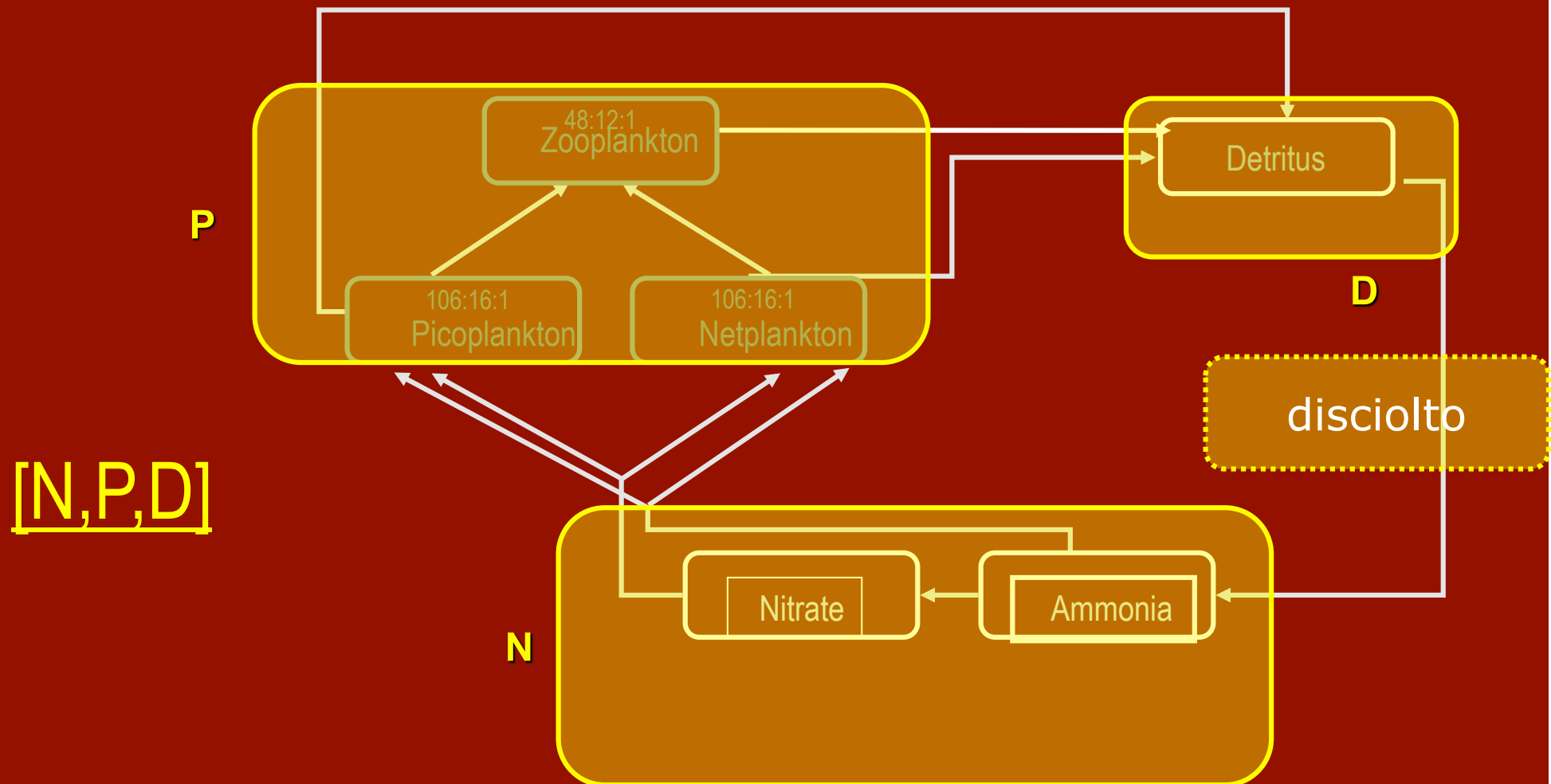
Whole \leftrightarrow sum of parts

every description is an
approximation
Focus on selected details
only and parametrize
what is left out

modelers can't be (only)
reductionists

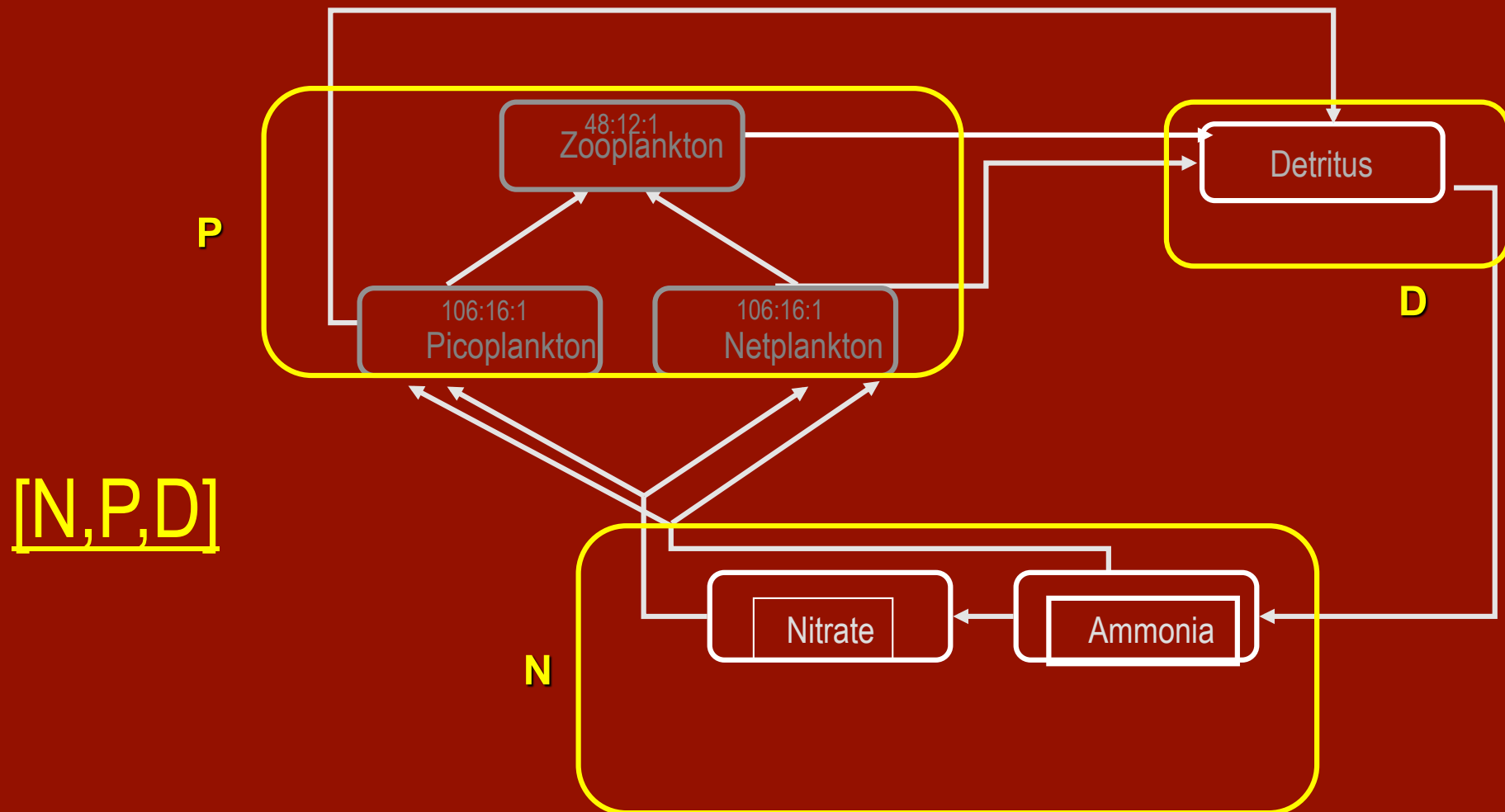
The BIOLOGICAL term

$$q(\Theta, \bar{T}, \bar{I}, \dots)$$



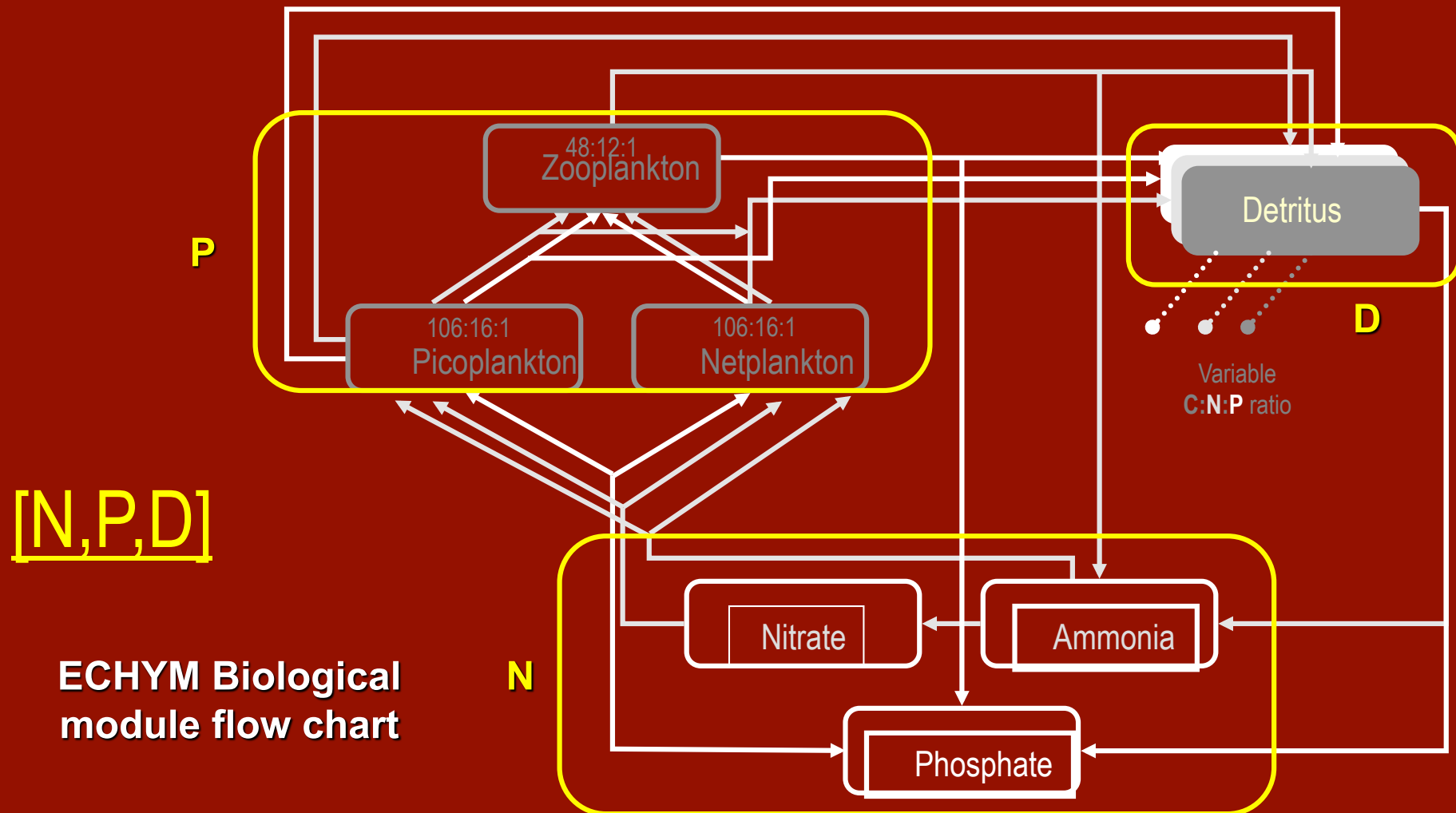
The BIOLOGICAL term

$$q(\Theta, \bar{T}, \bar{I}, \dots)$$

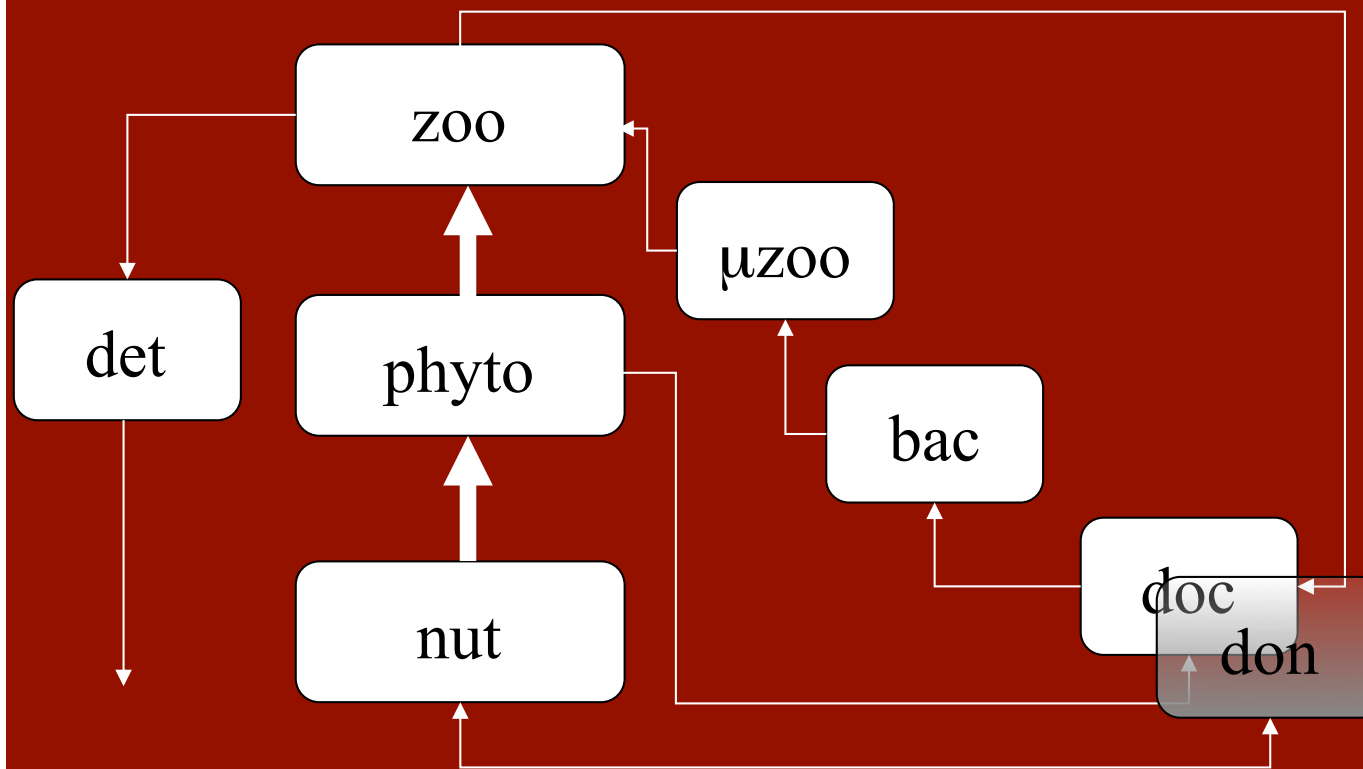


The BIOLOGICAL term

$$q(\Theta, \bar{T}, \bar{I}, \dots)$$



More complex model: the microbial loop

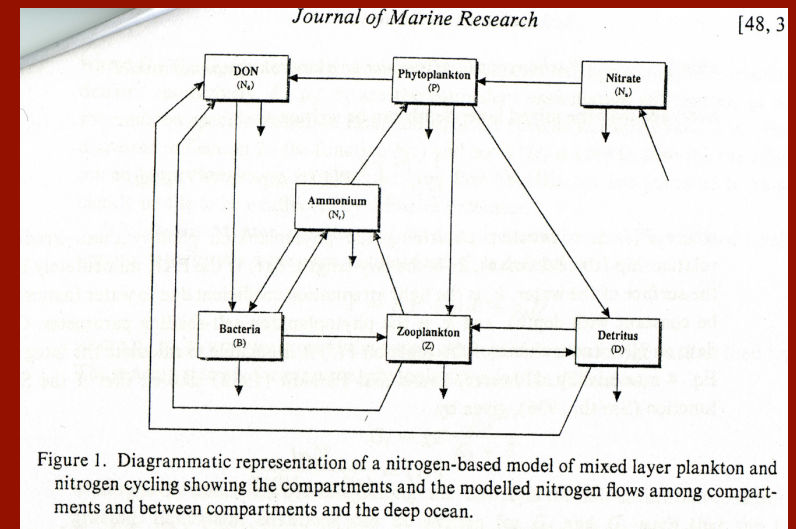
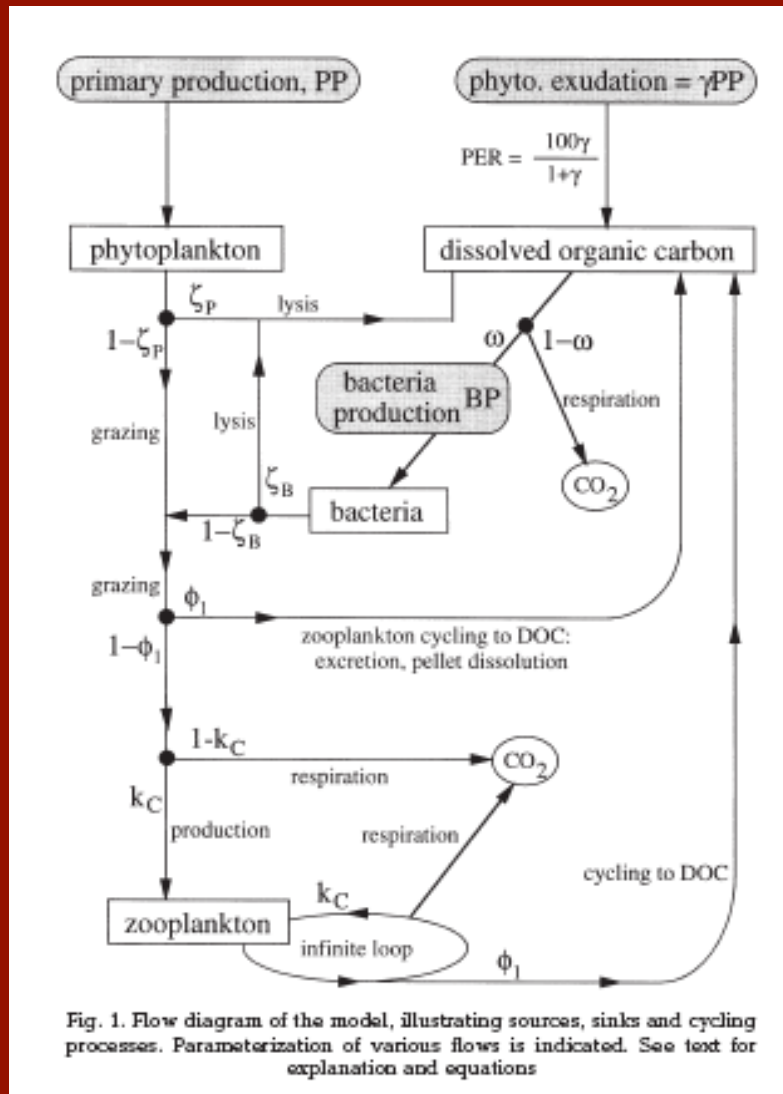


Bacteria play an important role in trophodynamics, by fuelling energy matter through higher trophic level. They decompose DOC, are grazed by microzoo, inturn grazed by mesozoo.

azam, fenchel, thingstand, rassoulzadegan

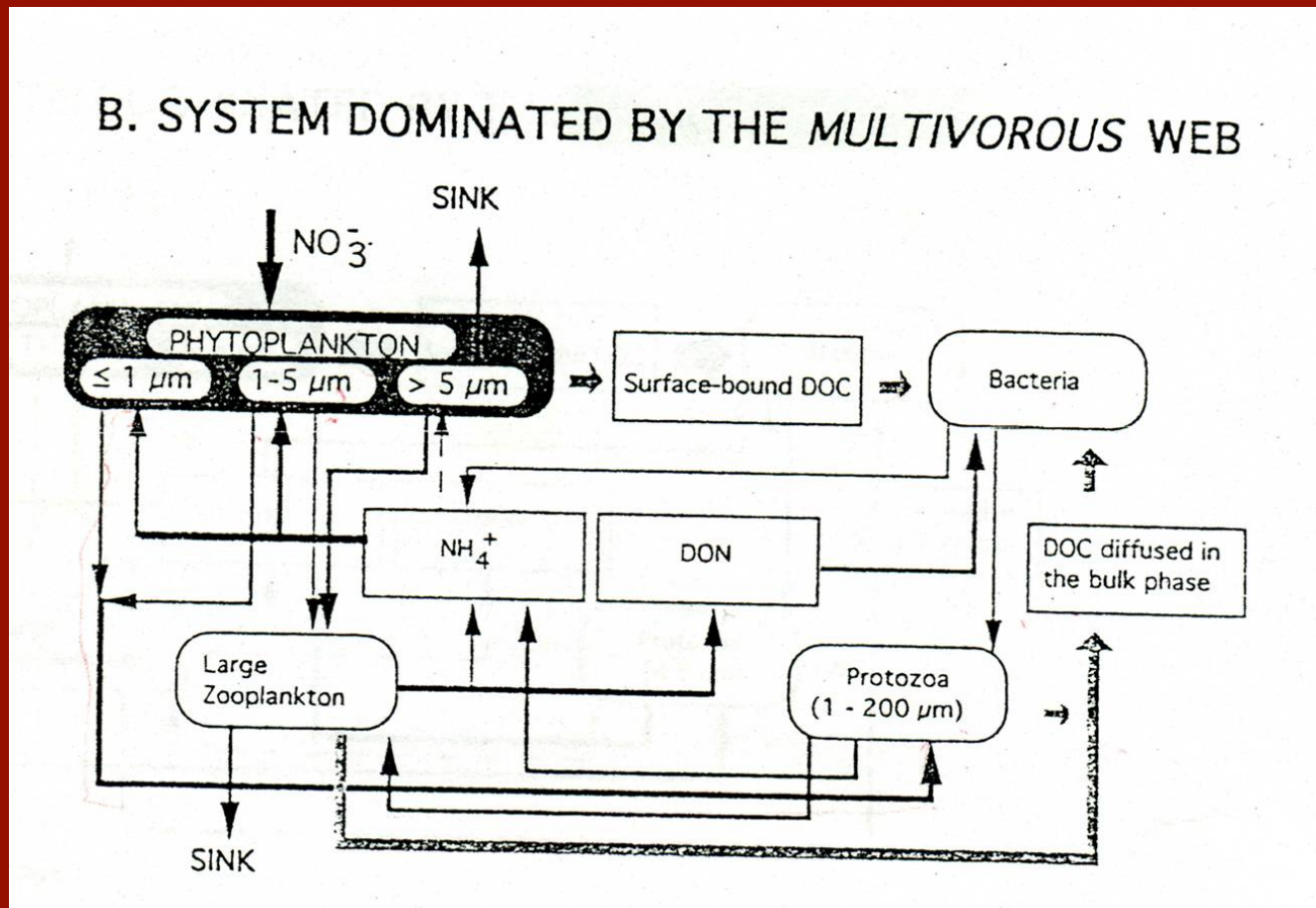
Several model of increasing complexity

Andersen & ducklow 01



Fasham 1990

The mistivourous food web (a continuum ..)



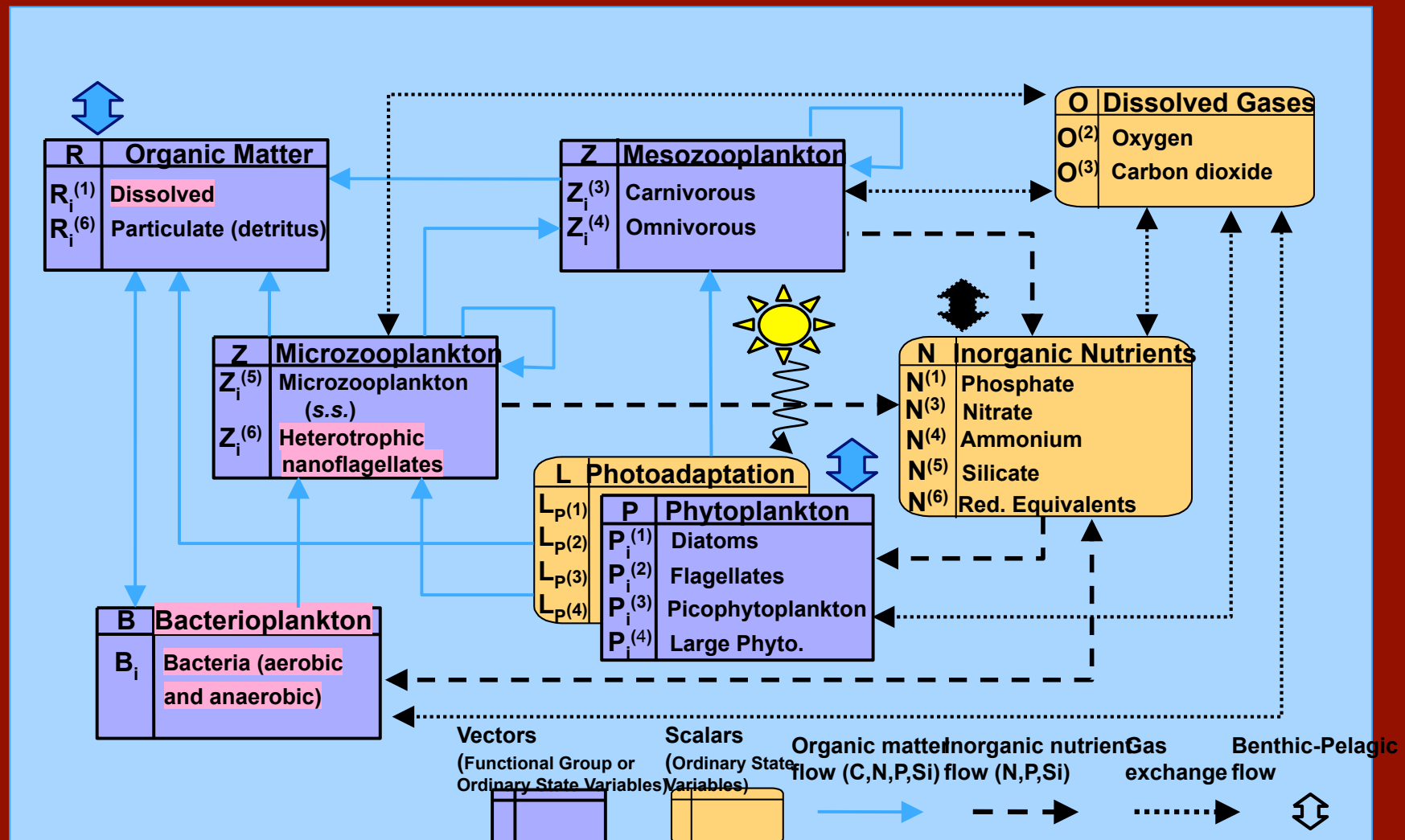
Legendere & Rassoulzadegan 1995

Approccio Plankton Functional Type PFT

Bacteria		pico-heterotrophs; remineralise dissolved and particulate organic matter
		pico-autotrophs; contribute to primary production but not to export of carbon
		N ₂ -fixers; control total amount of reactive N
		calcifiers; produce more than half the marine carbonate flux, sensitive to pH
Phyto-plankton		DMS-producers; influence atmospheric sulphur cycle
		mixed; the background biomass of phytoplankton
		silicifiers; contribute to export of carbon to deep ocean
		proto; graze on small phytoplankton, control blooms
Zoo-plankton		meso; graze on all sizes of plankton, produce fast-sinking faecal pellets which export carbon
		macro; graze on all sizes of phyto-plankton and produce fast-sinking faecal pellets

Figure 1. Ten PFTs were identified that need to be simulated explicitly in order to capture important biogeochemical processes in the ocean.

The BIOGEOCHEMICAL FLUX MODEL(PELAGIC)



HORIZONS

Plankton functional type modelling: running before we can walk?

THOMAS R. ANDERSON

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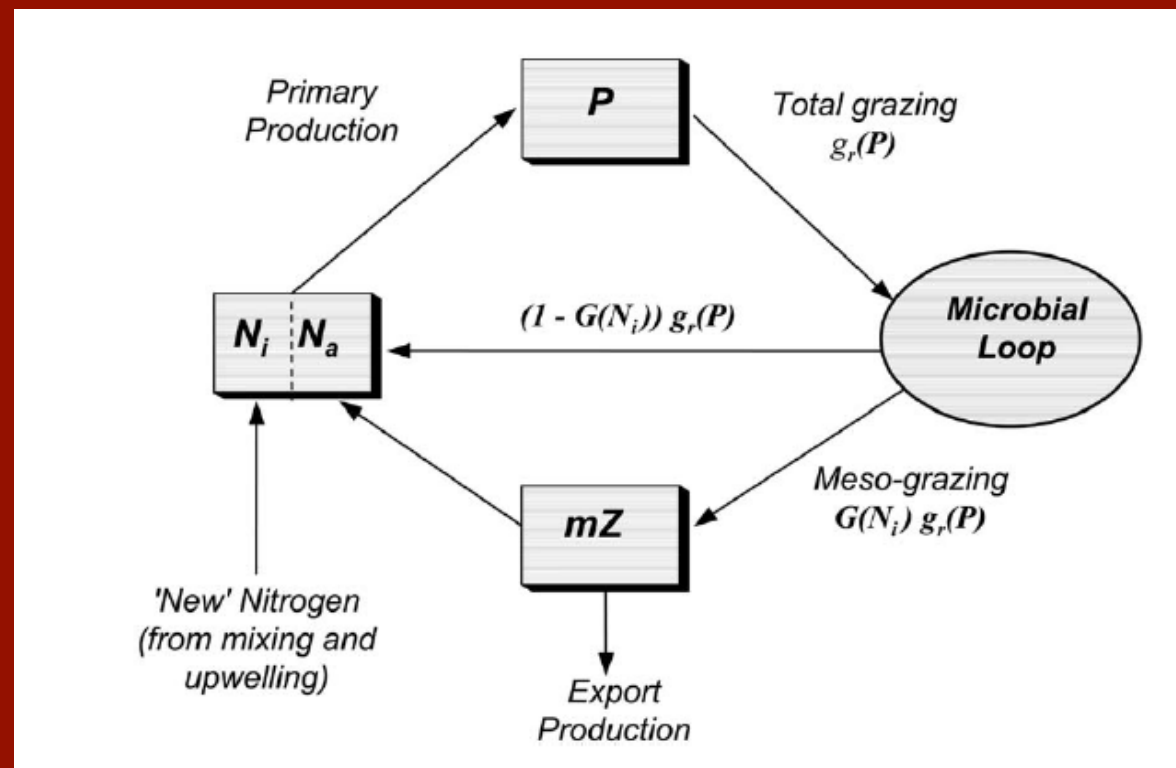
Communicating editor: K.J. Flynn

Biogeochemical cycling in marine systems is intimately linked to the activity of specific plankton functional types (PFTs) such as diatoms, coccolithophores and nitrogen fixers, thereby providing a focus for contemporary modelling studies. Incorporating extra complexity beyond simple nutrient-phytoplankton-zooplankton-detritus (NPZD) models is, however, fraught with difficulties: poorly understood ecology; lack of data; aggregating diversity within functional groups into meaningful state variables and constants; sensitivity of output to the parameterizations in question and their physical and chemical environment. Although regional models addressing the seasonal succession of plankton types have achieved some degree of success, predicted distributions of PFTs in global biogeochemical models have thus far been less than convincing. While the continued articulation of detail in

It is relatively straightforward to formulate more complex models to include explicitly different functional groups of phytoplankton, zooplankton and bacteria, and to include regulation by multiple nutrients such as nitrate, ammonium, silica, and iron.

However, the number of parameters that must be specified from observations increases approximately as the square of the number of compartments and quickly surpasses our ability to constrain them properly from observations. Moreover, ecosystem models often become unstable for small changes in parameter values, and increasing complexity may not lead to increased stability.

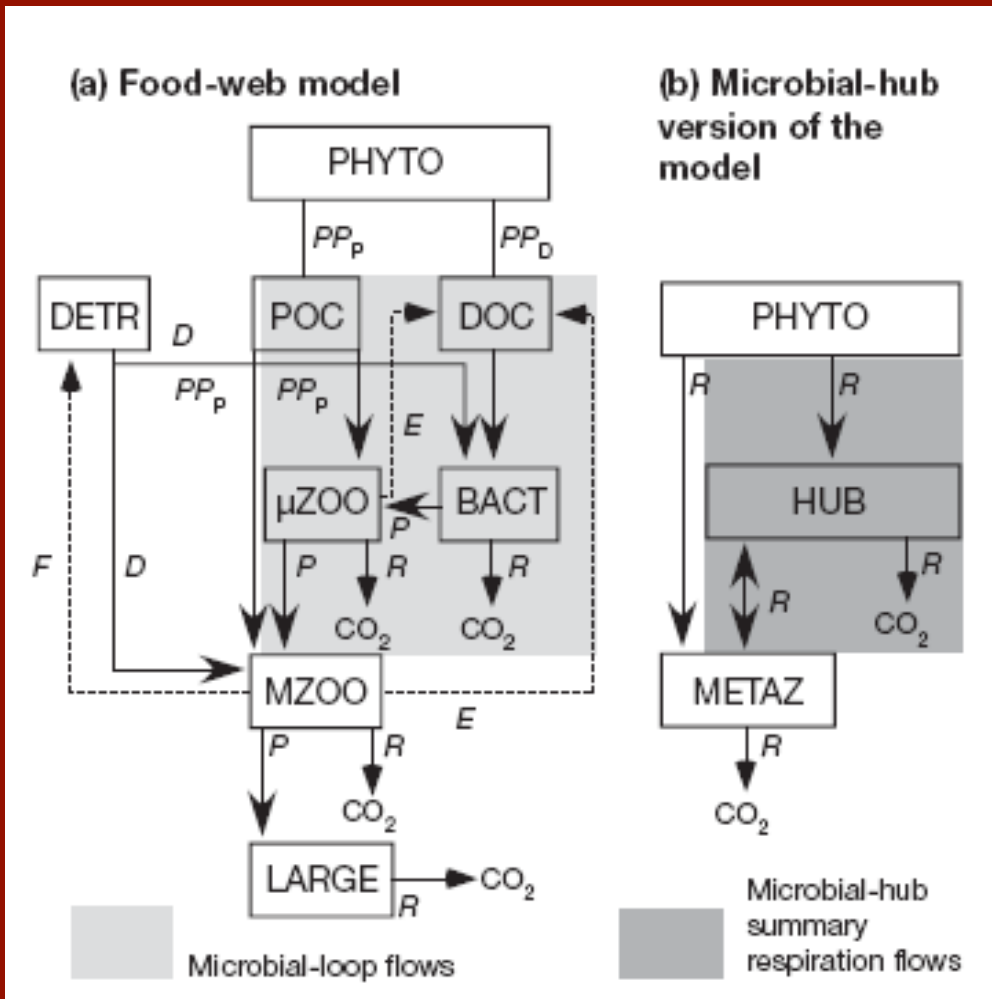
Attempts at simplify (paraemterization) exist ..



Steele 98

implicit treatment of the microbial loop.
the proportion of total grazing that flows directly to mesozooplankton, can vary according to nitrate availability or total phytoplankton

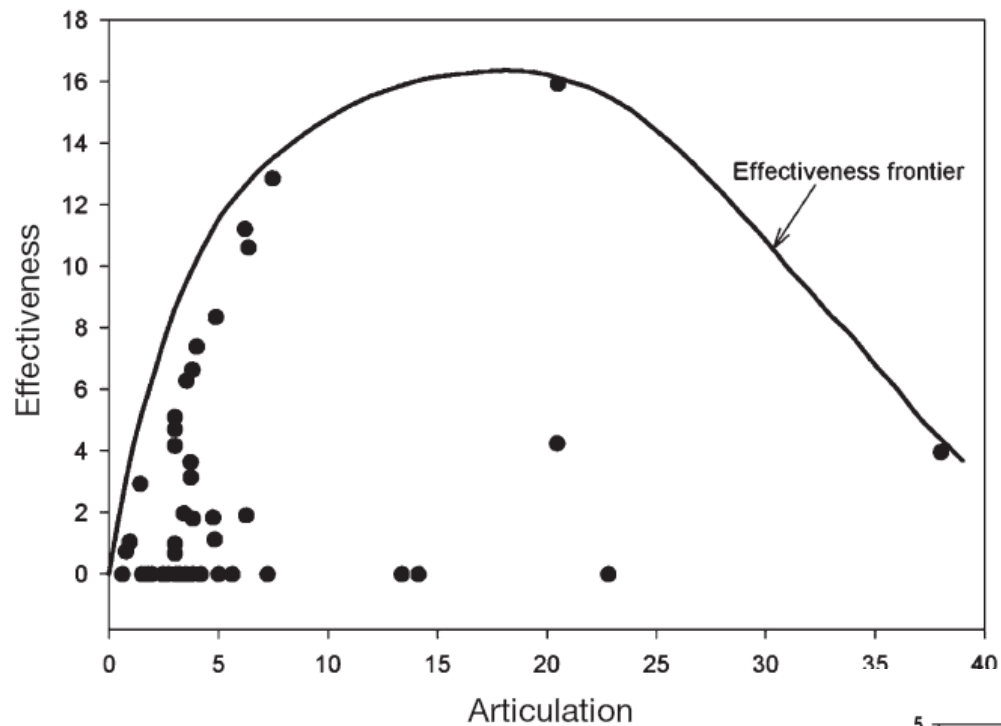
.. but also Armstrong, Denman ...



Legendre & Rivkin 2008

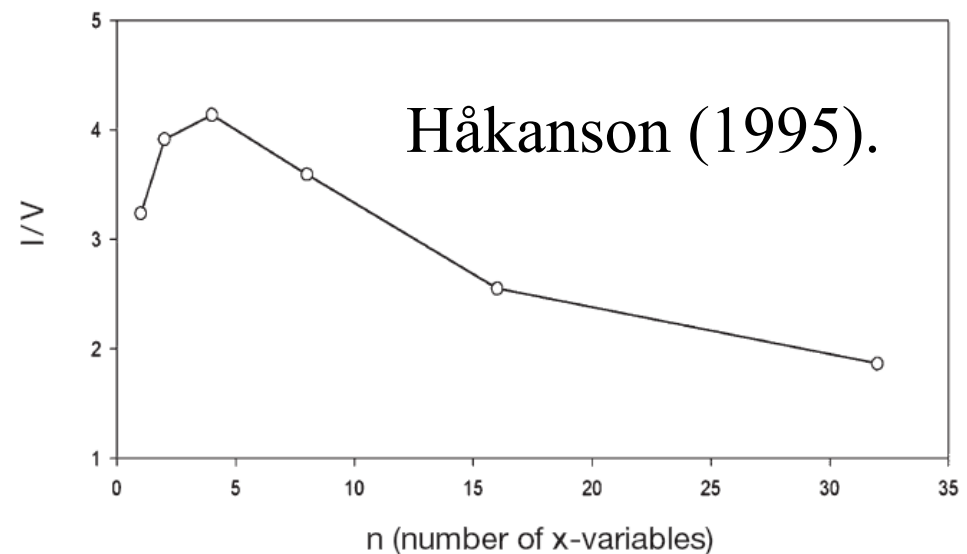
all heterotrophic microbes are grouped together in the HUB, whereas larger heterotrophs are grouped into a metazoan compartment (METAZ)

[... in ogni modello ci sarà sempre qualche grado di disfunzionalità]



Costanza & Sklar (1985)

The main recommendation is that the use of a single 'ultimate' ecosystem model is ill-advised, while the comparative and confirmatory use of multiple 'minimum-realistic' models is strongly recommended (Fulton 2003)



Håkanson (1995).

are simple models that simple?

$$q(\Theta, \bar{T}, \bar{I}, ..)$$

	riareation	Degradazione aerobica detrito	Fotosintesi assimilazione nutriente	Mortalità fito	Respirazione fito
<i>oxygen</i>	riareazione	-degradazione	fotosintesi		
<i>Detrito</i>		-degradazione		mortalità	
<i>Planc̄ton</i>			fotosintesi	- mortalità	- respirazione
<i>nutriente</i>		degradazione	-fotosintesi		respirazione

A closer look to the BIOLOGICAL term

are simple models that simple?

$$q(\Theta, \bar{T}, \bar{I}, ..)$$

	riareation	Detritus degradation	Fotosintesi assimilazione nutriente	Mortalità fito	Respirazione fito
<i>Oxygen</i>	riareazione	-degradazione	fotosintesi		
<i>detritus</i>		-degradazione		mortalità	
<i>plankton</i>			fotosintesi	- mortalità	- respirazione
<i>nutrient</i>		degradazione	-fotosintesi		respirazione

A closer look to the BIOLOGICAL term

are simple models that simple?

$$q(\Theta, \bar{T}, \bar{I}, ..)$$

	riareation	Detritus degradation	Photosynthesis and nutrient assimilation	Phyto mortal	...
<i>oxygen</i>	riareazione	-degradation	photosynthesis		
<i>Detritus</i>		- degradation		mortality	
<i>Plankton</i>			photosynthesis	- mortalità	- respirazione
<i>nutrient</i>		degradation	-photosynthesis		respirazione

A closer look to the BIOLOGICAL term

are simple models that simple?

$$q(\Theta, \bar{T}, \bar{I}, ..)$$

	riareation	Detitus degradation	Photosynthesis and nutrient assimilation	Phyto mortal	...
<i>oxygen</i>	$-k_{rear}(DO - DO_{sat})$	$-k_{dec} D$	$K\mu_{max} \frac{N}{N+k} \frac{I}{I_o} \exp\left\{1 - \frac{I}{I_o}\right\} A \exp\left(-\frac{B}{T}\right) F$		
<i>Detritus</i>		$-k_{dec} D$			
<i>Plankton</i>					
<i>nutrient</i>			$\mu_{max} \frac{N}{N+k} \frac{I}{I_o} \exp\left\{1 - \frac{I}{I_o}\right\} A \exp\left(-\frac{B}{T}\right) F$	$-k_m F$	
		$k_{dec} D$	$-\mu_{max} \frac{N}{N+k} \frac{I}{I_o} \exp\left\{1 - \frac{I}{I_o}\right\} A \exp\left(-\frac{B}{T}\right) F$	$+k_m F$	

A closer look to the BIOLOGICAL term

PHYTO GROWTH (PHOTOSYNTHESIS)

MULTIPLICATIVE MODEL

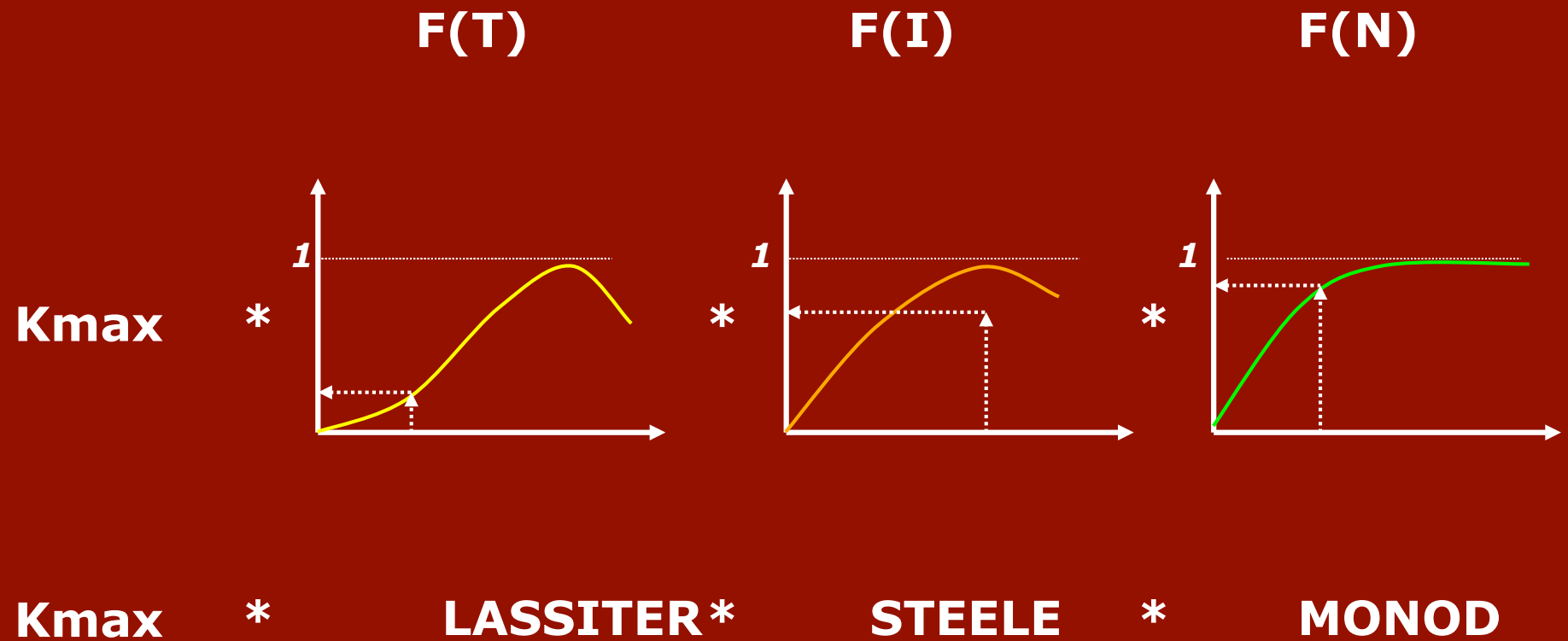
Photosynthesis varies with environmental factors.

It is max at optimal level of I, T, & Nut (N,P)

$$\mu = \mu(I, T, N) = \mu_{max} f(N) f(P) f(I) f(T)$$

Growth rate = max value * dimensionless factor ranging from 0 to 1.

Each factor defines the extent of growth limitation because of suboptimal environmental conditions



$$\frac{d[Phy]}{dt} = growth_{Phy} - resp_{Phy} - mort_{Phy} - grazing - sink_{Phy}$$

$$\frac{d[Zoo]}{dt} = K_{eff} \cdot grazing$$

$$\frac{d[NH_4^+]}{dt} = -r_{nc} \cdot growth_{Phy} \cdot \frac{[NH_4^+]}{N_{tot}} + r_{nc} \cdot \{resp_{Phy} + excret_{Zoo}\}$$

$$\frac{d[NO_3^-]}{dt} = -r_{nc} \cdot growth_{Phy} \cdot \frac{[NO_3^-]}{N_{tot}} + nitrif - denitrif$$

$$\frac{d[PO_4^{3-}]}{dt} = -r_{pc} \cdot growth_{Phy} + r_{pc} \cdot \{resp_{Phy} + excret_{Zoo}\} + decay_{DetP} + decay_{SedP}$$

$$\frac{d[DetC]}{dt} = (1 - K_{eff} f_{Zoo}) \cdot grazing + mort_{Zoo} + mort_{Phyto} - decay_{DetN} - sink_{DetC}$$

$$\frac{d[DetN]}{dt} = r_{nc} \cdot \{(1 - K_{eff} f_{Zoo}) \cdot grazing + mort_{Zoo} + mort_{Phyto}\}$$

$$\frac{d[DetP]}{dt} = r_{pc} \cdot \{(1 - K_{eff} f_{Zoo}) \cdot grazing + mort_{Phy} + mort_{Zoo}\} - decay_{DetP} - sink_{DetP}$$

$$\frac{d[SedC]}{dt} = sink_{DetC} + sink_{Phy} - decay_{SedC}$$

$$\frac{d[SedN]}{dt} = sink_{DetN} + r_{nc} \cdot sink_{Phy} - decay_{SedN}$$

$$\frac{d[SedP]}{dt} = sink_{DetP} + r_{pc} \cdot sink_{Phy} - decay_{SedP}$$

$$\frac{d[Oxy]}{dt} = r_{nc} \cdot [growth_{Phy} - resp_{Phy} - decay_{DetN} - decay_{SedN}] + r_{pc} \cdot [growth_{Phy} - resp_{Phy} - decay_{DetP} - decay_{SedP}]$$

$$growth = GP \cdot F$$

$$F = \left[\frac{(T_{max} - T_m)}{T_{max} - T_{min}} \right]^\alpha$$

$$T = \min$$

$$I_k$$

$$F_N = N_{tot} / [K_N + N_{tot}]$$

$$N_{tot} = [NH_4^+] + [NO_3^-]$$

$$F_P = [PO_4^{3-}] / [K_P + [PO_4^{3-}]]$$

$$F = [Oxy] / V$$

$$I_k = I_{sun} \cdot e^{-\left(K_{est} \cdot k + \int_0^k K_{self_{phy}} \cdot [Phy] dz \right)}$$

$$decay = K_{dec}$$

$$denitrif = ([NO_3^-] K_{deni} - 0.119) \cdot Q_{10}$$

..but alternative way to combine limitations was proposed

MULTIPLICATIVE

$$\mu = \mu(I, T, N) = \mu_{\max} f(N) f(I) f(T)$$

MINIMUM (Liebig)

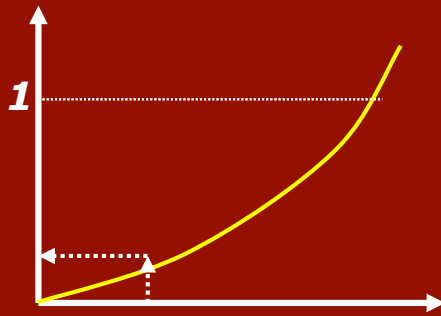
$$\mu = \mu_{\max} \min \{f(N), f(I), f(T)\}$$

'mixed'

$$\mu = \mu_{\max} f(I) f(T) \min \{f(N), f(P)\}$$

..as well as different ways to describe limitation

Example of $f(T)$



no inhibition, no limit

van't hof

$$\frac{d \ln k}{d T} = \frac{\Delta H}{R T^2}$$

$$\ln \left(\frac{k_2}{k_1} \right) = \frac{-\Delta H}{R} \left(\frac{1}{T_2} - \frac{1}{T_1} \right)$$

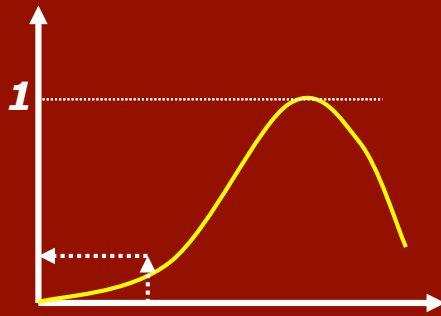
Arrhenius (Q10)

$$k = A e^{-E_a / R T}$$

$$f(T) = \theta^{(T-T_0)}$$

... non normalized to 1 !!!

Example of $f(T)$



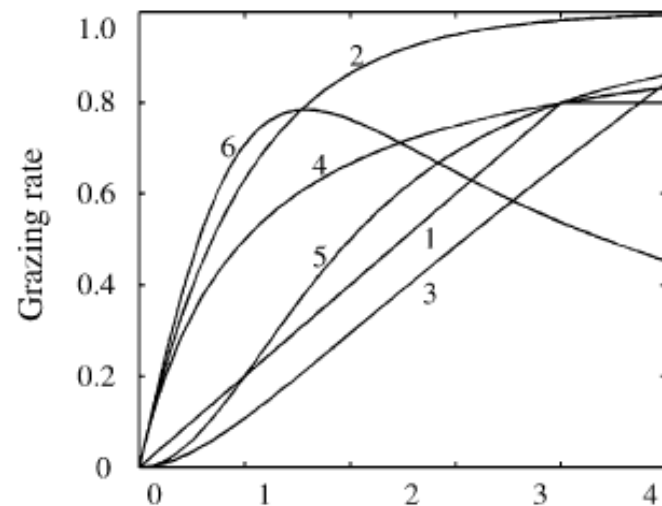
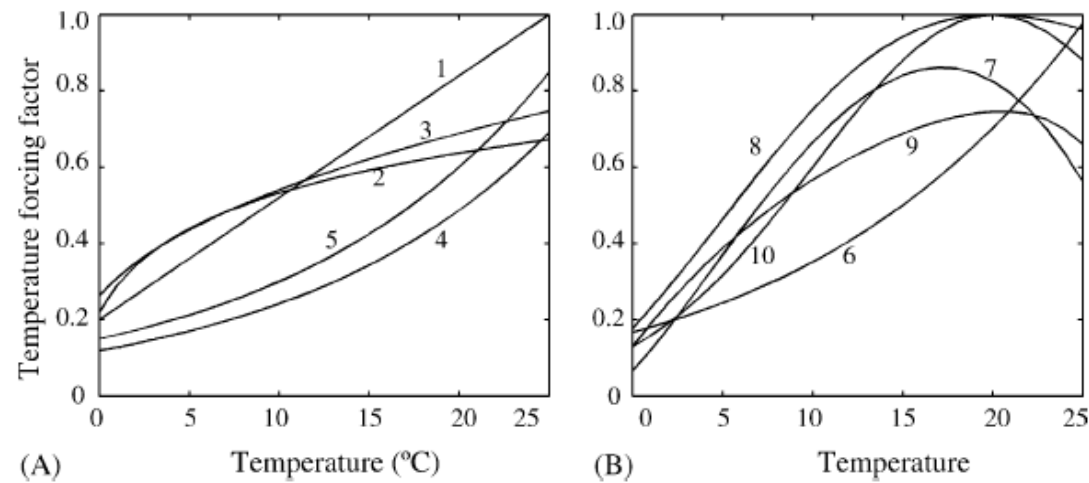
Lassiter e Kearns (74)

$$f(T) = \left[\frac{(T_{\max} - T)}{(T_{\max} - T_{opt})} \right]^{\alpha(T_{\max} - T)} e^{\alpha(T - T_{opt})}$$

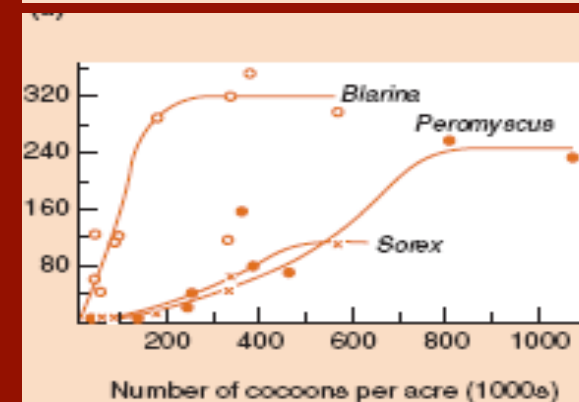
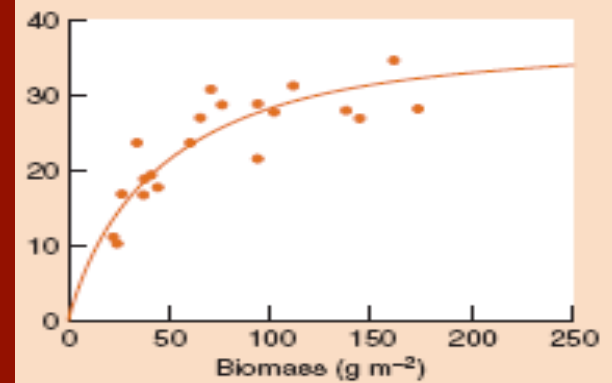
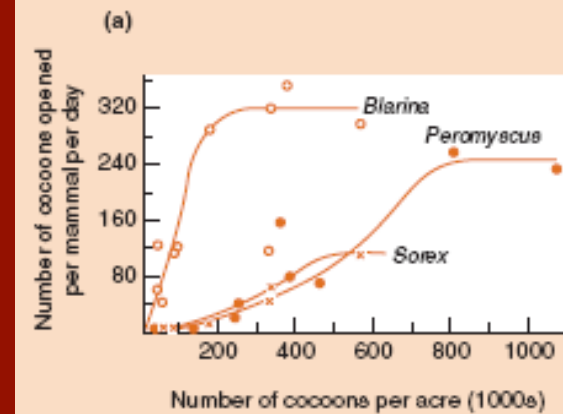
Inhibition

Normalized to 1

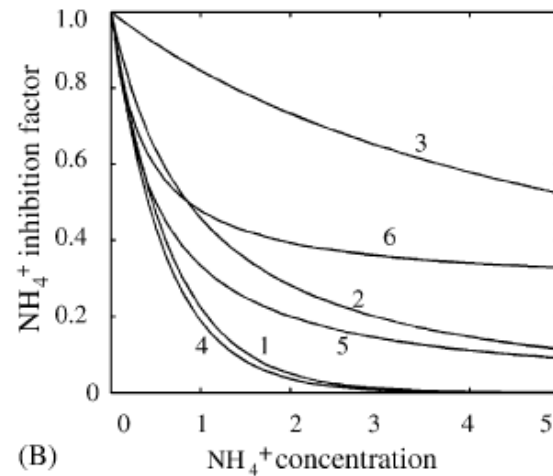
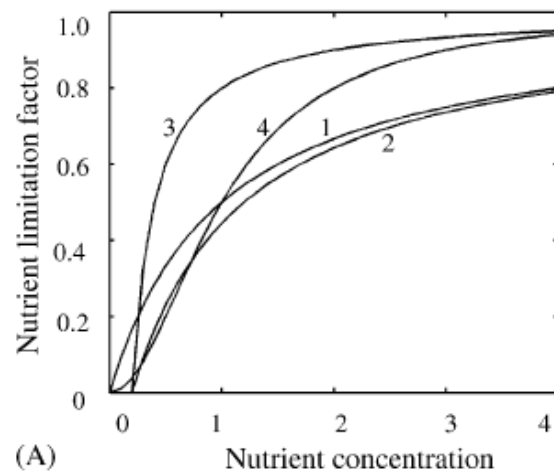
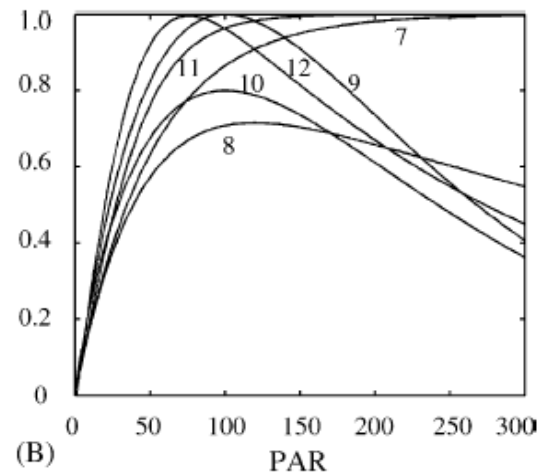
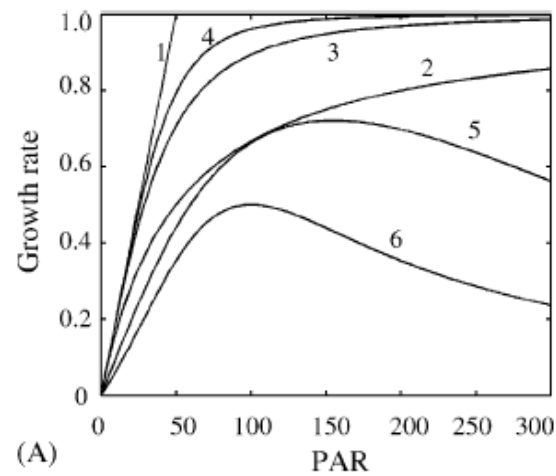
ICTP'09 advanced shool complexity adaptation and emergence in marine ecosystems



Mostly empirical, with a posteriori
'physiological' derivation



ICTP'09 advanced shoal complexity adaptation and emergence in marine ecosystems



28 parametri

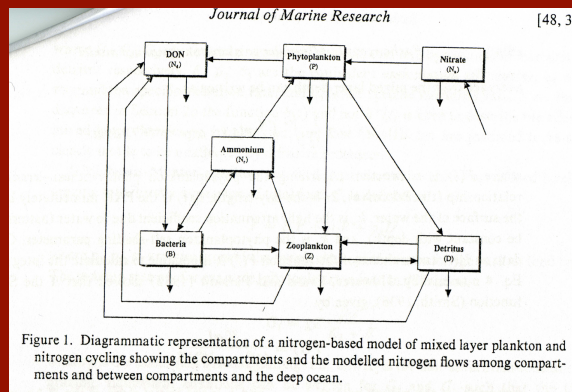
GPmax	0.18 [h ⁻¹]	max growth rate for phyto (optimal values of T , I and nutrients)
KmPho	0.006 [h ⁻¹]	death rate for phytoplankton
KrPhy	0.003 [h ⁻¹]	respiration rate for phytoplankton
KN	0.05 [mg N/L]	halfsaturation constant for nitrogen assimilation
KP	0.01 [mg P/L]	halfsaturation constant for phosphorus assimilation
Topt	27 [° C]	optimal temperature for phytoplankton growth
Tmaxx	41 [°C]	inhibition temperature for phytoplankton growth
?	0.15 [°C-1]	Lassiter e Kearnes exponential coefficient
rnc	0.15 mg N/mg C	N/C ratio in phytoplankton (Redfield ratio)
rpc	0.023 mg P/mg]	N/C ratio in phytoplankton (Redfield ratio)
Light parameters		
Iopt	50000 [lux]	optimal light for phytoplankton growth
KselfPhy	4. [mg C-Phy/L]	self-shading coefficient for phytoplankton
Kest	1.0 [m-1]	shading coefficient
Parameters of zooplankton dynamic		
Kgr	0.04 [h ⁻¹]	max grazing rate
Kgphyto	1. [mg C-Fito/L]	halfsaturation constant for grazing formulation
KmZoo	0.006 [h ⁻¹]	death rate for zooplankton
KeffZoo	0.5 [dimensionless]	grazing efficiency
KeZoo	0.002 [h ⁻¹]	excretion rate for zooplankton
Parameters of nitrogen dynamic		
Knit	0.0043 [h ⁻¹]	nitrification rate at 20°C
Kdenii	1.6 [mg NO ₃ -/l/h]	denitrification rate
Parameters of sediment and detritus dynamics		
KdecDet	0.0048 [h ⁻¹]	decay rate of organic detritus at 20° C

.....

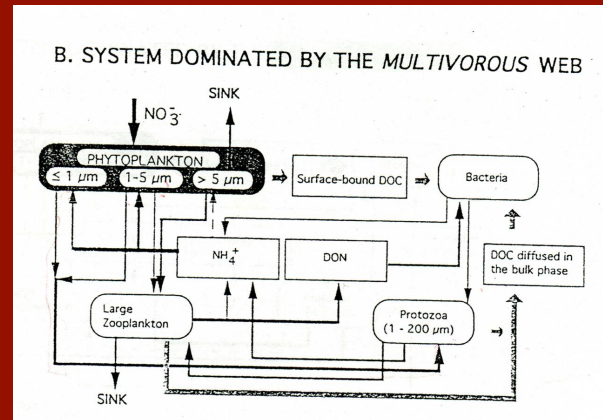
**NO DEFAULT OPTIONS:
YOU HAVE TO KNOW WHAT YOU ARE DOING**

3) ..many models exist..

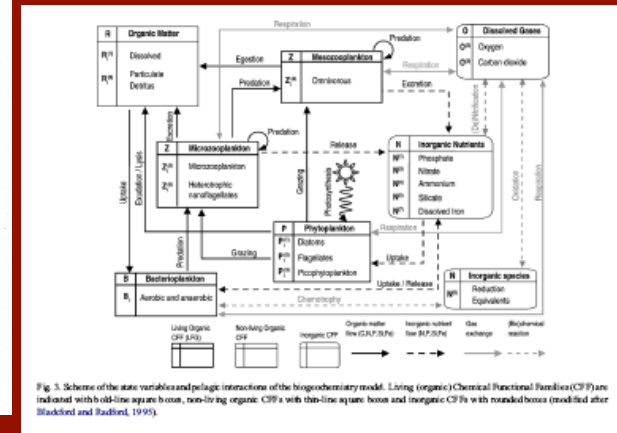
Increasing complexity →



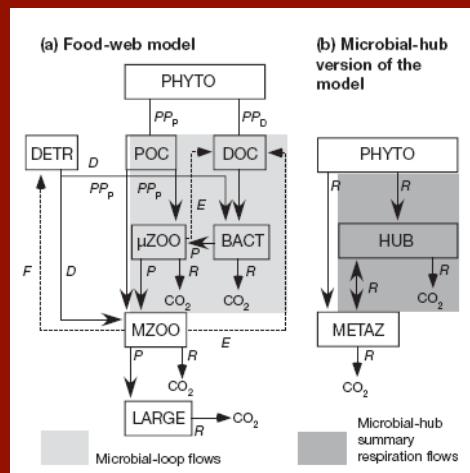
Fasham, 1990



Legendere & Rassoulzadegan, 1998



ERSEM/BFM/PFT (2006)



Rivkin & Legendre, 2008

How complex should a model be ?
(how simple can a model be) ?

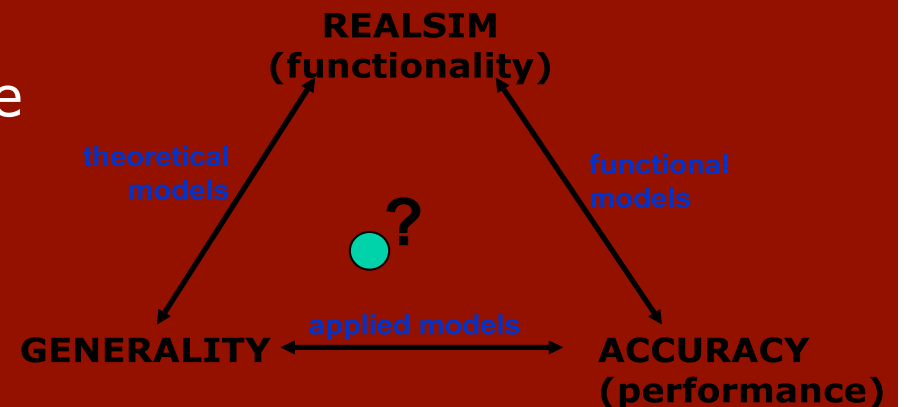
4) ...nature is not be simple...

.. And granted that oceanographic models are disfunctional:

What can we gain in using more functional (but also more complex) representation?

is it worth?

'Keep the model as simple as possible & as complex as needed'?



Calibration and parameters identifiability

Not all parameters can be identified by calibration
(fitting vs experimental observation)

problems are:

over and/or underdetermination (# eqs vs # unknown)

no exact solution

existence of multiple optimal solutions

(there are more than one combination of parameters which give the same fit. This is WITHIN equations and cannot be solved)

$$f_N = \boxed{V_m} \frac{n}{n + \boxed{h}}$$