

School on Synchrotron Light Sources CETP and their Applications





Open Science and FAIR data

25th January, 2023

Author: Andy Götz (ESRF)

Role: ESRF Data Policy manager and PaNOSC coordinator



Outline of Talk

This talk will address the topic of Open Science and FAIR Data for scientists doing research in order to answer the following questions:

Open Science and FAIR Data

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What is this?
Why do this?
What to do?
What to expect?
What to try?
What to learn?
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Andy Götz

- 1. Joined ESRF in 1988, worked on accelerator controls, beamline controls, data management, manager
- 2. Managed the software team who developed the software for the ESRF upgrade **ESRF-EBS**
- 3. Coordinated the EU H2020 PaNOSC project (https://panosc.eu) on making FAIR data reality for Photon and Neutron sources in Europe (2018 2022)
- 4. Participating in the **Photon and Neutron** efforts for **FAIR data (2002 now)**
- 5. Member of the IUCr Commission on Data (2015 now)





to
Petabytes
in
40 years



Definition of Science by the Science Council

Science is Evidence is the Data
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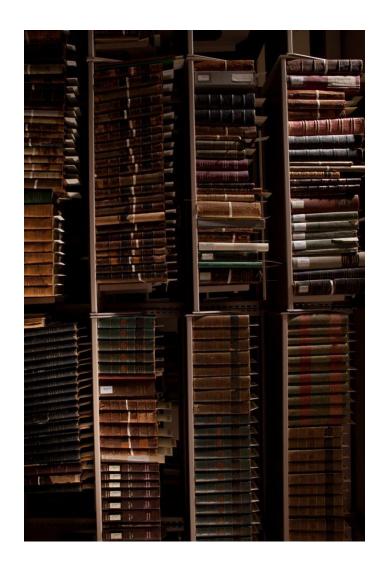
- Objective observation: Measure mathematics as a tool)
- Evidence
- Experiment
- rules or conclusions drawn from facts or examples Induction
- Repetition
- Critical anal
- mg: critical exposure to scrutiny, peer review and assessment Verification a

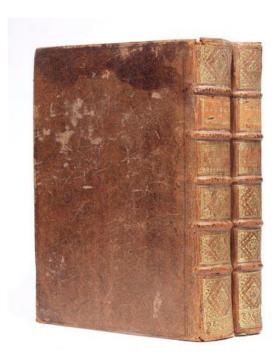


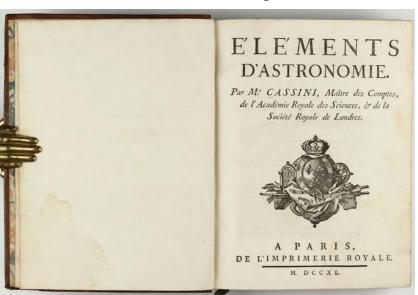


Evolution of publishing data

• In the beginning data were published as tables in the Annals of the journals ...







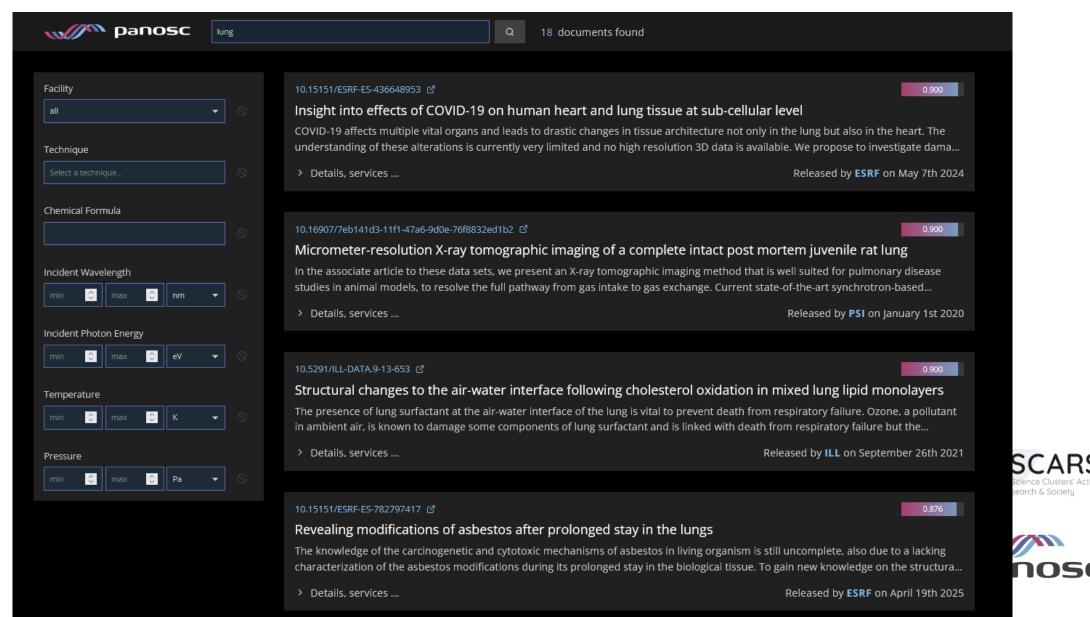
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Digital technology makes publishing data easier

Today they are published via databases and digital media ...

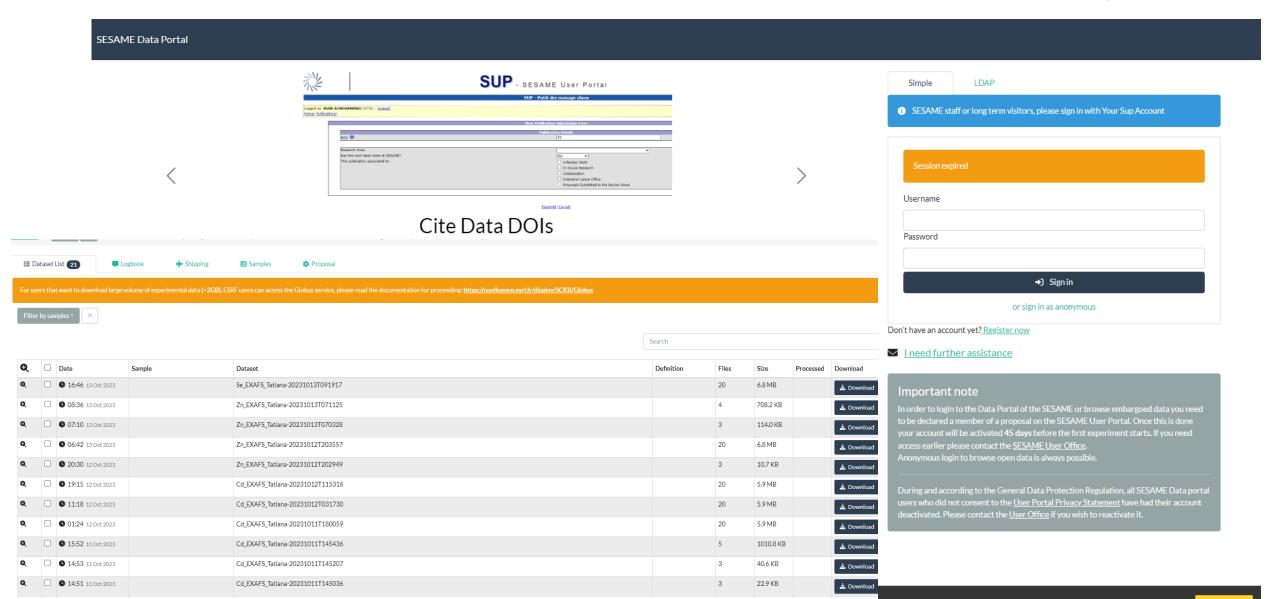


Example of federated data search portal https://data.panosc.eu/search/?q=lung



Synchrotron facilities now propose data repositories

Example of SESAME – thanks to Malik AlMohammad + Salman Matalgah



Adoption of good data practices are still poor

```
Good data
                               o discipline-based repository - 5.6%
                               o publisher or publisher-related repository - 4.6%
     practice
                               oother data repository or archive - 16.6%
                               o institution's repository - 16.5%
Mediocre data
                               o cloud - 23.6%
                               oinstitutional server - 42.9%
     practice
                               o departmental server - 21.7%
                               oPI's server -32.6%
    Bad data
                               opersonal computer - 61.3%
                               o paper in my office - 12.5%
     practice
                               o thumb/external drive - 29.8%
```



Support is not making its way to those who need it

Almost three-quarters of respondents have never received support with planning, managing or sharing research data.

With the global increase in policies and mandates to share data openly, who researchers are approaching for support becomes a pertinent question.

If respondents stated that they were aware of the concept of a data management plan, they were then asked if they have access to support from specialist data managers and we saw over 50% of our respondents state that they do have access to specialist research data managers in their research setting, but who else has been providing support?

Almost three quarters of respondents **had never received support** with planning, managing or sharing research data. When respondents were asked if they had ever received support with managing or making their data openly available, only 23% said they had. Of that 23%, 61% received support from informal internal sources such as colleagues or supervisors. Two other sources of support ranked highly with our respondents; their institutional libraries (31%) and their research office/in-house institutional expertise (26%).

Do you have access to support from specialist data managers? Yes, based in my department Yes, based in my lab Yes, based in my library Other, please give details

Graph showing the responses to the question 'Do you have access to support from specialist data managers?' This question was only asked if respondents stated that they were aware of the concept of a data management plan. This graph shows the number of respondents for each answer.

A Digital Science Report November 3

The State of Open Data 2023

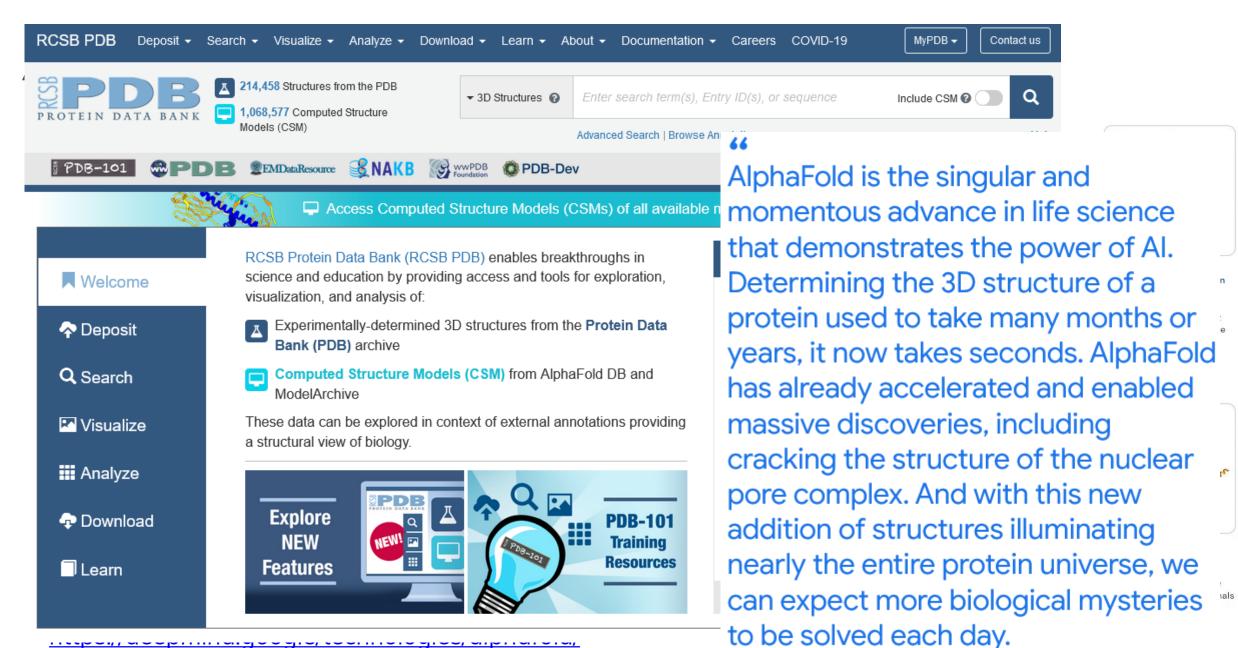
The longest-running longitudinal survey and analysis on open data.

With opening remarks from Springer Nature's CPO, Harsh Jegadeesan, and Digital Science's CEO, Daniel Hook. Authors Mark Hahnel, Graham Smith, Niki Scaplehorn, Henning Schoenenberger and Laura Day.

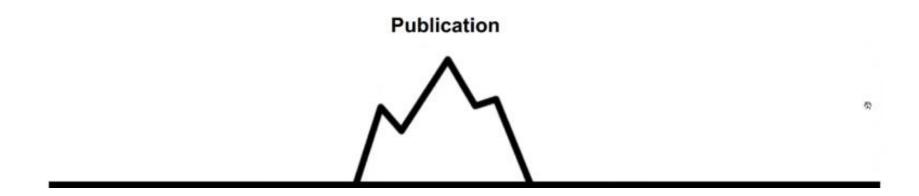


https://www.digital-science.com/state-of-open-data/

Alphafold demonstrates the power of Open Data + Al



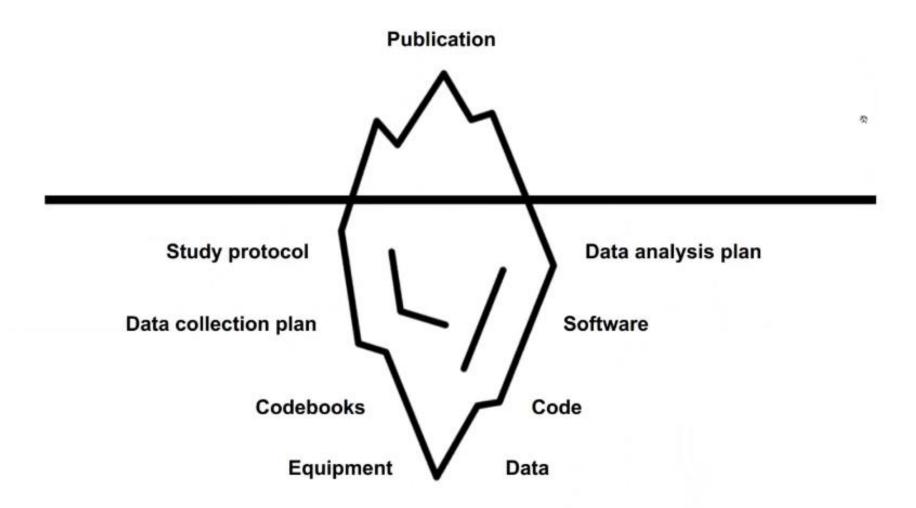
Science produces Publications







Science produces much more than Publications





Open Science







Reproducibility and Replicability

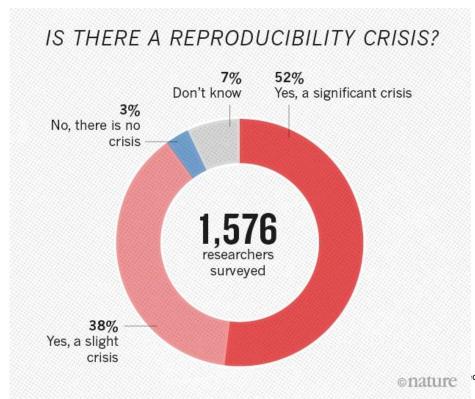
Published: 25 May 2016

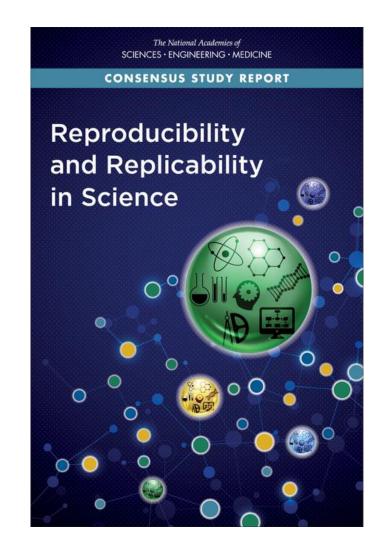
1,500 scientists lift the lid on reproducibility

Monya Baker

Nature **533**, 452–454 (2016) Cite this article

5320 Accesses | 1225 Citations | 3871 Altmetric | Metrics





Further reading:

- Replication crisis Wikipedia
- https://phys.org/news/2017-03-science-crisis.html
 OSCARS

arch and innovation programme under grant agreement No. 823852

What is Open Science?

✓ Open Science is: "to make the primary outputs of publicly funded research results – publications and the research data – publicly accessible in digital format with no or minimal restriction"

https://www.oecd.org/sti/inno/open-science.htm

"Work, Finish, Publish" —> "Work, Finish, Publish, Release"

Michael Farady 1791-1867

Open Science



ChatGPT: What is Open Science?

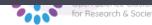


what is open science



Open science is an umbrella term that encompasses a variety of practices and principles aimed at making scientific research more transparent, accessible, and reproducible. This includes making research data, methods, and findings openly available to the public, as well as promoting collaboration and openness in the scientific process. The goal of open science is to increase the efficiency and effectiveness of scientific research, and to ensure that the knowledge generated by the scientific enterprise is widely accessible and can be used to benefit society. Open science practices can include open data sharing, open access publishing, preregistration of study designs, and the use of open-source software.





Pillars of Open Science

1. Open Access

 publications should be freely accessible either as Gold (journal) or Green (preprint) access

2. Open Data

data should be FAIR and freely accessible under a licence which allows re-use without restriction

3. Open Source Software

 source code should be made available on a publicly accessible repository under an Open Source licence

4. Open Hardware

 hardware designs should be accessible, like software, under an Open Source licence

5. Open Educational Resources

 educational resources (videos, e-training courses etc.) should be made available to all

6. Citizen Science

 citizens who follow the scientific method should be encouraged and facilitated and engage with scientists



Open Access publications – Green vs. Gold

GREEN

- Articles are free to read after an embargo period
- Bioscientifica automatically make the final published version, also known as the version of record, free
- Authors may deposit a version of their accepted manuscript in an online repository after this time
- There is no cost to authors.

GOLD

- Authors (or their funders or institutions) pay an Article Publication Charge (APC) upon acceptance
- The final published version is free immediately
- Bioscientifica deposits the article in PubMed Central
- Authors retain copyright and a range of licenses are available
- Journal could be fully open access (eg. EDM Case Reports) or hybrid (eg. European Journal of Endocrinology).

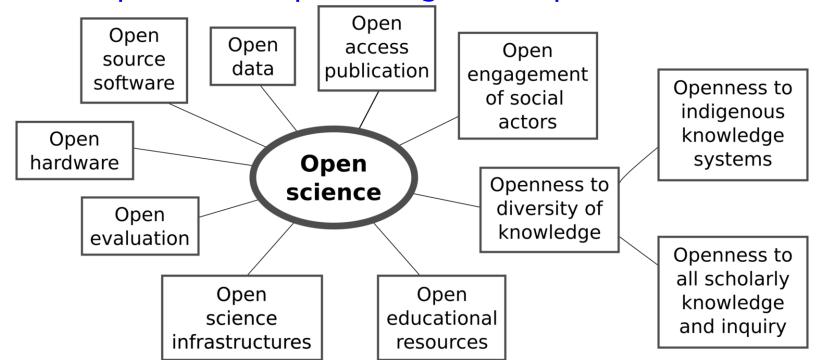
https://www.bioscientifica.com/authors/preparing-papers/publishing-open-access/





Open Science - origin

"Open Science can be seen as a continuation of, rather than a revolution in, practices begun in the 17th century with the advent of the academic journal, when the societal demand for access to scientific knowledge reached a point at which it became necessary for groups of scientists to share resources with each other" - https://en.wikipedia.org/wiki/Open_science



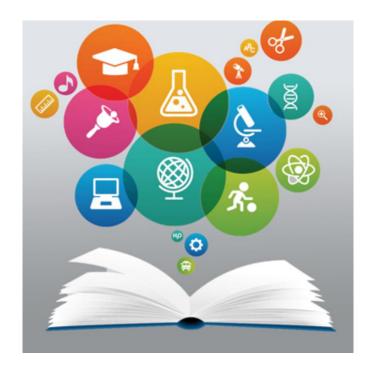






Unesco definition of open science

open science is defined as an inclusive construct that combines various movements and practices aiming to make multilingual scientific knowledge openly available, accessible and reusable for everyone, to increase scientific collaborations and sharing of information for the benefits of science and society, and to open the processes of scientific knowledge creation, evaluation and communication to societal actors beyond the traditional scientific community.





United Nations Educational, Scientific and Cultural Organization

Open Science







Unesco general conference November 2021

ANNEX VI Recommendation on Open Science

This Recommendation outlines a common definition, shared values, principles and standards for open science at the international level and proposes a set of actions conducive to a fair and equitable operationalization of open science for all at the individual, institutional, national, regional and international levels.

https://unesdoc.unesco.org/ark:/48223/pf 0000380399



Open Science

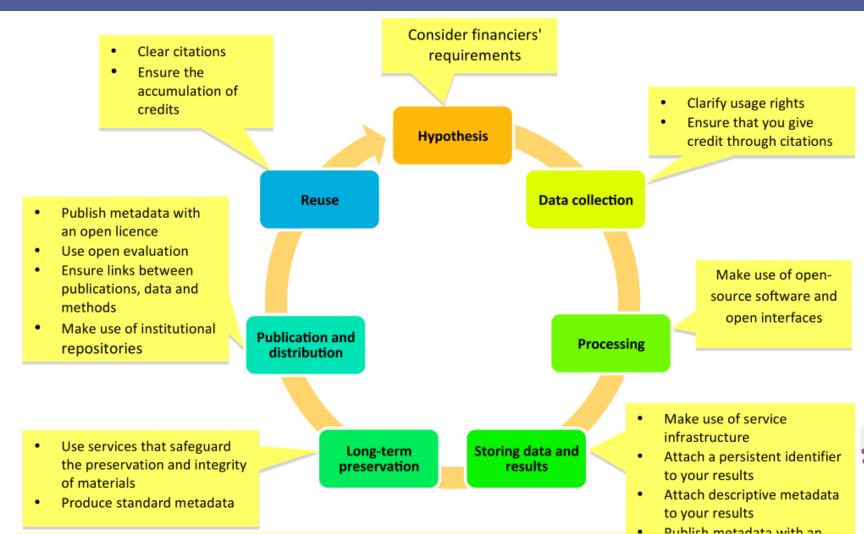
Updated recommendations on the following:

- 1. Scientific publications
- 2. Open research data
- 3. Open educational resources
- 4. Open source software and source code
- 5. Open hardware
- 6. Scientific knowledge
- 7. Open science infrastructures
- Open engagement of societal actors
- 9. Open dialogue with other knowledge systems
- 10.Public + Private sector





Open Science is about extending the principles of openness to the whole research cycle (FOSTER)



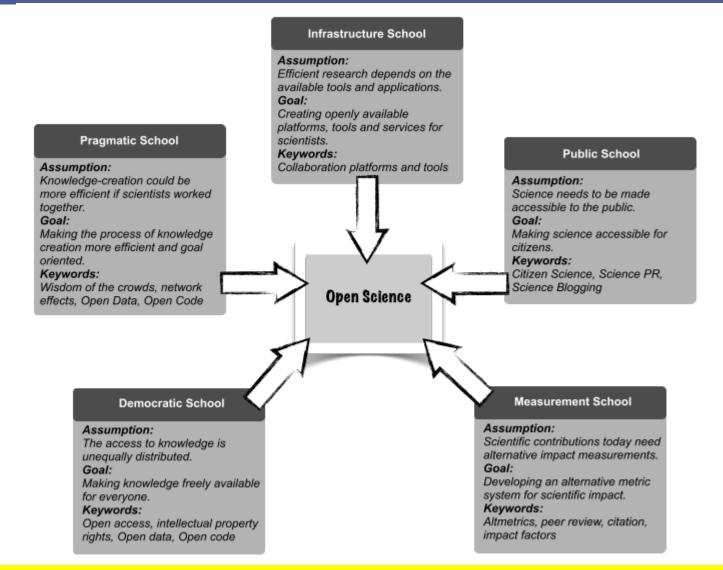


This project has re





Five schools of Thought for Open Science

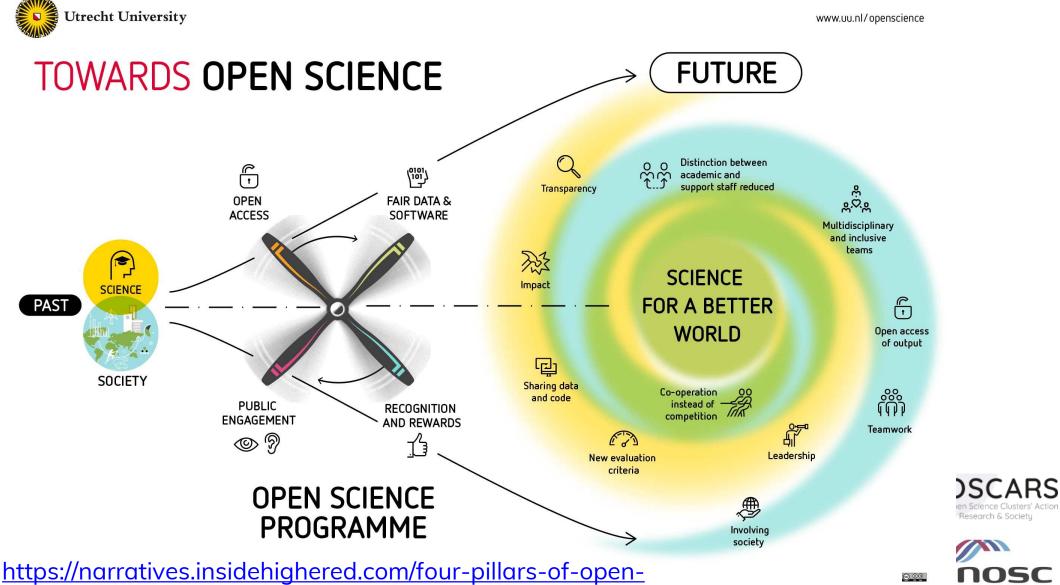






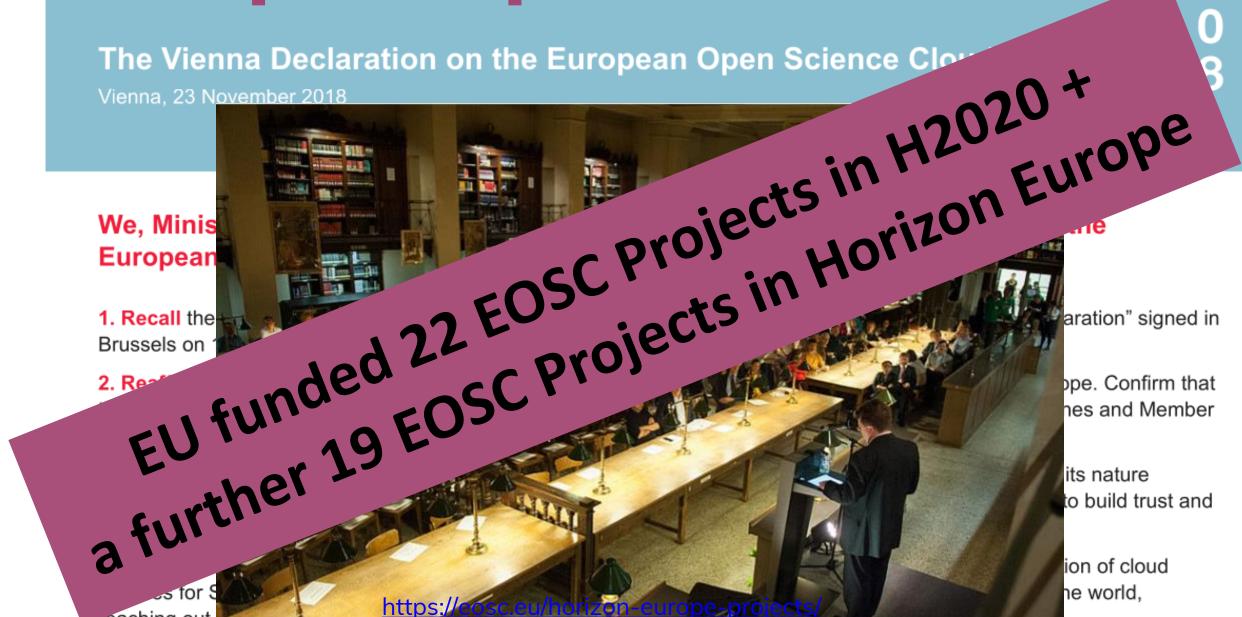


Impact of open science on the future





European Open Science Cloud



reaching out

ne world.

African Open Science Platform

https://aosp.org.za





About us

Partnerships

Membership

Initiatives

Resources

News & Events

Contact us

Q



The Africa Open Science Platform (AOSP) was established in 2017 with an aim to position African scientists at the cutting edge of data intensive science by stimulating interactivity and creating opportunity through the development of efficiencies of scale, building critical mass through shared capacities, and amplifying impact through a commonality of purpose and voice.

CERN publishes Open Science policy

https://openscience.cern/



CERN publishes comprehensive Open Science Policy

CERN's core values include making research open and accessible for everyone. A new policy now brings together existing open science initiatives to

CERN Council acknowledges new Open Science Policy

At its 209th session, the CERN Council acknowledged the introduction of CERN's new Open Science Policy. The delegates of CERN's 23 member states appreciated the Organization's efforts toward

SCOAP3 reaches 50'000 articles milestone

The Sponsoring Consortium for Open Access

Publishing in Particle Physics (SCOAP³)—the world's
largest disciplinary open access initiative—has
reached the milestone of over 50'000 research articles

2022-05-10

CERN Council adopted an Open Science Policy on 2022-09-29



CERN Open Science policy

- 1. Open access to publications
- 2. Open data
- 3. Open source software
- 4. Open hardware
- 5. Research integrity, reuse and reproducibility
- 6. Infrastructure provision for open science
- 7. Research assessment and evaluation
- 8. Education, training and outreach









EMBL Open Science Policy

- → EMBL adopted an Open Science Policy for EMBL staff in December 2021 and is implementing it since January 2022.
- → Two main aspects:
- 1. Public availability of research outputs
- 2. Research assessment and fair attribution of credit

1.ORCID 2.DORA

Open science at EMBL: a transparent way of working

EMBL announces the release of its new Open Science Policy, contributing to positive culture change across the life sciences









US Federally funded research to be Open Access

BRIEFING ROOM

OSTP Issues Guidance to Make Federally Funded Research Freely Available Without Delay

AUGUST 25, 2022 • PRESS RELEASES

THE WHITE HOUSE

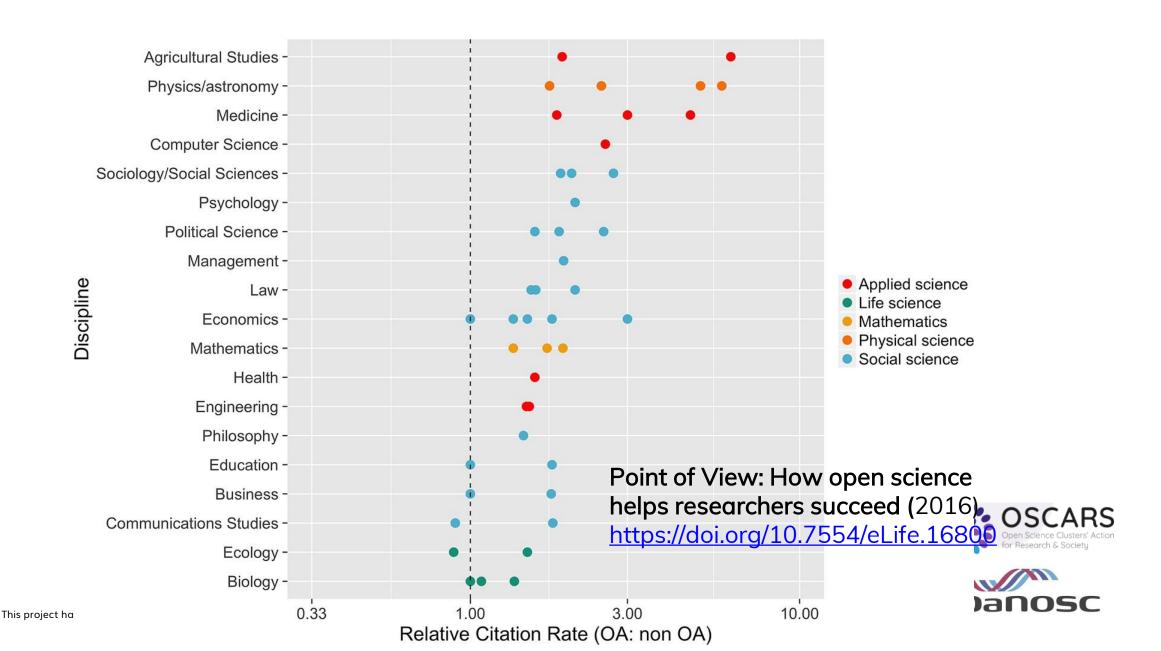
- 1. Update their public access policies as soon as possible, and no later than December 31st, 2025, to make publications and their supporting data resulting from federally funded research publicly accessible without an embargo on their free and public release;
- 2. Establish transparent procedures that ensure scientific and research integrity is maintained in public access policies; and,
- 3. Coordinate with OSTP to ensure equitable delivery of federally funded research results and data.







Open access leads to more citations



Open science is beneficial for scientists

nature > nature methods > articles > article

Article Open Access Published: 04 November 2021

Imaging intact human organs with local resolution of cellular structures using hierarchical phase-contrast tomography

C. L. Walsh , P. Tafforeau , W. L. Wagner, D. J. Jafree, A. Bellier, C. Werlein, M. P. Kühnel, E. Boller, S. Walker-Samuel, J. L. Robertus, D. A. Long, J. Jacob, S. Marussi, E. Brown, N. Holroyd, D. D. Jonigk, M. Ackermann & P. D. Lee

Nature Methods 18, 1532–1541 (2021) | Cite this article

82k Accesses | 25 Citations | 2147 Altmetric | Metrics

This article is in the 99th percentile (**ranked 192**nd) of the 436,034 tracked articles of a similar age in all journals and the 98th percentile (**ranked 2**nd) of the 79 tracked articles of a similar age in *Nature Methods*

"If you don't want to share data why become a scientist?" Claire Walsh (UCL)





https://human-organ-atlas.esrf.eu/

Human Organ Atlas

EXPLORE

SEARCH

RECONSTRUCTIONS

HELP





HiP-CT imaging and 3D reconstruction of a <u>complete brain</u> from the body donor LADAF-2020-31.

More videos can be viewed on the HiP-CT YouTube channel.

Funding

This project has been made possible by funding from:

- The European Synchrotron Radiation Facility (ESRF) funding proposal MD-1252
- The <u>Chan Zuckerberg Initiative</u>, a donor-advised fund of the Silicon Valley Community Foundation
- The <u>German Registry of COVID-19 Autopsies</u> (DeRegCOVID), supported by the German Federal Ministry of Health
- The Royal Academy of Engineering, UK
- The UK Medical Research Council

Collaborators

- <u>UCL</u>, London, England: Peter D Lee, Claire Walsh, Simon Walker-Samuel, Rebecca Shipley,
 Sebastian Marussi, Joseph Jacob, David Long, Daniyal Jafree, Ryo Torii, Charlotte Hagen
- ESRF, Grenoble, France: Paul Tafforeau, Elodie Boller
- Medizinische Hochschule Hannover, Germany: Danny D Jonigk, Christopher Werlein, Mark Kuehnel
- Universitätsmedizin der Johannes Gutenberg-Universität Mainz, Germany: M Ackermann
- University Hospital of Heidelberg, Germany: Willi Wagner
- Grenoble Alpes University, Department of Anatomy, French National Center for Scientific Research: A Rellier

Open science vs. science

Most of these assumptions are not new, as the tradition of openness itself is at the roots of science, but the current developments of information and communication technologies have transformed the scientific practices to a level that requires a different approach to research (FOSTER)

<u> https://www.fosteropenscience.eu/content/what-open-science-introduction</u>

Q: "What is the difference between Open Science and 'science'?"

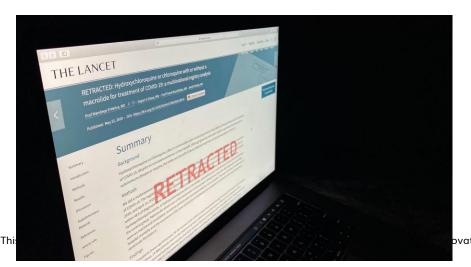
A: Open Science refers to doing traditional science with more transparency involved at various stages, for example by openly sharing code and data. Many researchers do this already, but don't call it Open Science.



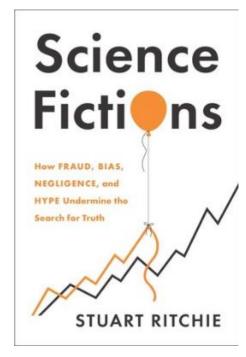
European Conduct of Scientific Integrity

Open Science improves integrity, scientific method

- Recommend to follow the EU Code of Integrity
 - https://allea.org/code-of-conduct/
- To AVOID having your papers RETRACTED
 - https://retractionwatch.com/







Our list of retracted or withdrawn COVID-19 papers is <u>up to over 375</u>. There are more than <u>46,000 retractions in The Retraction Watch</u>

<u>Database</u> — which is now <u>part of Crossref</u>. The Retraction Watch

Hijacked Journal Checker <u>now contains well over 200 titles</u>. And have you seen our leaderboard of <u>authors with the most retractions lately</u> — or our list of <u>top 10 most highly cited retracted papers?</u> Or <u>The</u>

Retraction Watch Mass Resignations List?



Open Science Ambassador

Watch this interview of Petr Čermák, a strong advocate of open on the advantages of Open Science for neutrons and science in general





https://youtu.be/QKAc1y6HZNk







Further reading - Open Science

Many resources are available on Open Science, here are some used for this talk

- Phys.org
 - Five questions about open science answered
 - <u>Data sharing can offer help in science's</u> <u>reproducibility crisis</u>
- UNESCO
 - Recommendation on Open Science
- EU
 - Progress on Open Science









FAIR Data







The publication that started the FAIR movement

Open Access | Published: 15 March 2016

The FAIR Guiding Principles for scientific data management and stewardship

Mark D. Wilkinson, Michel Dumontier, IJsbrand Jan Aalbersberg, Gabrielle Appleton, Myles Axton, Arie Baak, Niklas Blomberg, Jan-Willem Boiten, Luiz Bonino da Silva Santos, Philip E. Bourne, Jildau Bouwman, Anthony J. Brookes, Tim Clark, Mercè Crosas, Ingrid Dillo, Olivier Dumon, Scott Edmunds, Chris T. Evelo, Richard Finkers, Alejandra Gonzalez-Beltran, Alasdair J.G. Gray, Paul Groth, Carole Goble, Jeffrey S. Grethe, ... Barend Mons + Show authors





Scientific Data 3, Article number: 160018 (2016) | Cite this article

523k Accesses | 5193 Citations | 2059 Altmetric | Metrics

Online attention



This article is in the 99th percentile (ranked 41st) of the 299,830 tracked articles of a similar age in all journals and the 99th percentile (ranked 1st) of the 23 tracked articles of a similar age in *Scientific Data*



https://data.europa.eu/doi/10.2777/1524











Data availability – the wrong + right way





Data available or sonable requesto the authors.



Open Research



Data Availability Statement

The data that support the findings of this study are openly available in Zenodo at https://doi.org/10.5281/zenodo.6993871, reference number 6993871.







Open Research Europe recommendations for data

My Submissions

Article Guidelines

Article Guidelines (New Versions)

Open Data, Software and Code Guidelines

Open Data and Accessible Source Materials Guidelines (HSS)

Prepublication Checks

Article Processing Charges

Finding Article Reviewers

What is required when submitting an article

- Your dataset(s) must be deposited in an appropriate data repository.
- 2. Your dataset(s) must have a license applied which allows reuse by others (CC0 or CC-BY).
- 3. Your dataset(s) must have a persistent identifier (e.g. a DOI), allocated by a data repository.
- You must provide a data availability statement as a section at the end of your article, including elements 1-3.
- 5. You must include a data citation and add a reference to data to your reference list.
- Your dataset(s) should not contain any sensitive information, for example in relation to human research participants.
- 7. You should share any related software and code.
- 8. Your dataset(s) must be useful and reusable by others, adhere to any relevant data sharing standards in your discipline and align with the FAIR Data Principles.
- 9. Your dataset(s) should link back to your article, if possible.







FAIR Principles

https://www.go-fair.org/fair-principles/

$m{T}$ indable

- F1: (Meta) data are
 assigned globally unique
 and persistent identifiers
- F2: Data are described with rich metadata
- F3: Metadata clearly and explicitly include the identifier of the data they describe
- F4: (Meta)data are registered or indexed in a searchable resource

Accessible

- A1: (Meta)data are retrievable by their identifier using a standardised communication protocol
- A1.1: The protocol is open, free and universally implementable
- A1.2: The protocol allows for an authentication and authorisation where necessary
- A2: Metadata should be accessible even when the data is no longer available

<u>Interoperable</u>

- I1: (Meta)data use a formal, accessible, shared, and broadly applicable language for knowledge representation
- I2: (Meta)data use
 vocabularies that follow
 the FAIR principles
- I3: (Meta)data include qualified references to other (meta)data

${\cal R}$ eusable

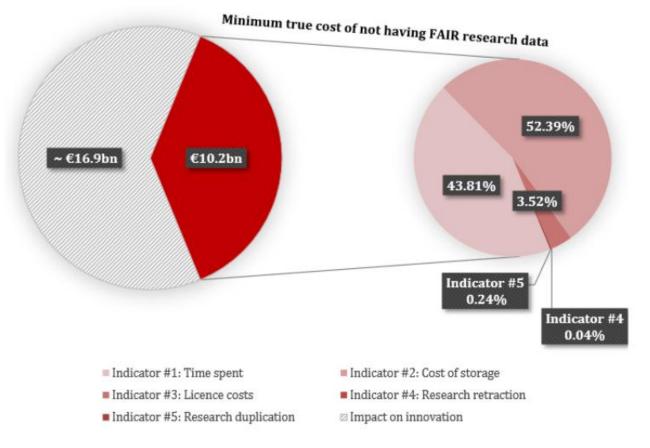
- R1: (Meta)data are richly described with a plurality of accurate and relevant attributes
- R1.1: (Meta)data are released with a clear and accessible data usage license
- R1.2: (Meta)data are associated with detailed provenance
- R1.3: (Meta)data meet domain-relevant community standards

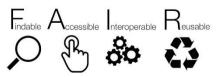




The cost of not having FAIR data = estimated €10.2bn / year

Likely cost of not having FAIR research data









"Cost-benefit analysis for FAIR research data " (https://op.europa.eu/s/pevt)



Open data for publicly funded research



- The OECD recommendation in 2006 had a big impact on data policies
- The recommendation was updated in 2021 (https://www.oecd.org/sti/recommendation-access-to-research-datafrom-public-funding.htm)

OECD RECOMMENDATION CONCERNING ACCESS TO RESEARCH DATA FROM PUBLIC FUNDING

AREAS OF POLICY GUIDANCE

1/ Data governance for trust

2/ Technical standards and practices

3/ Incentives and rewards

4/ Responsibility. ownership and stewardship

5/ Sustainable infrastructures

6/ Human capital

7/ International co-operation for

access to research data

EXPANDED SCOPE COVERS RESEARCH DATA, METADATA, ALGORITHMS, WORKFLOWS, MODELS, AND SOFTWARE (INCLUDING CODE)





Data policies

1. Check the research-data requirements of your funding agency and field of research.

A Data policy defines the rules of access and usage to the data produced. Research Institutes like the EIROforum ones all have data policies in place now.

- You are required to accept the data policy when requesting access
- Data is not considered as property but has a usage licence
- Data are under **embargo** (varying from 1 yr, 3 yr, 5 yr) for use by the original creators for a limited amount of time **before being made** open Science Clusters' Action





Research Facilities Data Policies

- ESA open data policy for most data (since 2010)
- ILL open data policy (since 2012)
- ESRF open data policy (since 2015)
- EMBL open access policy (since 2015)
- ESO open data policy (updated in 2016)
- EuXFEL open data policy (since 2017)
- EUROfusion proposal for open data policy (in progress since 2018)
- CERN open data policy for LHC (since 2020)
- CERIC-ERIC open data policy (since 2021)
- SESAME open data policy (since 2023)
- PSI, SOLEIL, ELETTRA, HZB, MAXIV, ...







ESRF Data Policy

https://www.esrf.fr/datapolicy



The ESRF Data Policy

JPdated to be FAIR compliant in 2023 The ESRF aims to implement a Data Pai The main elements of this policy car

- Data
- Data a
- Open a

This policy follows large are recommendations of the PaN-data Europe Strategic Working Group laying out a common framework for scientific data management at photon and neutron facilities (Deliverable D2.1, PaN-data Europe, co-funded by the European Commission under the 7th Framework Programme)

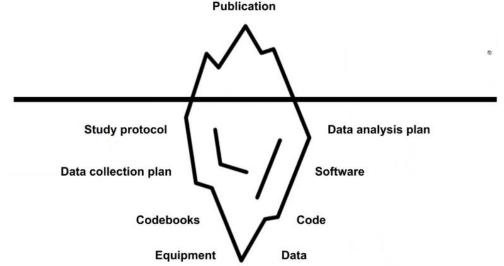






Data and research outputs

- 3. List the various types of data and research outputs that you expect to produce.
- Output from your research is everything you produced to come up with your findings including:
 - o Raw data
 - Metadata
 - Processed data
 - Analysis workflows
 - Logbooks
 - Software
 - o Etc.









Metadata and Why it is important

8. Provide metadata that allows others to understand, cite and reuse your data files.

Documentation or information about a data set.

https://data.research.cornell.edu/content/writing-metadata

- Metadata is all additional data you need to understand your data
- Examples range from file name, time, to experiment condition, energy, sample name, sample parameters, ...
- Use the standard vocabularies defined for your domain e.g. Nexus, FITS, ...





Metadata vocabularies

Many standard vocabularies exist for processed data. There are fewer vocabularies for raw data but they do exist. Check the existing standards for your domain.

- Don't invent a new vocabulary until you are sure none exists
- Databases of standard vocabularies:
 - https://fairsharing.org/ FAIRsharing as a community approach to standards, repositories and policies
 - https://www.dcc.ac.uk/guidance/standards/metadata/list list of Metadata standards



Metadata – Take away messages

Metadata have a tendency to get treated as 2nd class data. Whatever you do TAKE YOUR METADATA SERIOUSLY! The quality of your data depends on it!

- RECORD them DIGITALLY
- STORE them with your DATA
- FOLLOW the STANDARD(s)
- ENSURE others can UNDERSTAND your (meta)data





Example vocabulary – Nexus for photon and neutron sources

NeXus

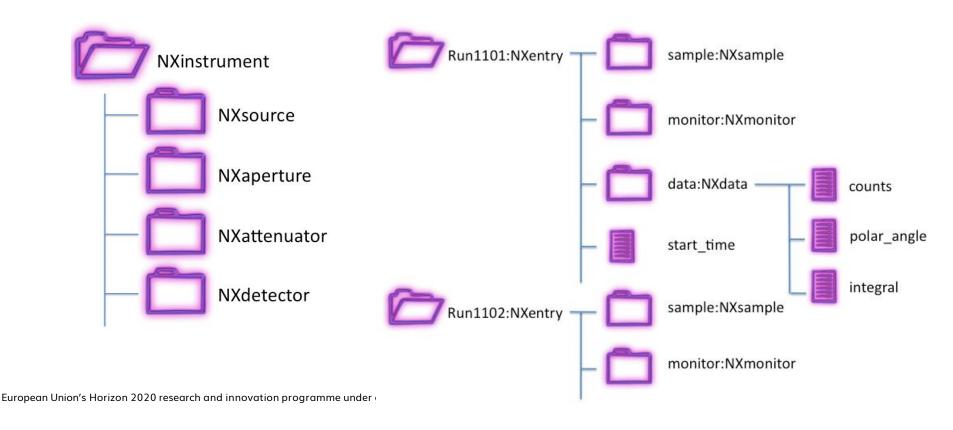
NeXus is developed as an international standard by scientists and programmers representing major scientific facilities in Europe, Asia, Australia, and North America in order to facilitate greater cooperation in the analysis and visualization of neutron, x-ray, and muon data.

Home
GitHub Organisation

© 2021 NIAC

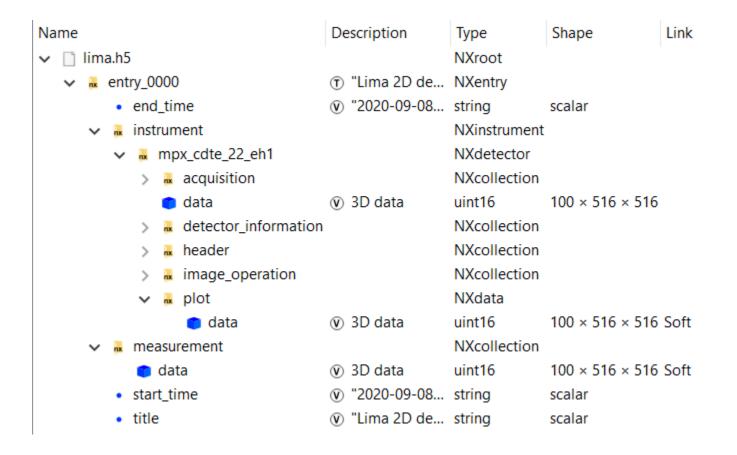
https://www.nexusformat.org/

Nexus provides a standard vocabulary for:



Example vocabulary – Nexus for photon and neutron sources

Example of structure of data file from ESRF:



NeXus

NeXus is developed as an international standard by scientists and programmers representing major scientific facilities in Europe, Asia, Australia, and North America in order to facilitate greater cooperation in the analysis and visualization of neutron, x-ray, and muon data.

Home
GitHub Organisation

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Data formats

- 5. Define appropriate data file formats (see https://fairsharing.org/ for formats).
- 7. Check what data format and structure the chosen archive might request.

Data formats refer to how the bytes in a file are interpreted. Not the data vocabularies. Data formats must be readable over the long term (for archiving). Data formats must be efficient

- Example data formats:
 - CSV (Comma Separated Values)
 - TIFF for images
 - HDF5 as container
- USE the STANDARD(s) for your community

Further reading: **ETD Guidance Brief File Formats**





E-logbooks

Provide metadata that allows others to understand your experiment.

Logbooks are an essential part of the scientific method. All scientists should keep a logbook. E-logbooks replace paper logbooks.

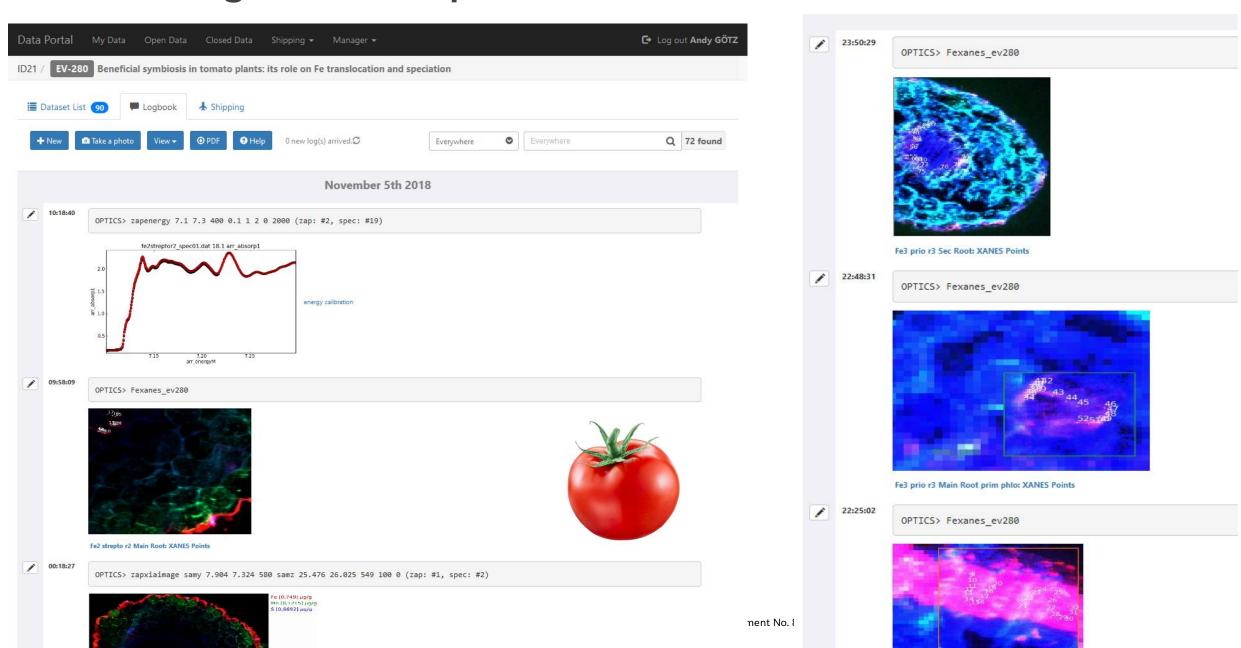
- E-logbook advantages
 - Shared editing online
 - Powerful search facilities
 - Access rules during embargo period
 - Allows others to understand what you did during the experiment
- E-logbook is metadata and will be part of the open data

Further reading: https://guides.library.oregonstate.edu/research-data-services/data-management-lab-notebooks

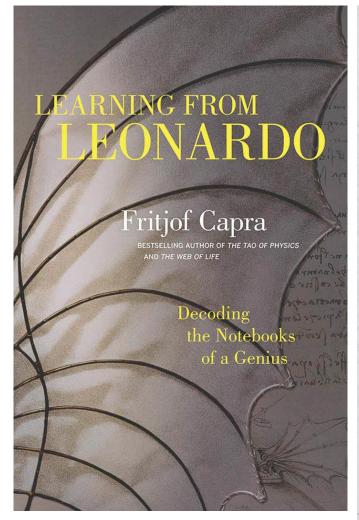




ESRF e-logbook example – ID21 / EV-280

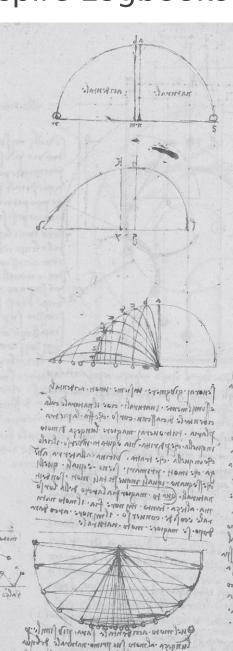


Notebooks can inspire Logbooks e.g. Leonardo da vinci's notebooks

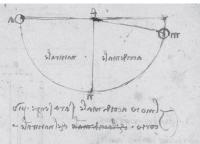


notebooks can be very useful for posterity...

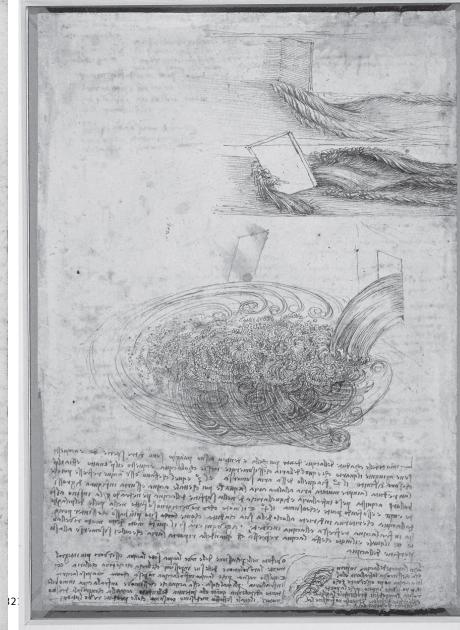
This project has received funding from the Europea



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Open Source Software

Software is an essential part of a scientists toolset. Many scientists have learned to program so they can analyse their data. The resulting software is part of the outcomes of the research.

- Wherever possible use Open Source software
- When writing software:
 - Follow <u>best practices</u> for software
 - Publish it under an <u>Open Source license</u>
 - Store it in an <u>open (Git) repository</u> with <u>version control</u>
- Cite your software in your publications













E-Life author guide



https://reviewer.elifesciences.org/author-guide/full

Source Code:

 Relevant software or source code should be deposited in an open software archive. Where appropriate, authors can upload source code files to the submission system (for example, MATLAB, R, Python, C, C++, Java). Any code provided should be properly documented, in line with these instructions (courtesy of PLOS). Please also refer to our Software sharing policy.







Software tools

Many specific and generic tools exist. One common tool which is being adopted widely is JupyterLab and the Python language.

- Python has become the de facto programming language in science
- Jupyter notebooks enable reproducible publications https://jupyter.org
- Binder service can preserve and run the software for an analysis - https://mybinder.org/

Jun 2021	Jun 2020	Change	Programming Language	Ratings	Change
1	1		© c	12.54%	-4.65%
2	3	^	Python	11.84%	+3.48%
3	2	•	🥞 Java	11.54%	-4.56%
4	4		© C++	7.36%	+1.41%
5	5		© C#	4.33%	-0.40%
6	6		VB Visual Basic	4.01%	-0.68%
7	7		JS JavaScript	2.33%	+0.06%





Data Management Plans (DMP)

- 2. Go online for help in developing a data-management plan. A useful guide outlining UK funder expectations can be found at go.nature.com/2tnohla.
- 12. Revisit your plan frequently and update it if necessary.
- DMP document the data management steps in a more formal manner
- Funders are requiring DMPs to ensure RDM is planned
- Facilities will require DMPs more and more to be sure Users can deal with the research data
- DMPs are living documents which need to be updated throughout the project
- Examples of DMPs can be found on <u>DMPonline</u>



Typical questions to be answered by the DMP

- What data will be created during research.
- Which policies might apply to the data, such as legal, institutional and funding requirements.
- Which data standards will be used, including metadata standards.
- How data will be documented.
- Ownership, copyright and intellectual property rights in data.
- Data security aspects.
- Data storage and backup measures and required equipment or infrastructure.
- Plans for sharing data, who will have access and whether there are any embargoes or restrictions.
- Data management roles and responsibilities.
- Costing or resources needed over and above usual research and dissemination activities to enable data sharing (certainly for the shorter term following the end of any funded research project).

"Managing and Sharing Research Data: A Guide to Good Practice" by Louise Corti et al

https://study.sagepub.com/corti2e





Data repositories

6. Look for data repositories used by your research community or your host institution (see www.re3data.org for examples).

A data repository stores data for citing, accessing and archiving data over the long term. Repositories can be provided by facilities or community based. Choose the right repository with the service you expect

- Facilities offer repositories for raw and (sometimes) processed data e.g. https://data.esrf.fr
- Choose repository which is certified e.g. http://go.nature.com/2eLHBFP)
- Use an institute or community archive which is sustainable







Data archiving

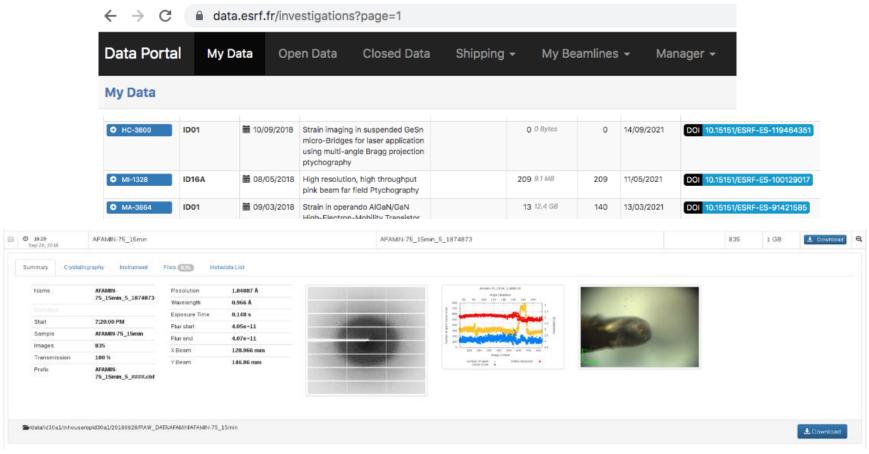
- 9. Make clear how and when your data can be shared with scientists outside your group.
- 10. If your research involves sensitive data, explain any legal and ethical restrictions on data access and reuse.
- 11. Assign responsibility for long-term data curation to a suitable office.

- Data need to be archived for long term future use
- You don't know when and how your data could turn out to be useful
- The meaning of long term depends on the data e.g. is 10 years enough?





ESRF data portal - https://data.esrf.fr







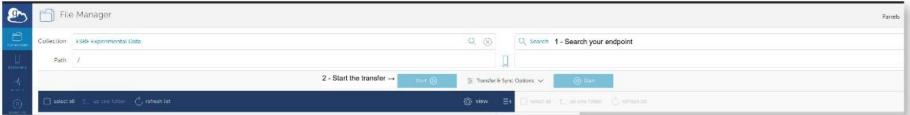
ICAT project collaboration https://github.com/icatproject



Downloading large data: globus online

For users that want to download large volume of experimental data (largest transfer so far 50TB)





The service opened in fall 2021 for all users and all data

Data access is protected using Access Control Lists (ACLs) on the storage – users cannot see that data.







Digital Object Identifier (DOI)



A DOI or Digital Object Identifier, is a string of numbers, letters and symbols used to permanently identify any object and link it to the web. DOIs were originally used for publications and are now used for many things including movies, samples, instruments and scientific DATA.

- A DOI is one implementation of a PID (Persistent Identifier)
- A web address (url) is not a PID because it is not guaranteed
- Make sure the data you want to cite has a DOI
- Cite the instrument, samples etc. you used





Journal require datasets accessible

More and more journals require datasets used in the publication to be cited and accessible. For example eLife, Nature, Plos, Science, ...

• eLife - https://reviewer.elifesciences.org/author-guide/full



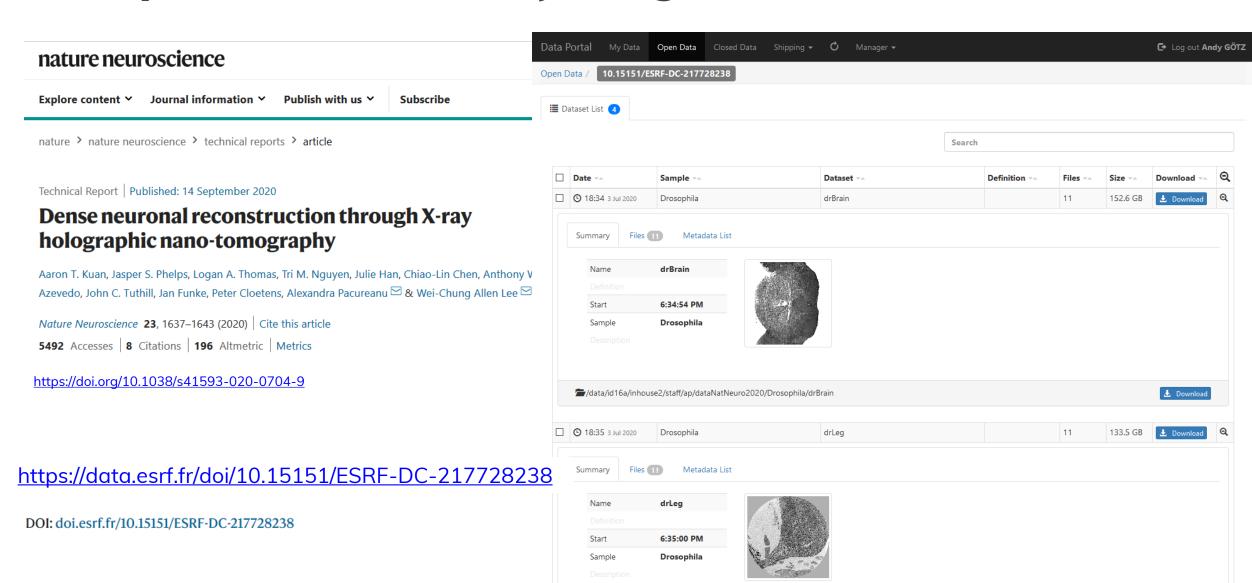
All datasets used in a publication should be cited in the text and listed in the reference section and/or data availability statement. References for data sets and program code should include a persistent identifier, for example a Digital Object Identifier (DOI) or accession number.

Relevant software or source code should be deposited in an open open software archive.



Example of article correctly citing data

This project has received funding from the European Union's Horizon 2020 research and i



/data/id16a/inhouse2/staff/ap/dataNatNeuro2020/Drosophila/drLeg

Data storage

4. Decide what data and research materials require archiving and determine how much storage space you will need.

- Data volumes are constantly increasing (up to Petabytes)
- You could be faced with more data than you can store locally
- Very hard for a individuals to maintain access to local storage for years
- Research facilities provide services to keep raw data at the facility/cloud
- Many free services exist now for scientific data e.g. Zenodo, Figshare, ...
- Commercial cloud offer practically unlimited resources at a cost
- Data stored on commercial cloud disappear when you stop paying OSCA
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File naming conventions

3. List the various types of data and research outputs that you expect to produce.

Adopt a directory and file naming convention which will allow you to know what the file contains.

For example:

Proposal/Beamline/Sample_name_Scan_type.ext

MA1234/ID56/Gold_50_nm_ptycho_scan.h5





Own your identity in the digital world



In a digital world you need to control your identity and not give it away to the corporate world to exploit. It is highly recommended to create your own identity using ORCID – a free non-commercial service

- Benefits of an <u>ORCID</u> identity:
 - You will be distinguished from every other researcher, even researchers who share your same name,
 - Your research outputs and activities will be correctly attributed to you,
 - o Your contributions and affiliations will be reliably and easily connected to you,
 - You will save time when filling out forms, (leaving more time for research!),
 - You will enjoy improved discoverability and recognition,
 - You will be able to connect your record to a growing number of institutions, funders, and publishers,
 - Your ORCID record is yours, for free, forever.





Open identifier – ORCID.org

Achieving 100% Open Identifiers:

- 1. All scientists encouraged to create an ORCID
- 2. Encourage the use of ORCID for users for publications



Suppression of charge-density wave order in 2H-TaSe2 by pressure

05/10/2022 08:00 - 08/10/2022 08:00 - on beamline: ID15B - release date: 08/10/2025

ORCID Connecting research and researchers

n a CDW phase is suppressed by extrinsic parameters such as pressure or nalcogenides (TMDC) found that the phase space of emergent propose to determine the CDW quantum critical point in 2H-TaSe2 under of the soft phonon mode at the CDW transition in 2H-TaSe2 (unpublished) y has a CDW quantum critical point closely connected to the emergent are mediated by the same mechanism, electron-phonon coupling of the ni fits most crucial but still unexplored area.



https://orcid.org/ 0000-0003-4780-9520 Name

Yuliia TYMOSHENKO
Tom Laurin LACMANN

Amir-Abbas HAGHIGHIRAD

Abstract

Gaston Garbarino

	ORCID
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vestigator	(D0000000312931067
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Search

Participant, Scientist

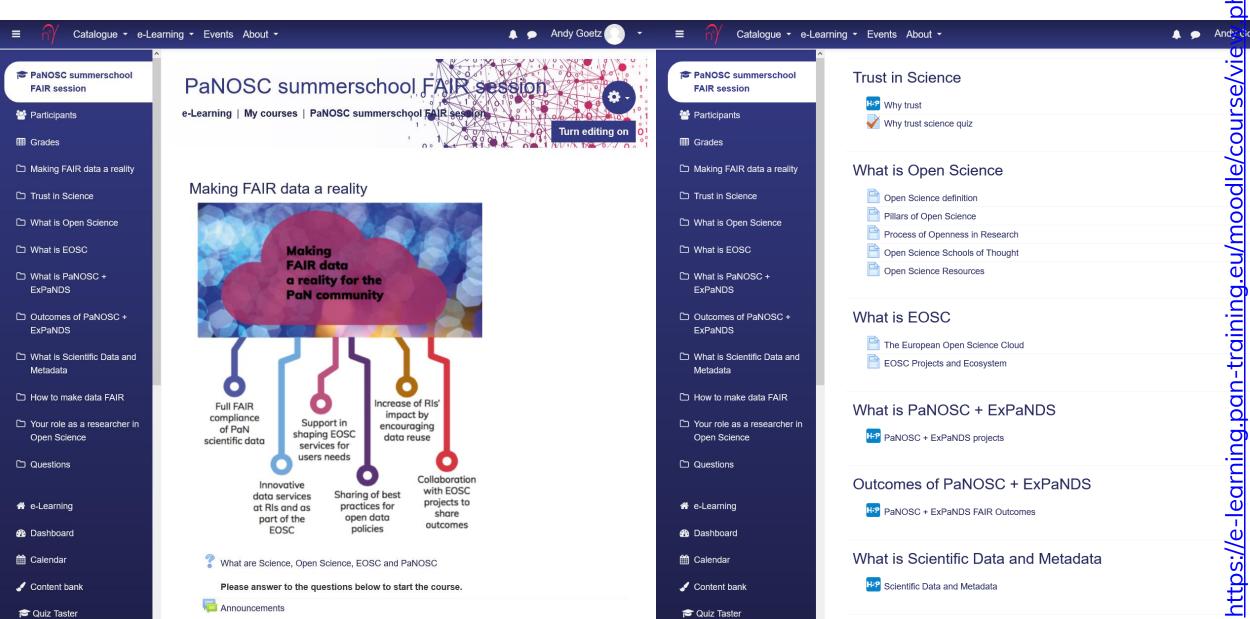
Participant, Scientist

Participant, Scientist





Open Training – https://pan-learning.eu



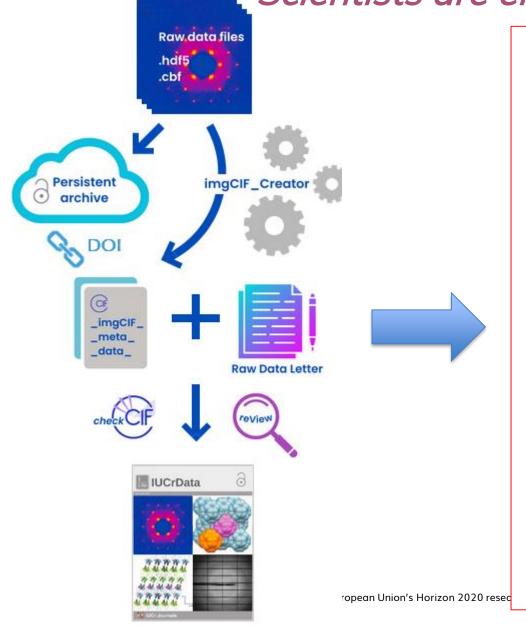
What are the advantages of producing FAIR Data?

- Better data and metadata means better science
- Saves you time and improves your results
- Allows you to use standard data services
 - Remote data analysis
 - Data archiving
 - o DOI
- Publications with open data are cited more often
- You get more credit for your work
- Science is more reproducible and replicable





IUCr Journals have launched IUCrData's Raw Data Letters Scientists are encouraged to publish raw data





Received 20 April 2021 Accepted 1 May 2021

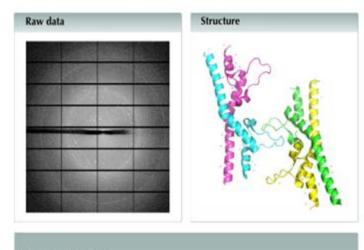
Keywords: twinning; diffuse scattering; tetraspanin $\mathsf{CD9}_{\mathsf{KCP}}$

Crystal structure of the second extracellular domain of human tetraspanin D9: twinning and diffuse scattering

Viviana Neviani, Martin Lutz, Wout Oosterheert, Piet Gros and Loes Kroon-Batenburg*

Department of Chemistry, Seuctural Biochemistry, Bilivoet Centre for Biomolecular Research, Faculty of Science, Utrecht University, Utrecht, The Netherlands. *Correspondence e-mail: Lm.; kroon-hatenburg@ua.nl

Remarkable features are reported in the diffraction pattern produced by a crystal of tetraspanin CDCD9_{EC2}, the structure of which was described previously [Oosterheert et al. (2020). Life Sci. Alliance, 3, e202000883]. CD9_{EC2} crystallized in space group P1 and was twinned. Concurrent with the twinning, diffuse streaks were seen in the direction perpendicular to the twinning interface. Preliminary conclusions are made on packing disorder and potential implications for the observed molecular structure. It is envisaged that the raw diffraction images could be very useful for methods developers in trying to remove the diffuse scattering to extract accurate Bragg intensities or by using it to model the effect of packing disorder on the molecular structure.



Raw diffraction data

HDF5 data file, DOI: https://doi.org/10.5281/zenodo.1234567

Metadata ImgCIF file, DOI: https://doi.org//10.1107/S2414314622000384/me6134.cif



Estimated carbon footprint of experiment

- User Travel = 1170 kg
- Beamtime energy consumption = 2056 kg
- Data stored on disk = 1.8 kg
- Data processing on site = 12.6 kg
- Cloud transfer = 2.3 kg

CO2e per kwH in France = **75** g/kWh

TOTAL = 3.253 tons!

Carbon footprint for 1 week experiment @ ESRF





Carbon footprint of archiving data

200 GB Data archived on tape for 10 years
 (full tape library) ~ 13 g * 10 yrs = 130 grams

ARCHIVING raw data for 10 years
 0.000004 % of CO2eq needed
 to acquire the raw data!





3253

Data availability – the wrong + right way





Data available or sonable requesto the authors.



Open Research



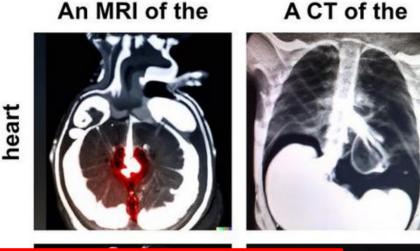
Data Availability Statement

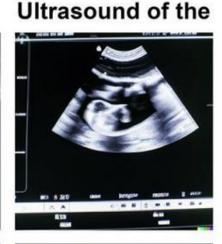
The data that support the findings of this study are openly available in Zenodo at https://doi.org/10.5281/zenodo.6993871, reference number 6993871.

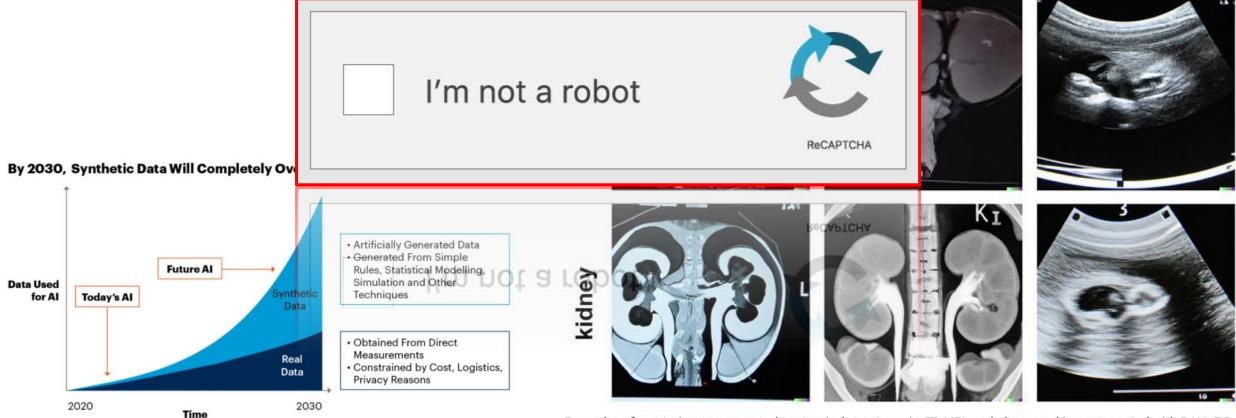




Another reason for FAIR data is to distinguish from Al generated data







Examples of text-to-image-generated anatomical structures in CT, MRI, and ultrasound images created with DALL-E 2. Image source: Adams et al., Journal of Medical Internet Research 2023 (CC BY 4.0)

Conclusions #1

Adopting best practices for Open Science and FAIR Data has many benefits especially helping MAKE BETTER + REPRODUCIBLE SCIENCE

- Make sure you follow a <u>checklist</u> which covers the following topics:
 - Data Management Plan, Data Policy, Data Outputs, File types, File Formats, Software, Workflows, e-Logbooks, Data Storage, Data Archiving, Data DOI
 - Spend time with your data to make it FAIR by adding rich metadata,
 your orcid, and then releasing it, publishing it, citing the data DOI!
- Many digital tools exist for treating your data seriously + publishing them
- Learn about the data you will produce before going to the synchrotron





Conclusions #2

1. Scientific results are much more than the publications

2. Data Availability - DO NOT use the phrase "data available on reasonable request" in publications

3. Instead make sure you cite the data DOIs !!!





Acknowledgements

RDMKit Elixir online guide



- University of Saskatchewan
 - https://library.usask.ca/studentlearning/workshops/gradresearch.php#panel-section-3-<u>ResearchDataManagementWhatYouNeedtoKnow</u>
- Nature magazine, Scientific Data
- PaNOSC, ExPaNDS are EOSC H2020 projects
- OSCARS, OSTrails are EOSC Horizon Europe projects
- Wikipedia, Internet, ChatGPT





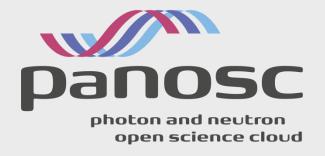
Tools to help you manage your research

A non-exhaustive list of tools to explore

- Elixir training course on "FAIR, Open Data and Open Science" <u>https://oceantraining.eu/moodle/course/view.php?id=29</u>
- Open science framework <u>osf.io</u>
- Protocols.io
- Fairsharing.org
- <u>lupyter.org</u> notebooks

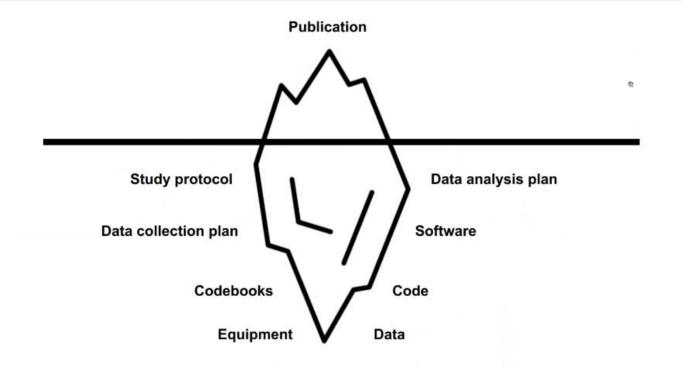






Thank you

andy.gotz@esrf.fr





Benefits of data sharing

Benefits of Data Sharing for Different Players in the Research Environment

Benefits for researchers:

- · increases visibility of scholarly work;
- likely to increase citations rates, for example, open access journal articles are cited more;

(Continued)

(Continued)

- · enables new collaborations;
- encourages scientific enquiry and debate;
- promotes innovation and potential new data uses;
- · establishes links to next generation of researchers.

Benefits for research funders:

- promotes primary and secondary use of data;
- makes optimal use of publicly funded research;
- avoids duplication of data collection;
- · maximizes return on investment.

Benefits for the scholarly community:

- · maintains professional standards of open inquiry;
- · maximizes transparency and accountability;
- · promotes innovation through unanticipated and new uses of data;
- enables scrutiny of research findings;
- improves quality from verification, replication and trustworthiness;
- · encourages the improvement and validation of research methods;
- provides resources for teaching and learning.

Benefits for research participants:

- · allows maximum use of contributed information;
- minimizes data collection on difficult-to-reach or over-researched populations;
- allows participants' experiences to be understood as widely as ethically possible.

Benefits for the public:

- · advances science to the benefit of society;
- adopts emerging norms such as open access publishing;
- · to be, and appear to be, open and accountable;
- complies with openness laws and regulations.

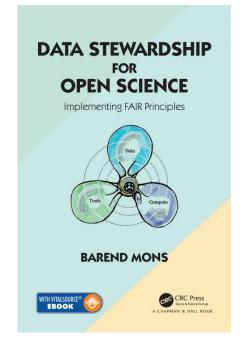
"Managing and Sharing Research Data: A Guide to Good Practice" by Louise Corti etc al



https://study.sagepub.com/corti2e

Learning more about FAIR RDM for data managers

- RDMKit https://rdmkit.elixir-europe.org/index.html
 - Provides a rich set of resources for all aspects of RDM mainly for researchers working in the Life Sciences but also for other Sciences. Very comprehensive overview, pragmatic approach, upto-date. An excellent place to start and/or find information.
- Recommended reading:









OSTrails – an EOSC project to build Knowledge Graphs from Data Management Plans

Project

OSTrails

OSTrails aims to advance processes and instruments for Planning, Tracking, and Assessing scientific knowledge production beyond state-ofthe art, working with various national and thematic contexts, improving existing infrastructure, and connecting key components. For the Plan stage, OSTrails aims to increase the efficacy of Data Management Plans, turning them from static narrative to living, interconnected "machine actionable" resources, making them the instrument of choice for improving quality of RDM. For the Track stage, OSTrails is set to establish an open, interoperable and high-quality ecosystem of Scientific Knowledge Graphs, enriching them to evidence of communities' become FAIR implementations.





Data management made simple

Quirin Schiermeier in Nature (2018)

Data management made simple

Keeping your research data freely available is crucial for open science — and your funding could depend on it.

https://doi.org/10.1038/d41586-018-03071-1

- 1. Check the research-data requirements of your funding agency and field of research.
- 2. Go online for help in developing a data-management plan. A useful guide outlining UK funder expectations can be found at go.nature.com/2tnohla.
- 3. List the various types of data and research outputs that you expect to produce.
- 4. Decide what data and research materials require archiving and determine how much storage space you will need.
- 5. Define appropriate data file formats (see https://fairsharing.org/ for formats).





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- 6. Look for data repositories used by your research community or your host institution (see www.re3data.org for examples).
- 7. Check what data format and structure the chosen archive might request.
- 8. Provide metadata that allows others to understand, cite and reuse your data files.
- 9. Make clear how and when your data can be shared with scientists outside your group.
- 10. If your research involves sensitive data, explain any legal and ethical restrictions on data access and reuse.
- 11. Assign responsibility for long-term data curation to a suitable office.
- 12. Revisit your plan frequently and update it if necessary.



