

I- Radiation damage in nuclear materials: progress and challenges

II- Small Modular Reactors, the future of nuclear energy?

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Joint ICTP-IAEA-MAMBA School on Materials Irradiation:
from Basics to Applications



THE GEORGE
WASHINGTON
UNIVERSITY
WASHINGTON, DC

February 11 2025

Outline

- Climate Change
- Nuclear energy
- Storage and Decommissioning
- Safety and Cost
- Situation today and other technologies
- Are solar and wind the solution?
- Future of nuclear. Small Modular Reactors?
- Conclusions



Nuclear Energy and Energy Transition Today

There are ~8000 GW of installed capacity in the world

400 GW are nuclear

3870 GW are renewable

In 2023, solar increased by 473 GW

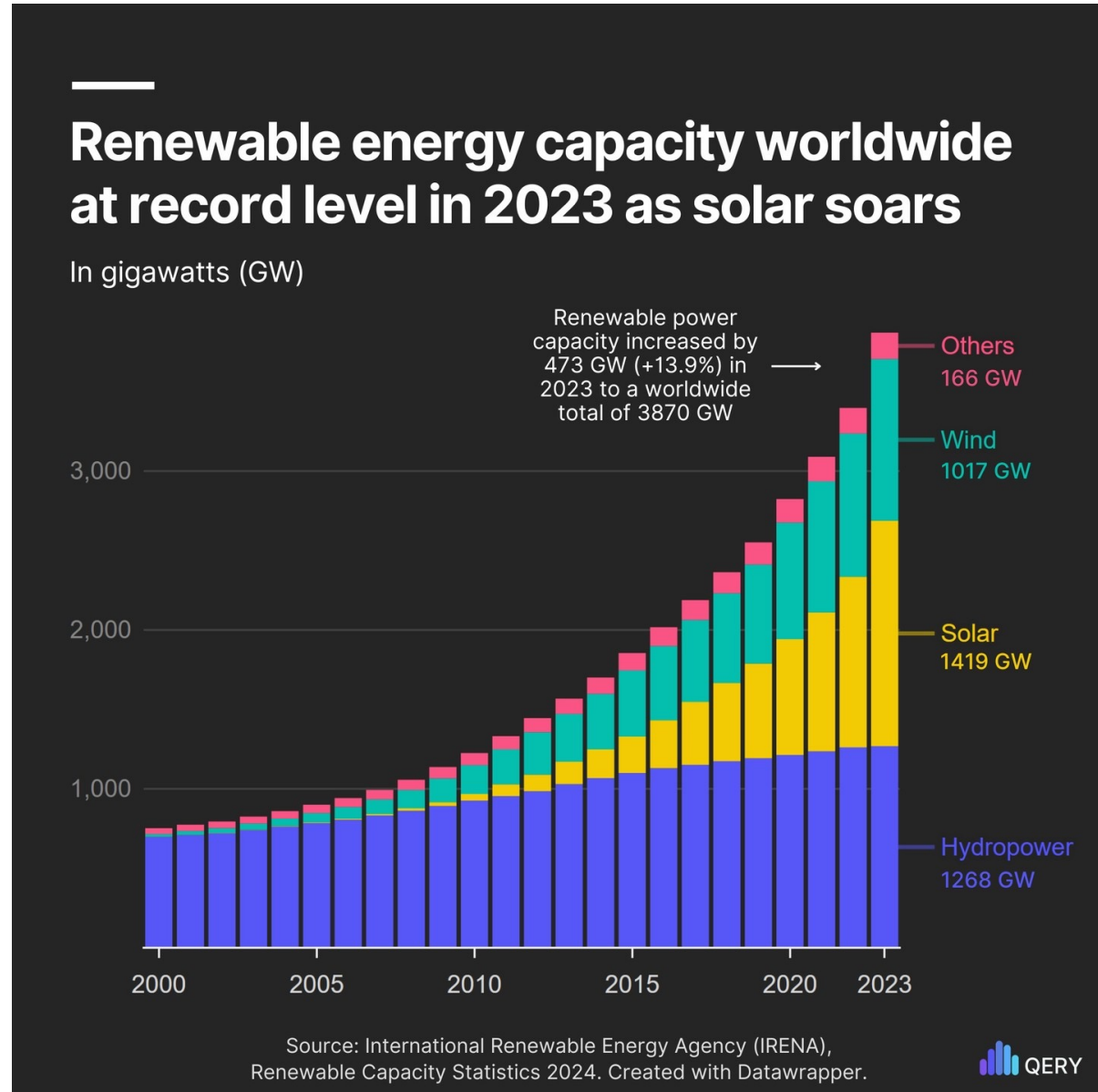
Reaching ~2000 GW in 2024

In 2023 nuclear connected 5 reactors and shut down 5

In 2024 +3 and -1

In 2023 Europe obtained 44% of its energy from renewable sources

In 2024, more than 50%!



NEA at COP29: Focus on nuclear financing, new technologies and engagement with young generation

Published date: 25 November 2024

Climate change COP financing



Exaggerated
optimism,
expressed by
groups of
interest

During COP28 last year, more than 20 countries issued a [Declaration to Triple Nuclear Energy](#) by 2050, marking a historic moment for nuclear energy. At COP29, six more countries endorsed the declaration, bringing the total number of countries that formally support the tripling of nuclear capacity to 31.

The World Nuclear Industry Status Report 2024

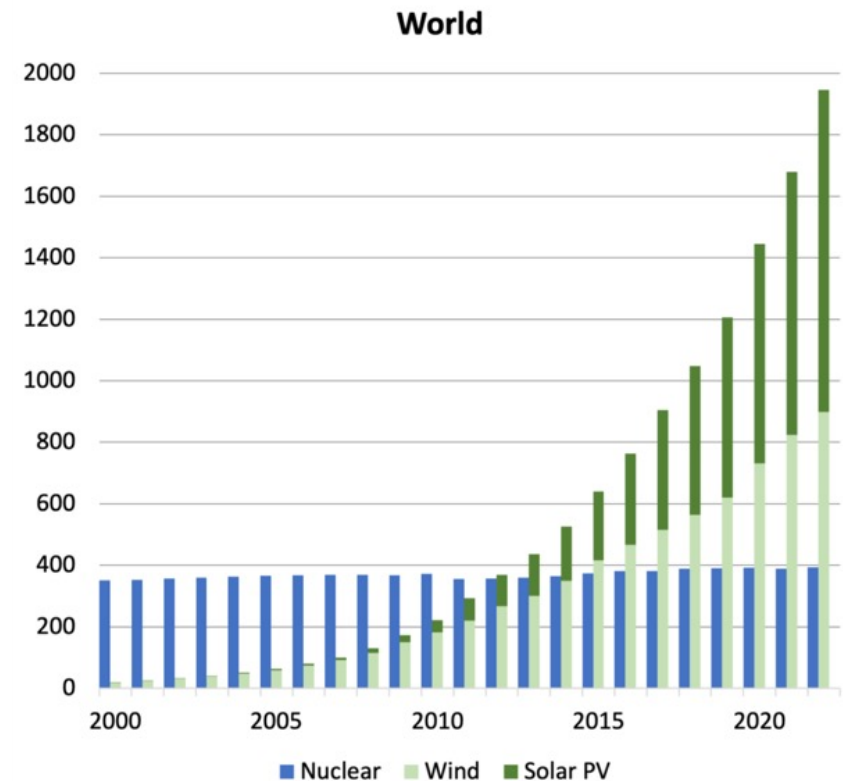


What does it say?

Main conclusions of that report

Overall Conclusion

Contrary to widespread perception, nuclear power remains irrelevant in the international market for electricity generating technologies. Solar plus storage might be the game changer for the adaptation of policy decisions to current industrial realities.



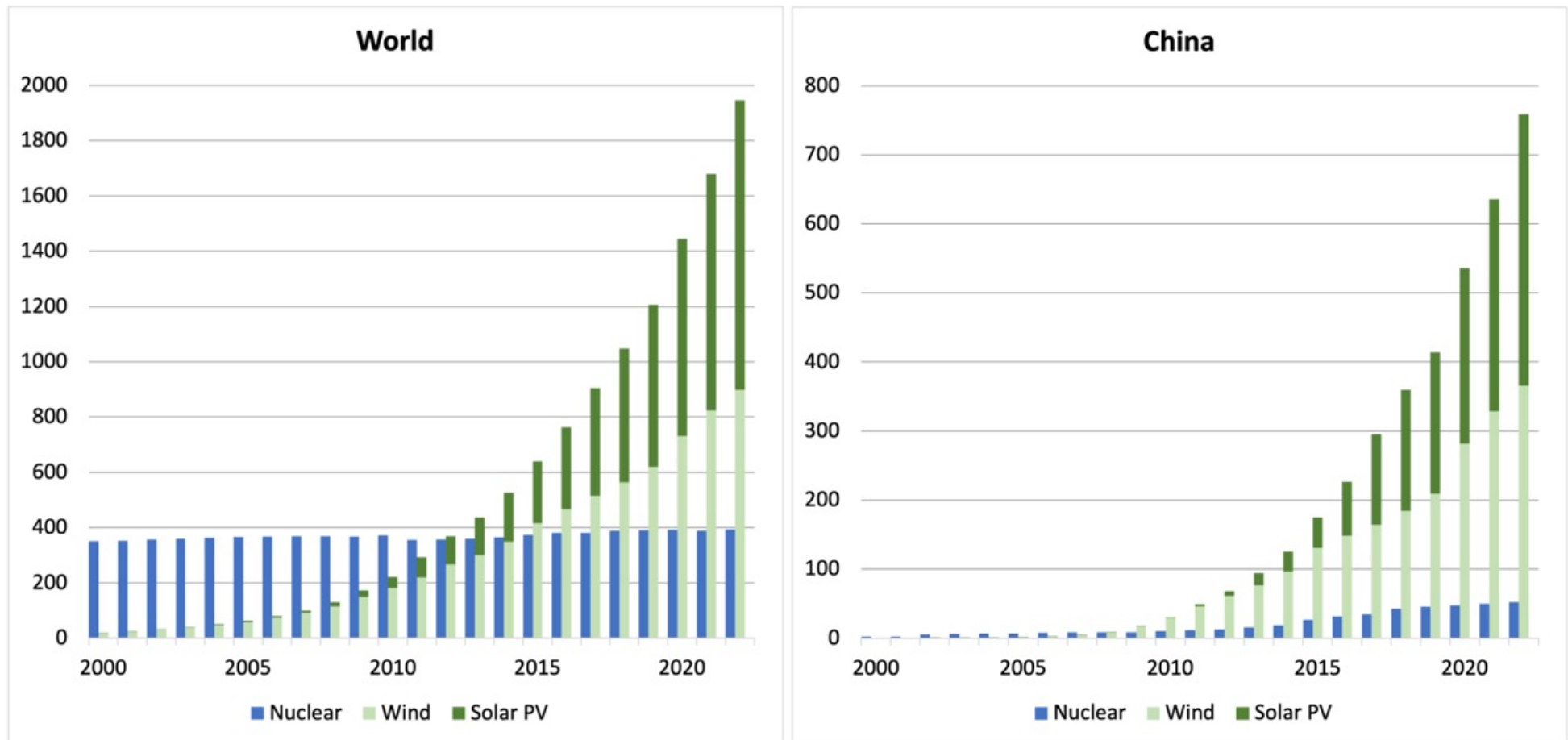
Tripling nuclear participation by 2050 (in 25 years) implies:

Construction of ~1100 new 1 GW reactors (or many more if they are SMRs)

This is ~ 1 new large reactor per week for 25 years. NO industry is capable of such production!

Evolution of different technologies

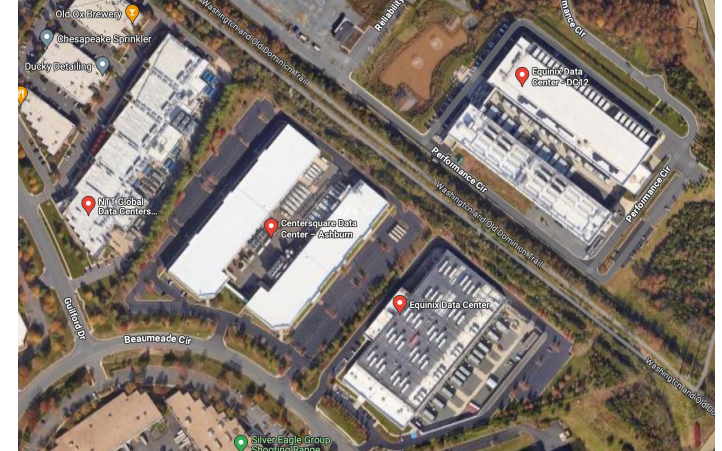
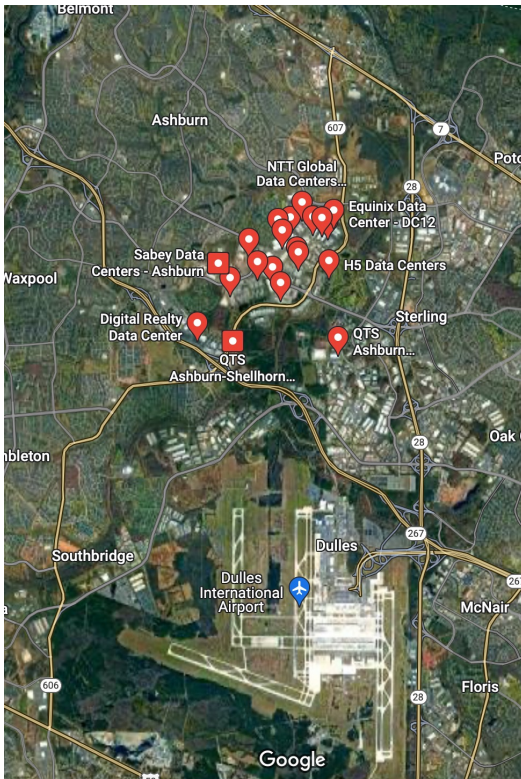
Capacity in GW



Installed capacity (in gigawatt) of nuclear energy, wind, and solar PV in the World and China for the period 2000-2022. World nuclear installed capacity includes reactors in long-term outage. (Sources: Nuclear, WNISR2023 with IAEA-PRIS; wind and solar PV, IRENA. Compilation: WNISR2023. Visualization: François Diaz-

AI's insatiable energy demand may go nuclear

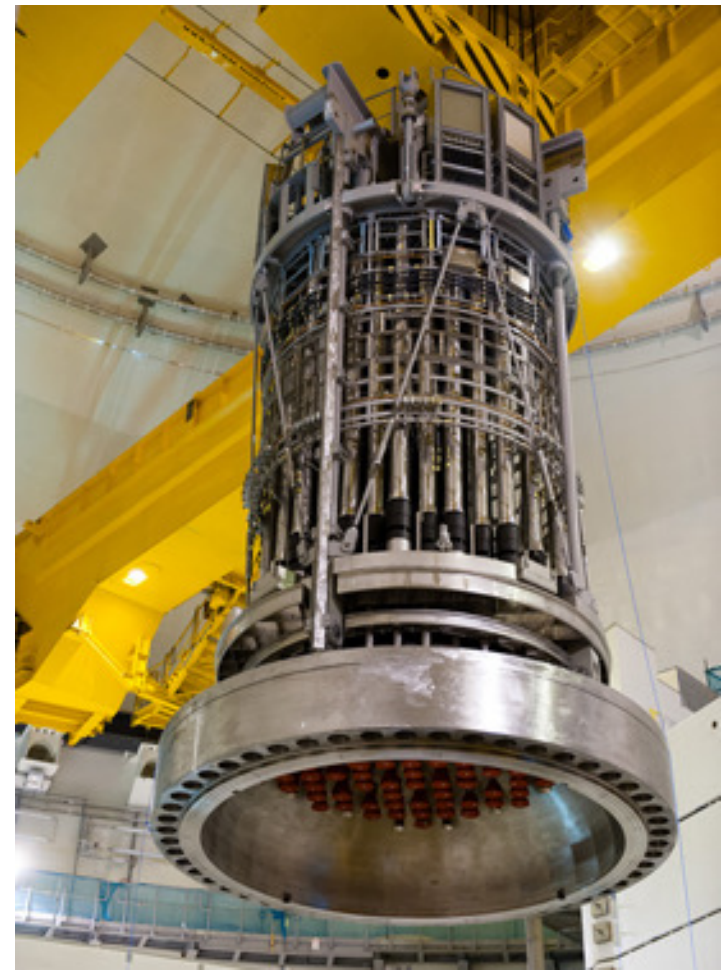
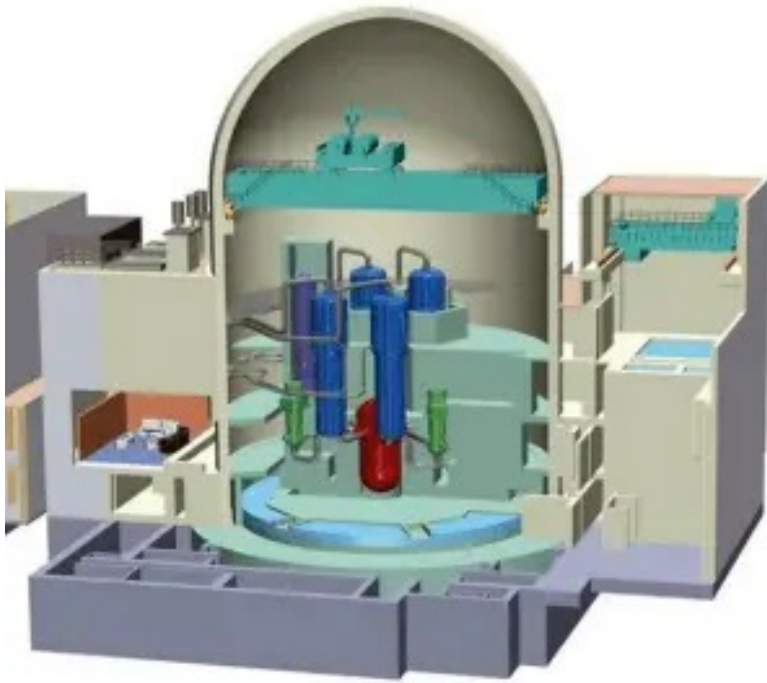
Ashburn, Virginia, the “Data Center Capital of the World,” with estimates suggesting that up to 70% of global internet traffic passes through data centers in this region.



The Energy Information Administration said Aug. 19, 2024, that it expects power plant developers and owners will add 62.8 GW this year in the United States, mainly through solar energy and battery storage facilities. 8

Strategies to increase nuclear power

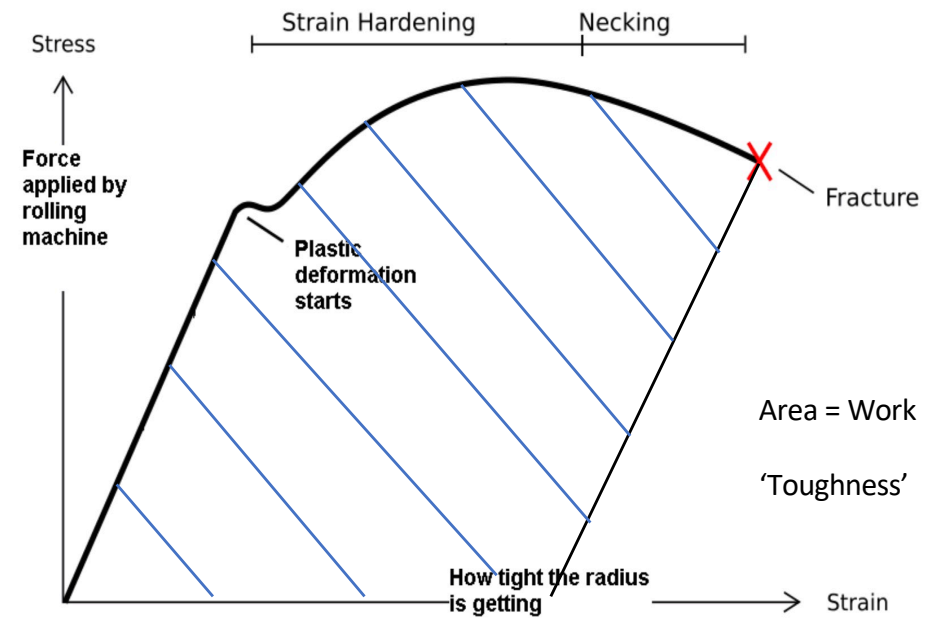
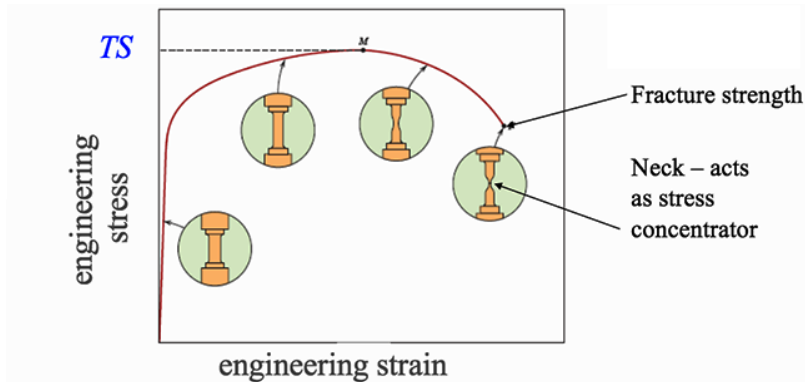
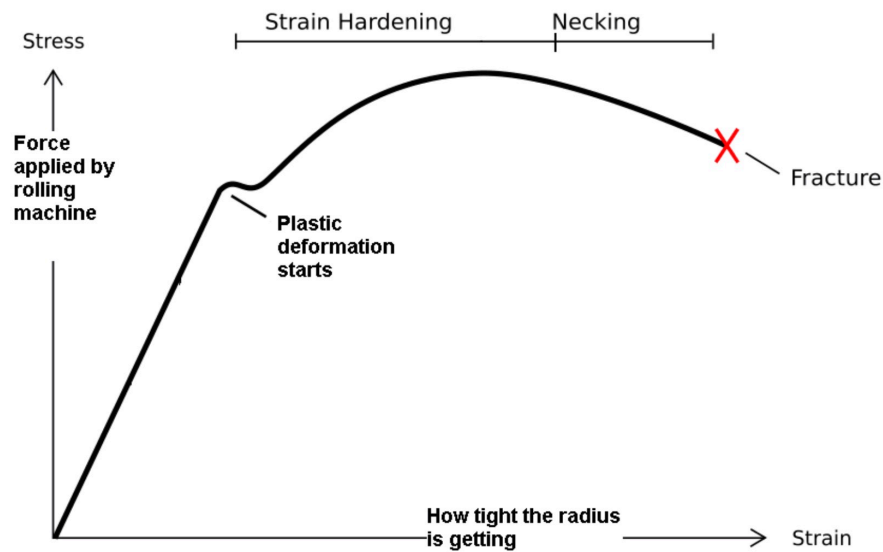
- Extend operational lifetime (from 40y to 80-100y)
 - Critical to this end are the integrity of the pressure vessel RPV, the steam generators (radiation damage, corrosion), and other components
- Re-start closed facilities (Palisades, Three Mile Island, USA)
- Finish those stopped (Rumania, USA, Brazil)
- Small Modular Reactors



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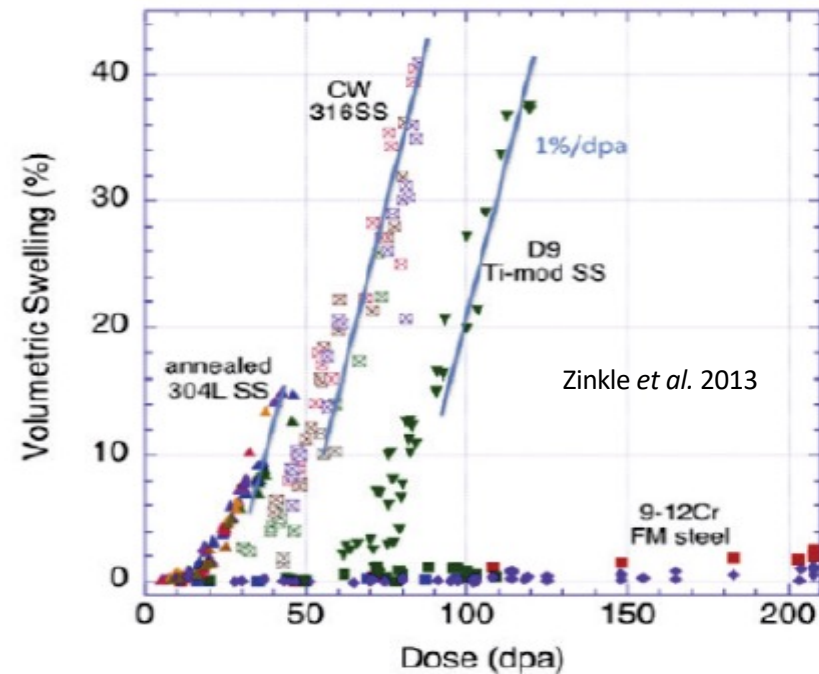
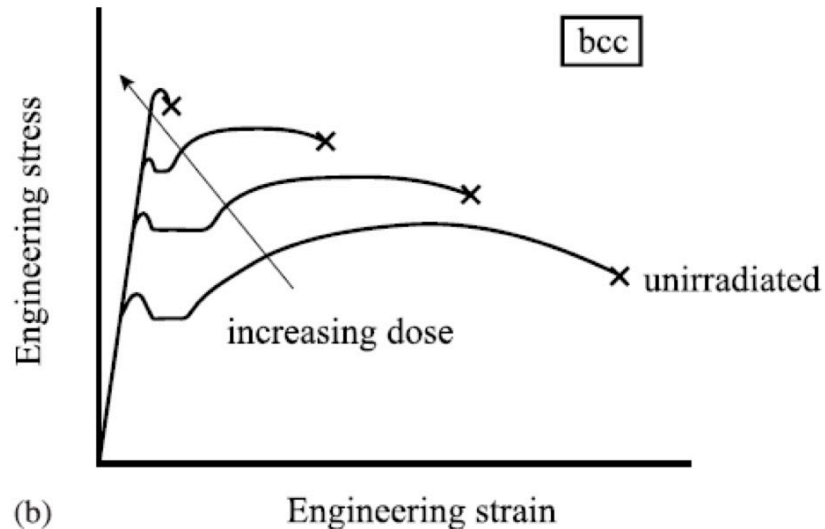
Basics of metallurgy

Metals deform plastically



Basics of radiation damage

irradiated metals are harder and more brittle



Many other effects appear:

Swelling, Growth, Radiation Induced Segregation RIS, Radiation Induced Precipitation RIP, Radiation Induced Stress Corrosion Cracking RISCC, ...

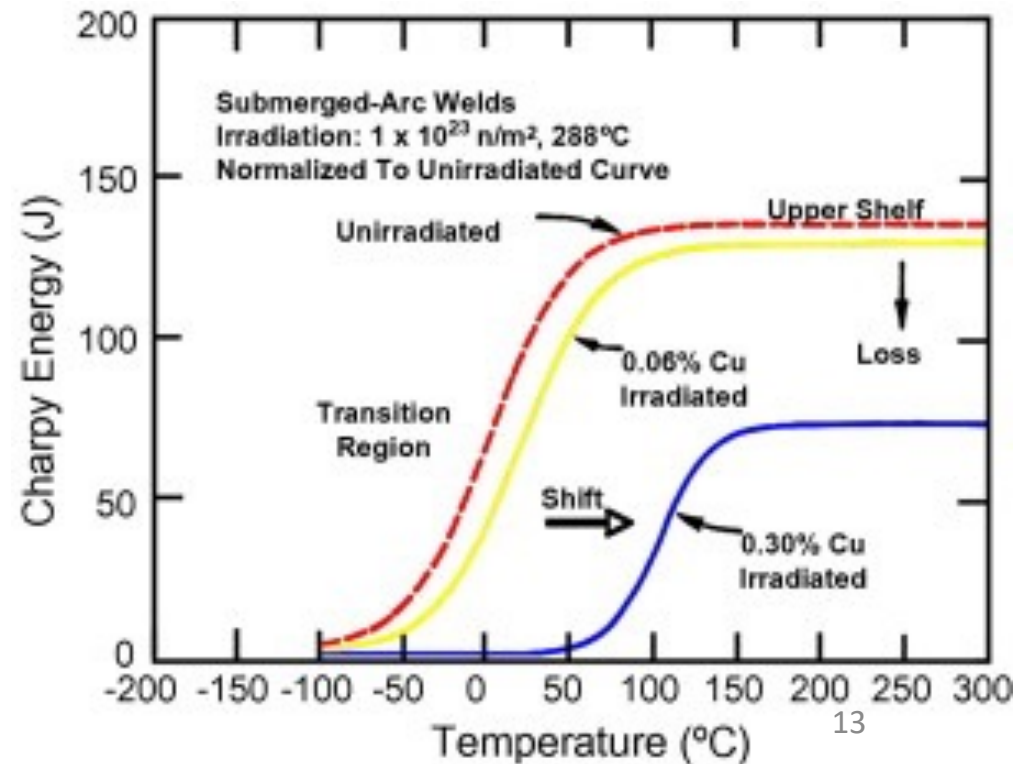
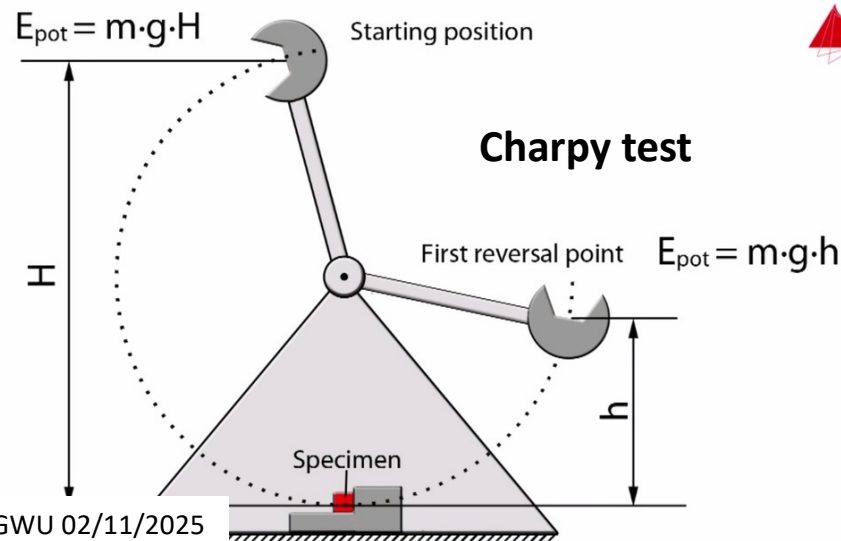
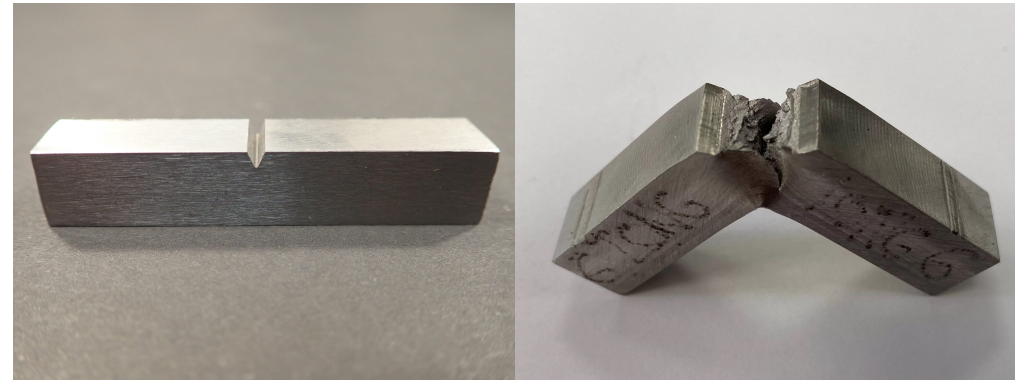
Effects of irradiation on Ductile-to-Brittle Transition Temperature



Unirradiated
ductile



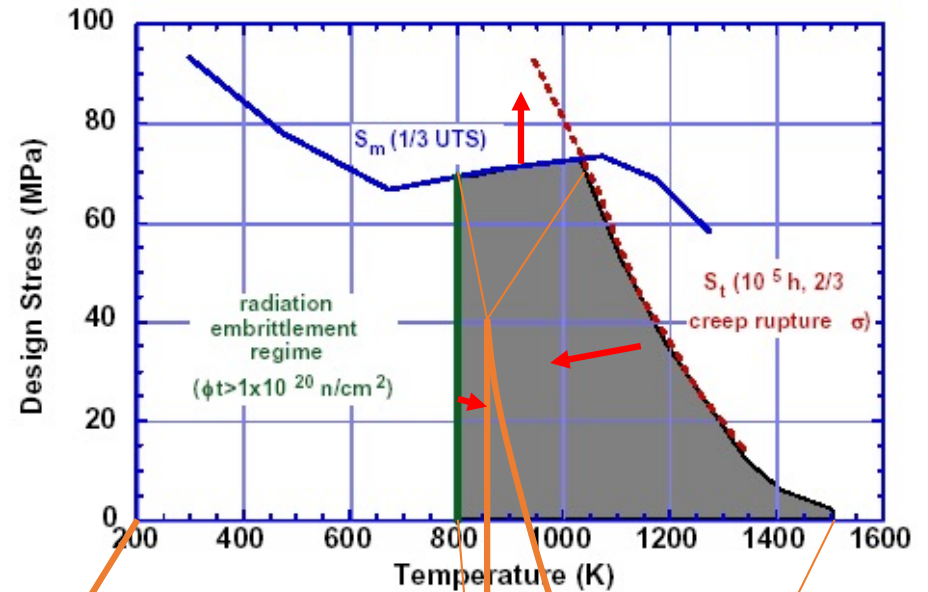
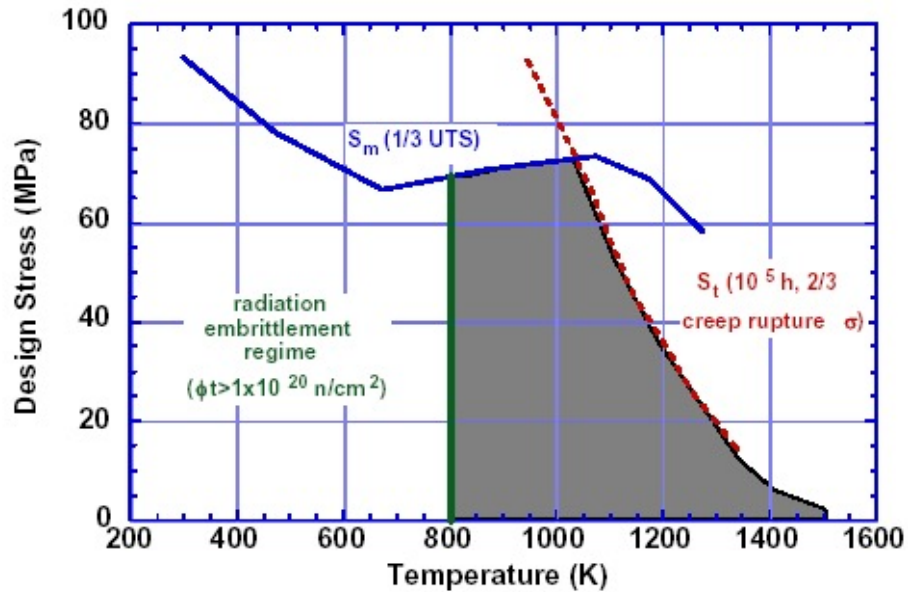
Irradiated
brittle



Material properties define a design window for applications

Example: Stress-temperature design window (From S. Zinkle)

- Radiation hardening increases the Ultimate Tensile Stress, UTS
- Radiation embrittlement increases the Ductile-to-Brittle transition Temperature, Δ DBTT
- Radiation damage decreases creep strength



The design window evolves with dose

dpa

50 years of research in radiation damage

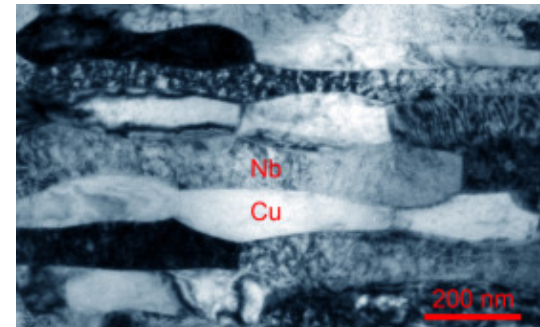
Ferritic steel (1960-1970)
EOL at ~ 0.01 dpa



Interfaces in materials can act as very efficient sinks for point defects

4 orders of magnitude improvement!

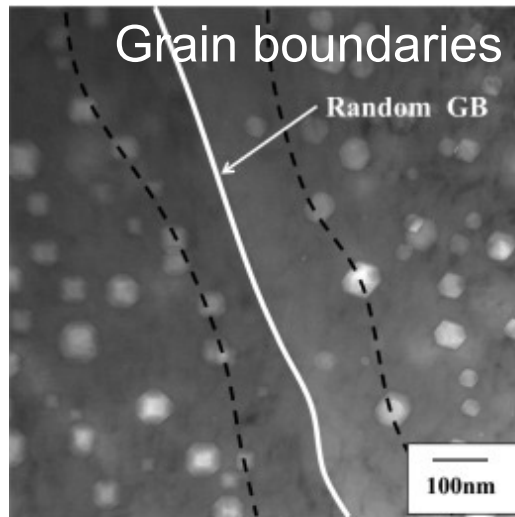
Cu-Nb nanolaminate (2015)
EOL at ~ 200 dpa



From LANL

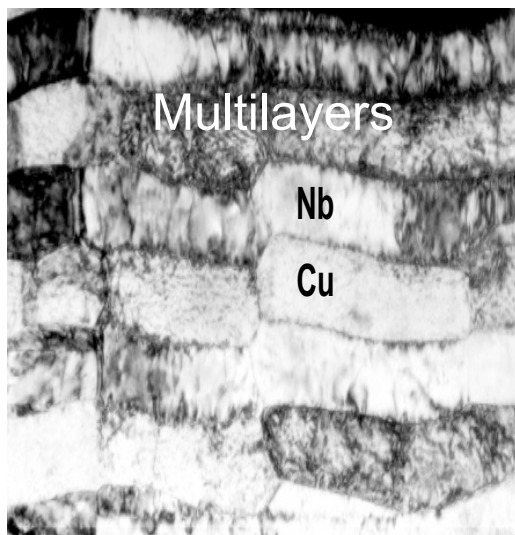
Internal interfaces are the secret to radiation resistance

They help I-V recombination

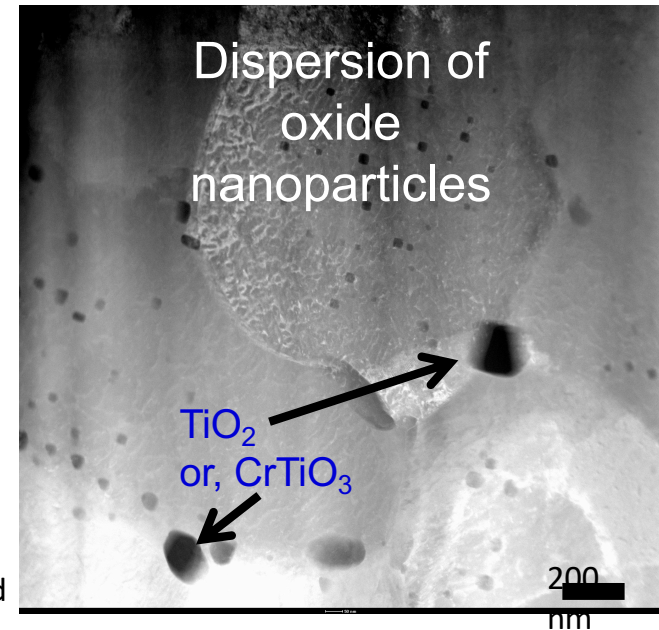


(a)

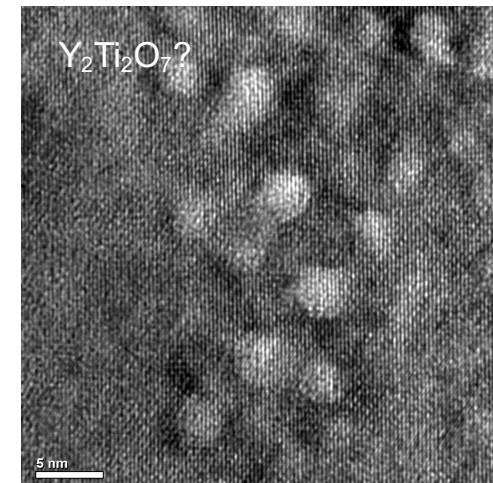
Void distributions near random GBs in the Fe-15Cr-15Ni steel neutron-irradiated at 749 K to 18 dpa



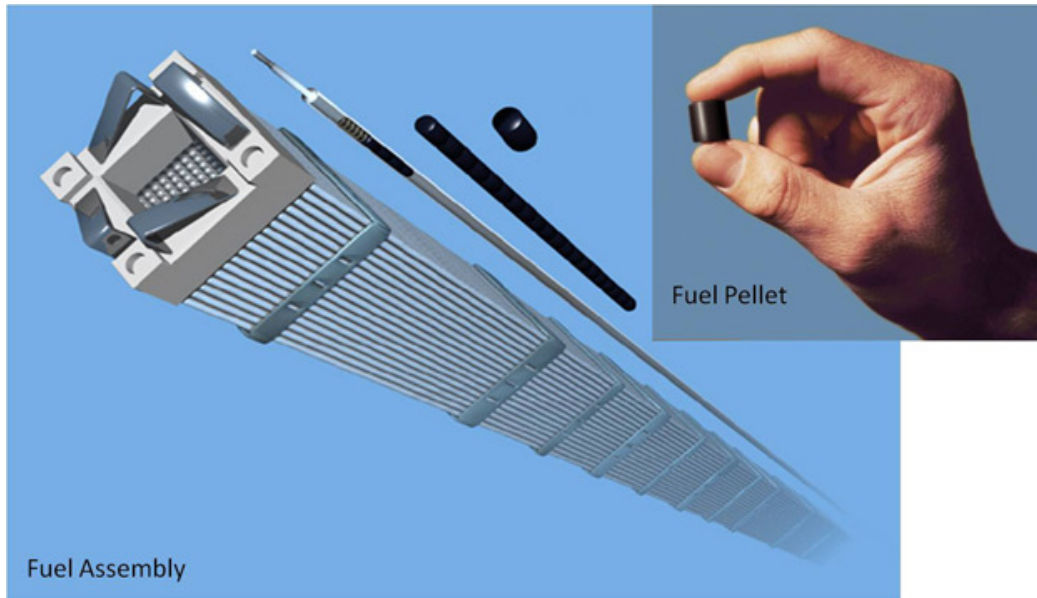
Sputter-deposited 75-nm Cu/75-nm Nb multilayer, vacuum annealed at 800°C for 1 hour.



U14YWT
Ball milled and HIP-ed
Fe-14%Cr-3%W-0.4%Ti-0.3%Y₂O₃



Nuclear fuel



Different external shapes

Common internal structure: UO_2 ceramic pellets and metallic cladding

Life-time in the reactor: about 1-3 years



Westinghouse

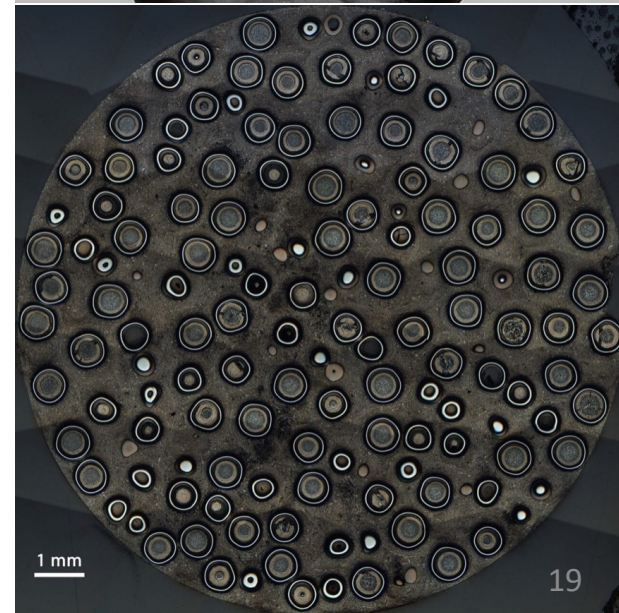
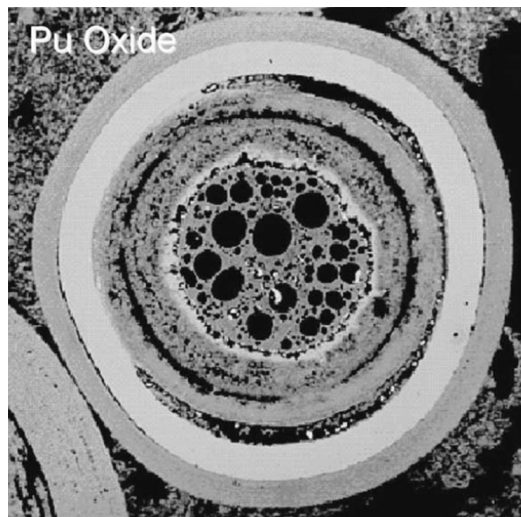
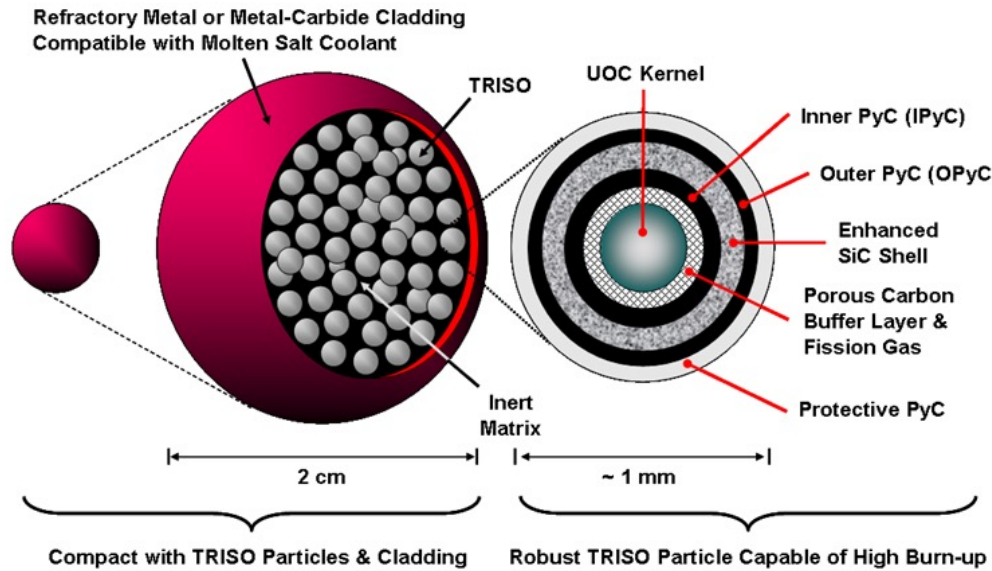


AREVA



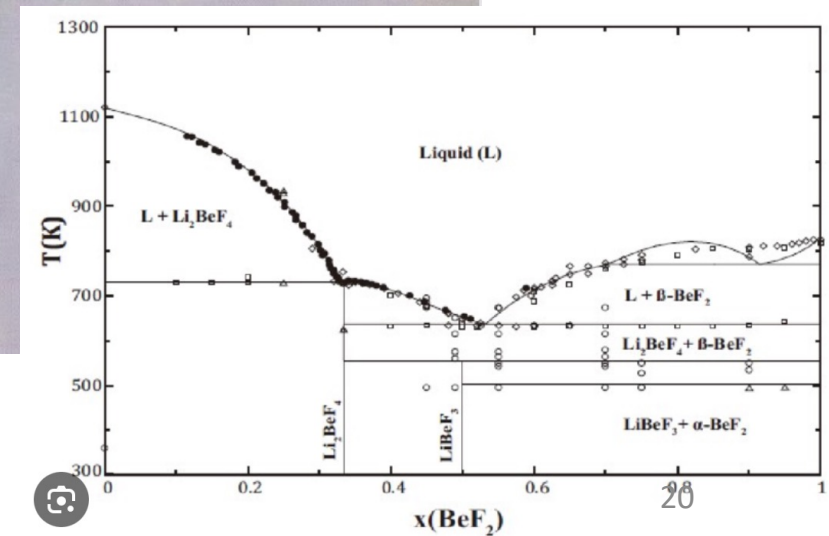
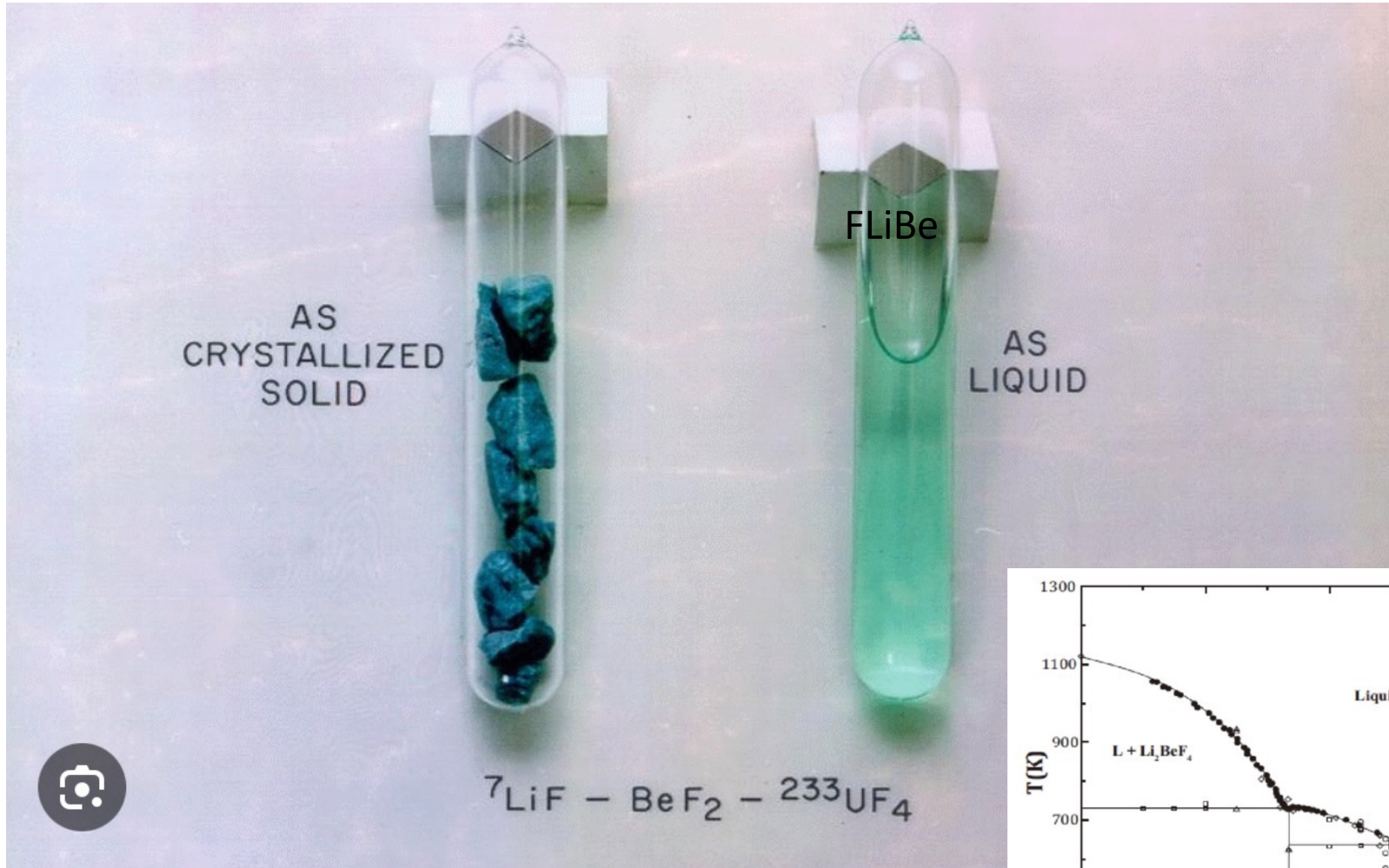
Other forms of nuclear fuel:

TRISO, high T, high burn up



Molten Salt Fuel

Lithium Fluoride-Beryllium Fluoride



Accident Tolerant Fuel

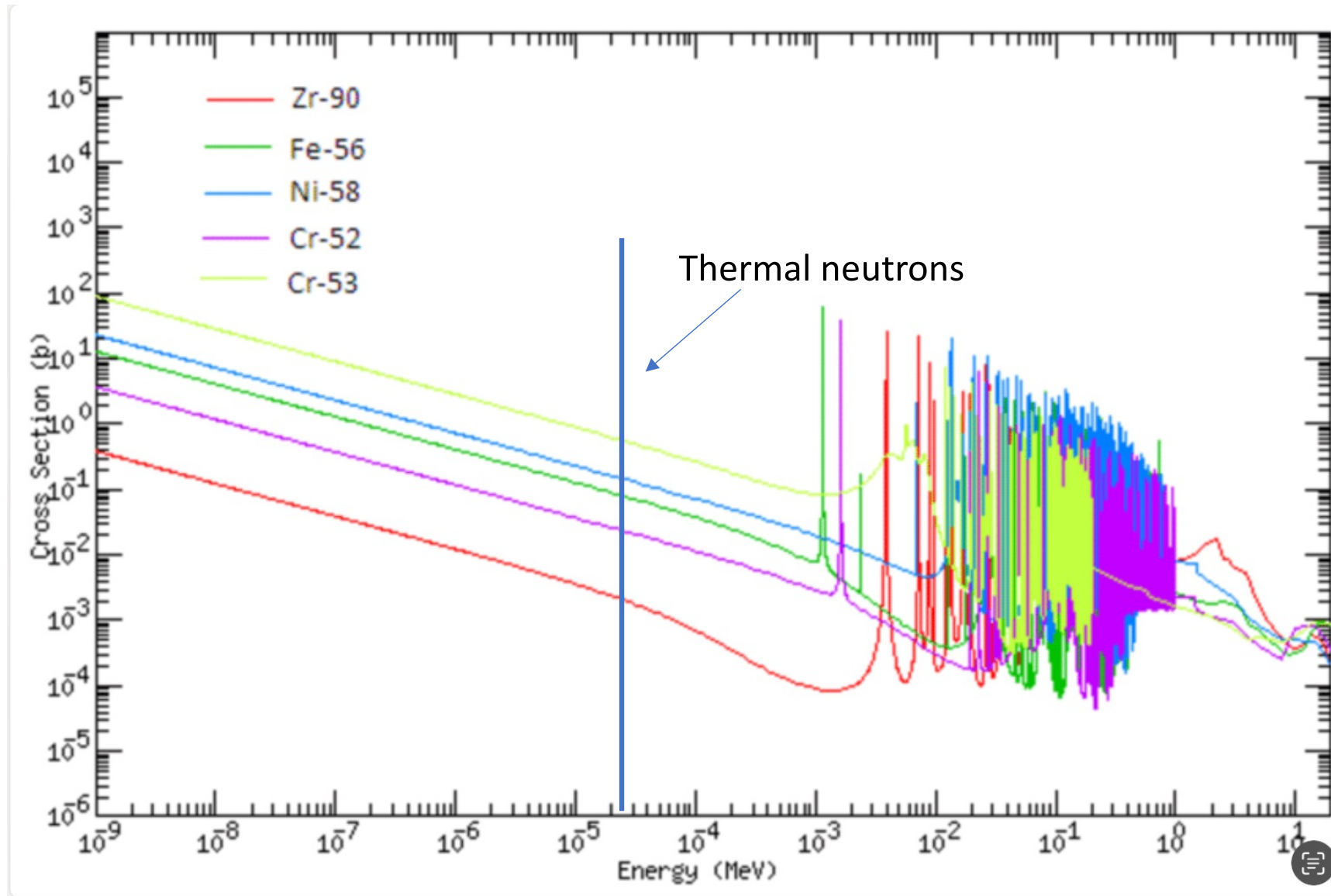
Fukushima accident:

Loss of cooling led to the formation of ZrO_2 from the fuel cladding and steam, liberating highly explosive H_2 gas

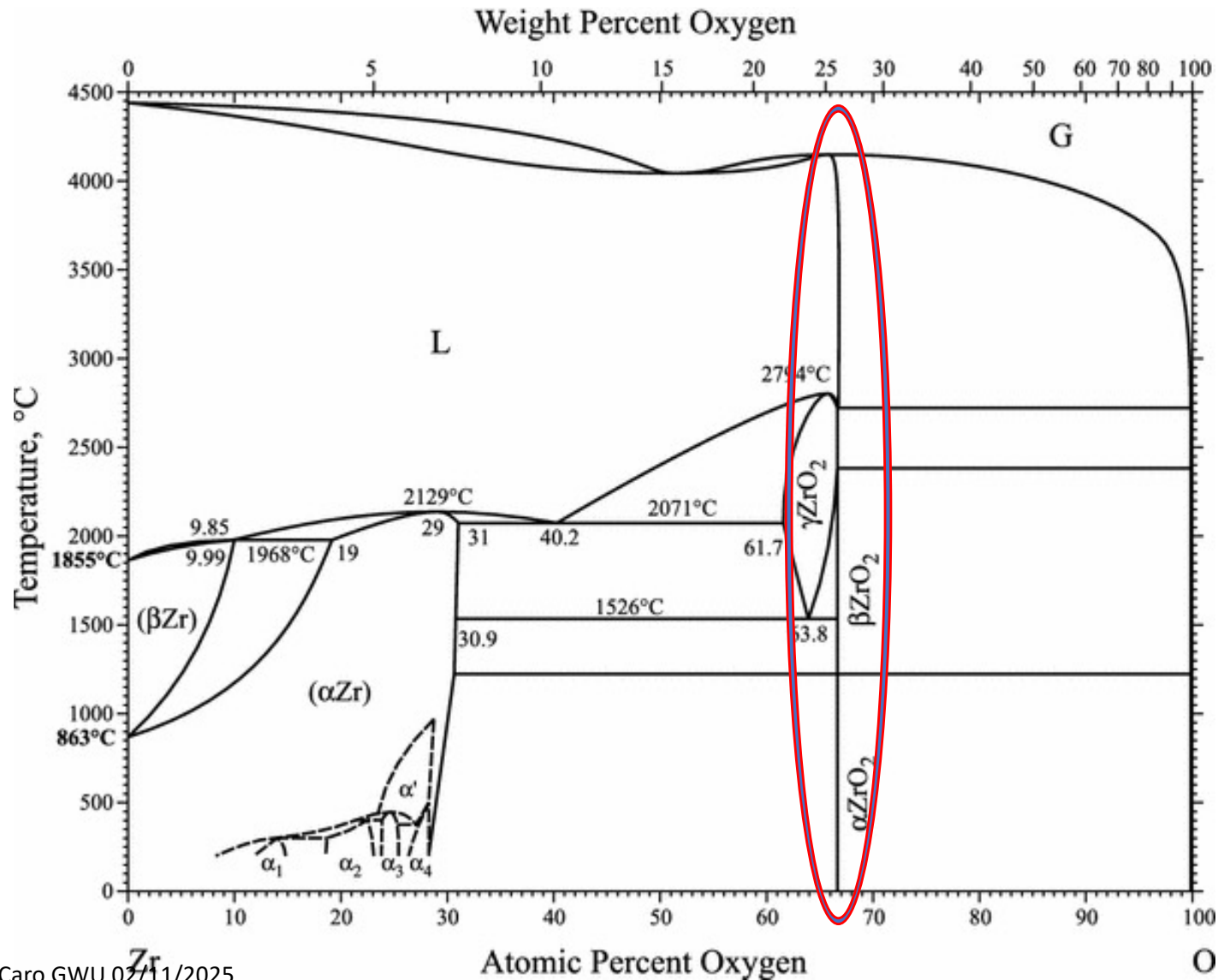


Cladding is generally made of Zirconium alloys

because of its low neutron capture cross sections



However, Zr is eager of O



Zirconia (ZrO₂) is very hard and is used for jewelry



What's the best ATF choice?

- Near-term ATF (now in Switzerland!): **Doped UO_2** (with small amounts of Cr_2O_3 or Al_2O_3) for higher thermal conductivity+ **Cr-coated Zr** for retarded oxidation
- Mid-term ATF (~2030s): U_3Si_2 + FeCrAl (better performance and accident tolerance)
- Long-term ATF (Gen IV & beyond): UN or UC + SiC/SiC (ultimate accident tolerance).

Framatome's PROtect Accident Tolerant Fuel reaches New Operational Milestone at Gösgen Nuclear Power Plant in Switzerland

November 14, 2024

1 min

Partager



Topic: [Fuel](#)

Framatome's PROtect Enhanced Accident Tolerant Fuel (E-ATF) technology has reached a significant operational milestone at the Gösgen Nuclear Power Plant in Switzerland. With this achievement, Framatome's E-ATF chromium-coated M5^{Framatome} cladding becomes the world's first ATF technology to operate with full length fuel rods above 60 GWd/tU, supporting licensing efforts and demonstrating its readiness for commercial use.



Strategies to increase nuclear power

- Extend operational lifetime (from 40y to 80-100y)
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- Re-start closed facilities (Palisades, Three Mile Island, USA)
- Finish those stopped (Rumania, USA, Brazil)
- Small Modular Reactors

Palisades (USA): from closure (2022) to restart ...

Holtec specializes on decommissioning



Holtec Highlights

HH #39.17 | September 30, 2024

Page 1 of 2

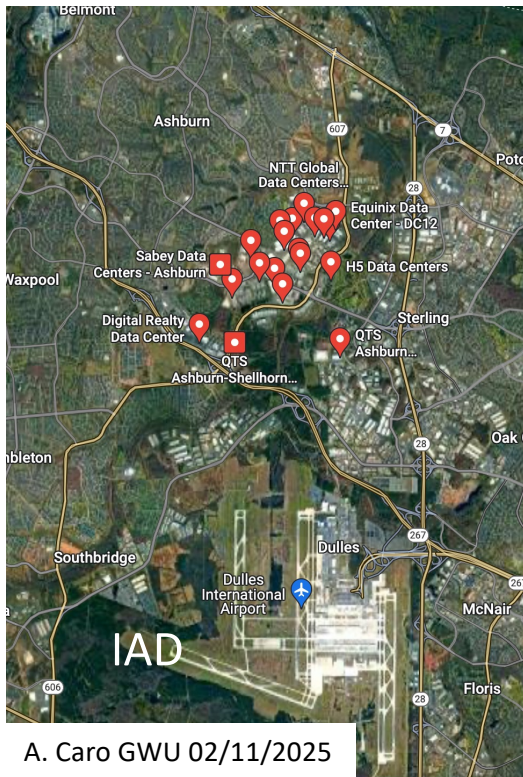
Holtec Closes \$1.52B DOE Loan to Restart Palisades, Support Revitalization of Domestic Nuclear Industry



Three Mille Island-1 (USA): from closure (2019) to restart ...

September 20, 2024

Microsoft will re-open Three Mille Island-1,
Site of the partial meltdown of TMI-2 in 1979



A. Caro GWU 02/11/2025



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- Extend operational lifetime (from 40y to 80-100y)
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Romania to finish Cernavoda 3 and 4

Sept 2023

Romania covers ~ \$2b

Canada provides the nuclear island, \$2b

USA provides the Balance Of Plant, \$3b

Estimated \$7b



U.S. bill to return to a leadership position in nuclear energy:

The International Nuclear Energy Act aims to develop a strategy to counteract the growing influence of Russia and China in the global nuclear export market

This bill would allow U.S. financial institutions to fund nuclear projects overseas

Thursday, 23 January 2025

Santee Cooper is seeking proposals to acquire and finish the VC Summer nuclear power plant in South Carolina in the USA, where construction of two AP1000 units was abandoned in 2017, but has no plans to operate the units itself.

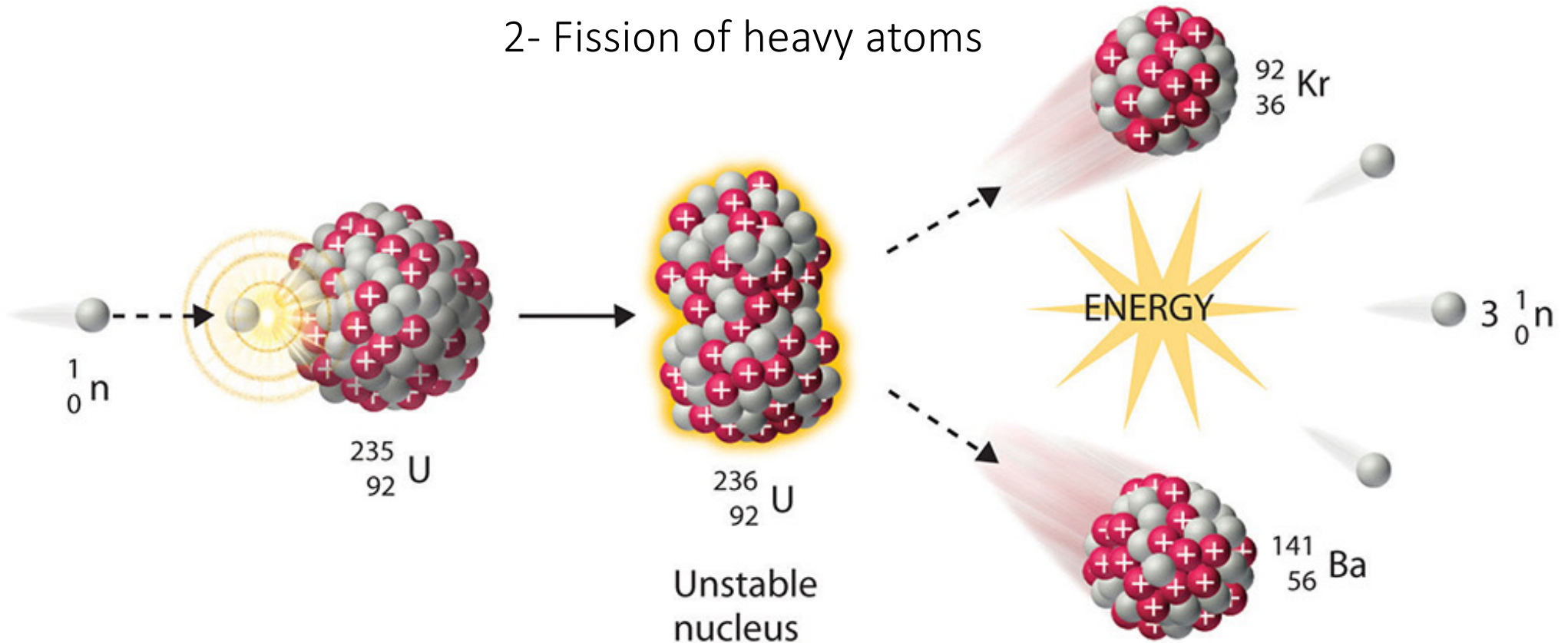


Social License

Nature gives us two pathways

to exploit the mass–energy equivalence

2- Fission of heavy atoms



Unstable
nucleus

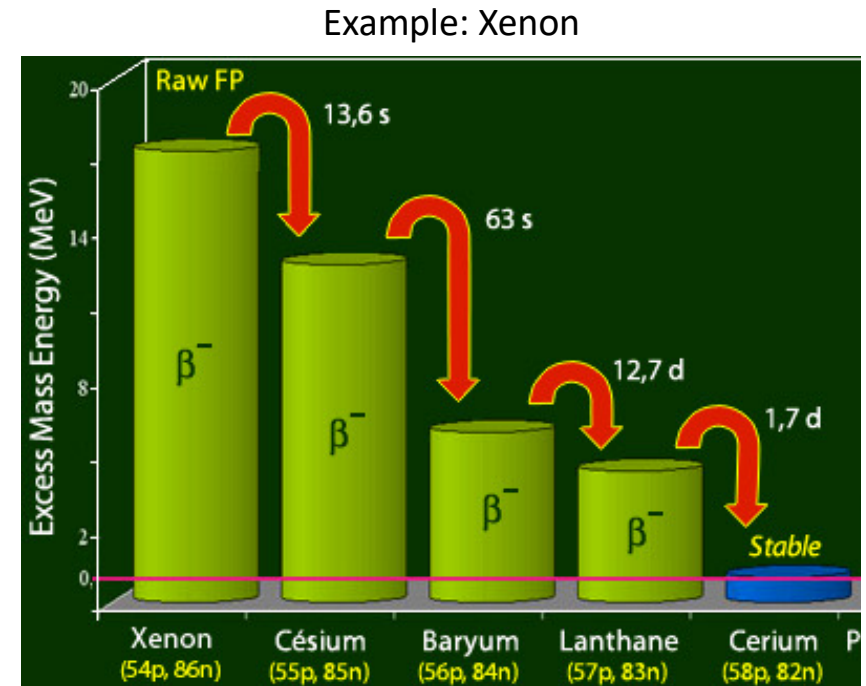
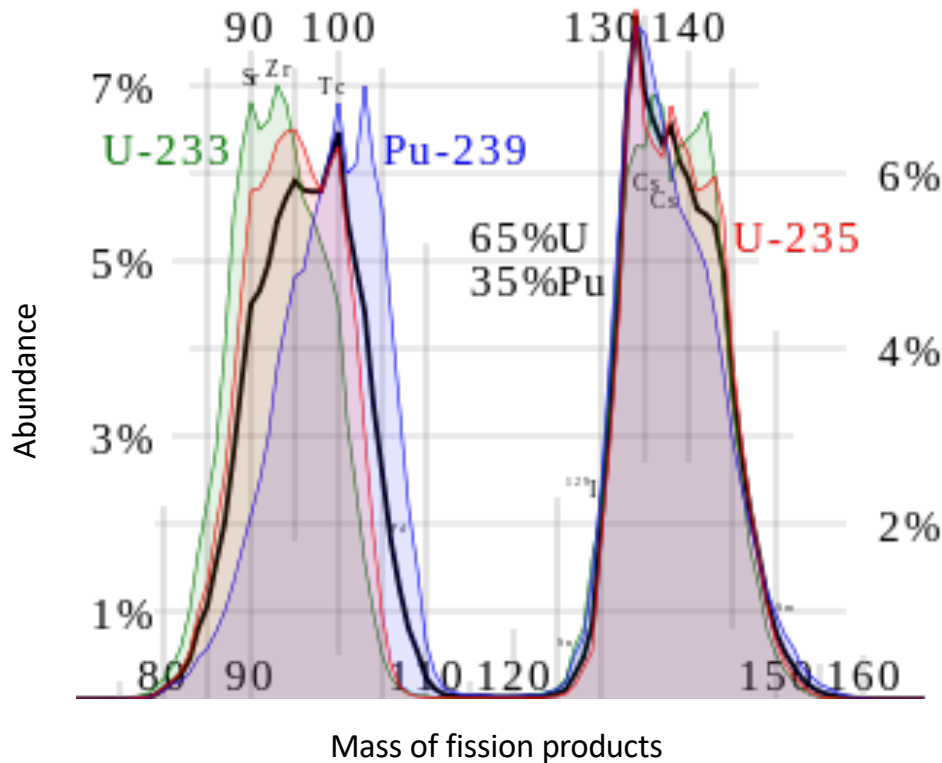
Initial mass greater than final



Fission, via nuclear reactors

has some drawbacks

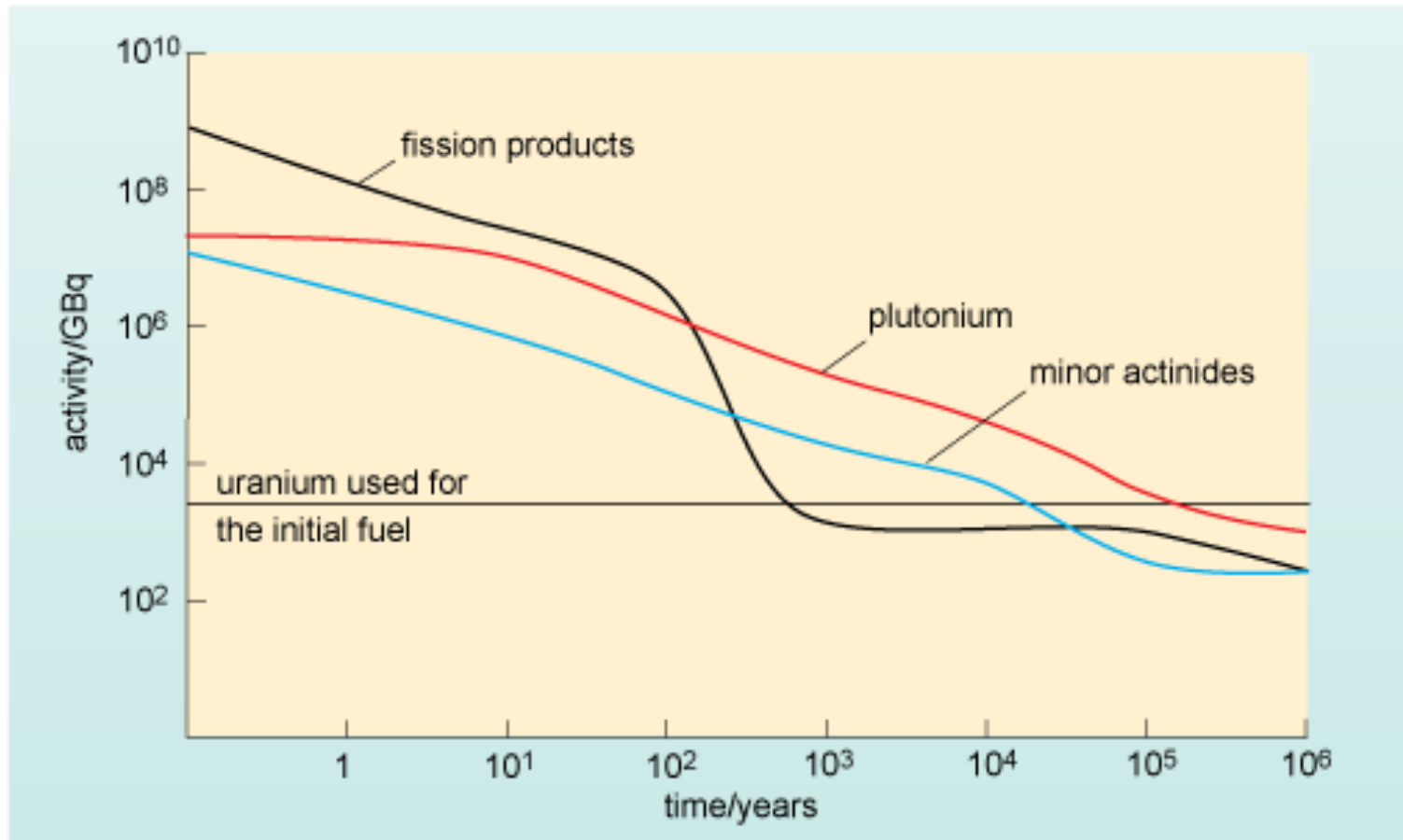
Many fission products are unstable → radioactive



Xenon decays into Cerium in a cascade process

The mass dispersion of the fission products means that many elements and isotopes are created with unstable combinations of protons and neutrons

Spent nuclear fuel (SNF) management



Worth mentioning: No country except Finland has permanent deep geological repository for SNF or high-level waste

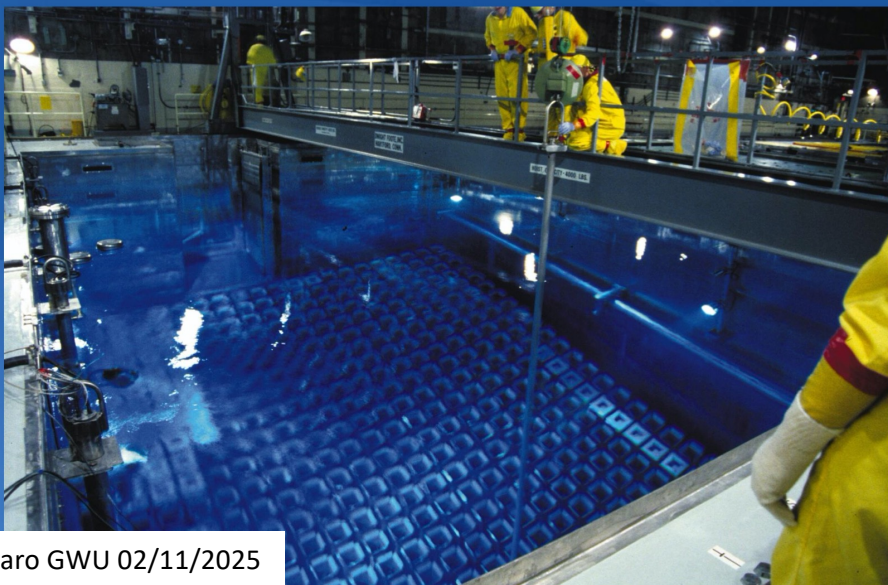
The “once through” approach in USA

- In 1977 President Carter banned the reprocessing of SNF
 - (India demonstrated in 1974 nuclear weapons capabilities using reprocessing technology)
- This decision implies the need of a large permanent repository
- It also implies the loss of energetically valuable materials

Spent fuel storage

Wet (initial) and dry (temporary) storage

Used Fuel Stored in Pool



Dry Cask Storage



Vertical Storage Cask

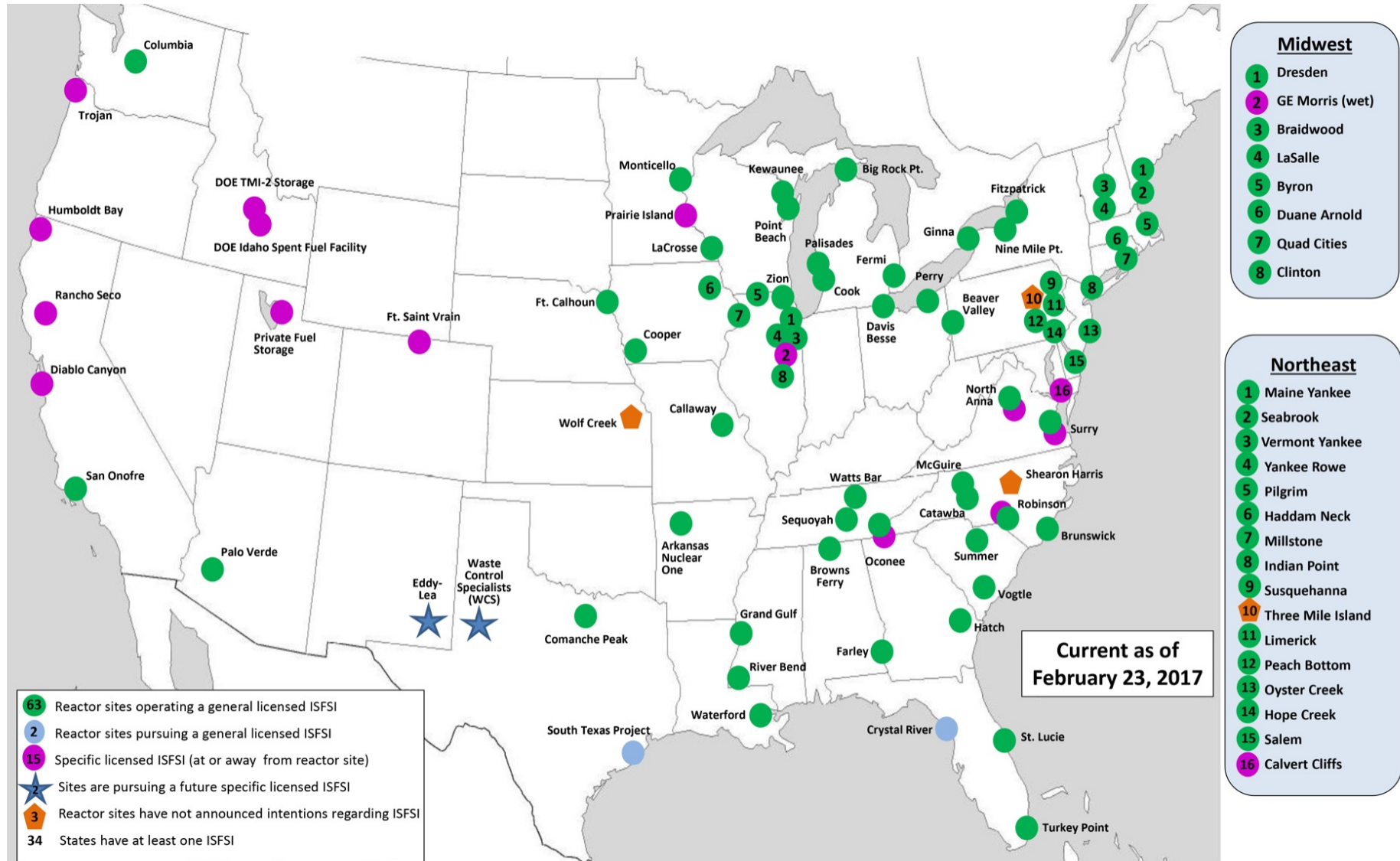


Horizontal Storage Module

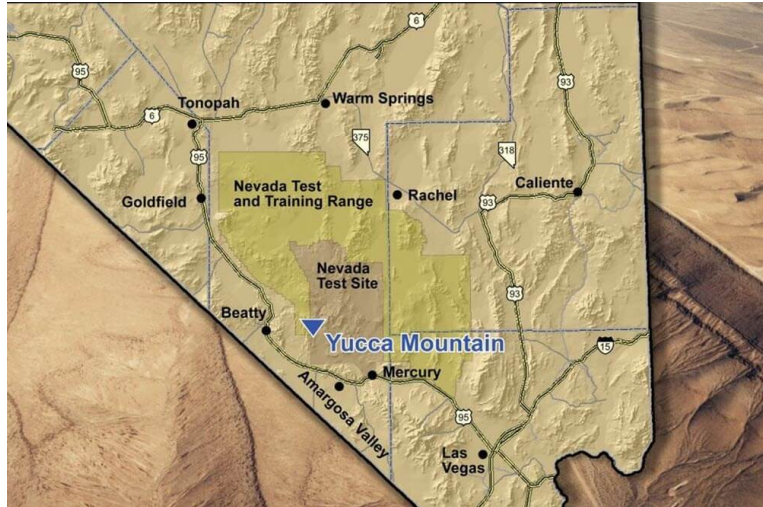
Google maps shows the storage facilities



Independent Spent Fuel Storage Installations (ISFSI)

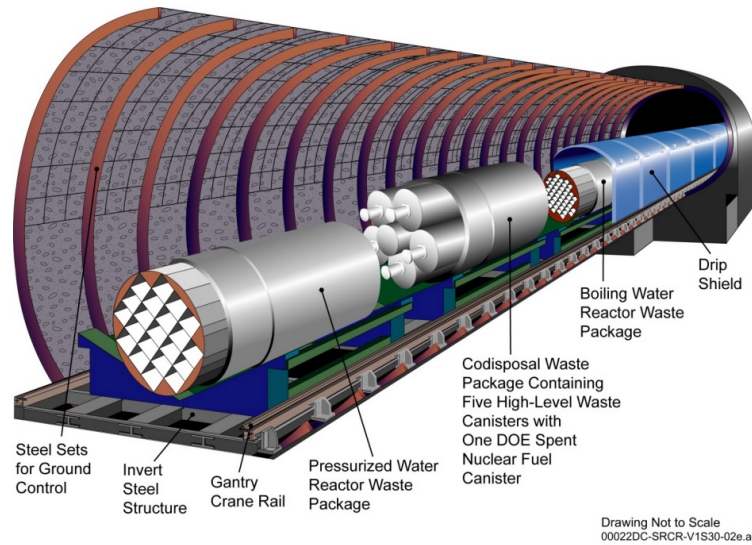
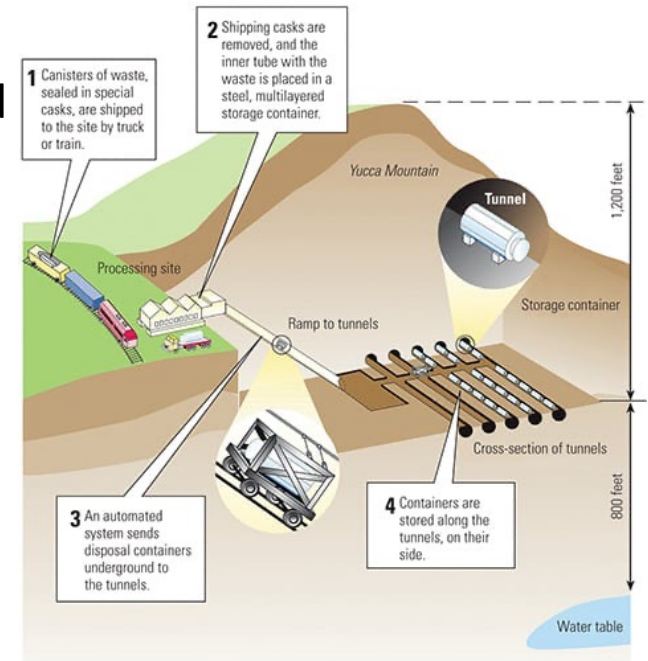


The USA Repository Yucca Mountain (NV)



The project was contested by the public, Native Americans, politicians, State and regional organizations

Federal funding ended in 2011



First permanent repository

A 100,000-year Tomb for once-through Nuclear Waste

Trial run at Finnish repository starts

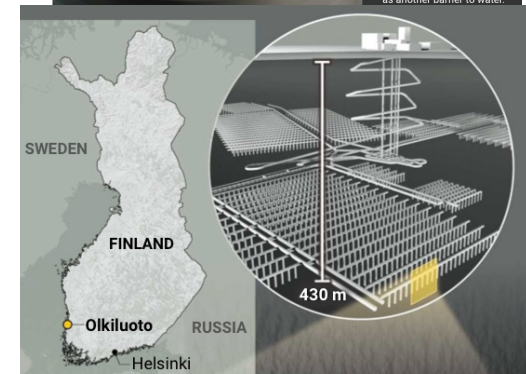
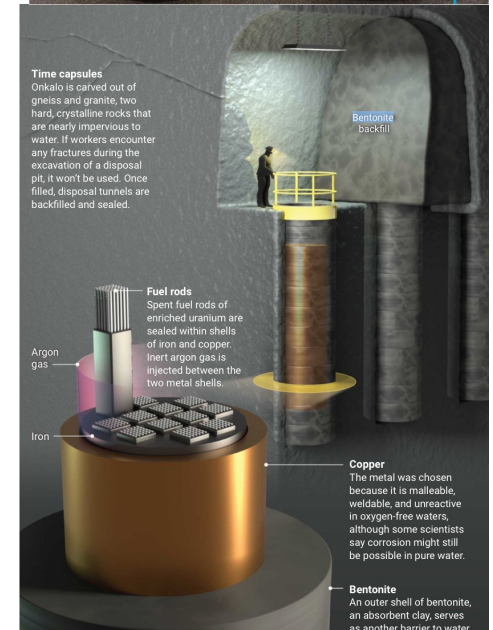
Waste & Recycling 30 August 2024

Finland in Front: The World's Likely First Spent Fuel Repository Moves Toward Licensing

Fri, Mar 1, 2024, 4:03PM | Radwaste Solutions | Edited by Tim Gregoire. Photos courtesy of Tapani Karjanlahti/Posiva.



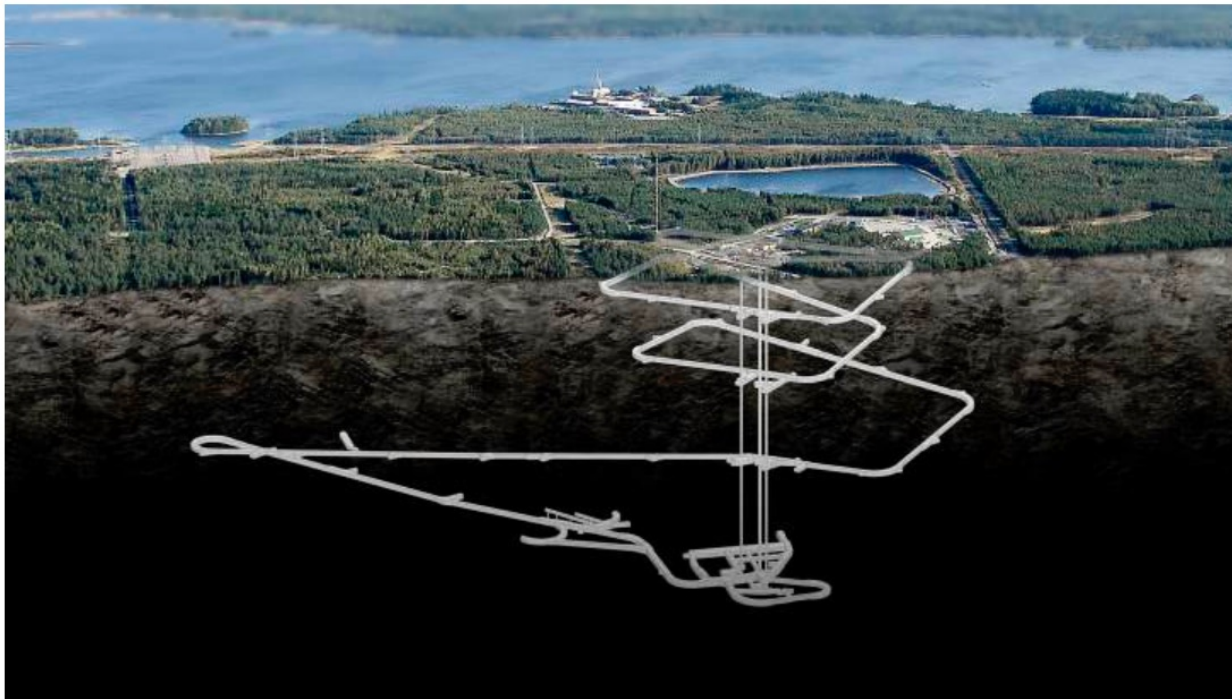
The site of the Onkalo deep geological repository near Eurajoki in southwestern Finland with the Olkiluoto nuclear power plant in the background. In 2015, Posiva received a construction license from the Finnish government for the repository, which will be constructed to a depth of 1,300 to 1,500



Licensing of Finnish repository further delayed

Thursday, 5 December 2024

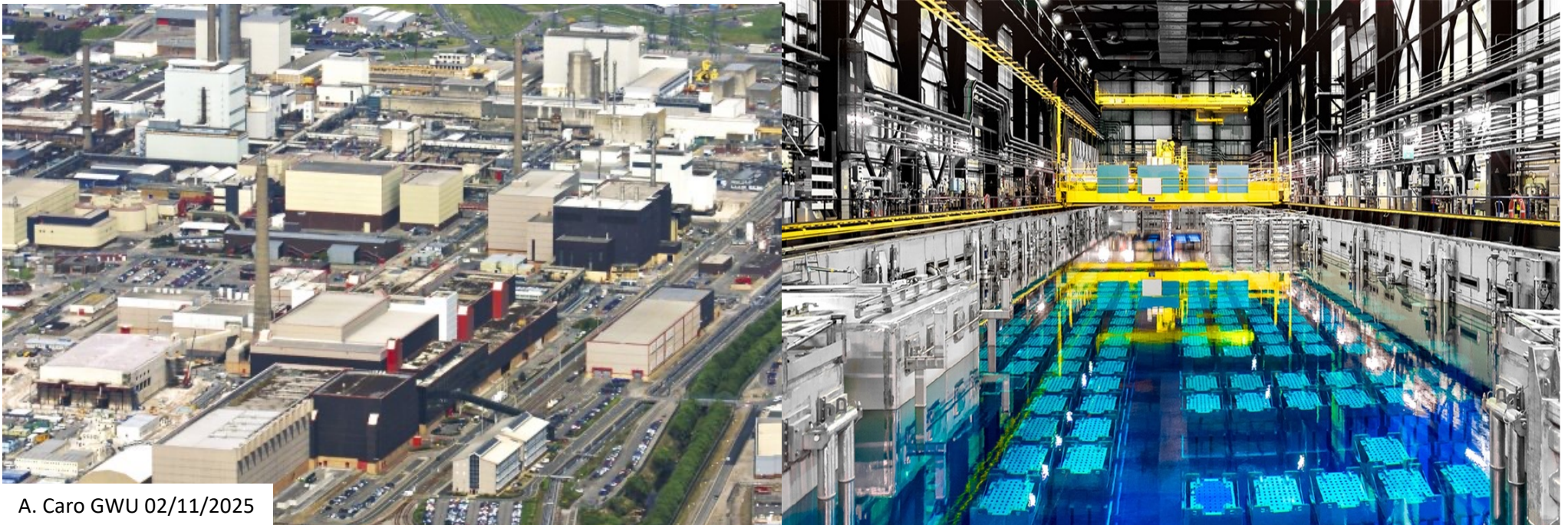
Finland's Radiation and Nuclear Safety Authority has been given another one-year extension to complete its review of Posiva Oy's operating licence application for the world's first used nuclear fuel repository.



The “closed cycle” approach

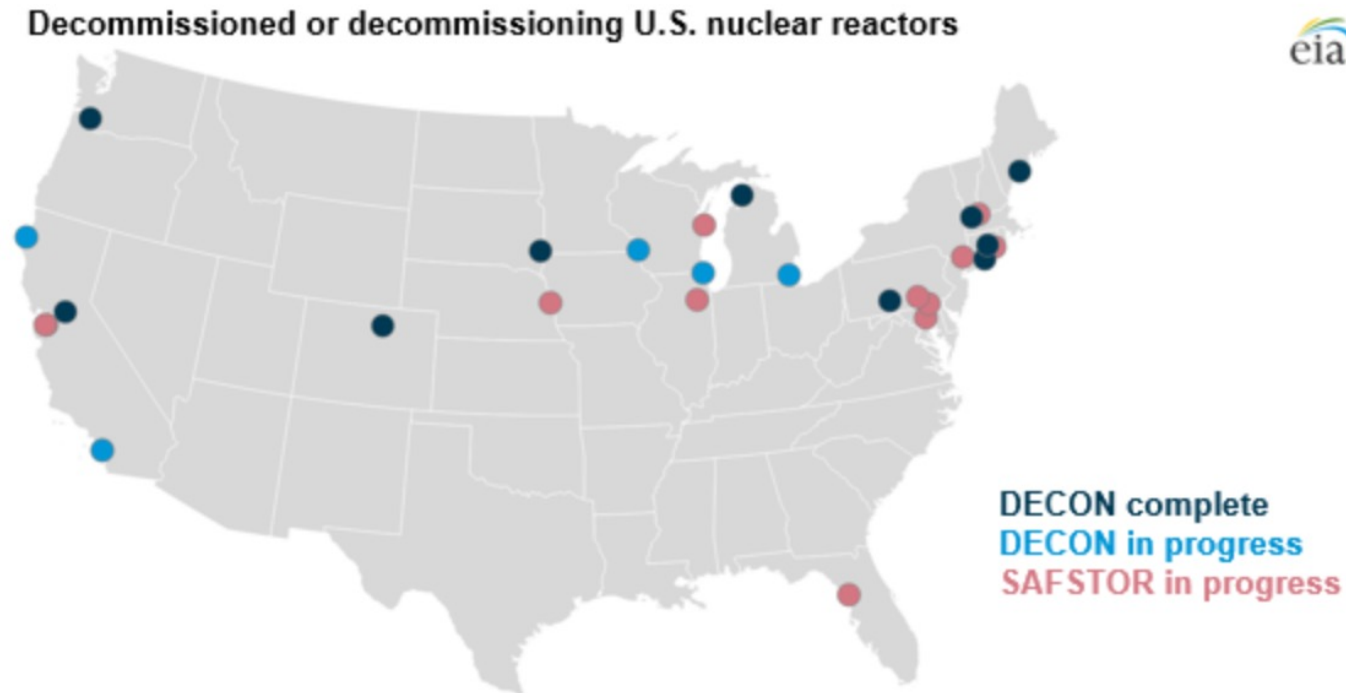
- France, Great Britain and Japan, among other nations, took a different route: SNF is a valuable asset, not a waste requiring disposal
- France offers reprocessing services to several countries: Japan, Germany, Belgium, Switzerland, Italy, Spain and the Netherlands
- The non-recyclable part of the radioactive waste is eventually sent back to the user nation

La Hague site (Fr)



At the end of life: decommissioning

a long-term and costly process

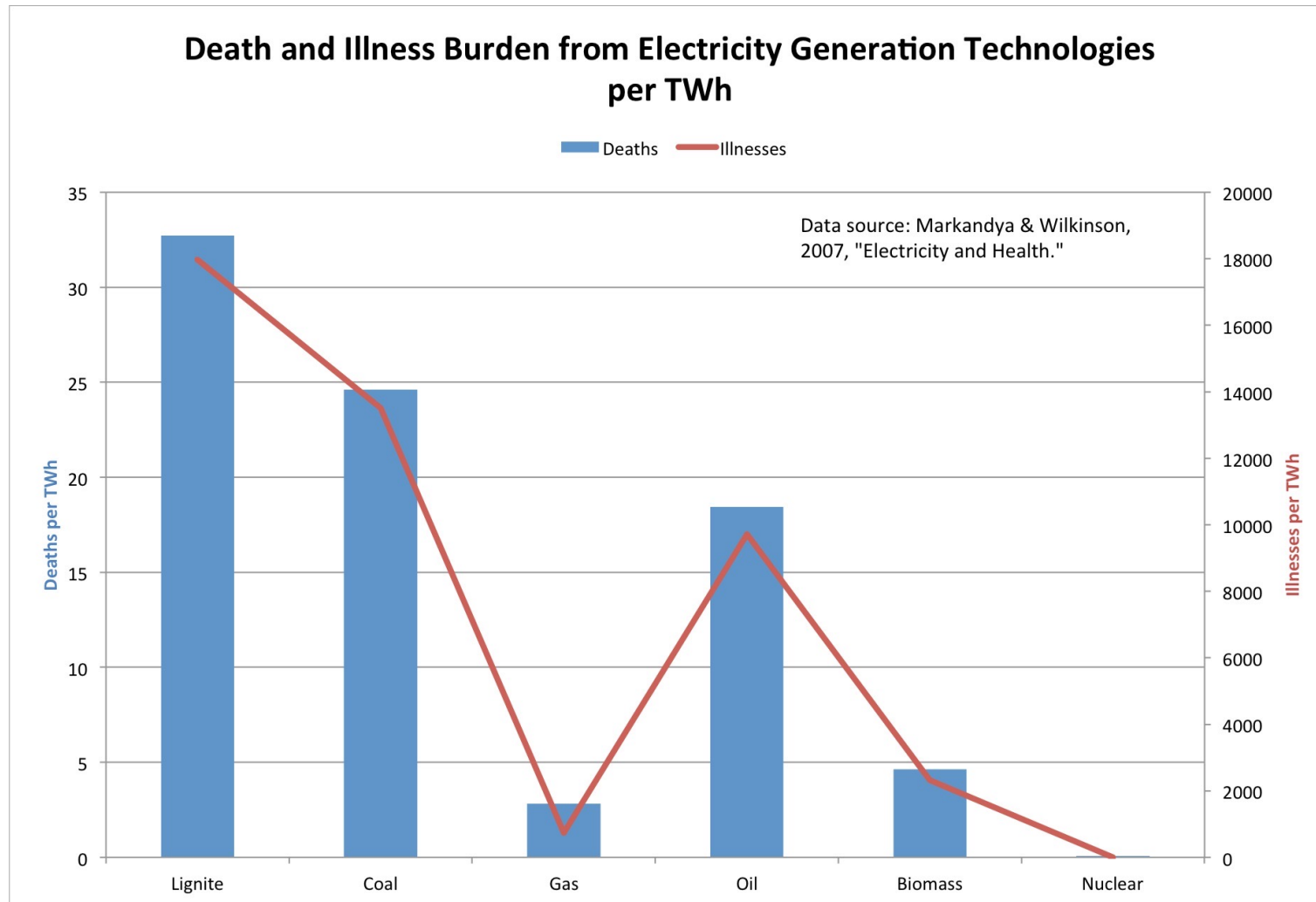


Source: U.S. Energy Information Administration, based on Nuclear Regulatory Commission and IAEA Power Reactor Information System

To fully decommission a power plant, the facility must be deconstructed and the site returned to greenfield status

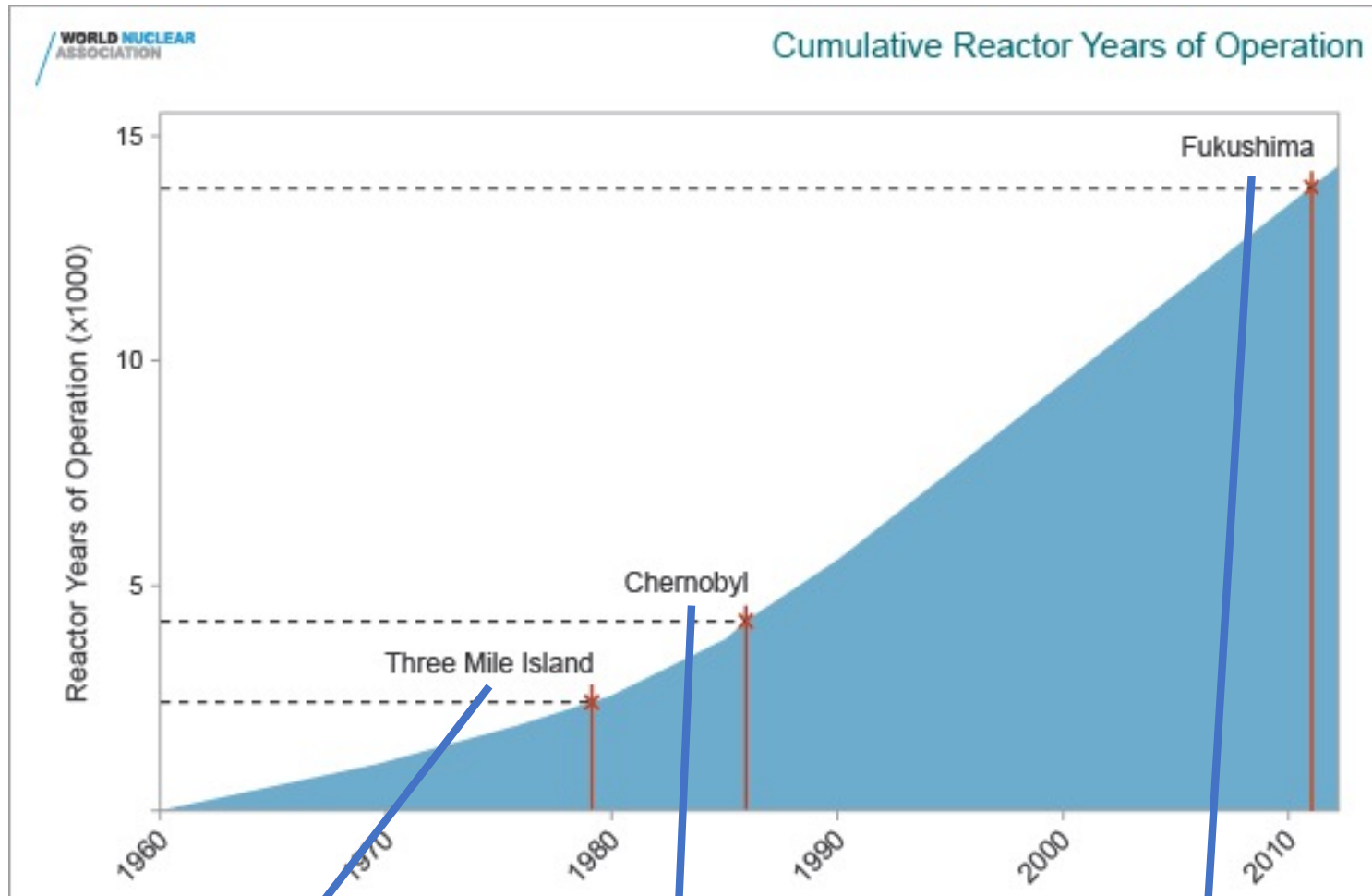
About 2/3 of the total estimated cost of decommissioning all US nuclear reactors has already been collected (World Nuclear Association)

Safety of nuclear reactors



From all technologies to produce electricity, nuclear is by far the safest

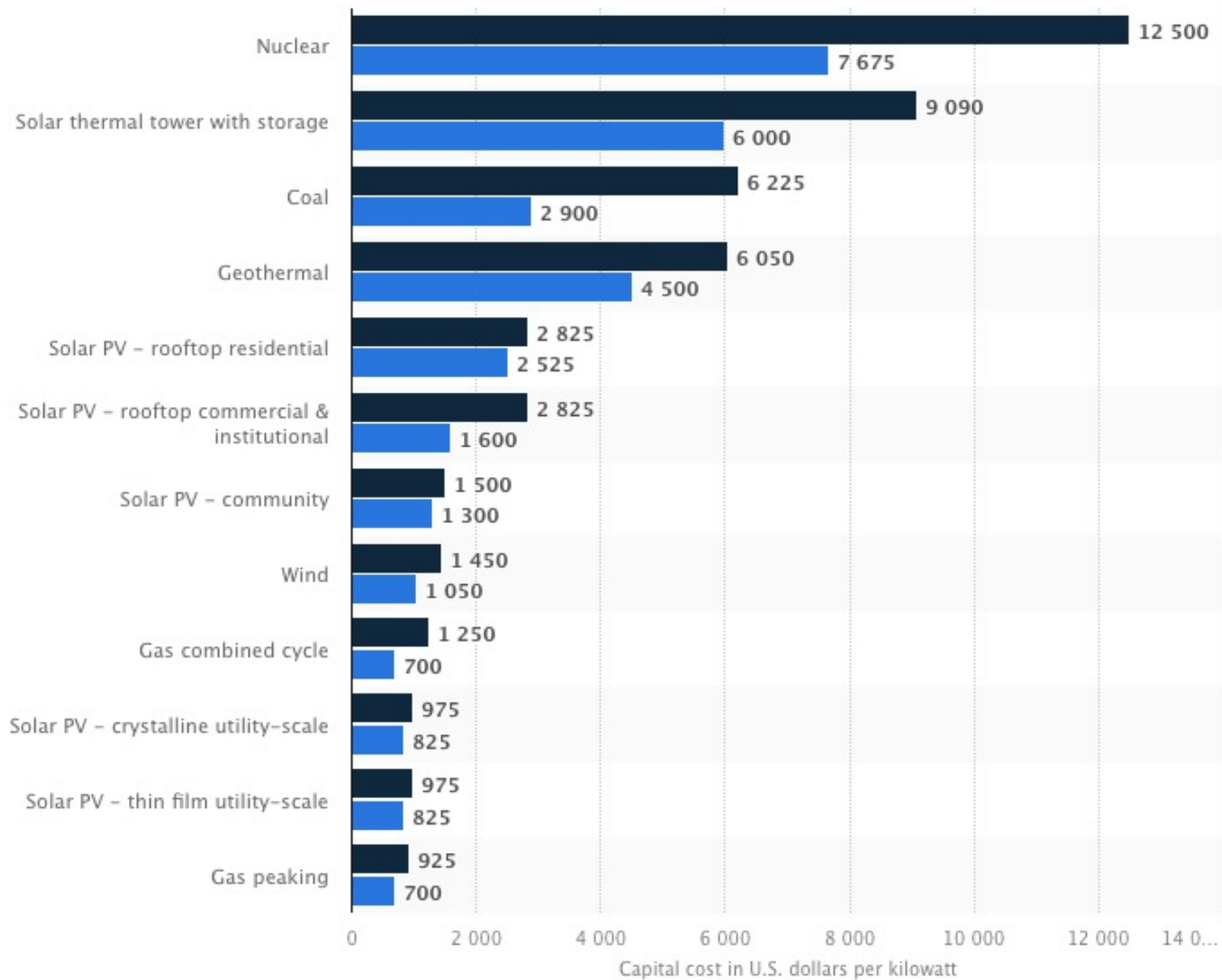
Cumulative experience (20000 reactor-years)



Estimated capital costs of energy generation in the United States in 2020, by energy source

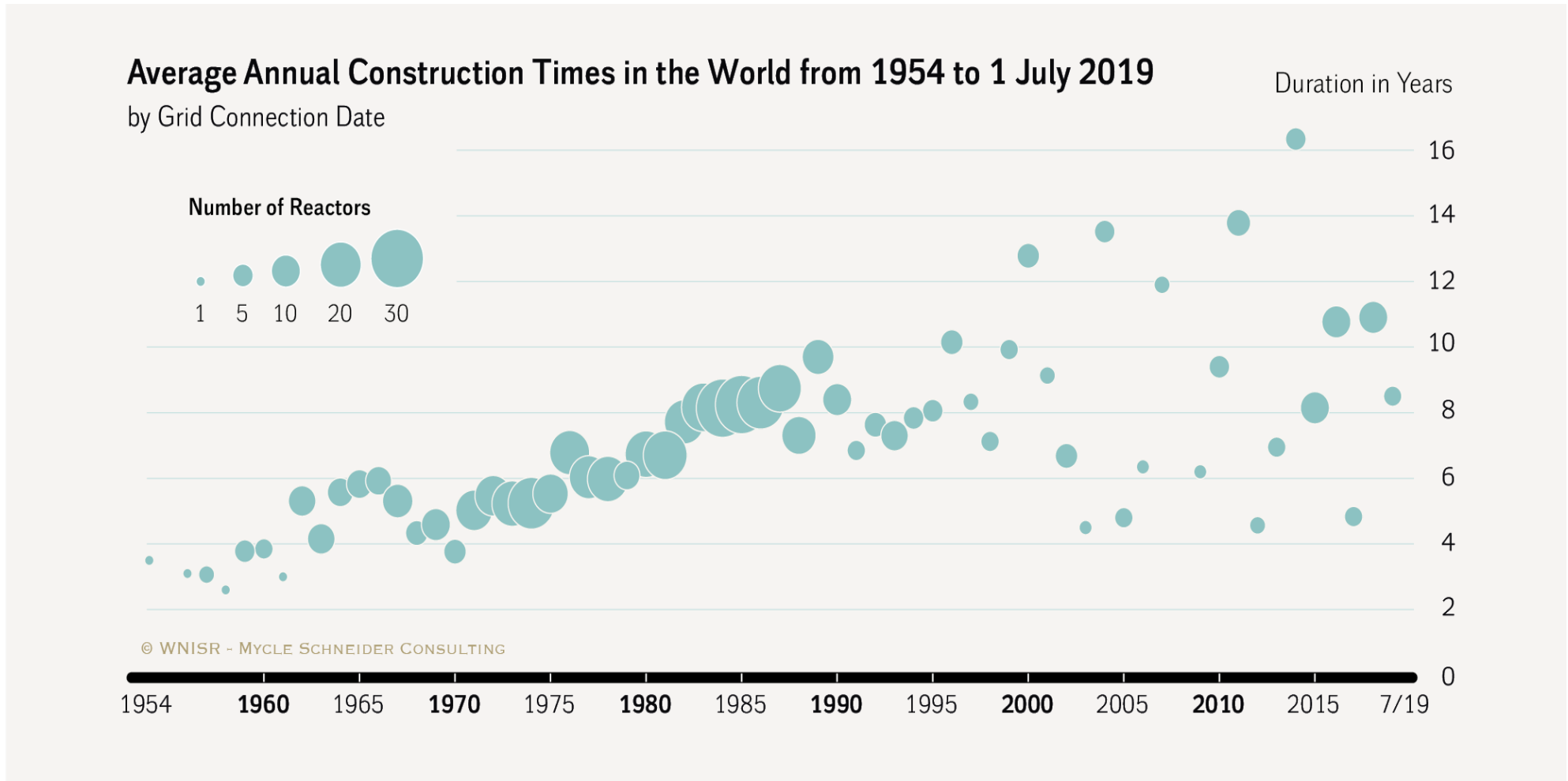
(in U.S. dollars per kilowatt)

<https://www.statista.com/statistics/654401/estimated-capital-cost-of-energy-generation-in-the-us-by-technology/>



● Low estimate ● High estimate

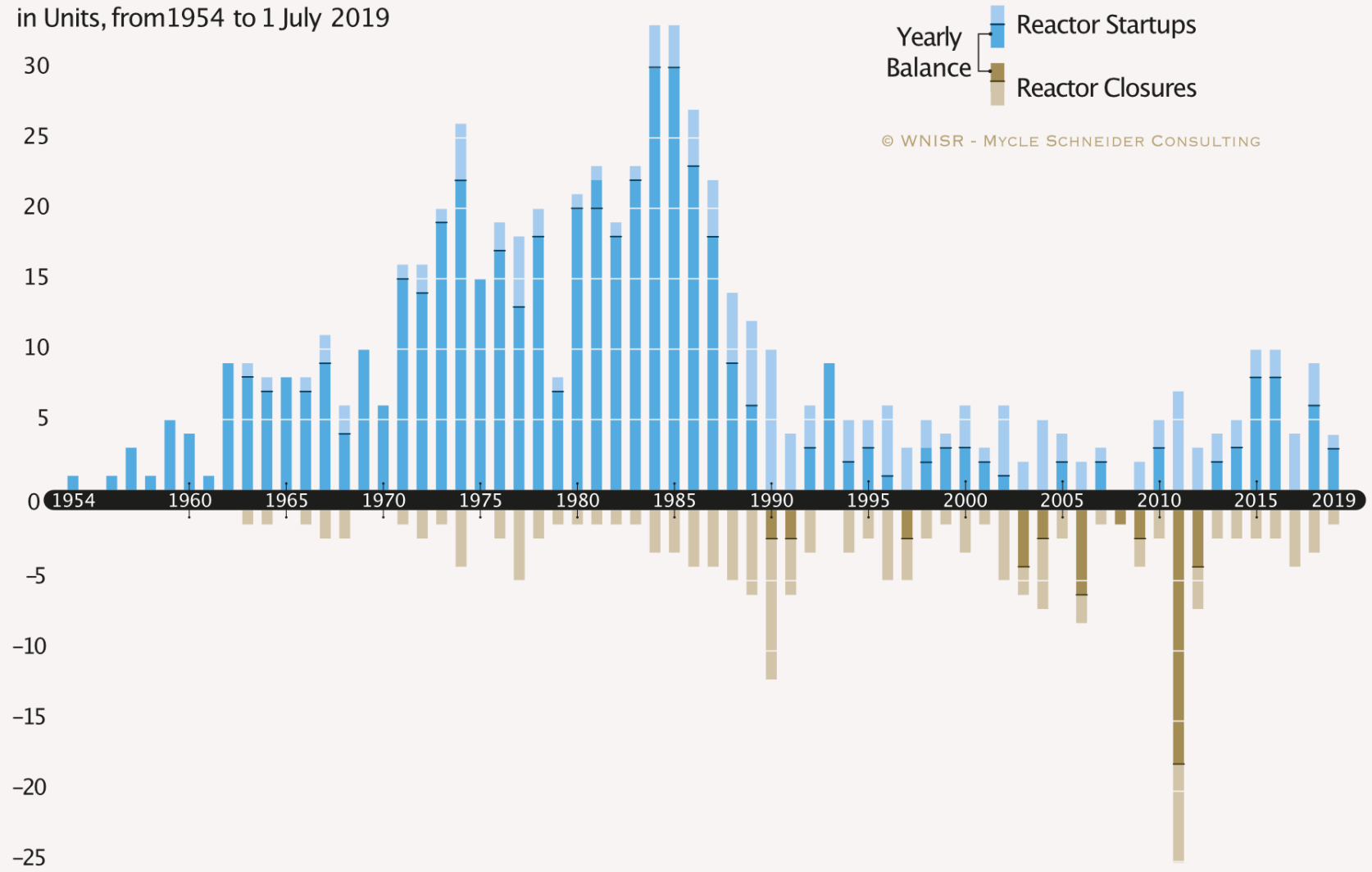
World average construction time



<https://www.worldnuclearreport.org/The-World-Nuclear-Industry-Status-Report-2019-HTML.html>

Reactor Startups and Closures in the World

in Units, from 1954 to 1 July 2019



© WNISR - MYCLE SCHNEIDER CONSULTING

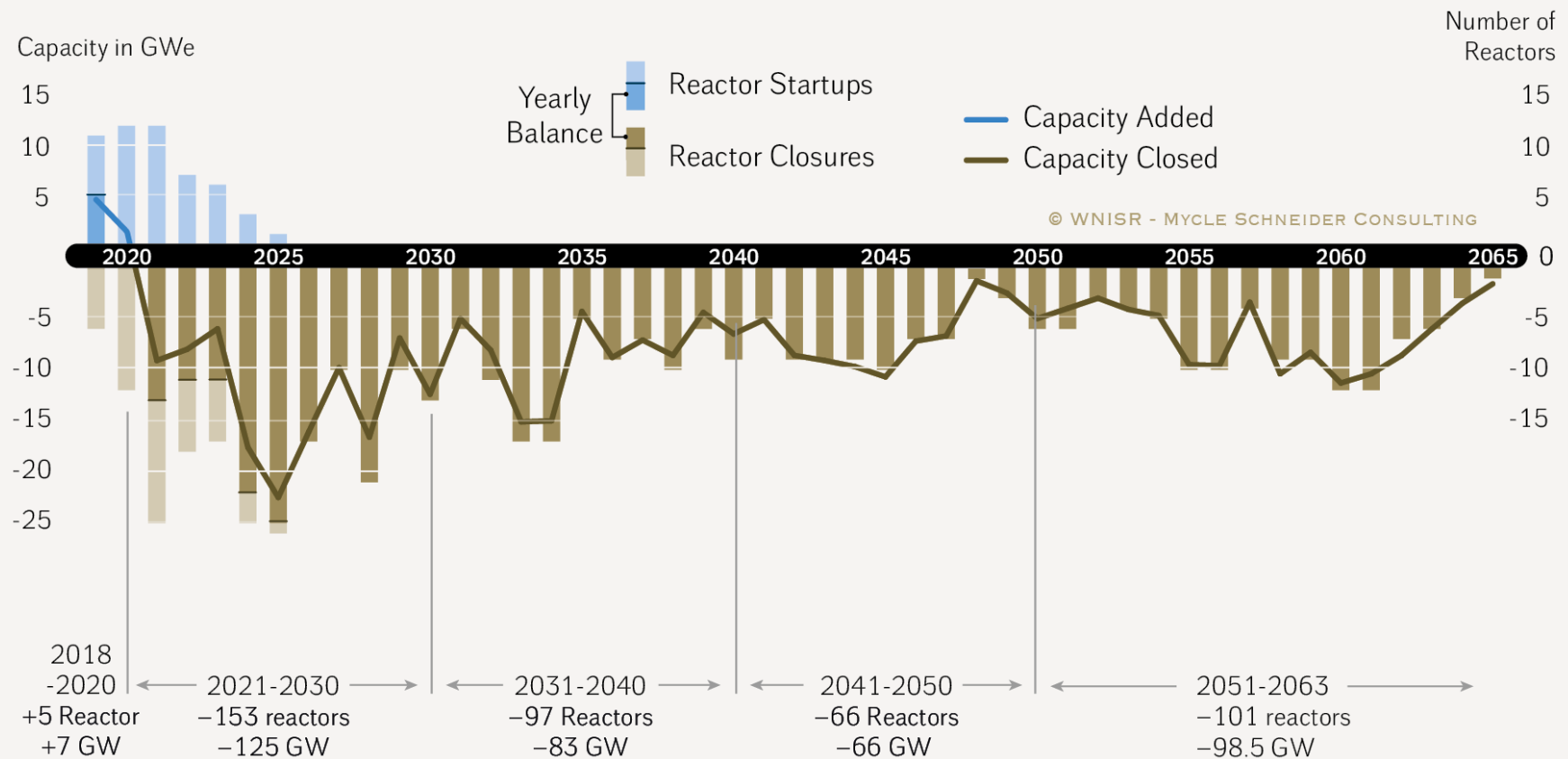
<https://www.worldnuclearreport.org/The-World-Nuclear-Industry-Status-Report-2019-HTML.html>

Does nuclear energy expand or contract?

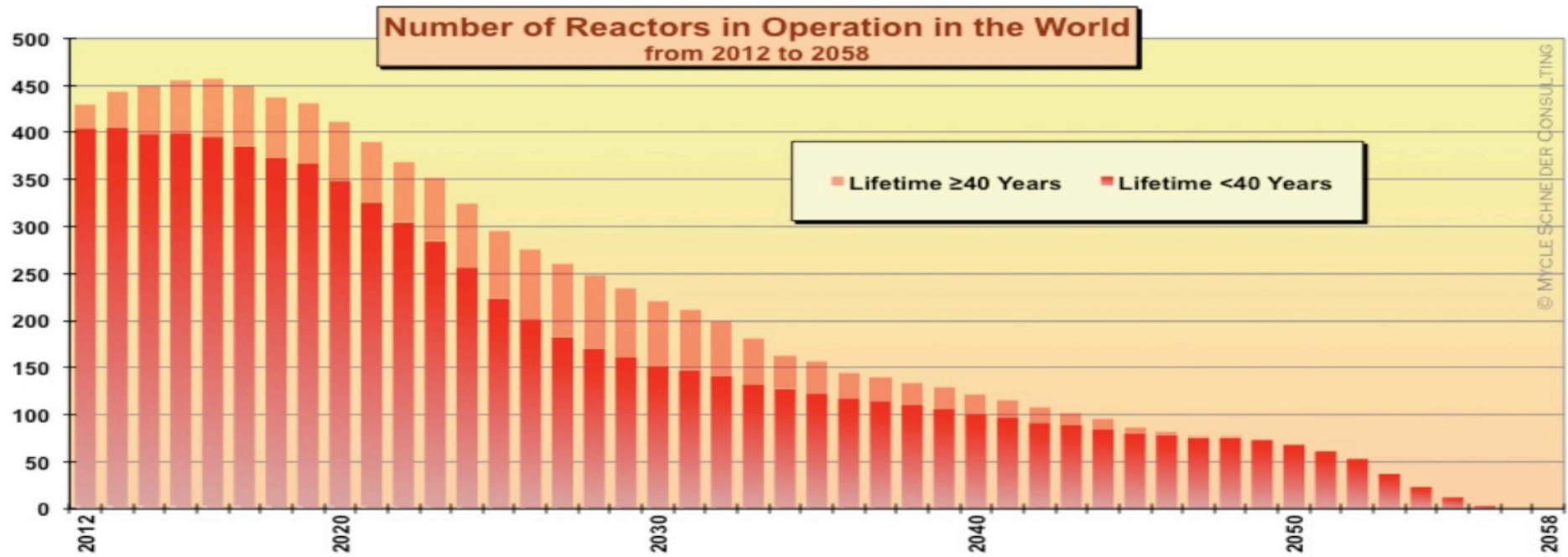
Projection 2019-2065 of Nuclear Reactor/Capacity in the World

General assumption of 40-year mean lifetime + Authorized Lifetime Extensions

Operating and Under Construction as of 1 July 2019, in GWe and Units



Projection 2060

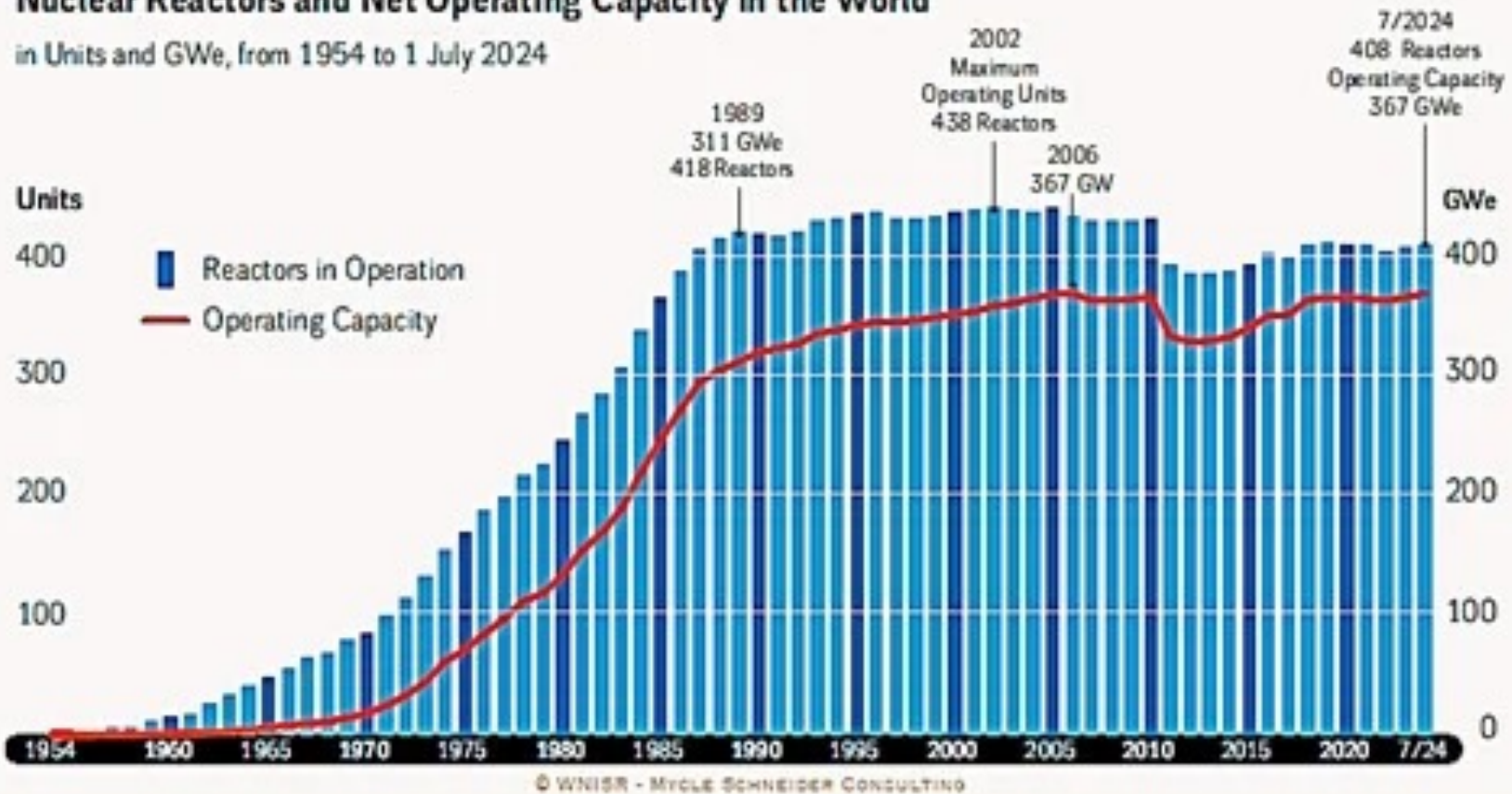


The figure suggests a decline, unless 100+ reactors start to be built in this decade

- At present there are 27 reactors - including 20 in Japan - in Long-Term Outage (LTO)
- Globally, in the last 5 years, more Reactors have been shut-off (32) than plugged-in (27). However, the total capacity increased

Nuclear Reactors and Net Operating Capacity in the World

in Units and GWe, from 1954 to 1 July 2024



The average age of the world fleet is 32 years, with 20% over 40 years
In the USA, av. age is 42 years!

Pause

Situation today

- There are a few reactor designs commercially available today:
 - **AP1000** from Westinghouse (US) ,
 - **EPR** from Areva (FR),
 - **APR1400** from Korea,
 - **Hualong-I** or HPR1000 from China,
 - **ABWR** from Japan,
 - **VVER1000/1200/1400** from Russia.
- In reality, only China, Russia and Korea are selling reactors
- In US, Westinghouse filed for **bankruptcy** in 2017 while building 4 AP1000 reactors (2 in Vogtle, Georgia*, and 2 in V. C. Summer in South Carolina**)
- In France, Areva filed for **bankruptcy** in 2016 while building 4 EPR reactors (1 in Finlandia***, 1 in Francia, and 2 in UK in association with China)

* Started 2013, estimated \$25 billion for 2.5 GWe. Rescued by Bechtel

** Started 2013 Delayed and overbudget. Abandoned in 2017

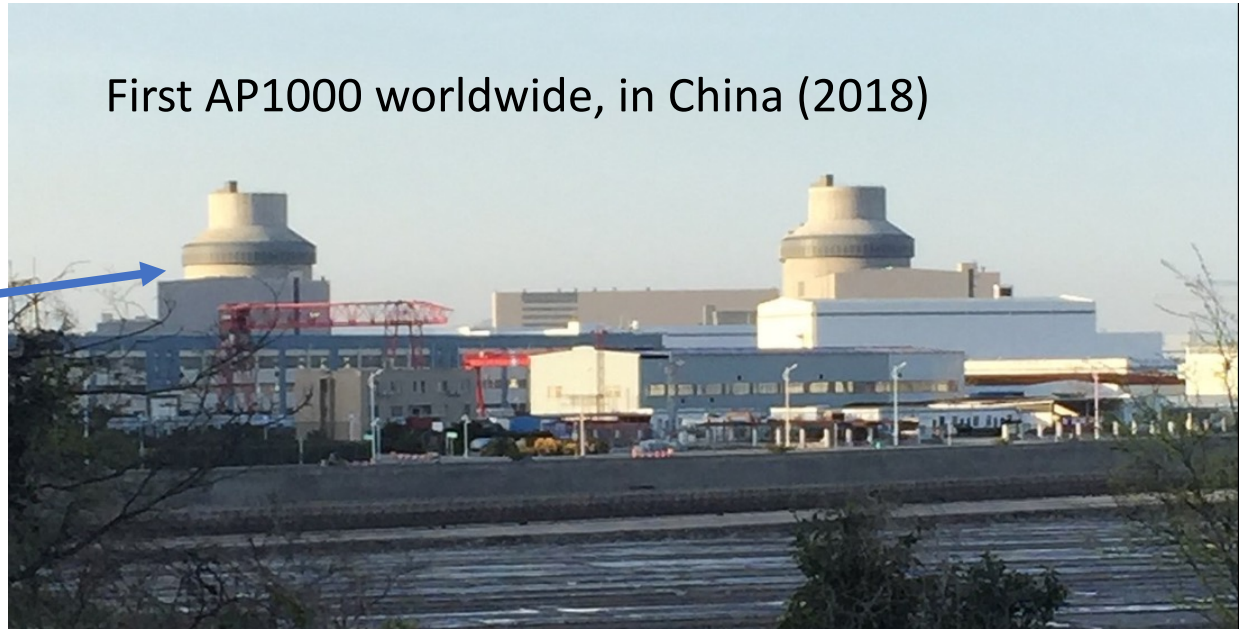
*** 17 years construction and 3 times overbudget

First of the kind

- Commercial designs (Gen III+):

- AP1000 Westinghouse (US)
- EPR Areva (FR)
- APR1400 Korea
- Hualong-I (or HPR1000) China
- ABWR Japan
- VVER Russia.

First AP1000 worldwide, in China (2018)



First EPR worldwide, in China (2018-19)
Largest reactors ever with 1750 MWe!



First of the kind

- Commercial designs (Gen III+):

- AP1000 Westinghouse (US)
- EPR Areva (FR)
- APR1400 Korea
- Hualong-I (or HPR1000) China
- ABWR Japan
- VVER Russia.

First APR1400 worldwide, in Korea (2016)



First ACP 1000 – Hualong worldwide, in China (11/2020)



Large reactors under construction

64 reactors under construction in August 2024, 38 of them in China + Russia + India + Korea

Let's consider the 20 large reactors built in foreign countries

Countries without nuclear weapons				Countries with nuclear weapons		
País	#	Vendedor		País	#	Vendedor
Bangladesh	2	Russia		India	4	Russia
Iran	1	Russia		UK	2	France
Slovakia	1	Russia		China	4	Russia
Turkey	4	Russia				
Ukraine	2	Russia				

Few countries buy large reactors today

Russia leads sales; offers a 'build, own, operate' scheme
and also to take away the spent fuel

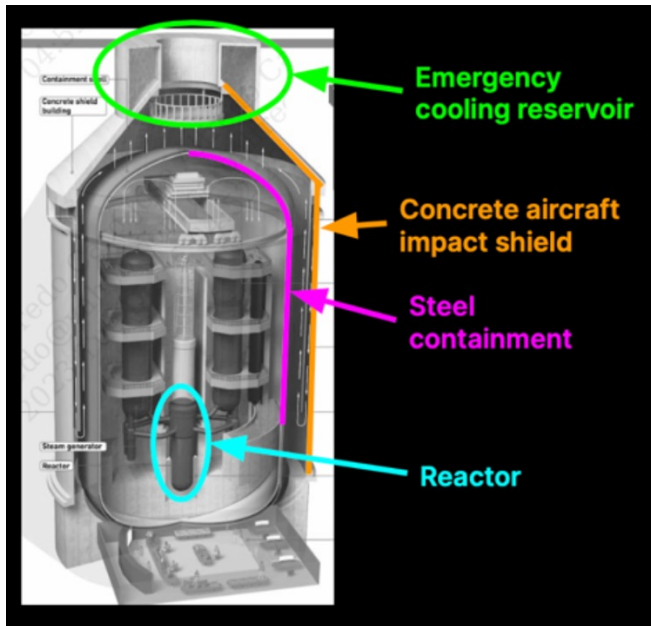
Large reactors recently finished

Olkiluoto 3 in Finland - EPR PWR 1.6 GW (Framatome, Fr)



Large reactors recently finished

Voghtle 3 & 4 USA - AP1000 PWR 1.4 GW (Westinghouse USA)



Large reactors recently finished

Barak 1-4 UAE PWR APR-1400 (KEPCO, Korea)

~8 años en construcción; operacional (2021, 2022, 2023, 2024)
25 mil millones USD o 4.4 MMUSD/GW



France's Flamanville EPR starts supplying power

Saturday, 21 December 2024

EPR PWR 1.6 GW

The long-delayed Flamanville 3 EPR reactor in Normandy in northern France has begun delivering electricity to the grid, EDF announced.



The Flamanville EPR (Image: EDF)

The utility said the 1630 MWe (net) pressurised water reactor was connected to the grid for the first time at 11:48 (local time) on Saturday.

A. Caro GWU 02/11/2025

17 años en construcción

14 mil millones USD

8.75 MMUSD/GWe

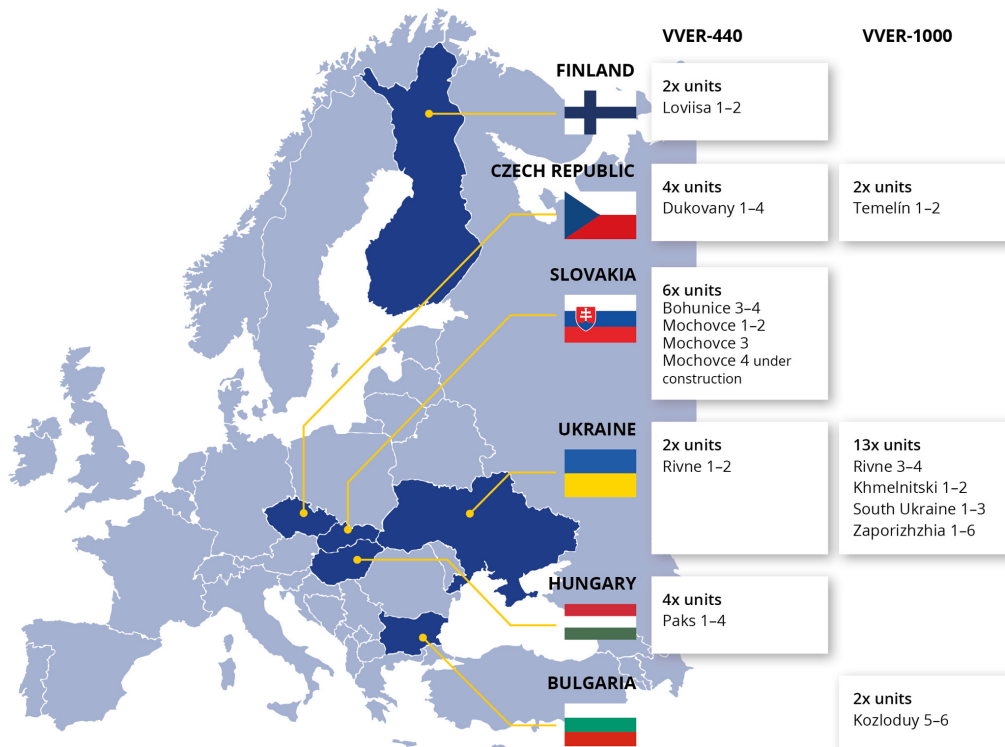
Large reactors recently finished

VVER PWR 0.4-1.5 GWe (Rosatom, Rusia)

In Bielorrusia

"Build, own, operate, and eventually, take home spent fuel"

~ 5500 MUSD/GW – LCOE ~80 USD/kWh



Large reactors under construction

64 reactors under construction in Jan 2025, 38 of them in China + Russia + India + Korea

Let's consider the 20 large reactors built in foreign countries

Countries with no nuclear weapons				Countries with nuclear weapons		
Country	#	Vendor		Country	#	Vendor
Bangladesh	2	Russia		India	4	Russia
Iran	1	Russia		UK	2	France
Slovakia	1	Russia		China	4	Russia
Turkey	4	Russia				
Ukraine	2	Russia				

Few countries buy large reactors today

Russia leads the sales; offers a 'build, own, operate' scheme and also take away the spent fuel

Large reactors under construction

Hinkley Point C – England 2 EPRs 1630 MWe each

Unit 1 expected in June 2027. Began in December 2018.

Costs ~\$40 billion, or ~\$13 billion / GWe

The most expensive nuclear power station ever built, 4 x more than South Korea's!

In 2015, China took a 33.5% stake in the project

Under the deal, EDF and CGN also planned to build a replica EPR plant at Sizewell C

and a new plant in Essex, using China's HPR1000 (Hualong I) reactor technology.



Strategies to increase nuclear power

- Extend operational lifetime (from 40y to 80-100y)
 - Critical to this end is the integrity of the pressure vessel RPV, and steam generators (radiation damage, corrosion)
- Re-start closed facilities (Palisades, Three Mile Island, USA)
- Finish those stopped (Rumania, USA, Brazil)
- **Small Modular Reactors**

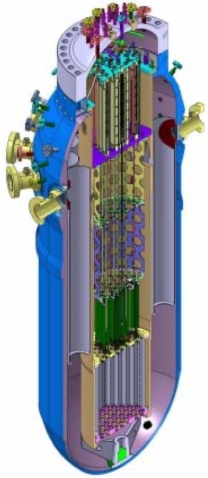
SMR - Small Modular Reactors

Built in factory, in series, and transported
by boat, train... to site

Modular construction allows for rapid in-
service times

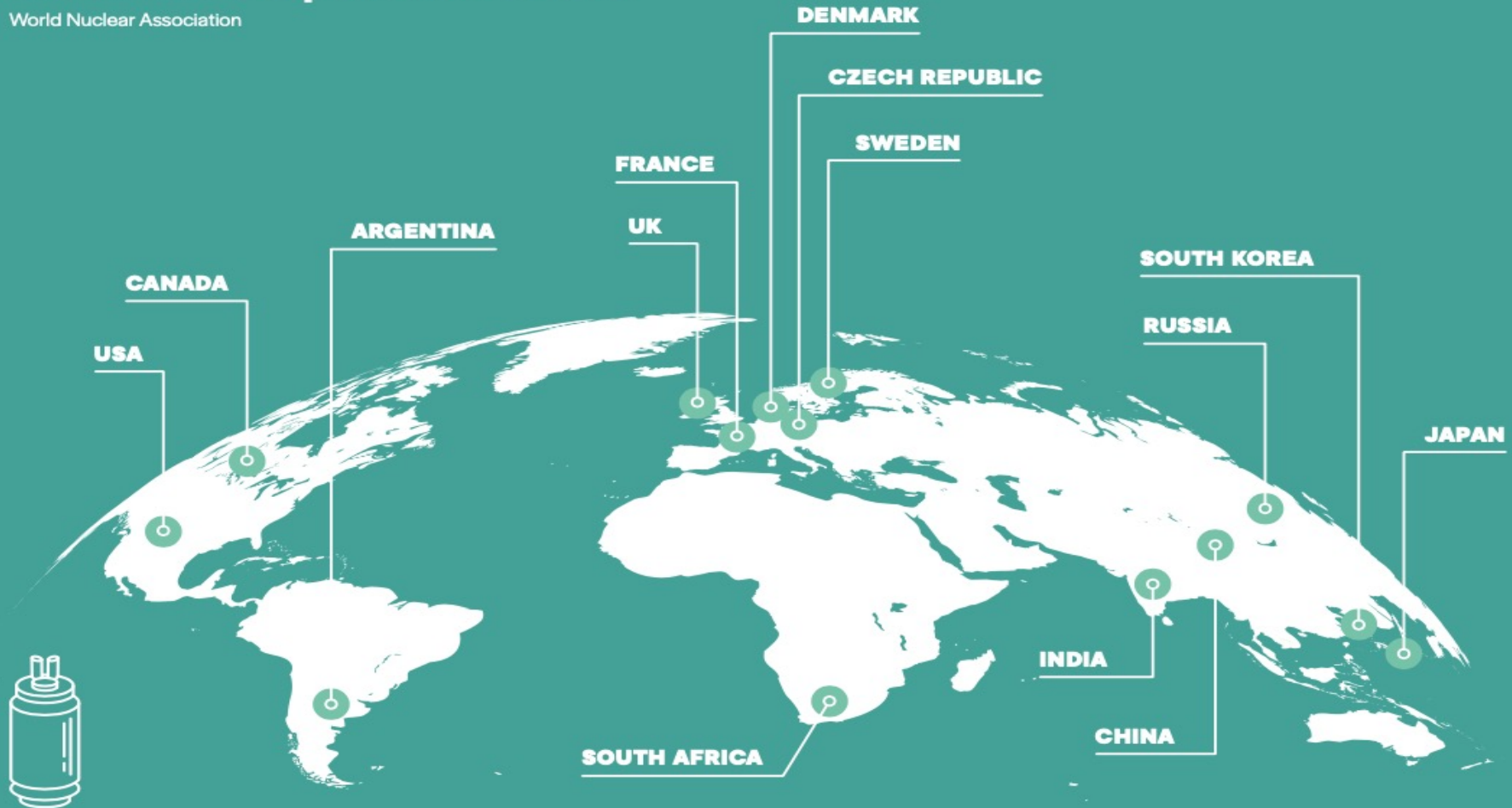
Enhanced safety

About 80 projects around the world



Global development of SMRs

World Nuclear Association



The benefits of SMRs

Lower cost

SMR construction time and capital costs are considerably less than large scale nuclear reactors or equivalent energy production methods.

Enhanced safety

Passive cooling systems, fewer mechanical parts requiring maintenance and auto fail safe makes SMRs among the safest forms of energy production.

Configurability

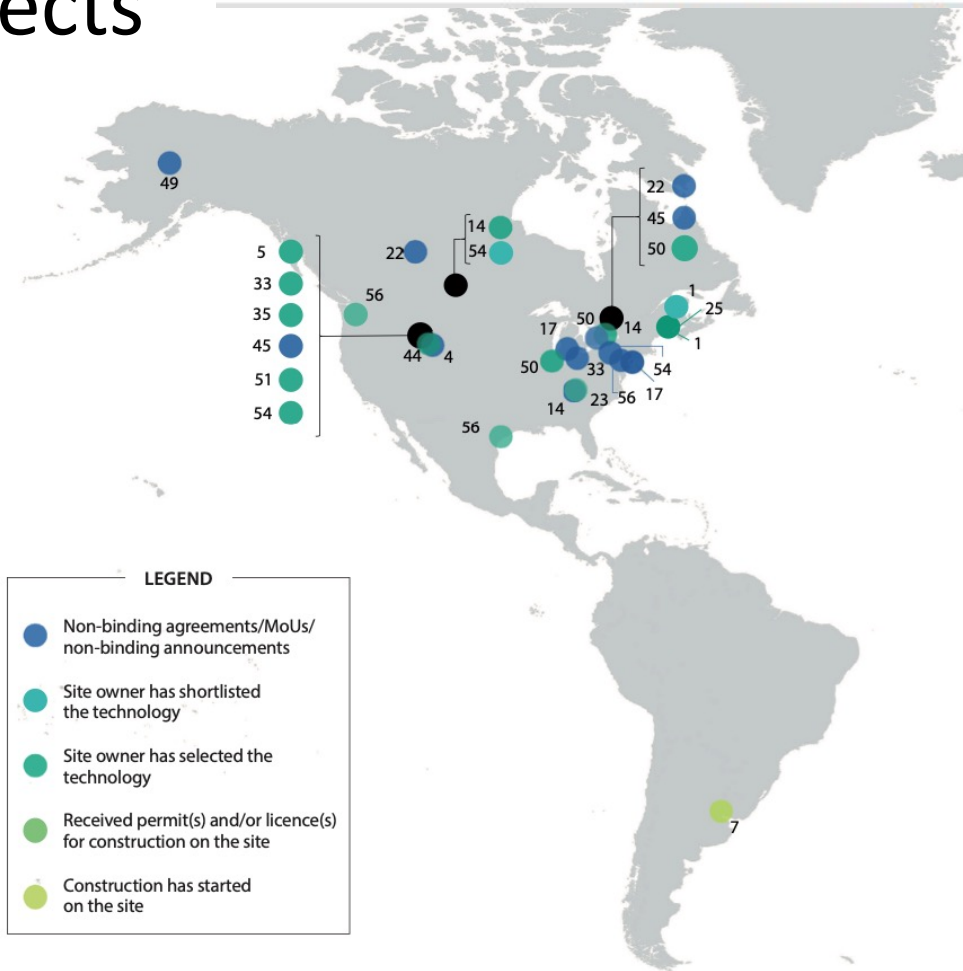
Factory-built and easily transportable, SMRs can be scaled to meet energy demand. Increasing capacity is as simple as adding another module.

Less waste

Some SMRs will use fuel more efficiently than current reactors, producing less waste. Advanced fuels will be easier to recycle for even greater energy production.

SMR projects

02/2024



LEGEND

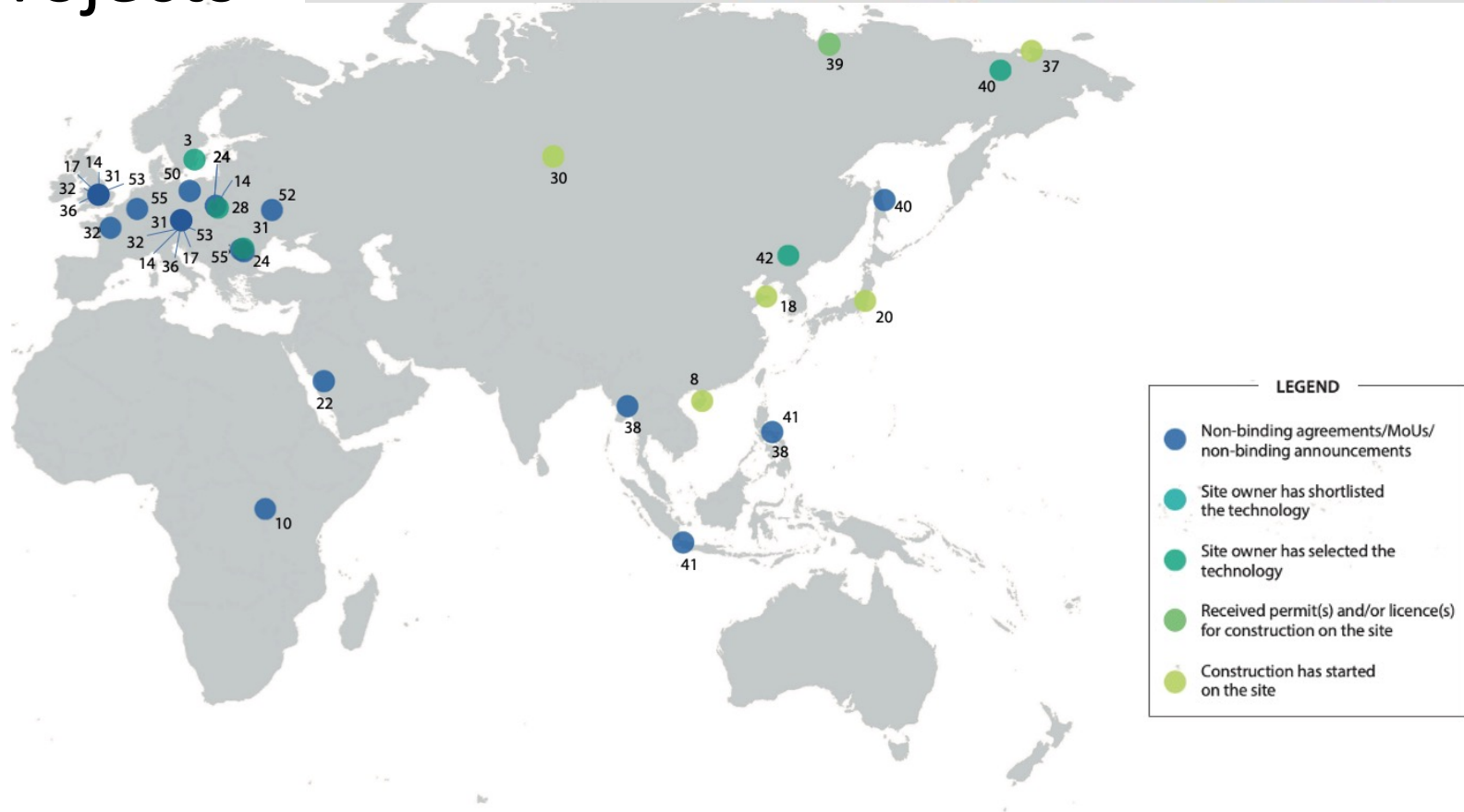
- Non-binding agreements/MoUs/ non-binding announcements
- Site owner has shortlisted the technology
- Site owner has selected the technology
- Received permit(s) and/or licence(s) for construction on the site
- Construction has started on the site

1	ARC-100	ARC Clean Technology	15	Calogena	Gorgé
2	Blue Capsule	Blue Capsule Technology	16	HEXANA	Hexana
3	SEALER-55	Blykalla	17	SMR-300	Holtec International
4	BANR	BWXT	18	HTR-PM	INET
5	Project Pele	BWXT	19	GTHTR300	JAEA
6	ACPR50S	CGN	20	HTTR	JAEA
7	CAREM	CNEA	21	Jimmy SMR	Jimmy
8	ACP100	CNNC	22	SMART	KAERI
9	Energy Well	CVR	23	Hermes	Kairos Power
10	DF300	Dual Fluid Energy	24	PWR-20	Last Energy
11	A-HTR-100	Eskom	25	SSR-W	Moltex Energy
12	LFTR	Flibe Energy	26	FLEX	MoltexFLEX
13	SC-HTGR	Framatome	27	XAMR	NAAREA
14	BWRX-300	GE Hitachi Nuclear Energy	28	HTGR-POLA	NCBJ

SMR projects

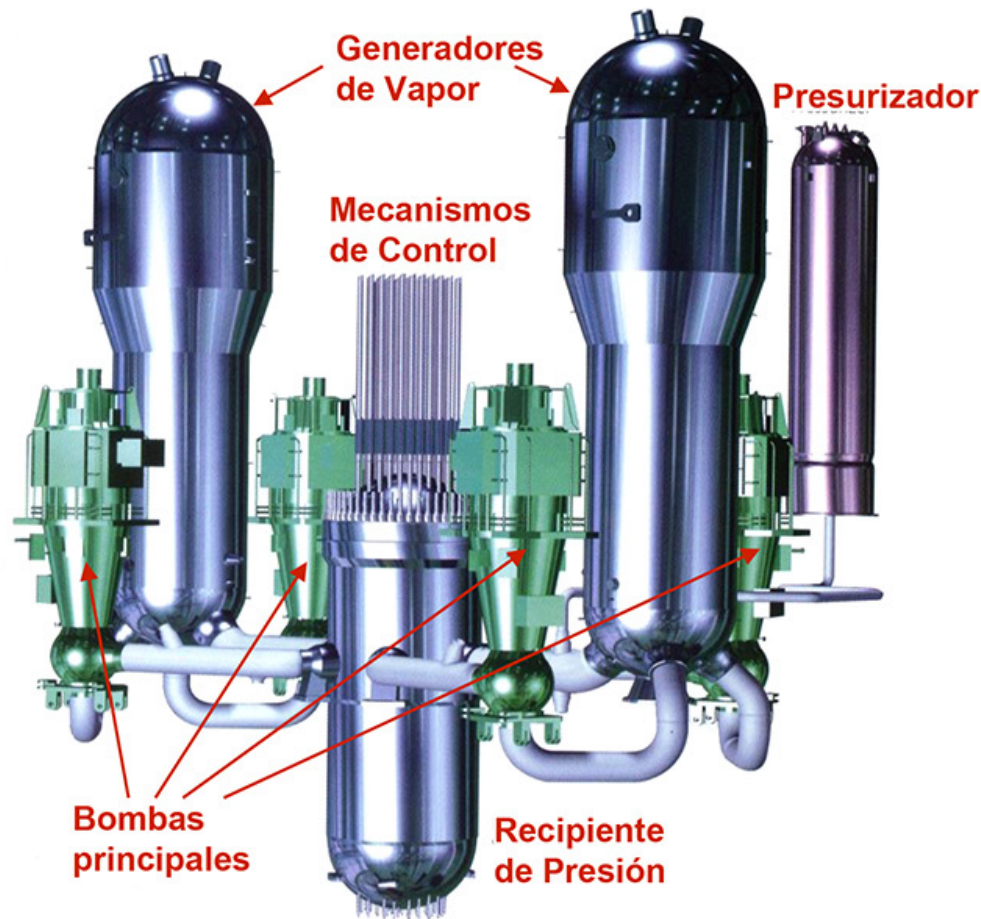
02/2024

NEA (2024b), The NEA Small Modular Reactor Dashboard: Second Edition, OECD Publishing, Paris, www.oecd-nea.org/smr-dashboard-2nd-edition

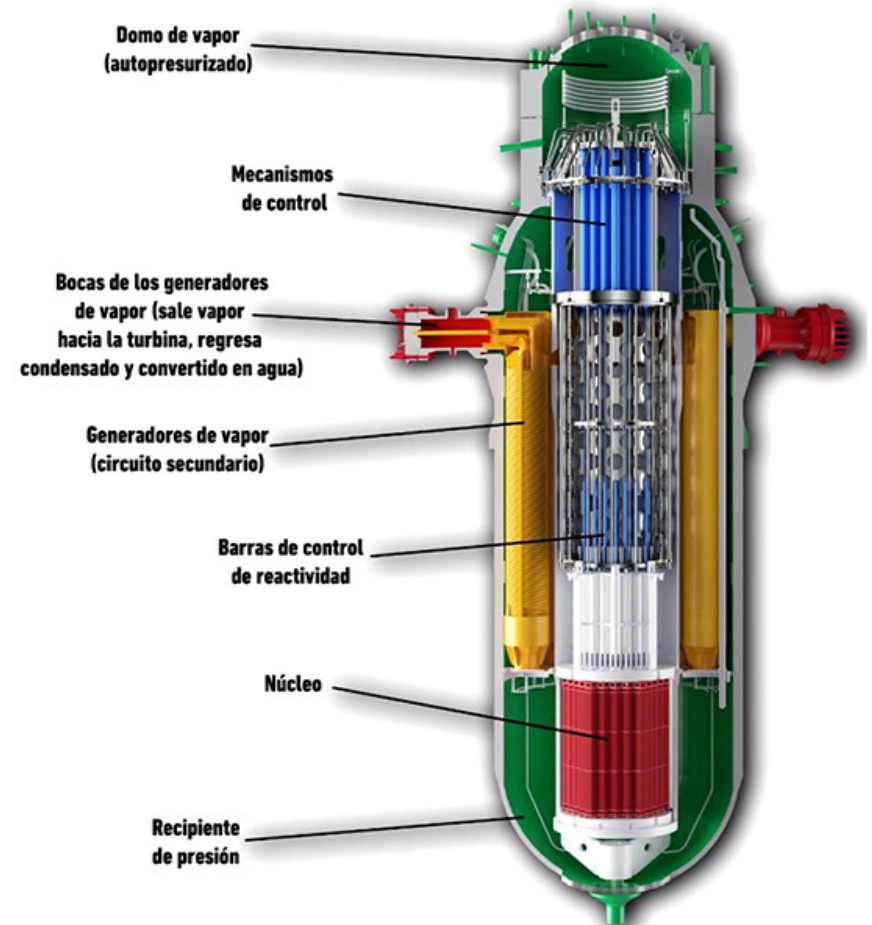


29	LFR-AS-200	newcleo	43	HTMR-100	Stratek Global
30	BREST-OD-300	NIKIET	44	Sodium Reactor Plant	TerraPower
31	VOYGR	NuScale Power	45	IMSR	Terrestrial Energy
32	NUWARD SMR	NUWARD	46	ThorCon 500	ThorCon International
33	Aurora Powerhouse	Oklo	47	Thorizon One	Thorizon
34	Otrera 300	Otrera Nuclear Energy	48	MoveLuX	Toshiba Energy Systems & Solutions Corporation
35	Kaleidos	Radiant Industries	49	4S	Toshiba Energy Systems & Solutions Corporation
36	RR SMR	Rolls-Royce SMR	50	MMR	USNC
37	KLT-40S	ROSATOM	51	Pylon D1	USNC
38	RITM-200M	ROSATOM	52	TEPLATOR	UWB and CIIRC CTU
39	RITM-200N	ROSATOM	53	AP300™ SMR	Westinghouse Electric Company
40	RITM-200S	ROSATOM	54	eVinci microreactor	Westinghouse Electric Company
41	CMSR	Seaborg Technologies	55	Westinghouse LFR	Westinghouse Electric Company
42	HAPPY200	SPIC	56	Xe-100	X-energy

Water-cooled Integral Reactors



PWR Clásico



CAREM

Operational SMRs

KLT-40S – Russia

Akademic Lomonosov: 2 x 35 MWe PWR derived from KLT-40 for naval propulsion

With enriched U at ~20%

Planned for 3.7 y of construction, took 12,7 y
Connected in 2019



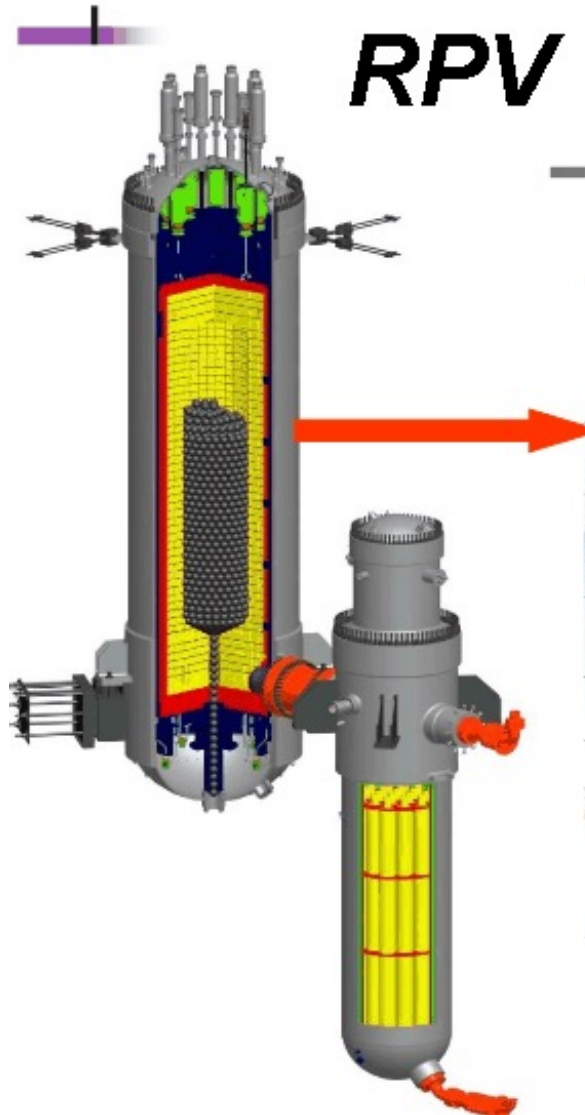
The Akademic Lomosov at Pevek (Image: Rosenergoatom)

The load factors reported by Russia in PRIS (IAEA), are "ridiculously" low (~0,35)

Operational SMR HTR-PM China

High-Temperature Gas-cooled Reactor

Started operation in Dec 2023 (10 y construction time)

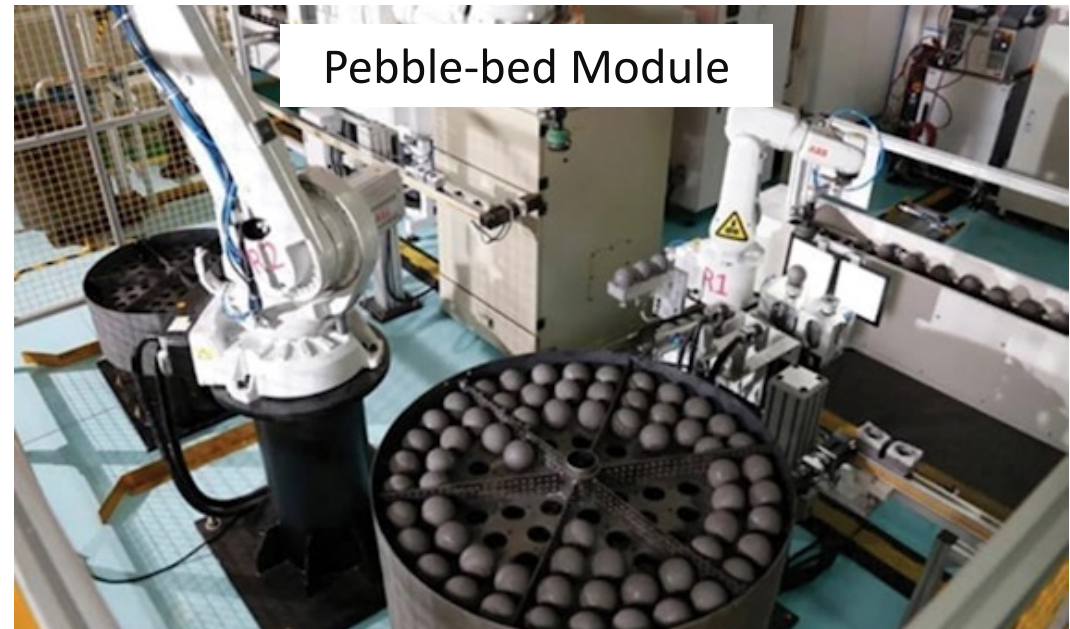


First HT high power reactor in the world, 105 MWe

Helium as coolant and graphite as moderator

12.000 TRISO pebbles with U at 8,5%

Pressure 70 at. Steam pressure 130 at, T 567 °C



No reports on operational performance

BREST-OD-300 - Russia

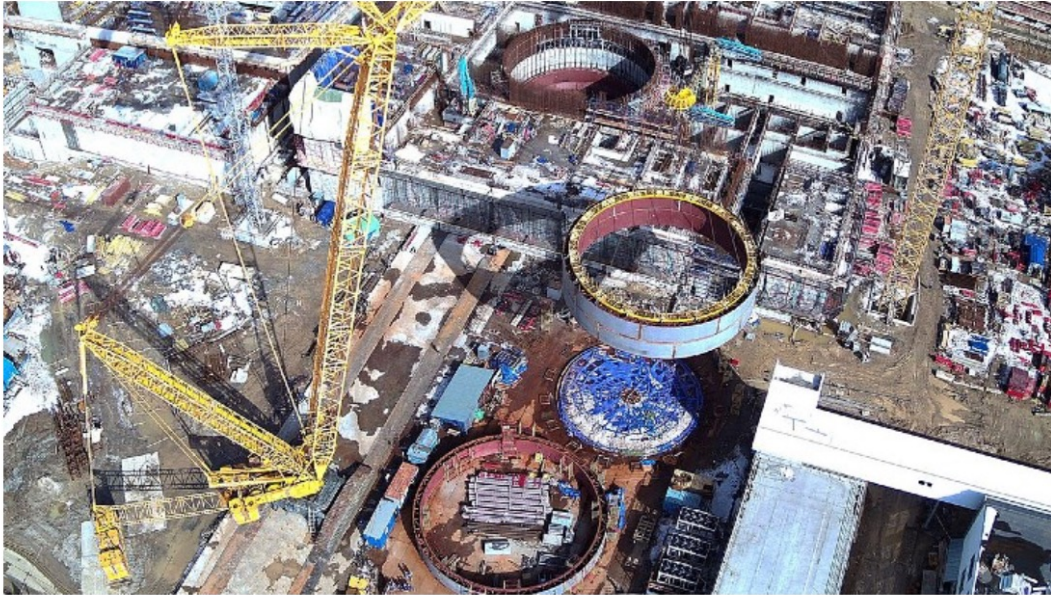
Lead cooled fast reactor

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Second tier of containment installed for BREST-OD-300

Friday, 19 April 2024

The 184-tonnes section - the second of three - has been lifted into place for the lead-cooled fast neutron reactor under construction at the Siberian Chemical Combine site in Russia.



(Image: SCC)

The steel reactor base plate and lower tier of the containment were installed at the turn of the year, the third enlarged unit is planned to be installed in the reactor shaft in December structure will be 17 metres.

A. Caro GWU 02/11/2025

300 MWe Lead cooled fast reactor

Uranium/Plutonium Nitride:

- FOR: is said to be safer, stronger, denser, more thermally conductive and having a higher temperature tolerance
- AGAINST: complex conversion route from enriched UF_6 , the need to prevent oxidation during manufacturing and the need to define and license a final disposal route. Also, the necessity to use expensive, highly isotopically enriched ^{15}N

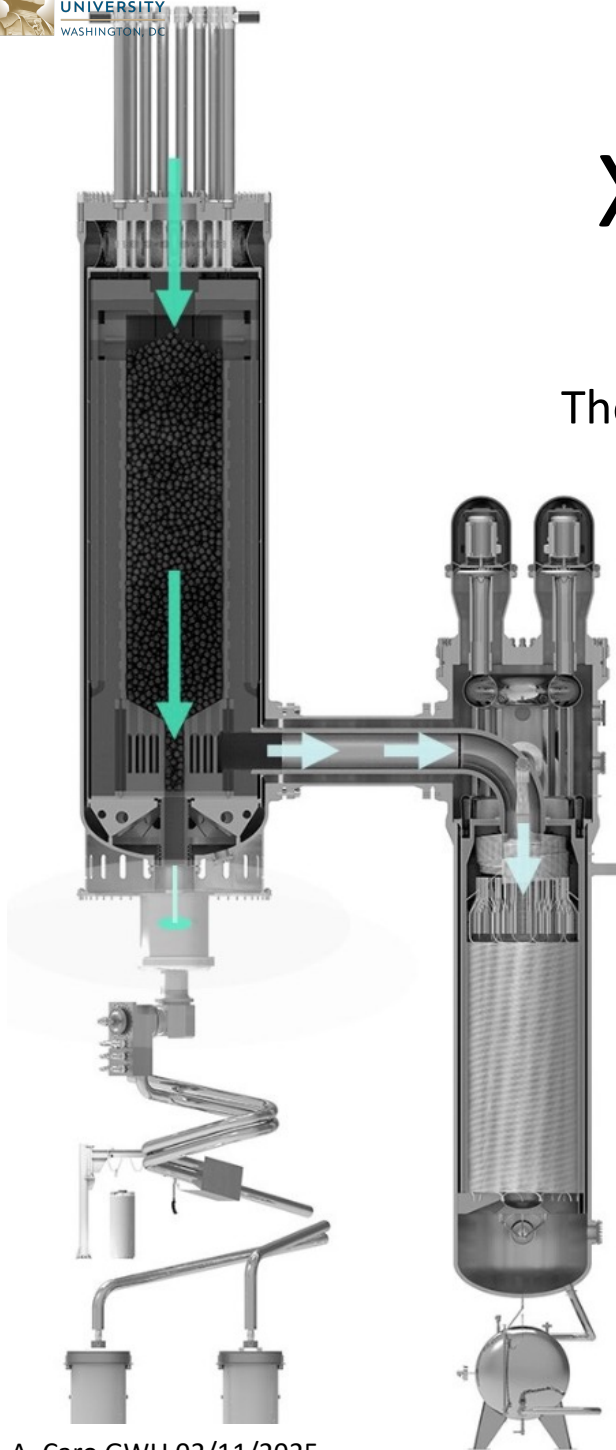
Fuel production plant – BRESYT-OD-300 power unit – fuel reprocessing plant → ‘practically autonomous’

USA's reaction

Xe-100 SMR from X-Energy

HT-GCR 80 MWe

The TRISO fuel enters from the top and exits from the bottom;
continuously
Still not under construction
750C! Uninterrupted operation for 60 years!



XE-100 XE-MOBILE TRISO-X

Why? Tech Space News Careers Suppliers



Small Modular Nuclear Reactor: Xe-100

We're focused on Gen-IV High-Temperature Gas-cooled Reactors (HTGR) as the technology of choice, with advantages in sustainability, economics, reliability and safety.

[Watch Video](#)

KP-FHR USA Kairos Power

Pebble-bed HT-MSR 140 MWe Triso

Pebble bed with static matrix

Fabrication of TRISO fuel with HALEU in USA is a growing field, with players such as BWXT and X-Energy leading the way, with DOE support

Oak ridge TN



Kairos Power fabricates and installs test unit reactor vessel

Friday, 31 January 2025

The central component for the second-iteration test unit for Kairos Power's Hermes reactor is the first reactor vessel to be fabricated in-house at Kairos Power's Manufacturing Development Campus in Albuquerque, New Mexico.

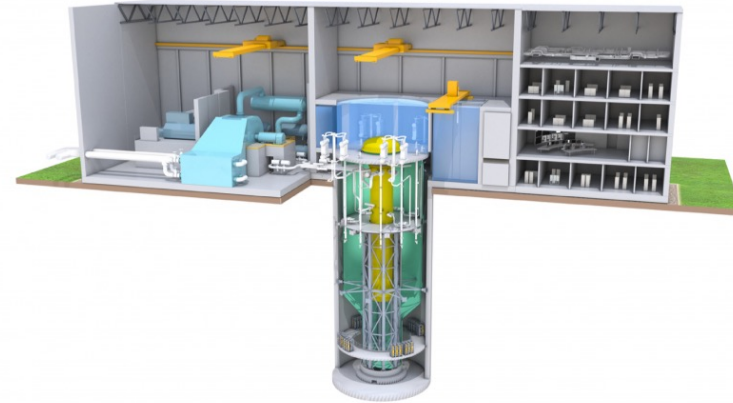


(Image: Kairos Power)

Kairos is following an iterative approach for the development of its Fluoride Salt-Cooled High-Temperature Reactor (KP-FHR) technology. The non-power Engineering Test Unit 2

BWRX-300 USA GE-Hitachi

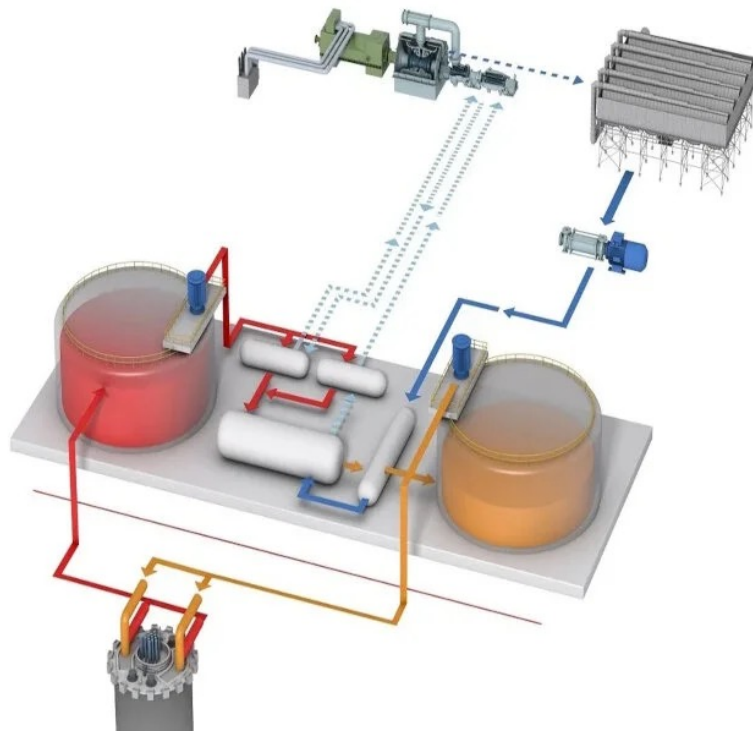
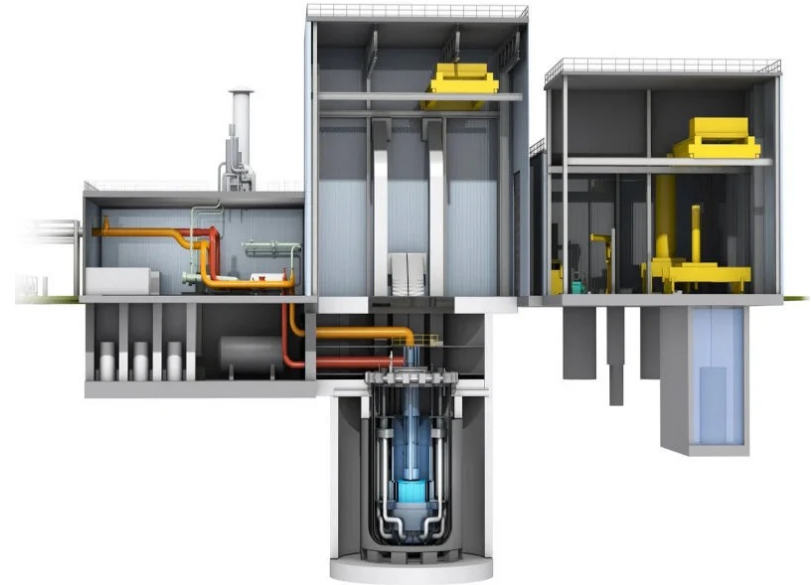
- Boiling water reactor
- Natural Convection!
- 300 MWe



Official construction start in 2023 in Canada

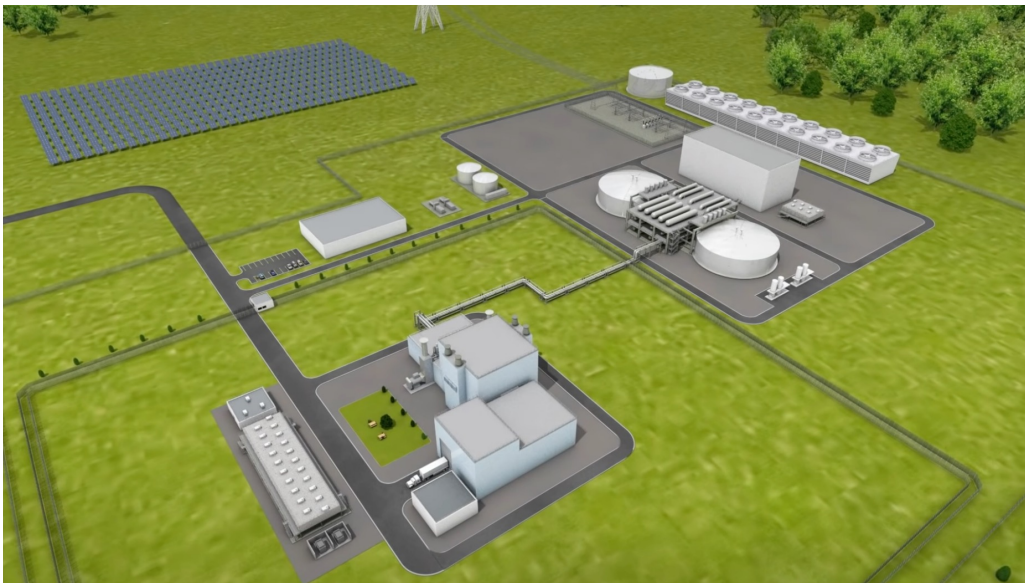
Natrium USA TerraPower & GE Hitachi SC-FR 345 MWe

- Sodium-cooled fast reactor
- 340 MWe
- Molten salts thermal storage



Kemmere, WY June 11 2024





Natrium

Sodium cooled fast reactor

(Terra Power (Bill Gates) + GE Hitachi)

345 MWe sodium cooled fast reactor, combined with a molten salt energy storage system

Metal fuel, HALEU enriched (High Assay means close to the upper 20% enrichment limit)

U.S. DOE Awards TerraPower \$80 Million to Demonstrate Advanced Nuclear Technology
(Advanced Reactor Demonstration Program (ARDP), October 13, 2020)

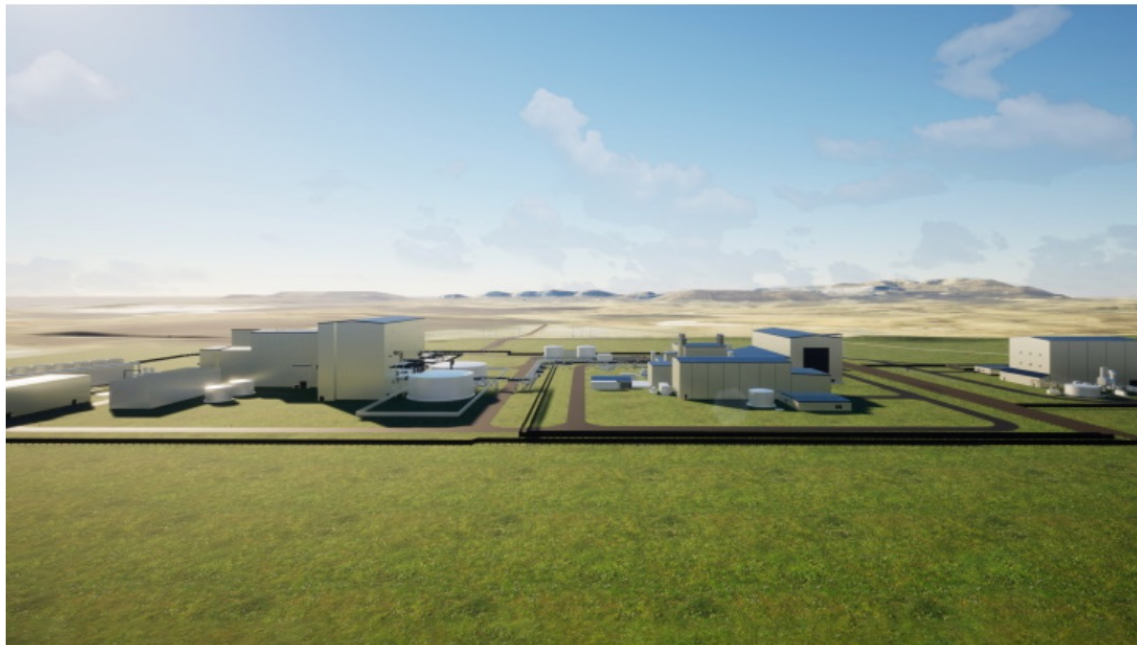
The Natrium reactor employs metal fuel that offers improved reactor economics, greater fuel efficiency, enhanced safety, and lower volumes of waste. It uses HALEU, which is not produced in the U.S. today. In September 2021, TerraPower announced that it would initiate efforts with Centrus to build American, commercial-scale enrichment capacity to produce HALEU for the Natrium technology's metal fuel

The Natrium technology also separates nuclear and non-nuclear facilities and systems within the plant footprint, simplifying the licensing process and lowering construction costs.

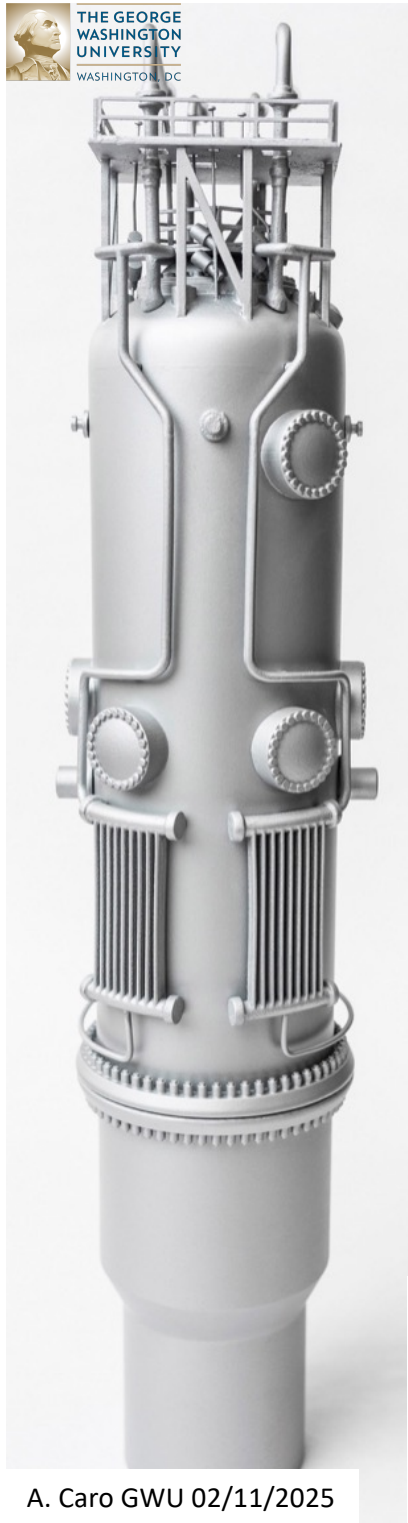
Suppliers chosen for key components of Natrium demo plant

Thursday, 19 December 2024

TerraPower has awarded the major manufacturing contracts for the first Natrium sodium-cooled fast reactor enclosure system. The company says the contracts "represent a significant milestone in the deployment and commercialisation of America's first advanced reactor".



A rendering of a Natrium plant (Image: TerraPower)



NuScale USA

60 MWe PWR natural convection

NRC licensed in Sept 2020

Proposed 6 units, with the first ready in 2029, in Idaho

But....



The Cost Reimbursement Agreement, DCRA, of January 9, 2023
updated target price of \$89 /MWh

The buyer withdrew the offer

NuScale USA

Idaho down - Rumania and Poland up

Evolution of Nuscale shares



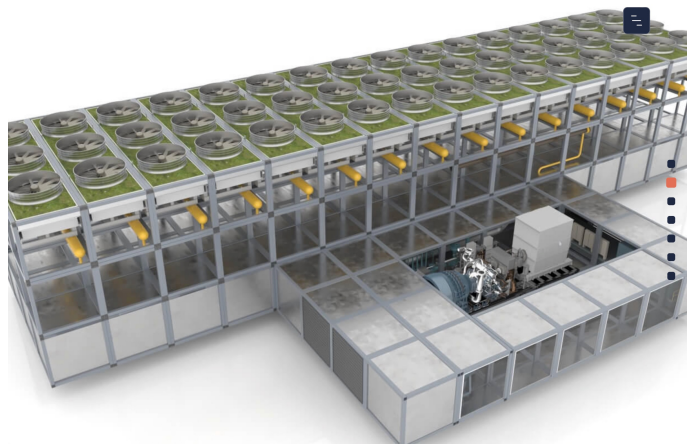
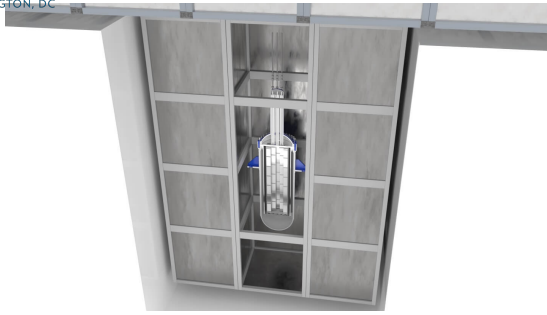
Last Energy USA

PWR 20 MWe

Funding and commercial agreements grow for Last Energy

Thursday, 29 August 2024

US microreactor developer Last Energy announced it has raised USD40 million for its Series B round of funding, bringing total capital raised to USD64 million since the company's founding in 2019. It also said it has now reached commercial agreements for 80 of its microreactors.



The reactor is built from standardized modules!

European reaction



Alliance created by the European Commission in February 2024

Involves 27 countries

Promotes collaboration

Supports research and development

Regulatory harmonization

Market development

Sustainability and Climate Goals

Nuward - France

300-400 Mwe PWR



Energy & Environment | **New Nuclear** | Regulation & Safety | Nuclear Policies | Corporate | Uranium & Fuel | V

French-developed SMR design unveiled

17 September 2019



A new small modular reactor (SMR) design has been announced by the French Alternative Energies and Atomic Energy Commission (CEA), EDF, Naval Group and TechnicAtome. The Nuward - with a capacity of 300-400 MWe - has been jointly developed using France's experience in pressurised water reactors (PWRs).



A design concept for the Nuward SMR (Image: TechnicAtome)

In January 2025, Nuward relaunched its SMR development, unveiling a simplified design delivering 400 MW of power with an option for cogeneration of up to approximately 100 MWt.

Rolls-Royce SMR - UK



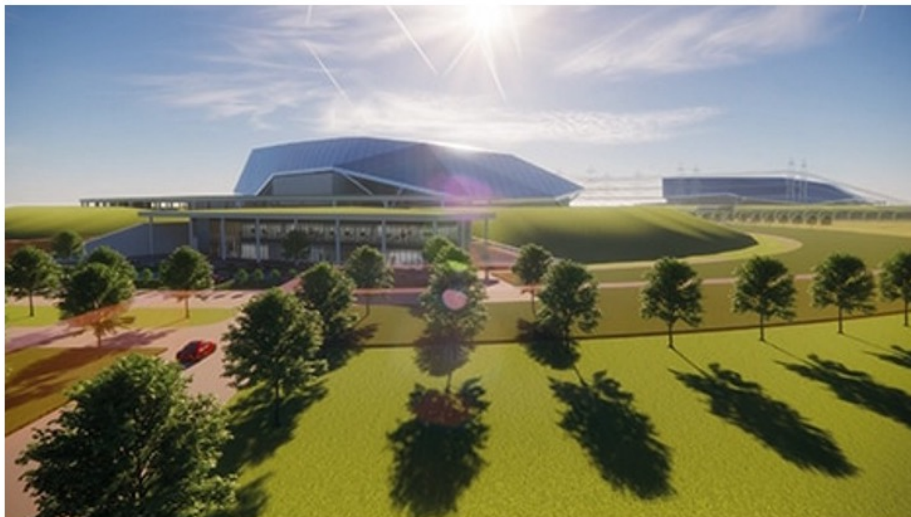
Energy & Environment | **New Nuclear** | Regulation & Safety | Nuclear Policies | Corporate | Uranium & Fuel |

UK SMR to start regulatory process this autumn

17 May 2021



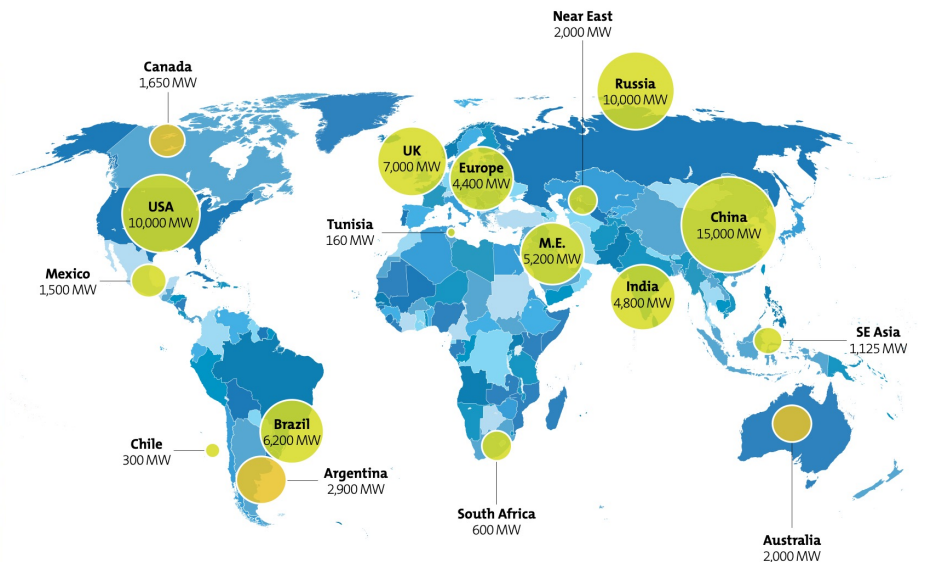
The UK SMR consortium, led by Rolls-Royce, has announced the latest design and an increase in power - from 440 MW to 470 MW - of its "compact" nuclear power station. The "refreshed design" features a faceted aesthetic roof; an earth embankment surrounding the power station to integrate with the surrounding landscape; and a more compact building footprint, the British engineering company said.



How the UK SMR will look (Image: Rolls-Royce)

Marketing

The size of the potential global SMR market, is approximately 65-85GW by 2035, valued at £250-£400bn.



ACP100 - China

small version of ACP1000 – Hualong



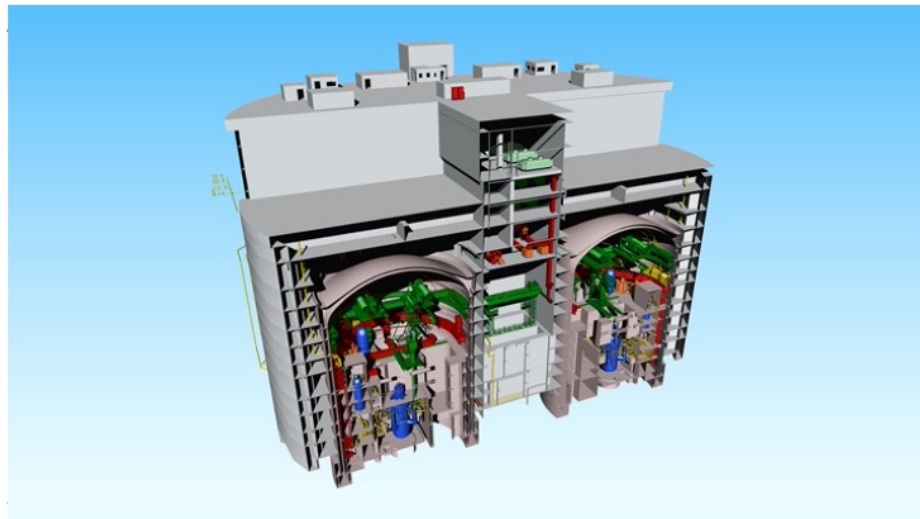
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China approves construction of demonstration SMR

07 June 2021



The construction of a demonstration ACP100 small modular reactor (SMR) at Changjiang in Hainan province has been approved by China's National Development and Reform Commission. The multi-purpose 125 MWe pressurised water reactor (PWR) - also referred to as the Linglong One - is designed for electricity production, heating, steam production or seawater desalination.



A cutaway of a plant featuring two ACP100 reactors (Image: CNNC)

125 MWe PWR integral

Uranium Oxide 4.2% enriched

Proyecto comenzado en 2010. concluido en 2014. No comenzo su construccion

En 2016 anunciaron la intencion de construir uno flotante

In negotiation on export: UK, Sweden, Slovenia, Russia, Egypt, Algeria, Sudan, Ghana, Nigeria, South Africa; Iran, Saudi Arabia, Jordan, Armenia, UAE; Pakistan, Malaysia, Kazakhstan, Indonesia; Argentina, Brazil, Mexico, Chile, Uruguay

The preliminary safety analysis report was approved by the National Nuclear Safety Administration in June 2020.

Construction of the 125 MWe reactor is expected to take 65 months, for startup in May 2025, subject to relevant government approvals

HPR-100 or Linglong-1

HPR 125 MWe



HPR-100 or Linglong-1, a SMR

Smaller version of the HPR-1000 Hualong 1

PWR, 'integrated' (steam generators inside the
RPV)



USA's reaction



Only SMR based on Licensed,
Operating & Advanced Reactor
Technology

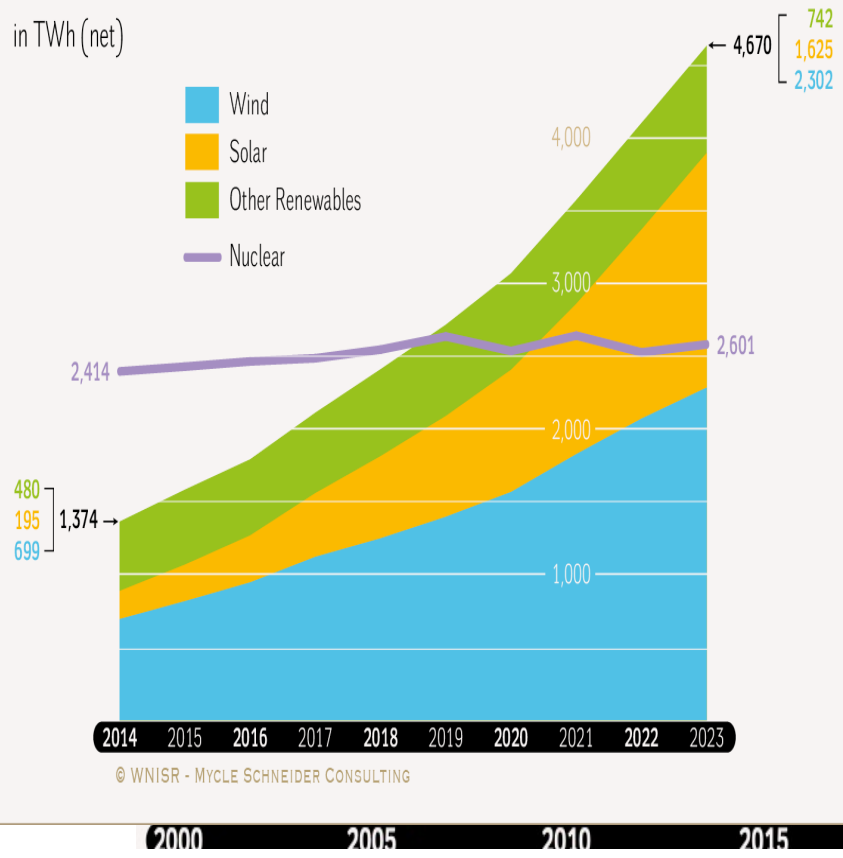
The AP300™ is the most advanced,
proven and readily deployable SMR
solution



Transformation of the energy matrix

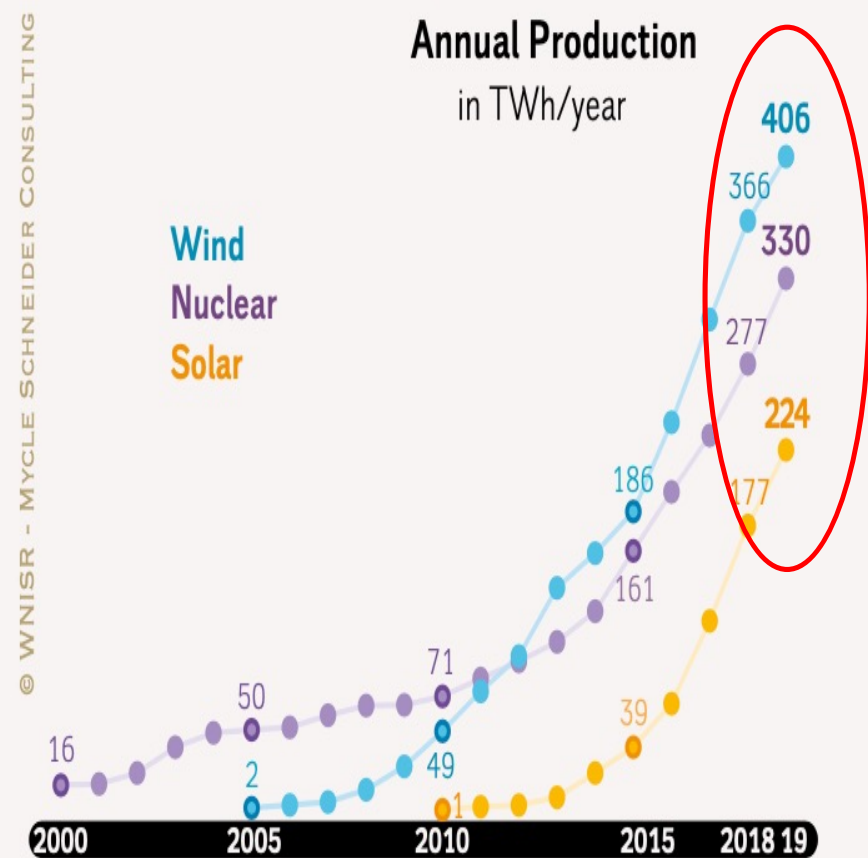
World, and China

Nuclear vs. Non-Hydro Renewable Electricity Production in the World 2014–2023



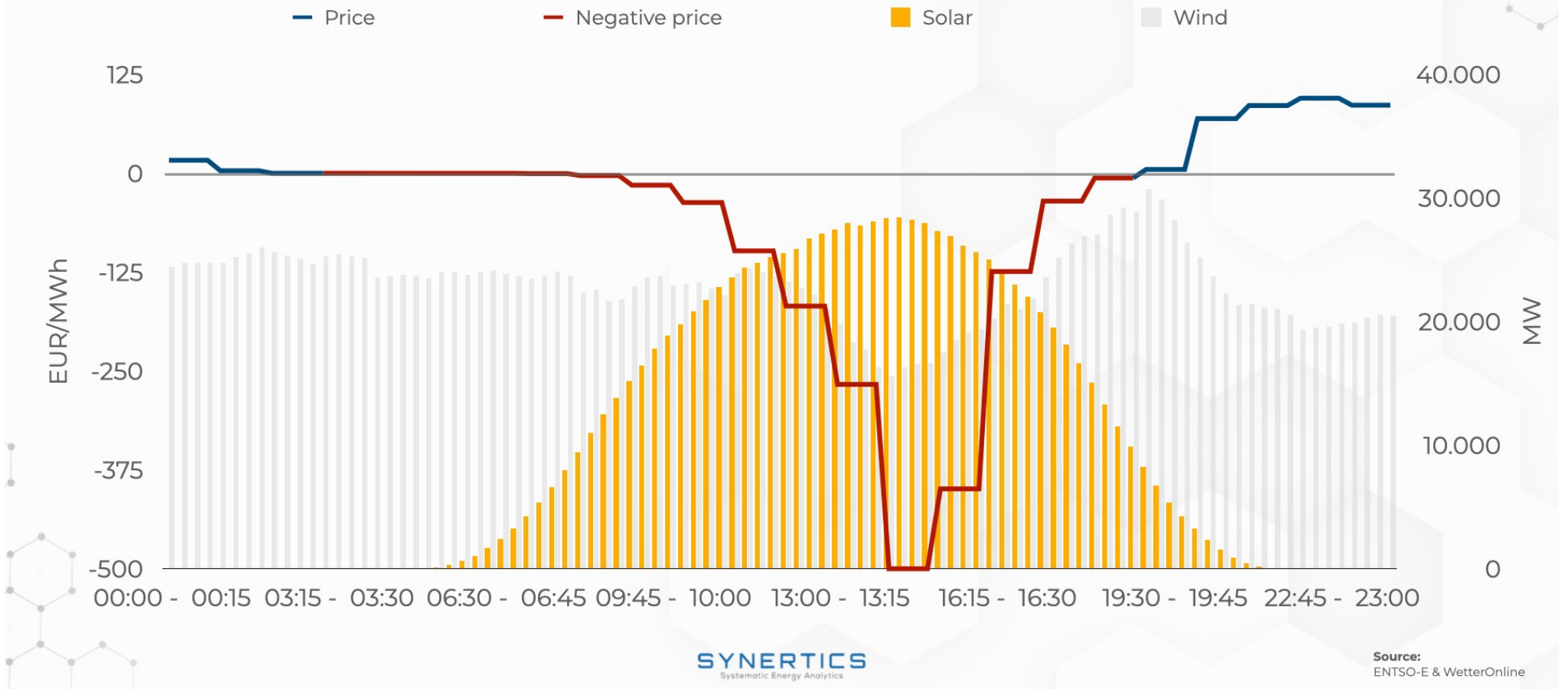
In 2019, for the first time, renewables no-hydro generated more electricity than nuclear

Electricity Production in China 2000–2019



Negative price of electric energy?

Graph 4: Solar and wind power generation and the price of electricity on the 2nd of July 2023 in Germany



Conclusions

- Nuclear power has advantages and disadvantages, as any other technology
- Cost is probably the main reason why there is no new constructions of ~1GWe scale facilities
- Impact of accidents in public opinion is probably another reason
- Unresolved waste management is yet another reason
- Other technologies are rapidly coming to age
- The competition will be fierce
- Tax on carbon emissions may level the field

A scenic view of the Washington Monument reflected in a lake at sunset, framed by cherry blossom branches. The sun is low on the horizon, creating a bright lens flare effect. The Washington Monument is a tall, thin, white obelisk. The lake is calm, reflecting the monument and the sky. The cherry blossom branches are in the foreground, framing the scene. The sky is a mix of orange and blue.

Thank you

The logo for George Washington University, featuring the letters "GW" in a large, white, serif font, with "UNIVERSITY" and "WASHINGTON DC" in a smaller, white, sans-serif font below it, all on a dark blue background.

GW
UNIVERSITY
WASHINGTON DC