

# The Epoch of Reionization

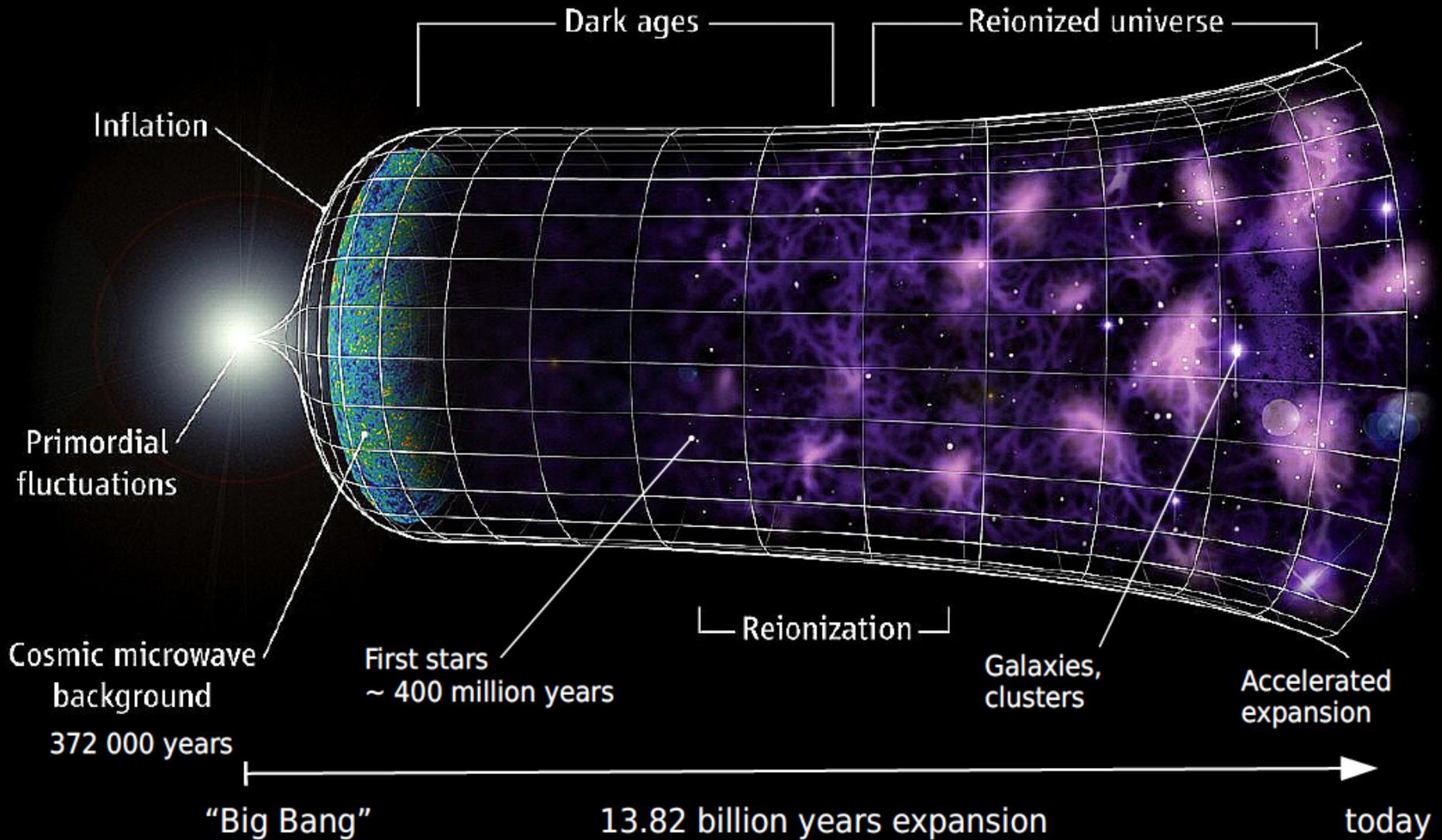
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Saleem Zaroubi

University of Groningen

# The History

Credit: Science magazine



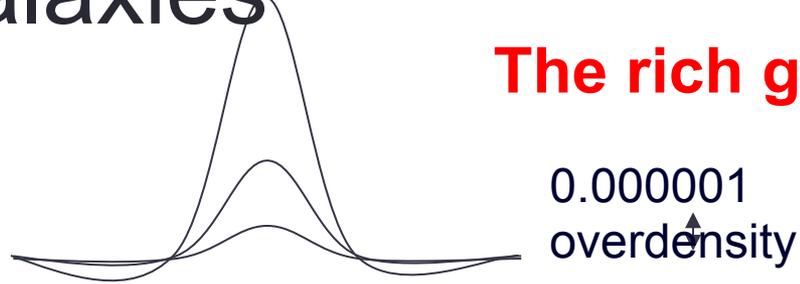
# Sources of Reionization

- Galaxies
  - POP III vs POP II
- QSOs and faint AGNs
- X-ray binaries
- Dark Matter annihilation
- Other exotic scenarios

# The first Stars

- The first generation of stars is formed with a primordial gas which has only Hydrogen and Helium.
- The cooling issue
- The fragmentation issue: free fall time scale vs. cooling time scale
- What do they do to the rest of IGM and to further star formation

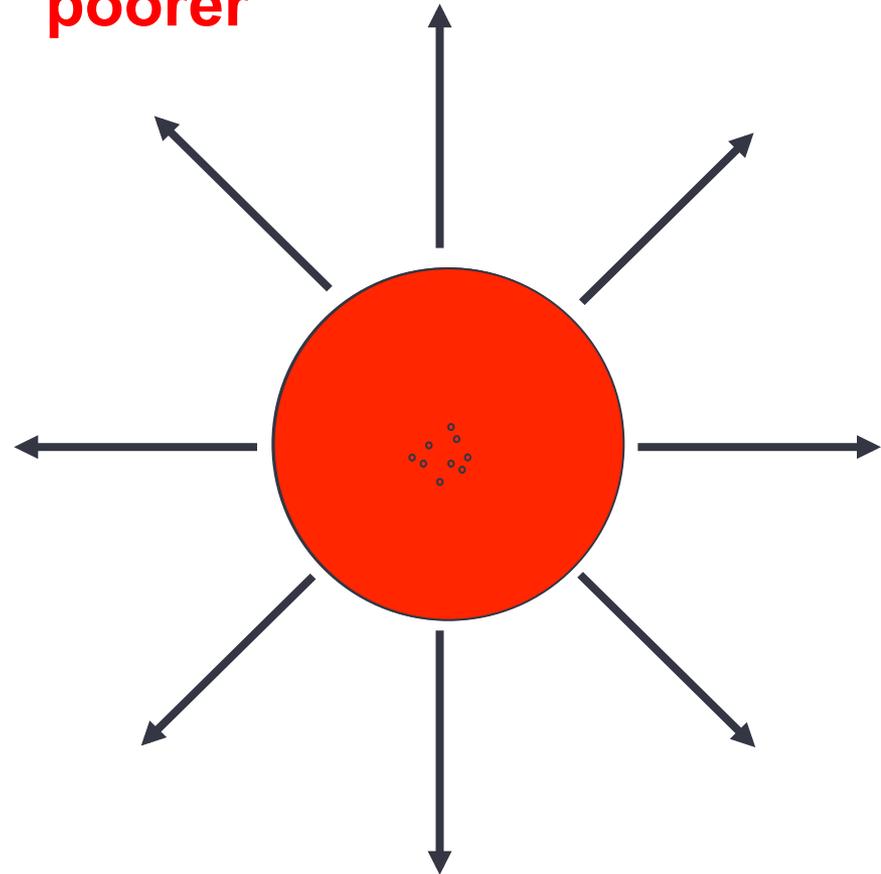
# “Let there be Light”: The first stars and Galaxies



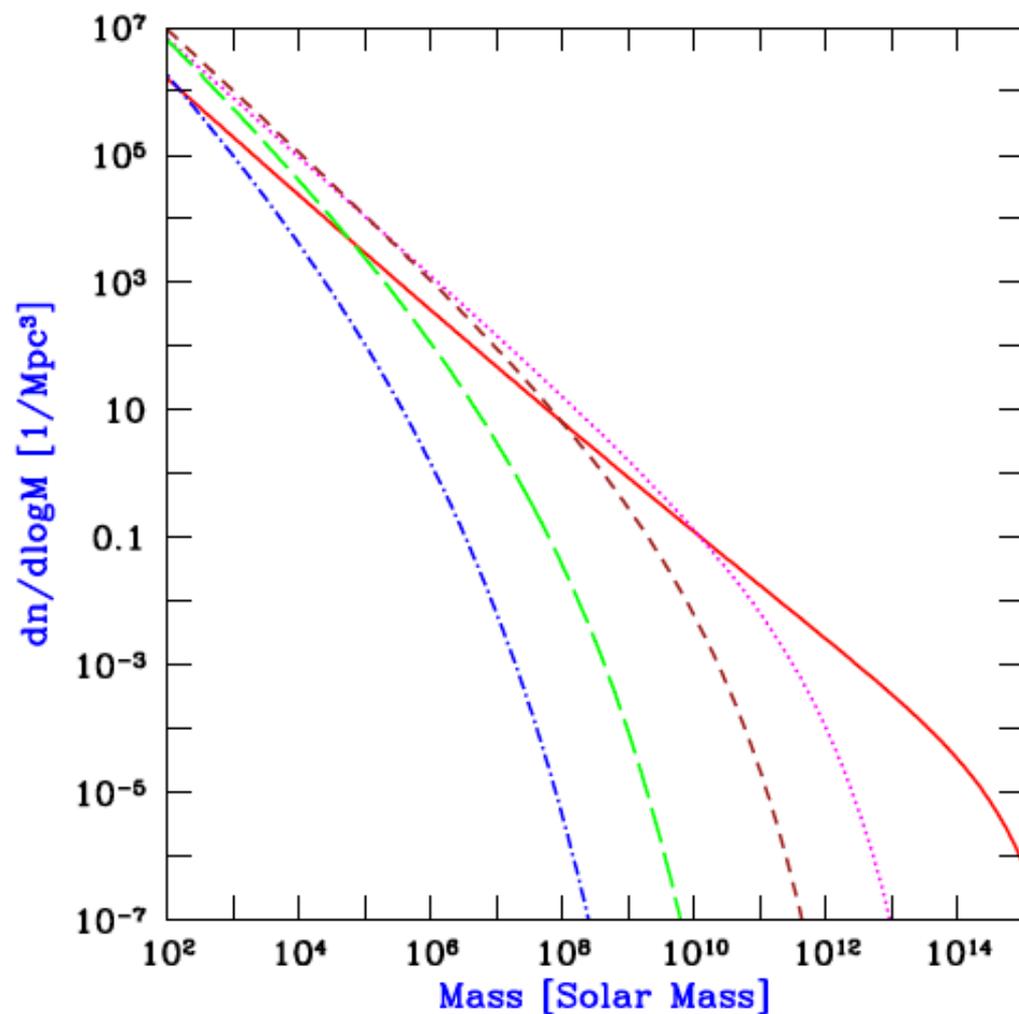
**The rich gets richer and the poor gets poorer**

Formation of Stars

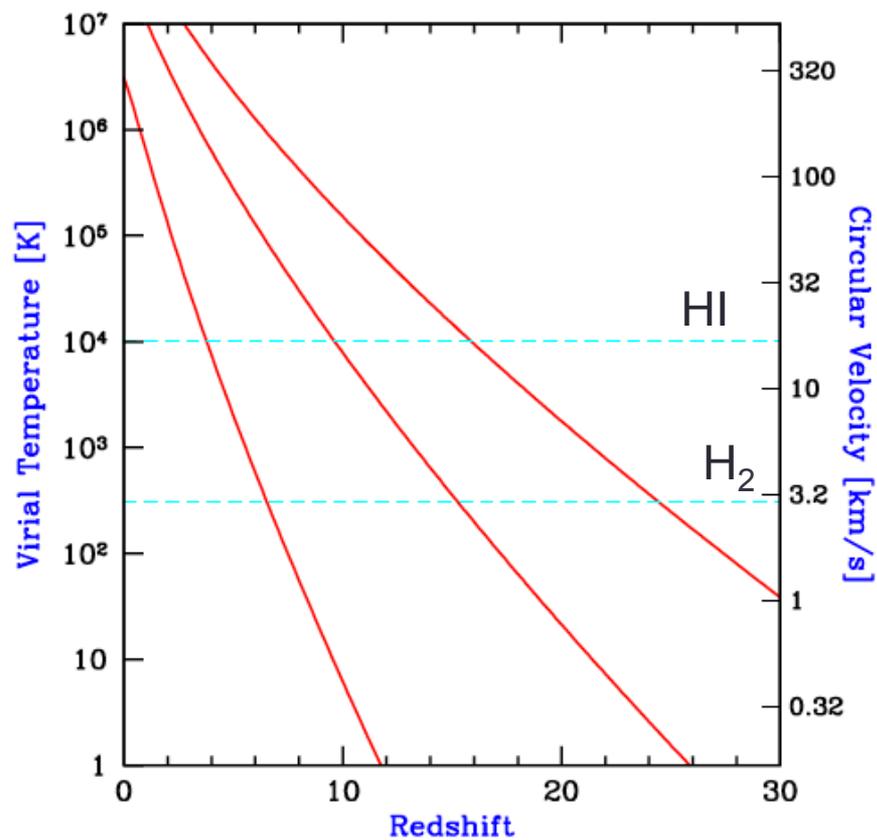
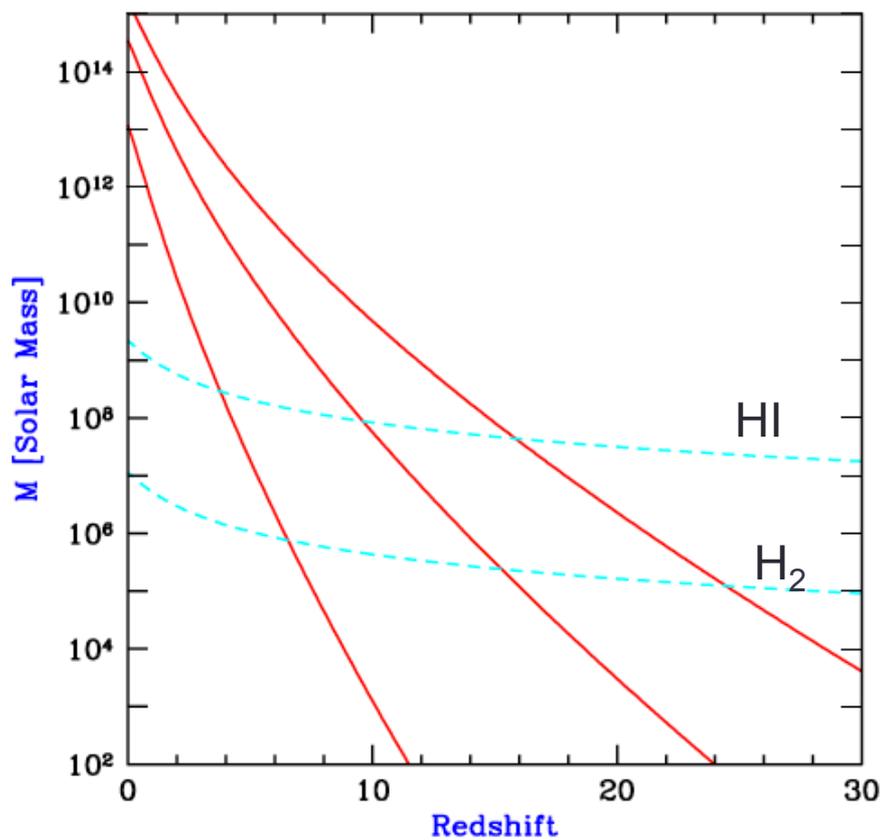
First stars are very big and short lived



# Mass fraction in halos



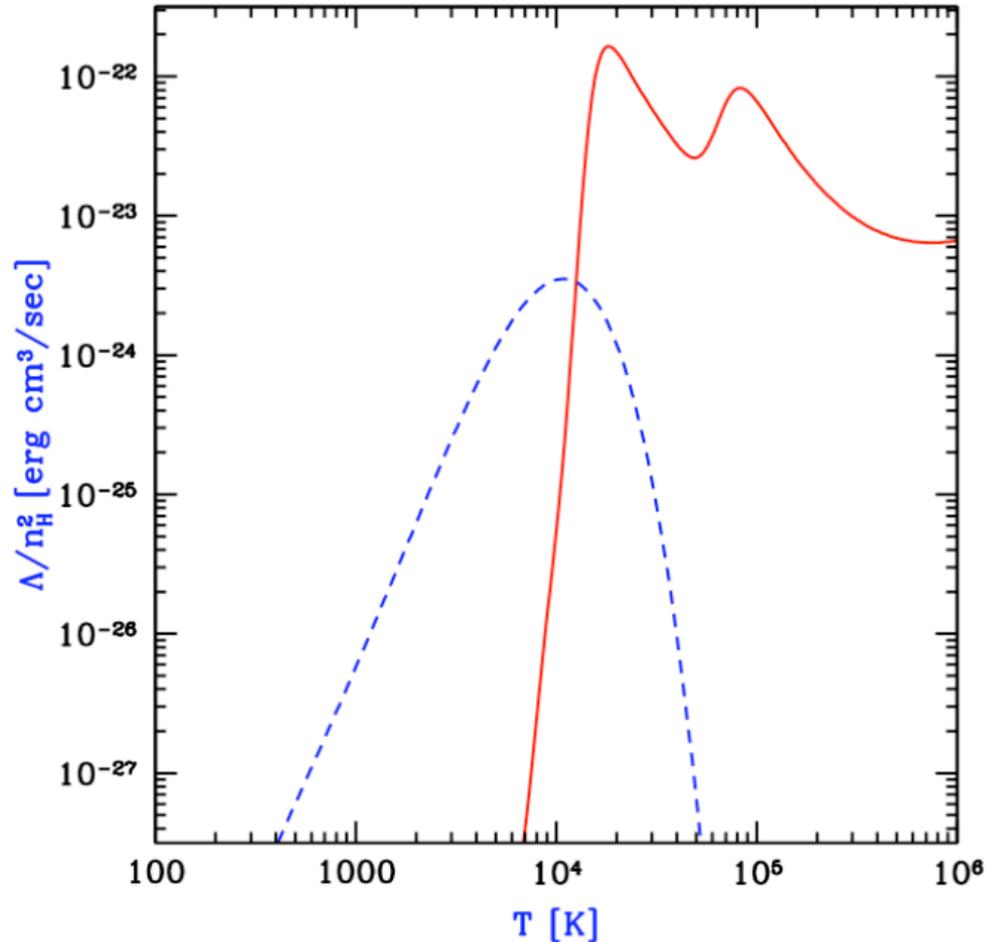
# Properties of collapsing halos



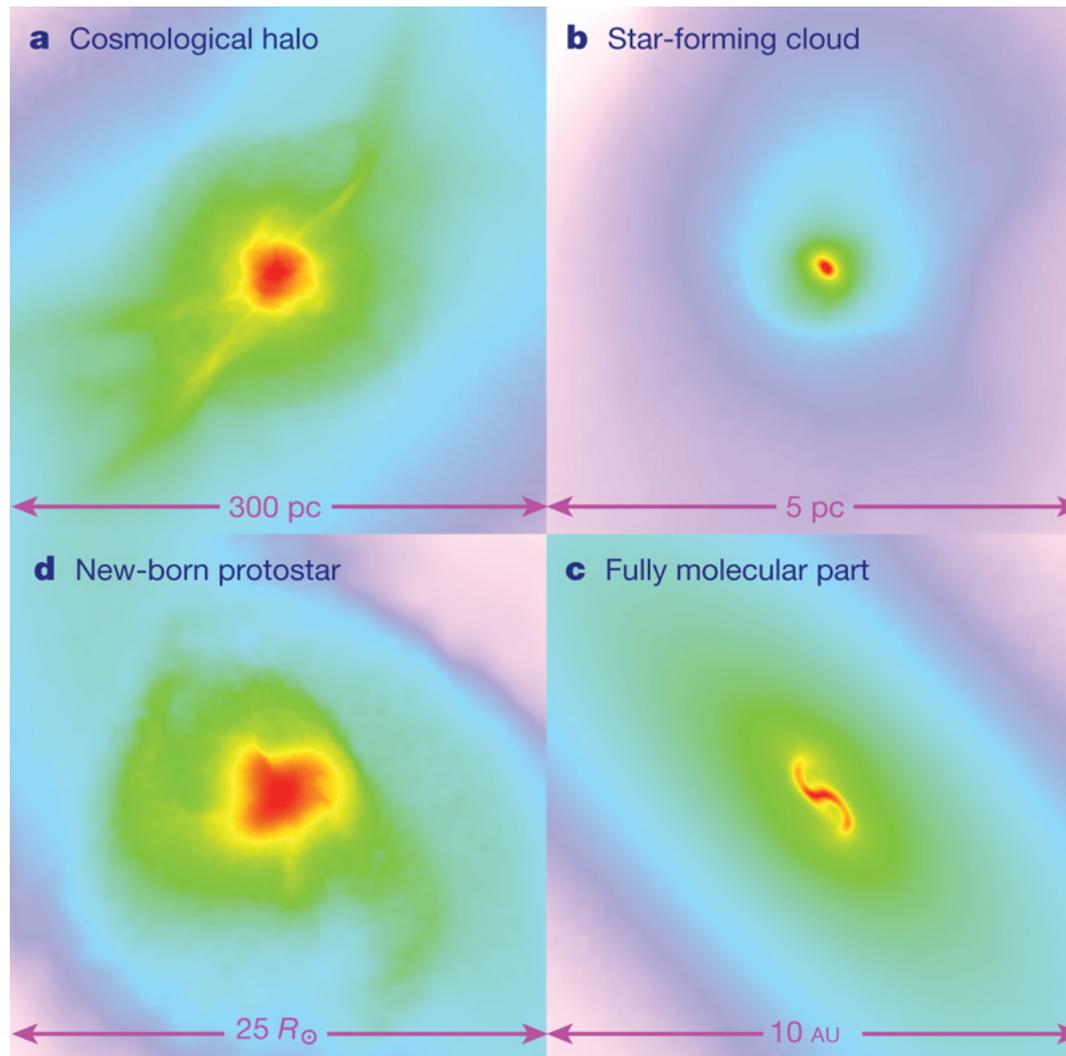
# Cooling rate of Primordial gas

Radiative Cooling for HI alone starts at  $T=10^4\text{K}$  which corresponds to Lyman-alpha transition

H2 has vibrational and rotational modes that allow cooling at lower temperatures

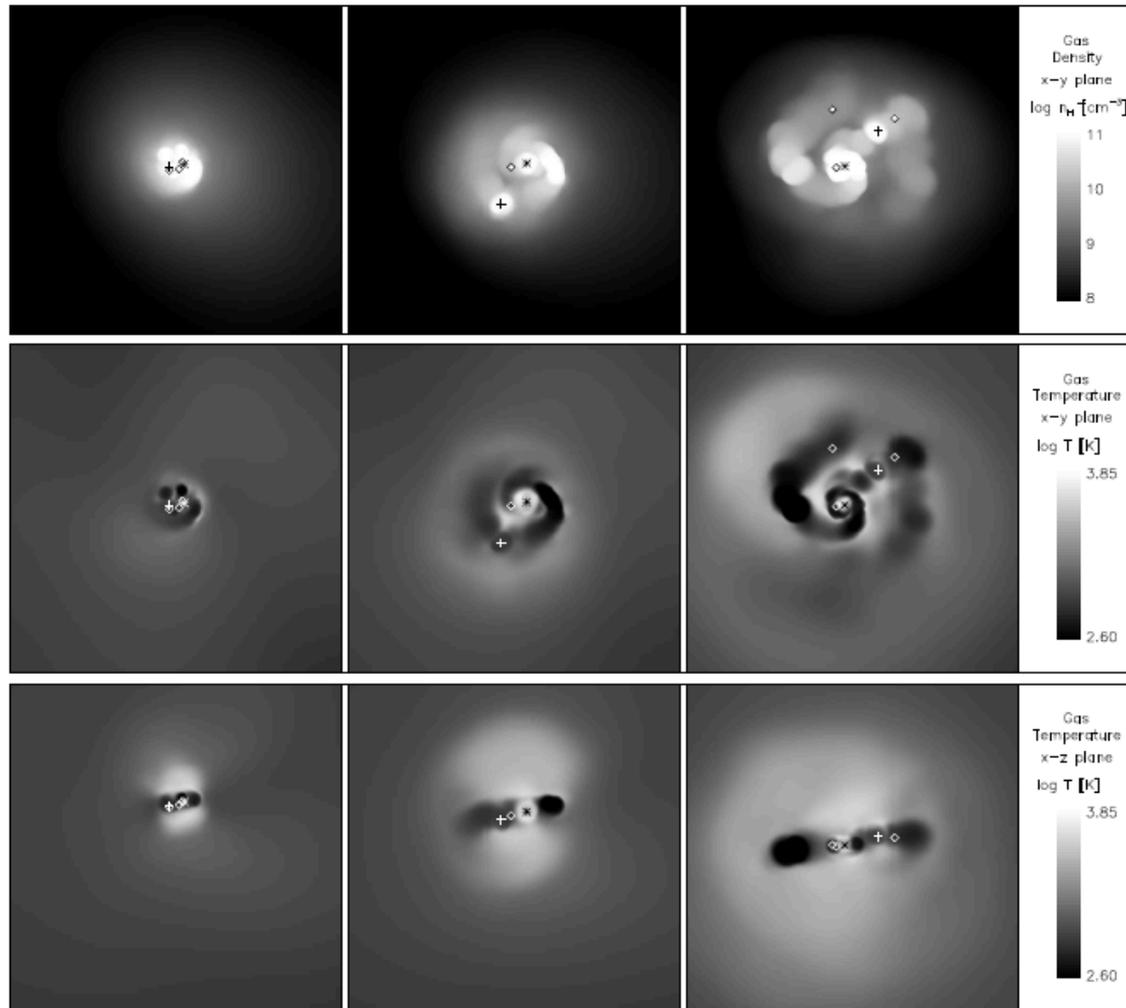


# Fragmentation and formation of first stars



Projected gas distribution around a primordial protostar.

# Further fragmentation



Size: 5000 AU

# The rise of POP II stars oversimplified story

- Population III stars are expected to have masses of 10-100 solar masses. They live short life and contaminate the IGM after they SN explode.
- This feedback contamination gives rise to PopII stars (due to metals) which is thought to also create the bulk of ionizing radiation.
- Production of Lyman-Werner photons (11.2 to 13.6 eV) that prevent small haloes from creating more stars (distroys H<sub>2</sub>).
- This finally creates stable galaxies at  $T_{\text{virial}} = 10^4\text{K}$

# Reionization: God's view



Credit: Marcelo Alvarez

# Observational Probes of Reionization

- CMB (integral constraint)
- Redshifted 21 cm emission (absorption)
- 21 cm forest at high  $z$
- Gamma ray bursts: How many we should have to constrain reionization?
- Luminosity function of first objects, e.g., Galaxies: Recent results from the new WFC3 aboard HST.
- Background detections: IR, soft x-ray.
- Lyman- $\alpha$  absorption system: ionization, metallicity, thermal history, UV background, proximity effect.
- Lyman alpha emitters
- Metals at high redshift.
- Using the local volume to study reionization.

13.7 Gyr

**COSMIC MICROWAVE  
BACKGROUND**

**DARK AGES**

**EPOCH OF  
REIONIZATION**

**EXTRAGALACTIC  
FOREGROUNDS**

**GALACTIC  
FOREGROUNDS**

**IONOSPHERE**

**LOFAR TELESCOPE**

**BLUEGENE STELLA**

13.2 Gyr

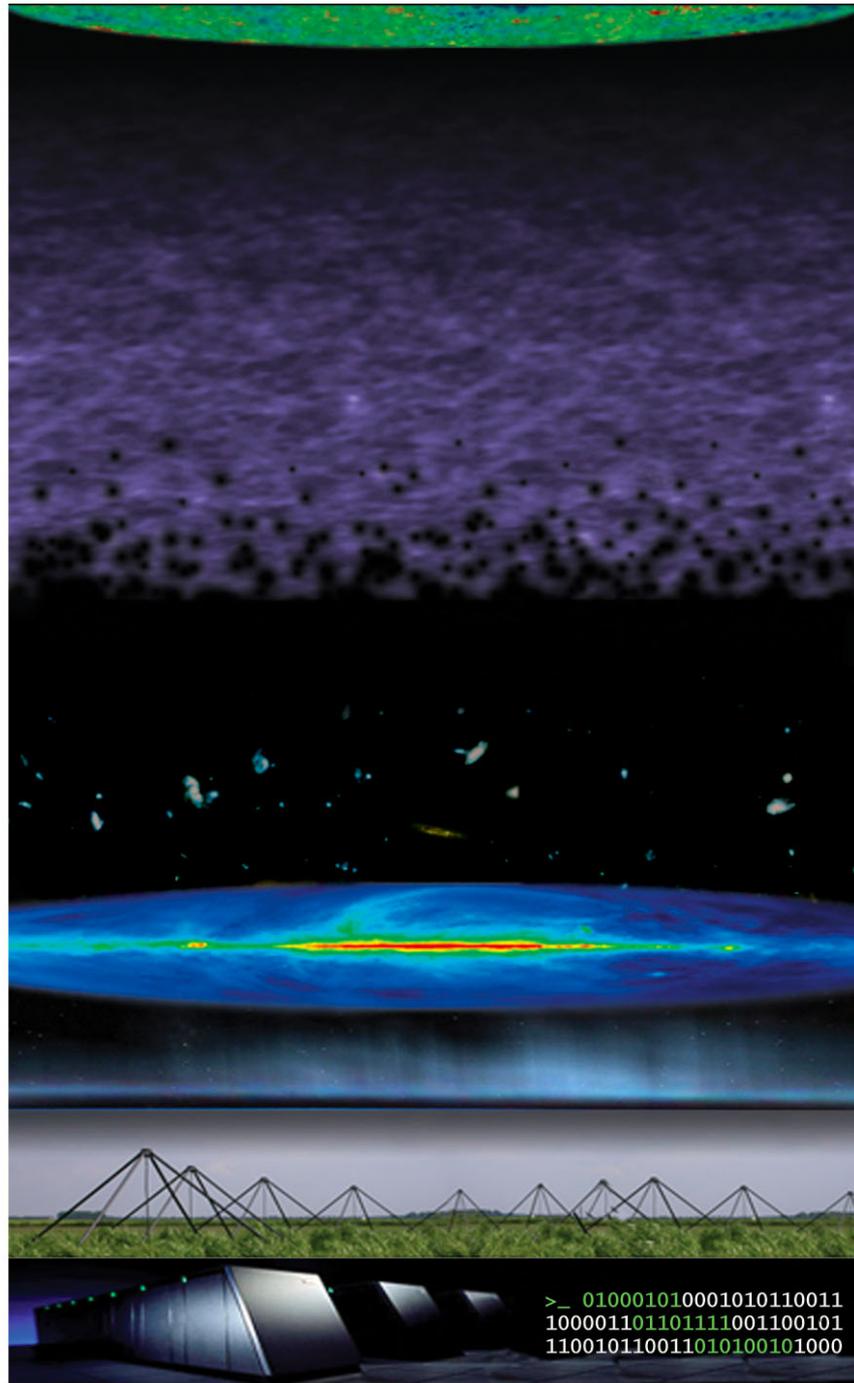
11.5 Gyr

1 kyr

0.6 ms

0.2 ms

t = 0 s



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100001101101111001100101
110010110011010100101000

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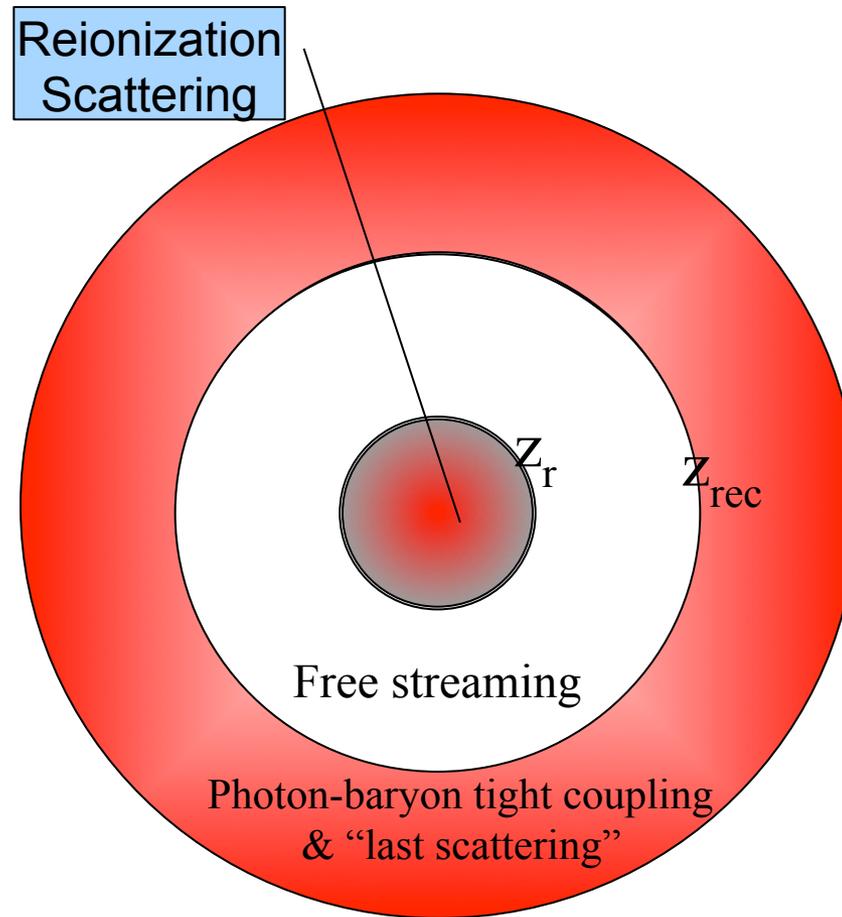
# CMB and Reionization

- Influence of reionization on CMB Temperature fluctuations
- Influence of reionization on CMB polarization.

## References:

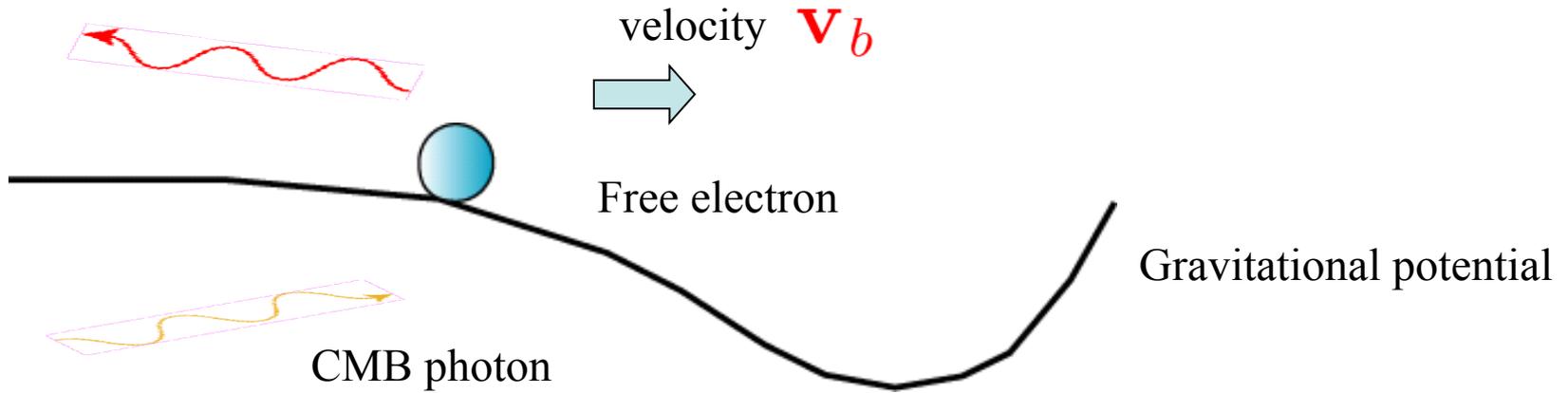
1. Scott, White & Silk 1994 (review).
2. Hu & White 1997
3. Aghanim, Subhabrata & Silk 2008 (review)
4. WMAP & Planck papers.

# CMB photons Thomson scatter off free electrons



The dominant contribution to temperature anisotropies generated during reionization are Doppler shifts of the scatterers

redshifted (blueshifted) CMB



$$T_D(\hat{\mathbf{n}}) = -T_{\text{cmb}} \int_0^{\eta_0} d\eta g(\eta) \hat{\mathbf{n}} \cdot \mathbf{v}_b(\hat{\mathbf{n}}, \eta)$$

$$g(\eta) = \dot{\tau} e^{-\tau}, \quad \tau = x_e n_b \sigma_T$$

# The CMB and Reionization: Temperature

- Imprint on CMB anisotropies governed by the visibility – or probability that a photon scatters out of the line of sight:

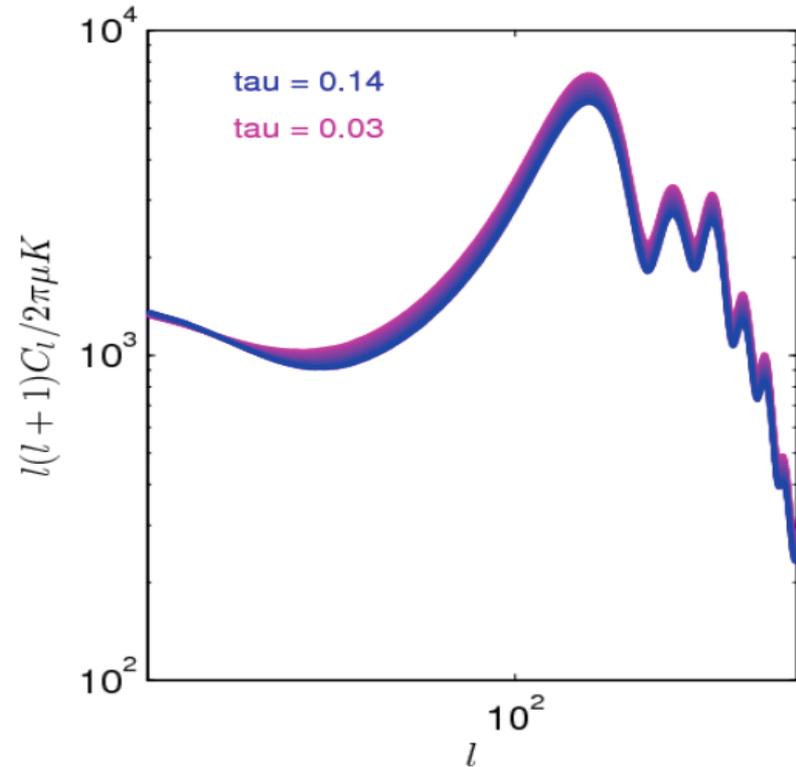
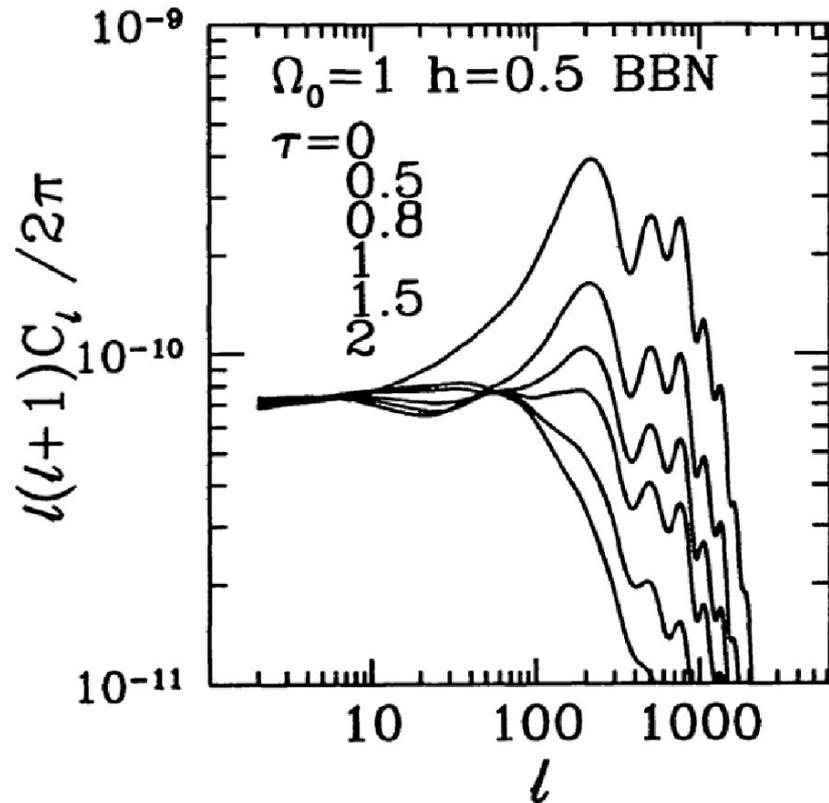
$$g = \dot{\tau} e^{-\tau}$$

- $\tau$  is the optical depth given by

$$\dot{\tau} = x_e n_H \sigma_T$$

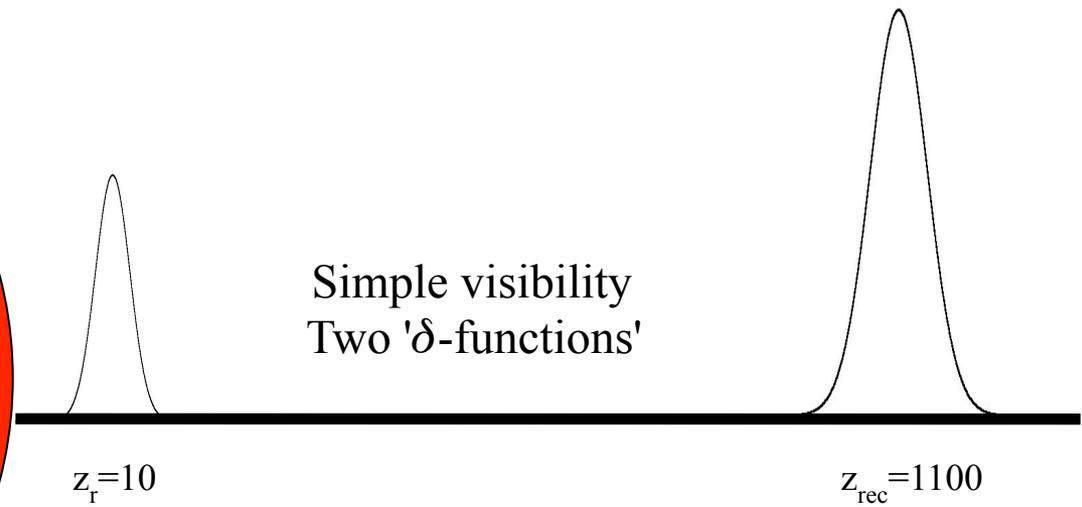
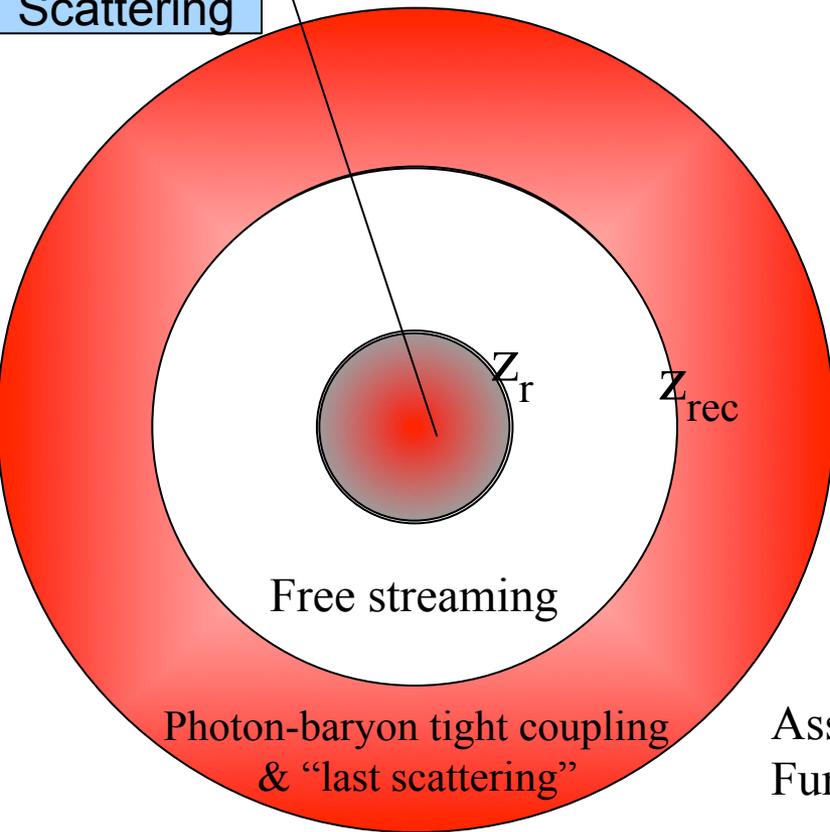
with  $x_e n_H$  the number density of free electrons

# Reionization & CMB Temperature



The influence of reionization on the CMB temperature angular power spectrum. (from Sugiyama 1995)

# Reionization Scattering



Assuming that the visibility is given by two delta Functions, the CMB is given by the following expression:

$$\Delta_l = e^{-\tau(z_r)} F_l(z_{rec}) + [1 - e^{-\tau(z_r)}] F_l(z_r) + ISW + \dots$$

For the astrophysical reionization scenarios (low optical depth) second term negligible

# CMB and Reionization: Polarization



Polarization: Stokes parameters

$Q \rightarrow -Q, U \rightarrow -U$  under 90 degree rotation

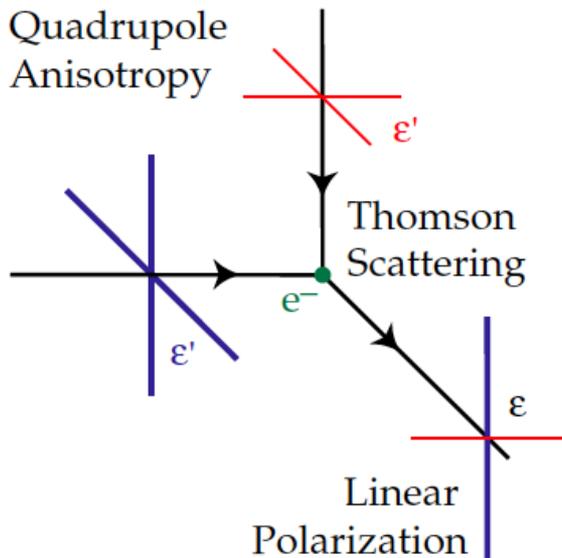
$Q \rightarrow U, U \rightarrow -Q$  under 45 degree rotation

$$P = \sqrt{Q^2 + U^2} \quad \text{and} \quad \alpha = \frac{1}{2} \arctan(U/Q).$$

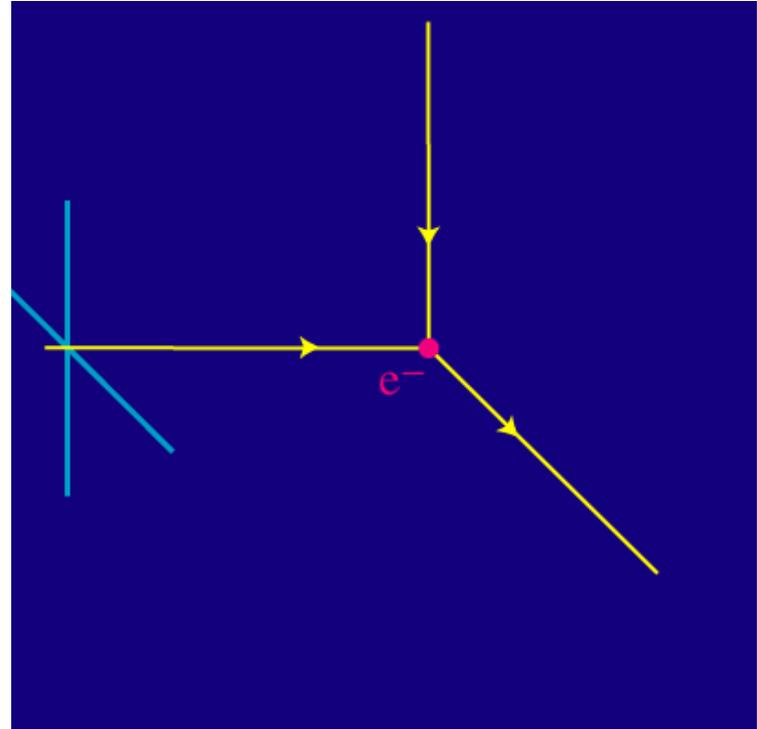
amplitude

angle

# Thomson scattering

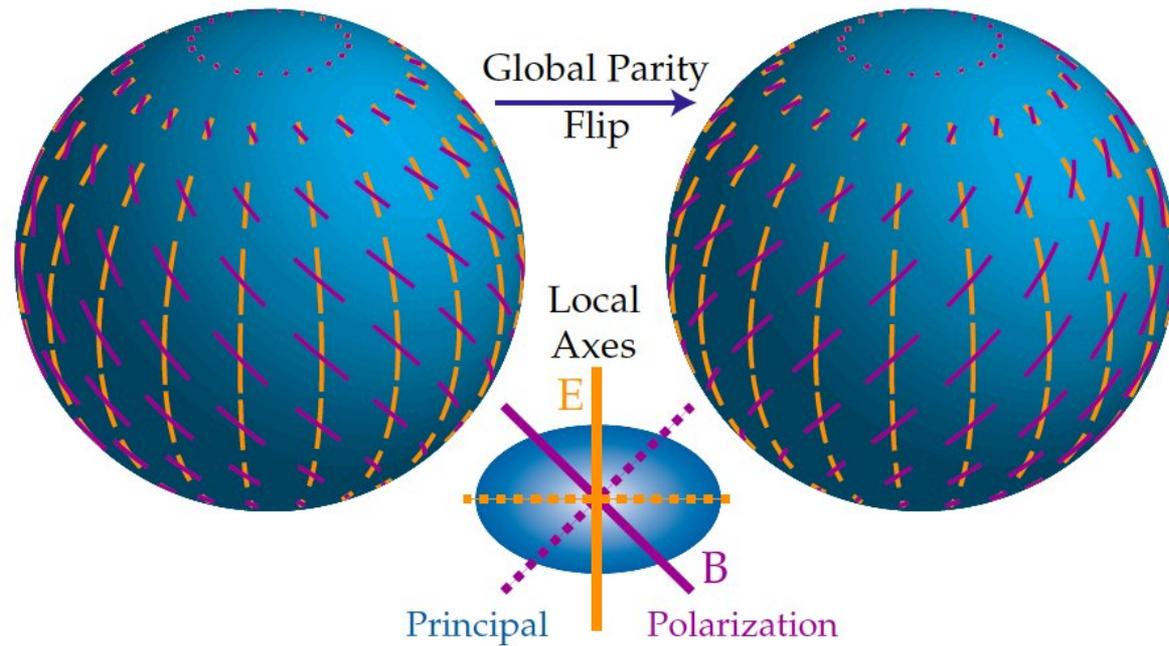


Q and U are generated by Thomson scattering of unpolarized light. Notice no V (circular polarization) is generated.

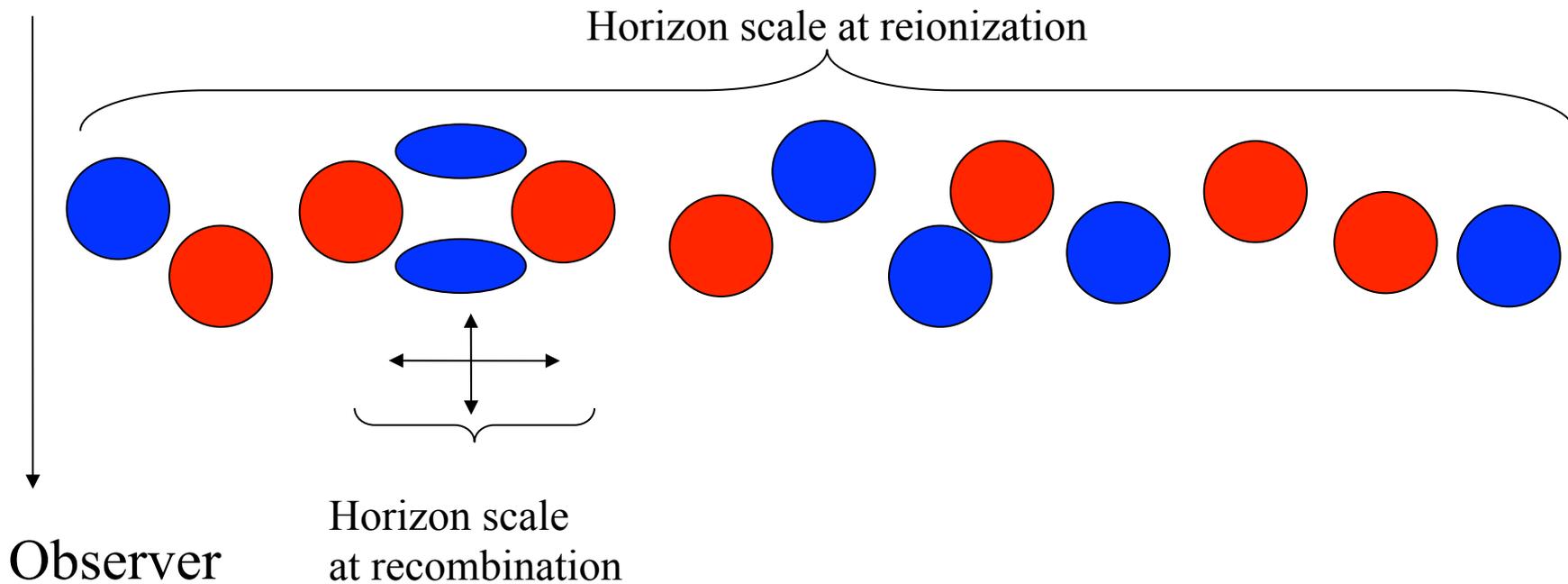


$$\frac{d\sigma_T}{d\Omega} = \frac{e^4}{m_e^2 c^4} |\vec{\epsilon} \cdot \vec{\epsilon}'|^2$$

# E and B polarization modes

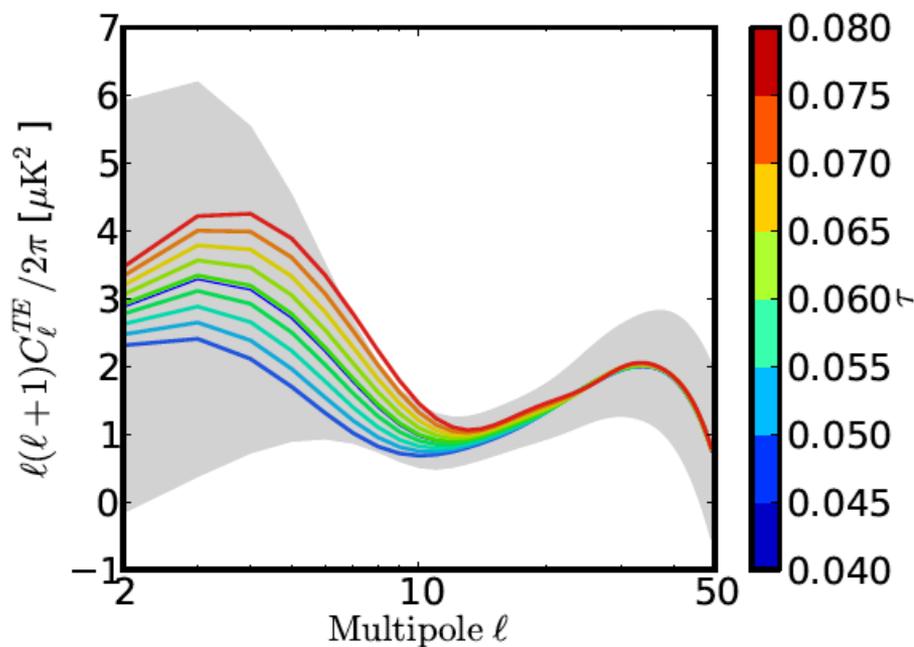
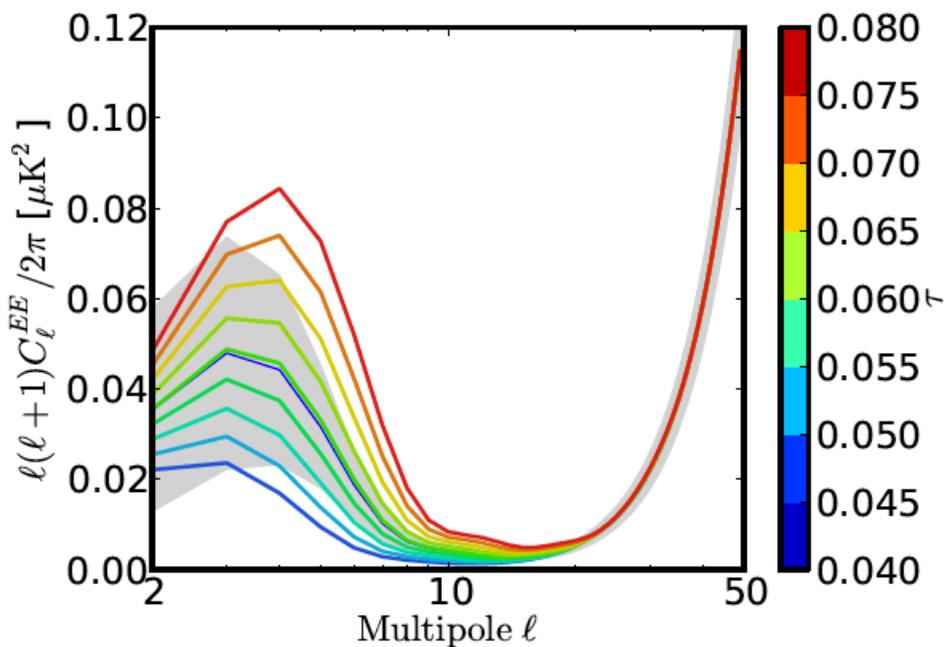


E-mode has  $(-1)^l$  parity whereas B-mode  $(-1)^{l+1}$

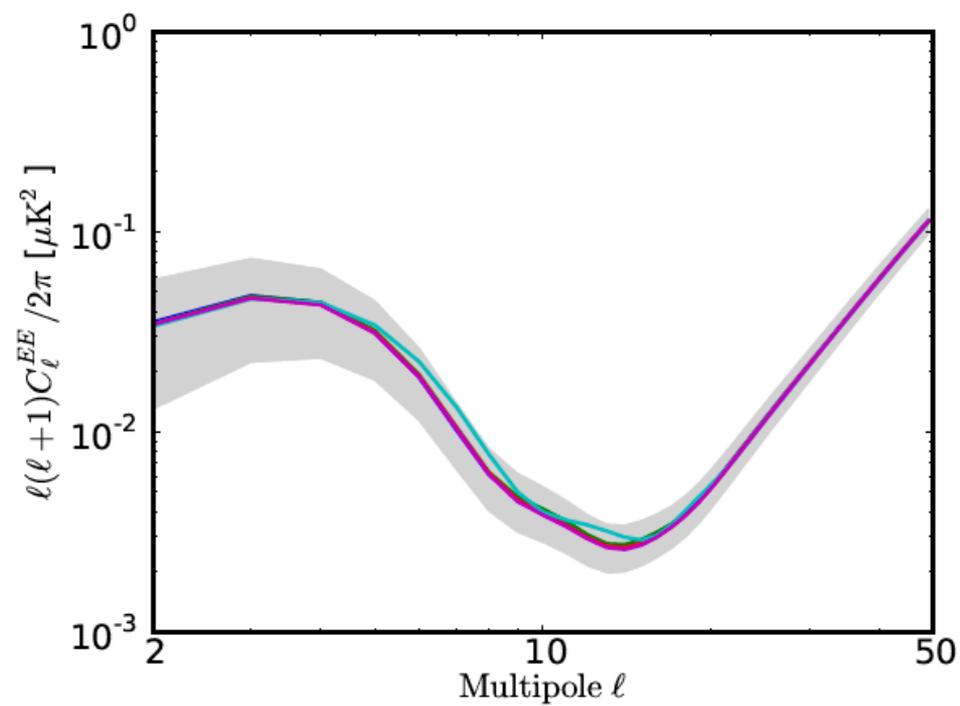
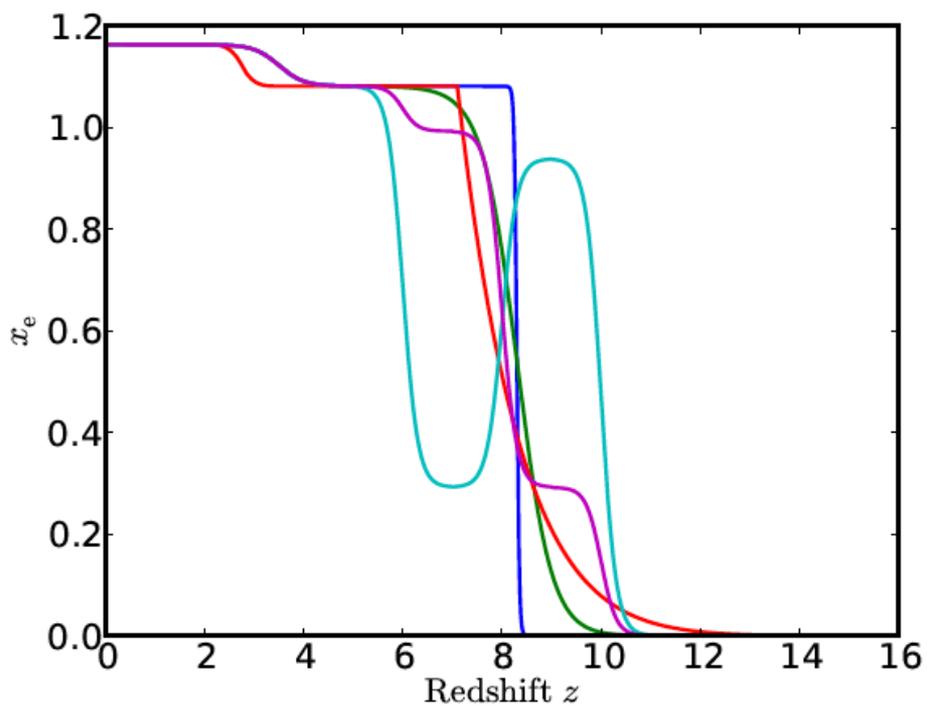


Given the geometry of linear polarization the amplitude of the signal at any scale depends on the local quadrupole that scatters the photons. However, at scales larger than horizon scales (either at recombination or during reionization) there is no coherence and the signal decays.

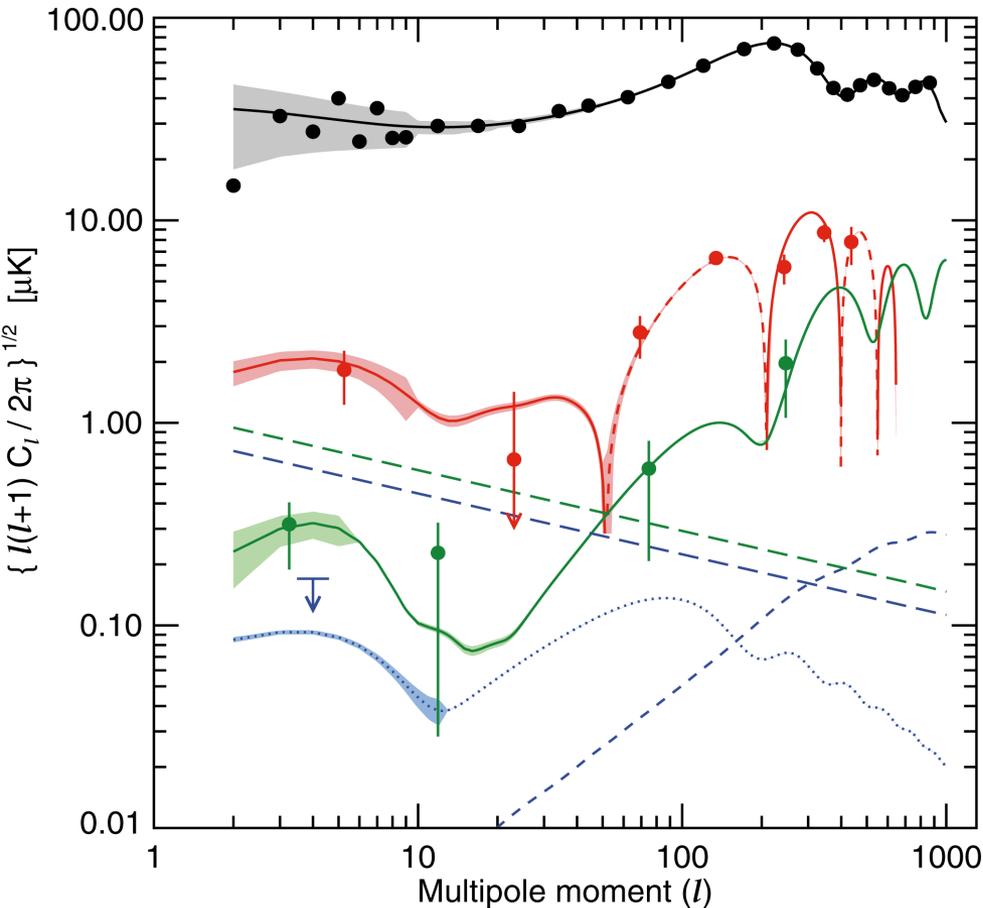
# The influence of $\tau$ on EE and TE



# It is and Integral constrain



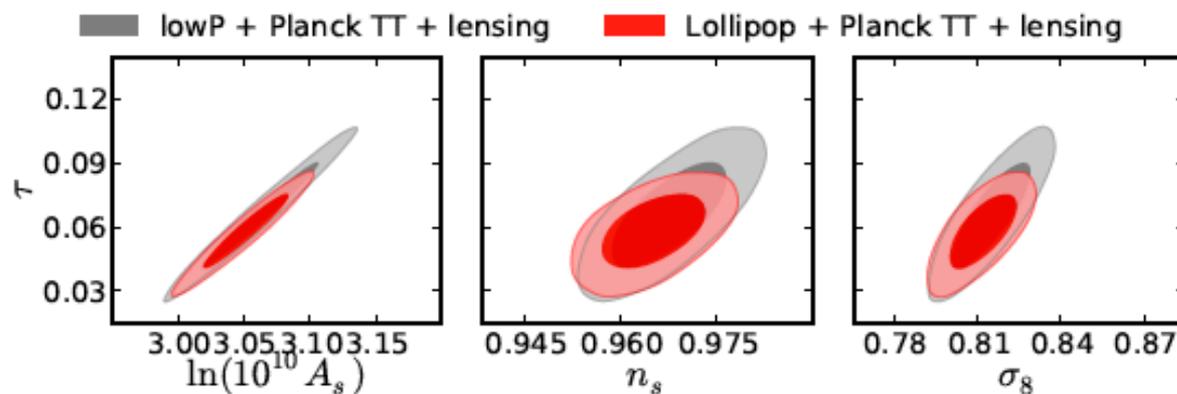
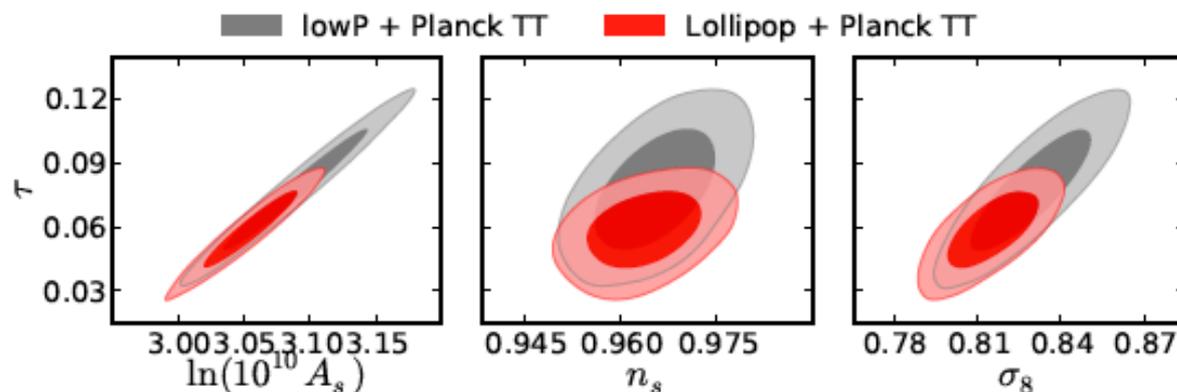
# The WMAP constraint



$$\tau \sim 0.088$$

- The WMAP polarization measurement tells us only about the optical depth not about exact ionization redshift. For that one needs a reionization history model. However, reasonable reionization models suggest that ionization has happened at about  $z \sim 10$ .

# The Planck constraint



$$\tau = 0.053^{+0.014}_{-0.016},$$

$$\tau = 0.058^{+0.012}_{-0.012},$$

$$\tau = 0.058^{+0.011}_{-0.012},$$

$$\tau = 0.054^{+0.012}_{-0.013},$$

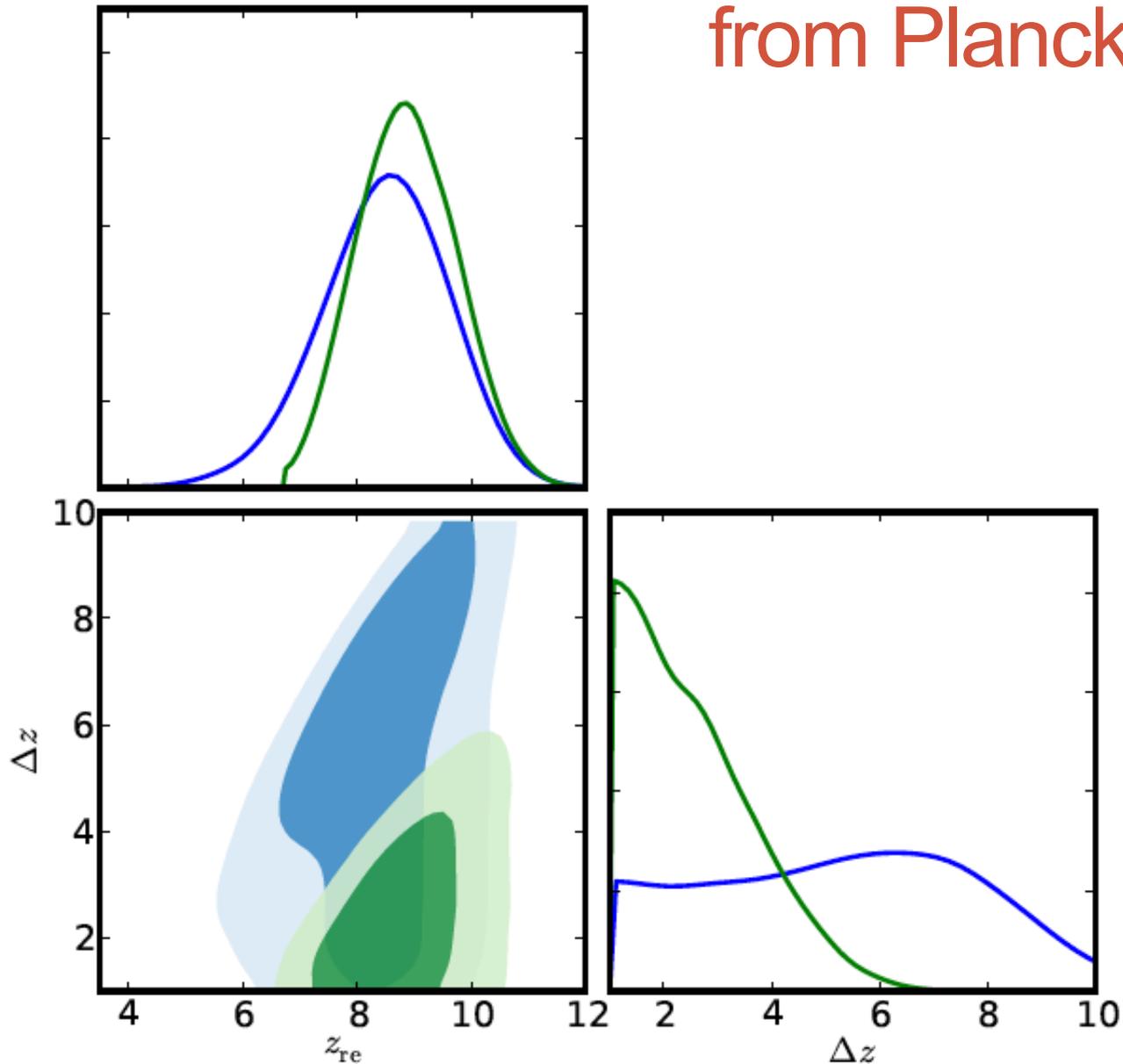
lollipop<sup>5</sup> ;

lollipop+PlanckTT ;

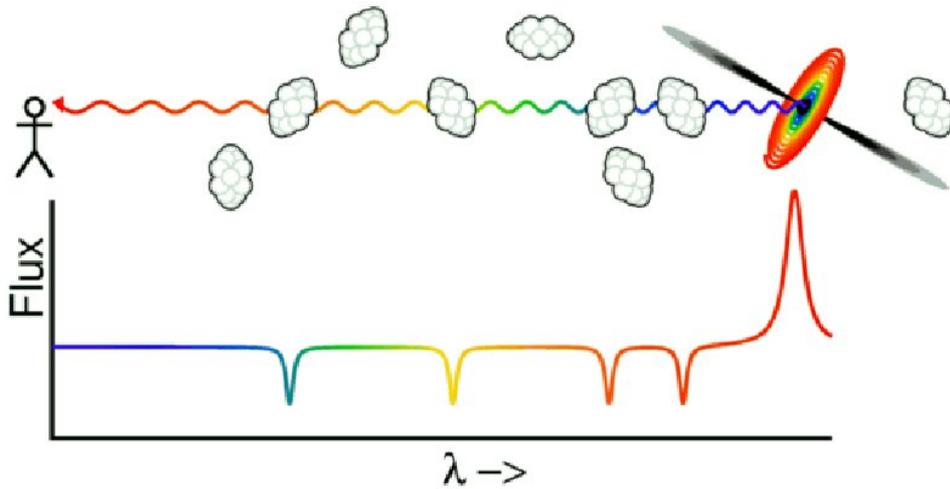
lollipop+PlanckTT+lensing ;

lollipop+PlanckTT+VHL.

# Reionization Redshift from Planck



# The Lyman- $\alpha$ optical depth from Quasar spectra

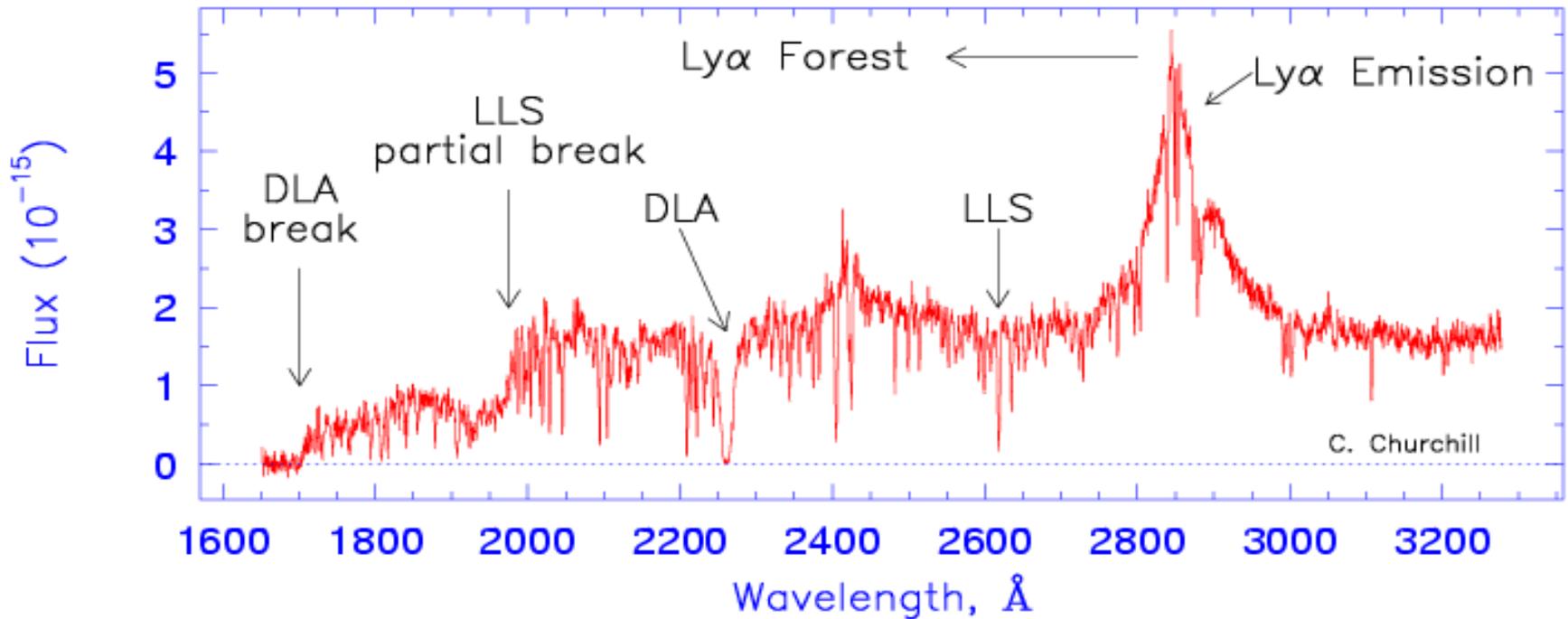


Absorption features due to Lyman- $\alpha$  in the IGM.

$$\tau_{\alpha}(\nu_0) = \int_{x_A}^{x_B} n_{HI} \sigma_{\alpha} dx / (1 + z)$$

$\tau_{\alpha}$  is the optical depth.  $x$  is the comoving radial distance.  $\sigma_{\alpha}$  is the cross section &  $n_{HI}$  is the neutral hydrogen number density

PKS 0454+039  $z=1.34$

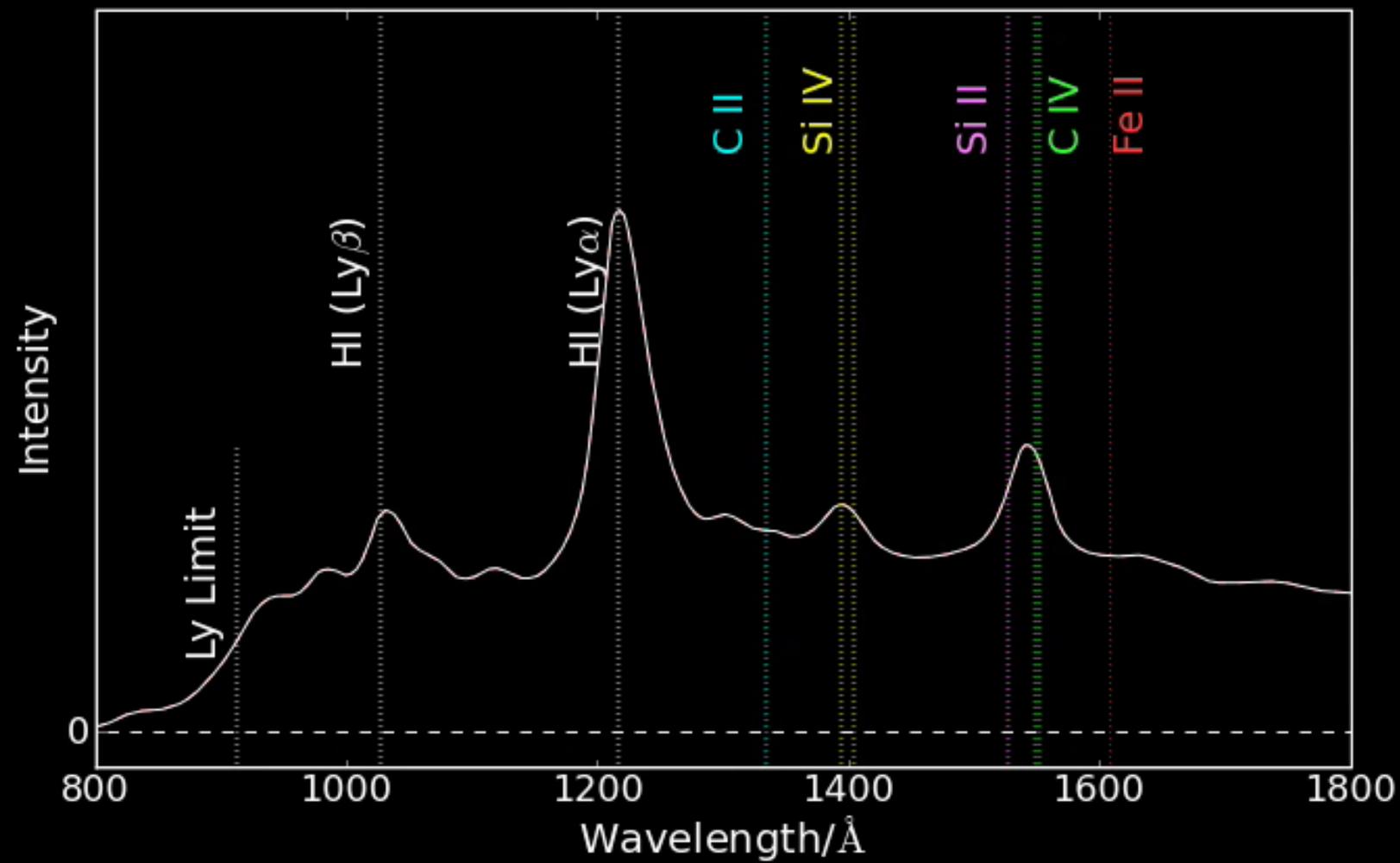


## Three main classifications

Lyman- $\alpha$  forest  $10^{12} \leq N(\text{HI}) \leq 10^{16} \text{ cm}^{-2}$

Ly limit systems  $10^{18} \leq N(\text{HI}) \leq 10^{20} \text{ cm}^{-2}$

Damped Ly $\alpha$   $N(\text{HI}) \geq 10^{20} \text{ cm}^{-2}$



# The Lyman- $\alpha$ optical depth from Quasar spectra

The cross section peaks at the observed frequency:

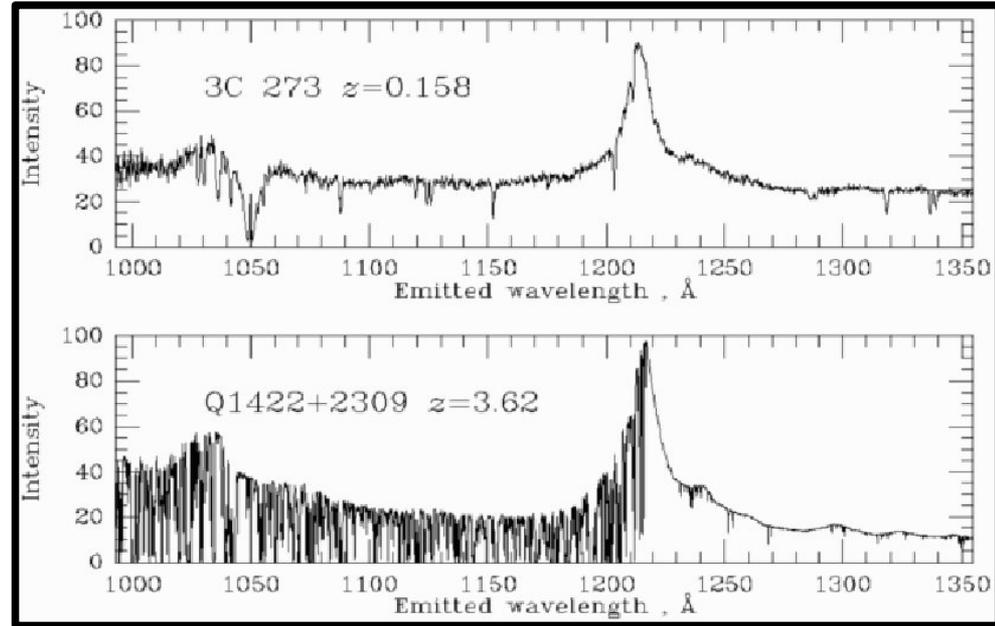
$$\nu = \nu_0(1+z) \left(1 + \frac{v_{pec}}{c}\right)$$

Then substitution in the optical depth (written in terms Redshift) yields:

$$\tau_\alpha = \int n_{HI} \sigma_\alpha(\nu) \frac{c H_0^{-1} dz}{(1+z) \sqrt{\Omega_m (1+z)^3 + \Omega_\Lambda}}$$

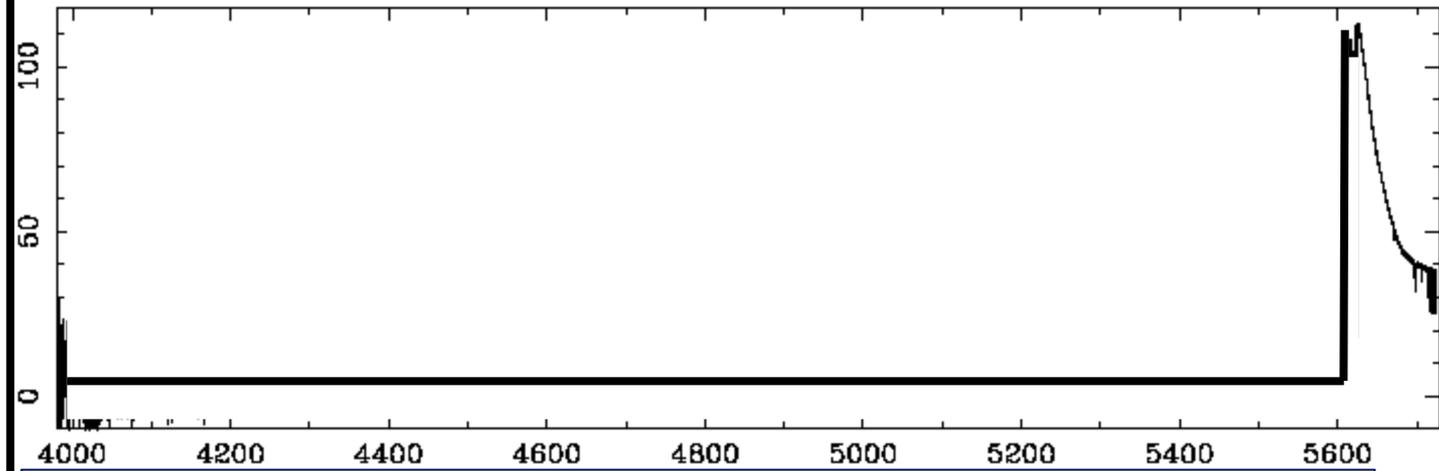
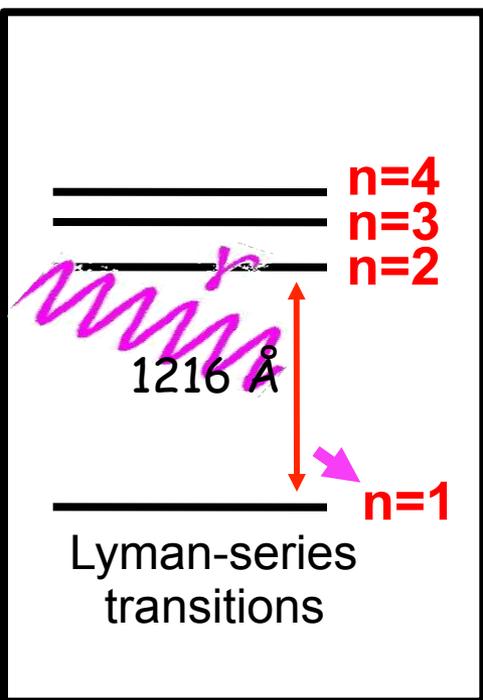
Which gives the simple result:

$$\frac{n_{HI}}{n_H} = x_{HI} \approx 10^{-4} \Omega_m^{1/2} (1+z)^{\frac{3}{2}} \tau_\alpha$$



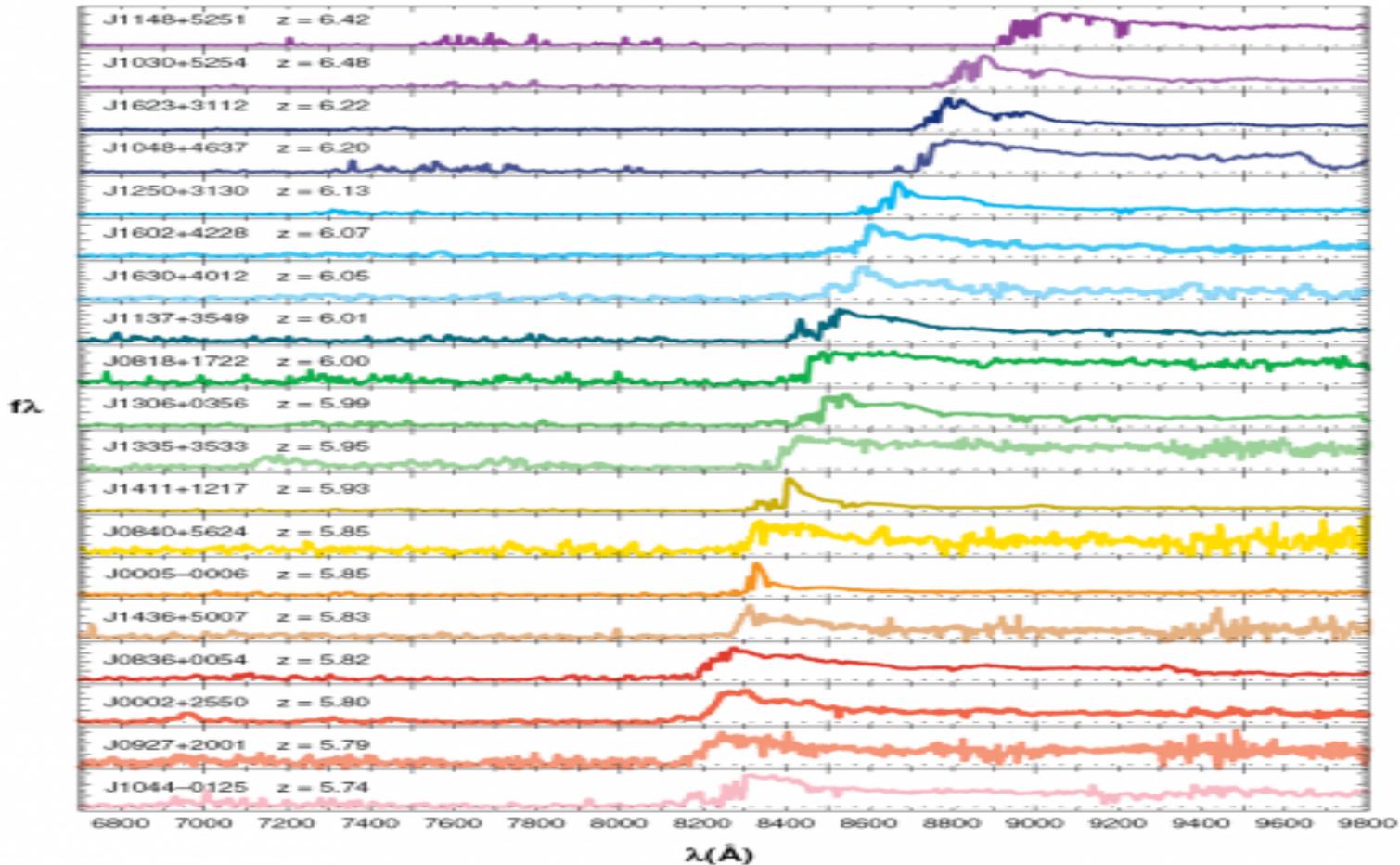
# The Lyman- $\alpha$ optical depth from Quasar spectra

- The Lyman- $\alpha$  Forest Along Distant
- Quasar Spectra ( $t_{\text{Universe}} \sim 1$  Billion yr)

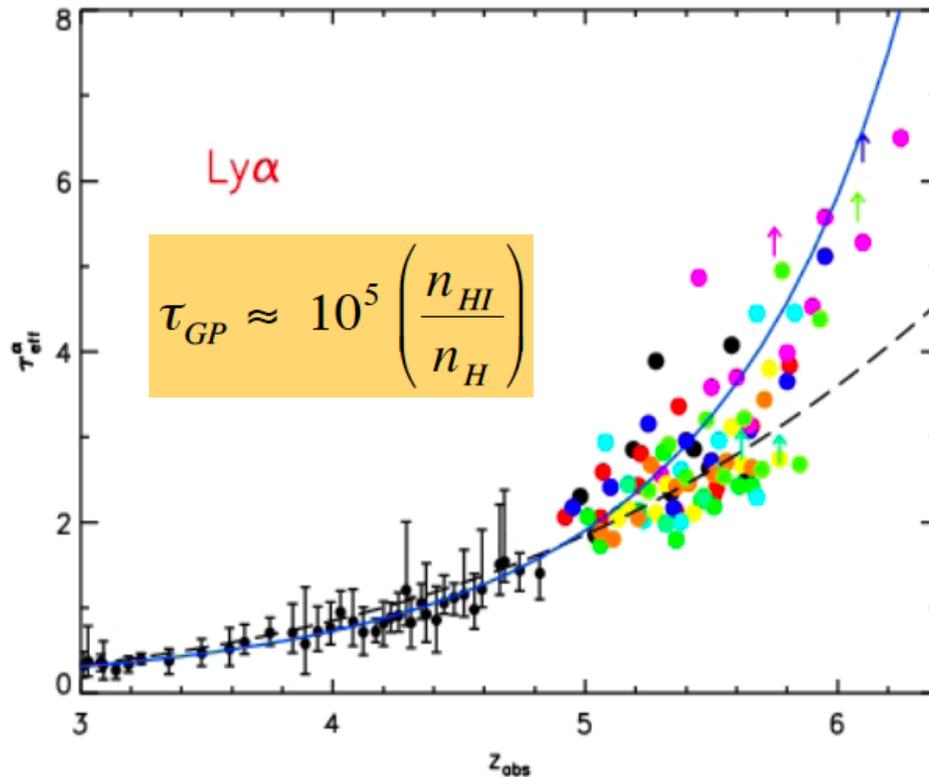


At  $z \sim 4$  the IGM is  $10^{-4}$  neutral

# The Lyman- $\alpha$ forest optical depth at $z$ about 6

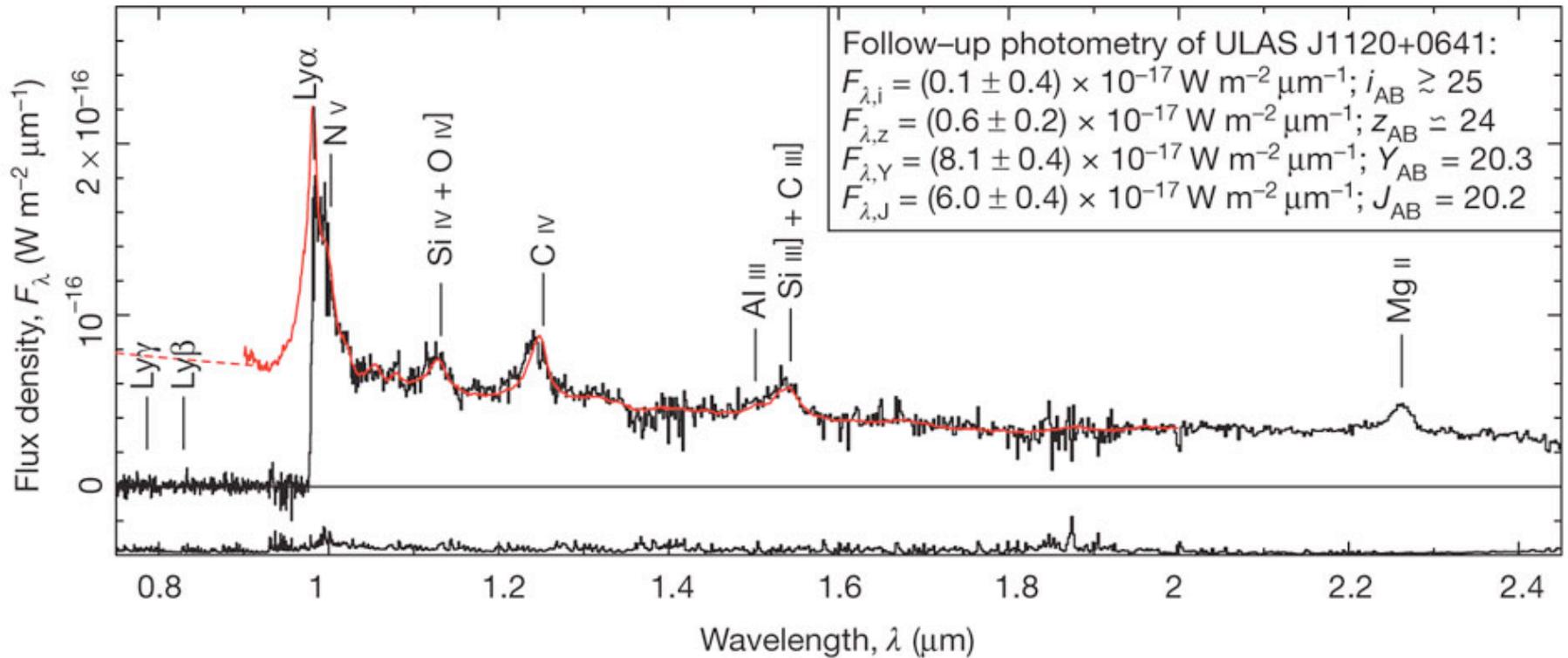


# The end of the reionization process

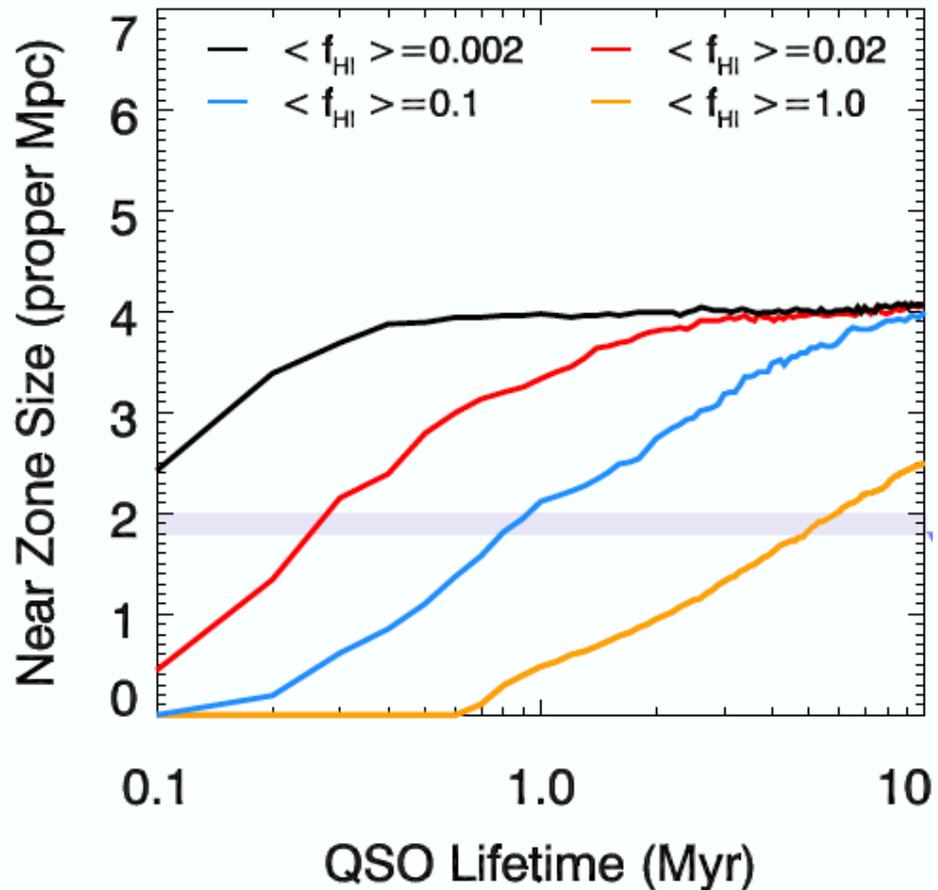
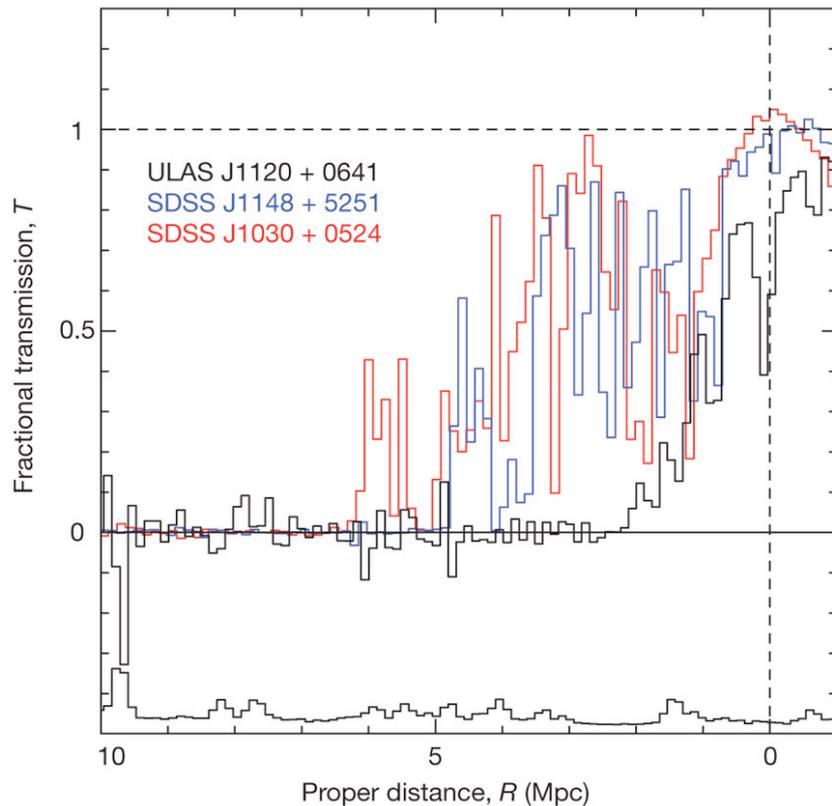


- The Lyman-alpha forest: At  $z < 6$  the Universe is completely ionized
- The Universe has completed its ionization by redshift 6: SDSS quasars (however, some, e.g., Mesinger 2009, still claim it is still about 10% neutral)

# Even Higher redshift Quasars ( $z = 7.085$ )



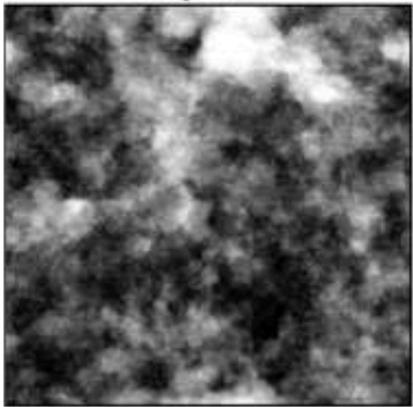
# Comparison with other high z QSOs: is this an indication of reionization?



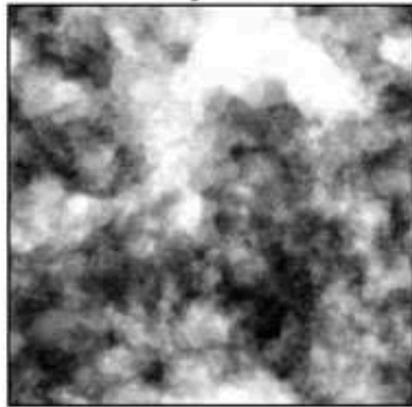
# Lyman alpha emitters

- High redshift galaxies with high fraction of flux in Lyman alpha
- They are relatively dust free
- Selected through narrow band filters (Subaru has been very useful for these studies)
- They probe reionization because their abundance is expected to decrease with higher fraction of neutral hydrogen due to scattering. Their clustering is also used to measure the neutral fraction.
- They apparently live in relatively low mass haloes ( $10^{10}$ - $10^{11} M_{\text{sun}}$ )

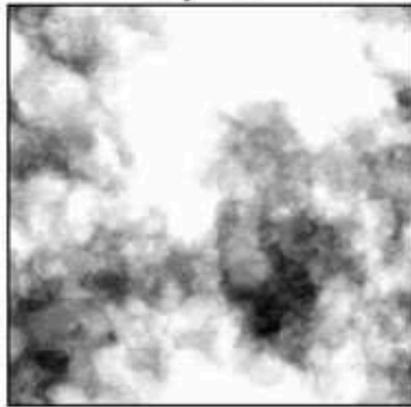
$x_i = .3$



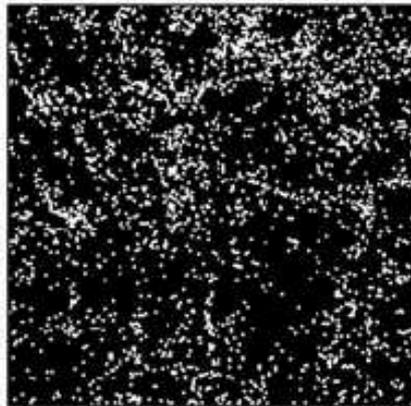
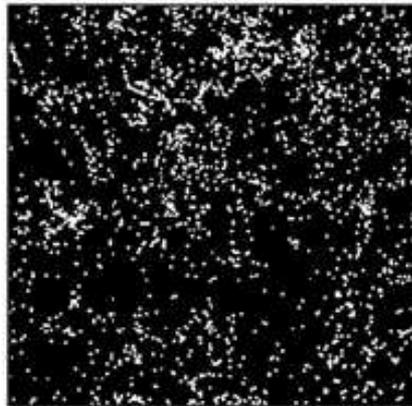
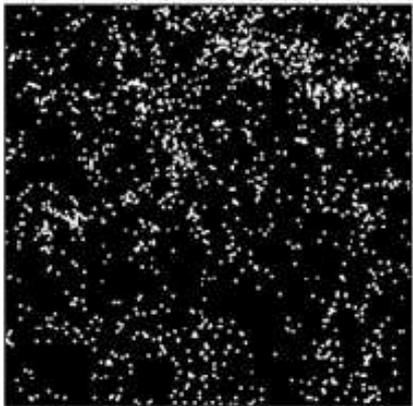
$x_i = .5$



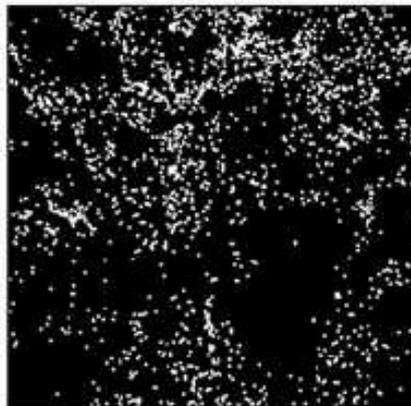
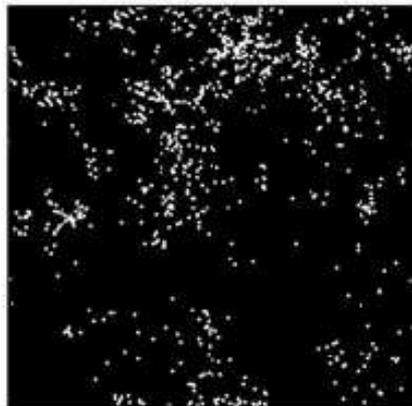
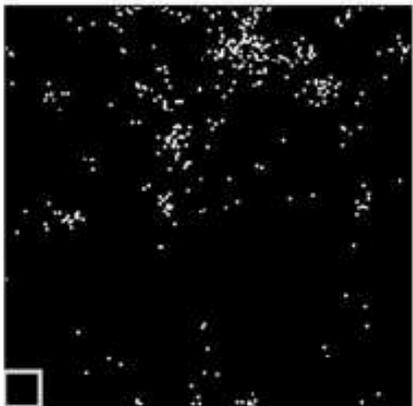
$x_i = .7$



Intrinsic

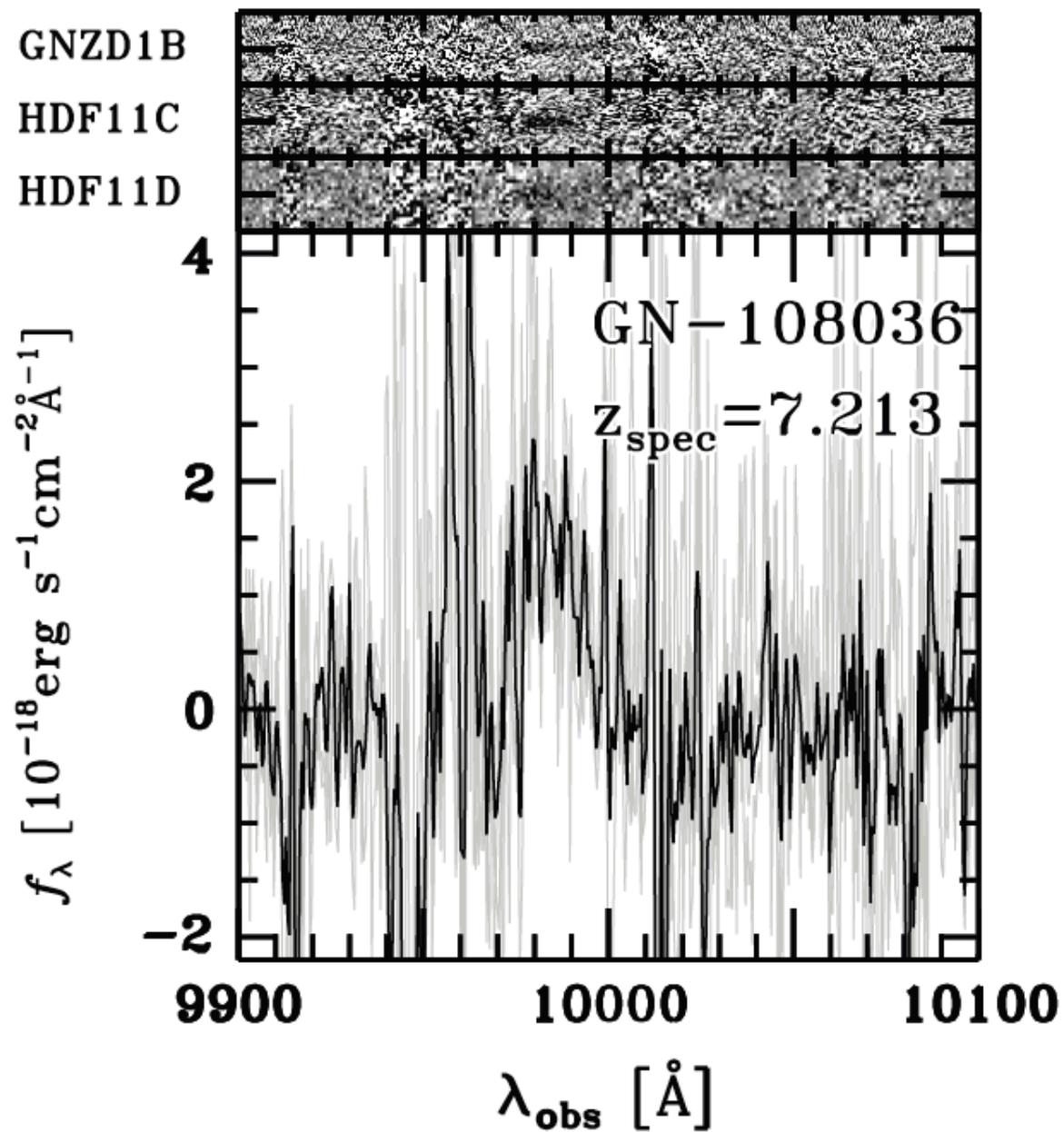


Observed

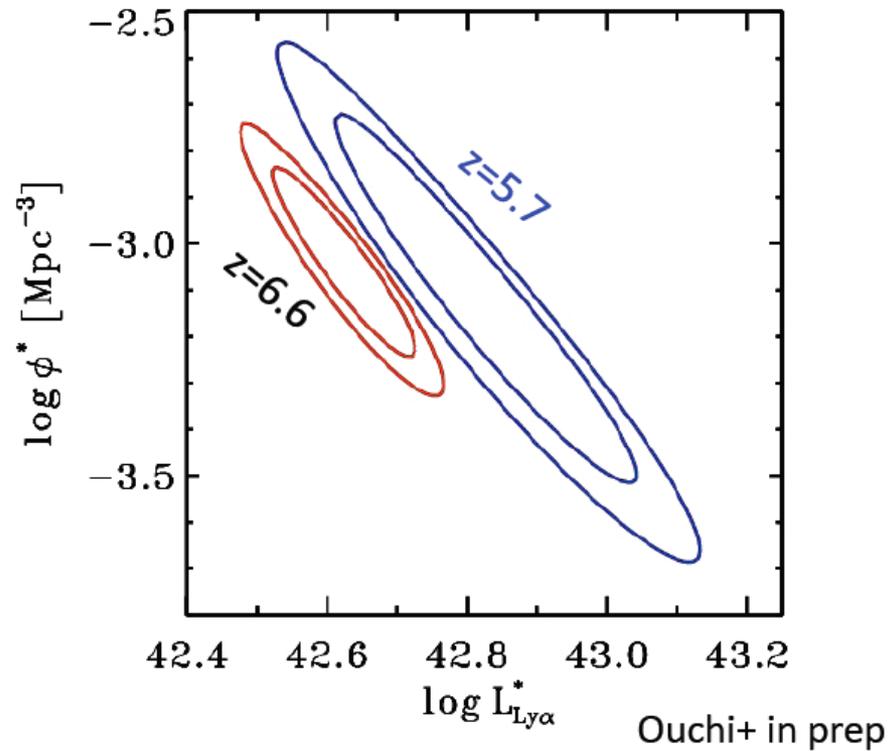
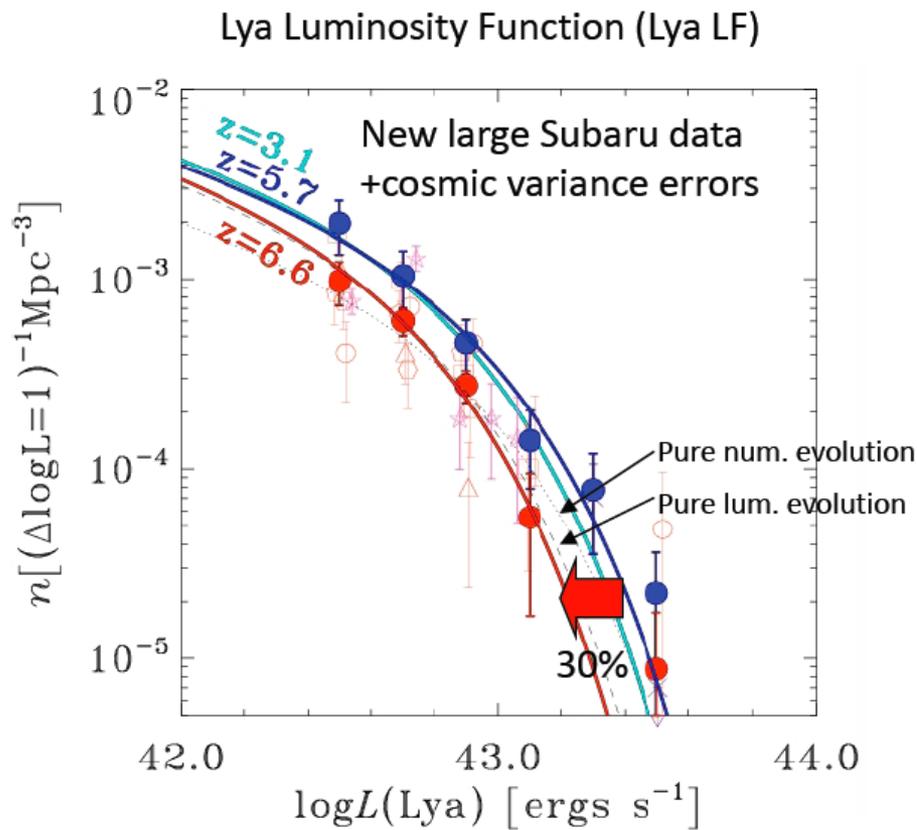


- Luminosity Func.
- Clustering
- Line Profile

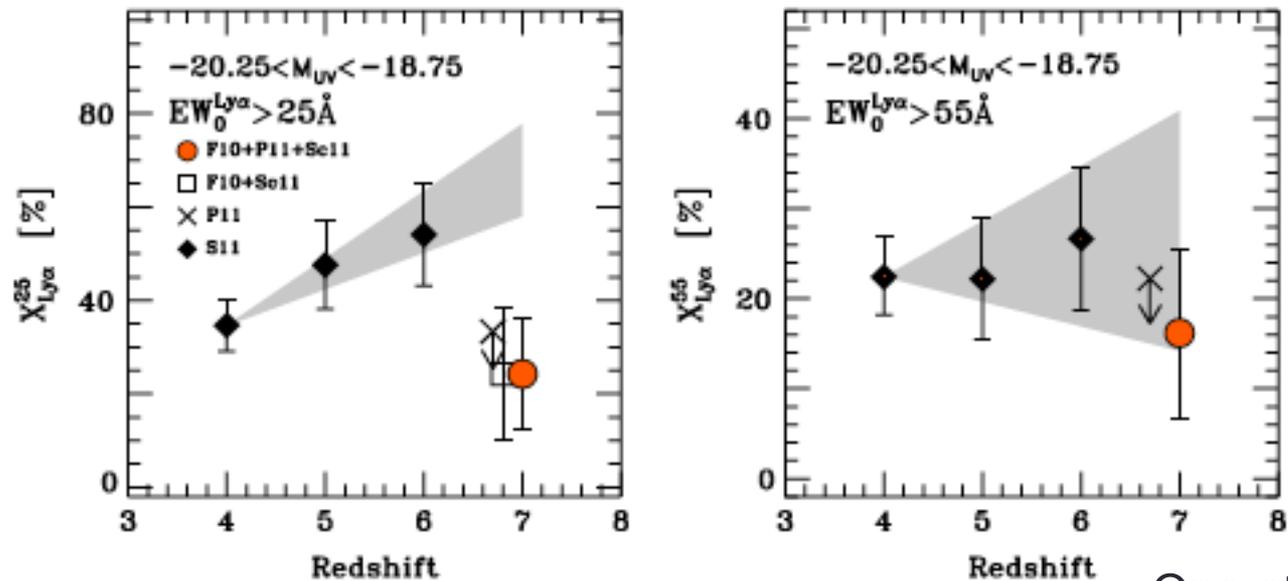
# Example



# Lyman- $\alpha$ emitters



# Drop in the Ly- $\alpha$ emitters fraction at z=6-7



Ono et al, 2012

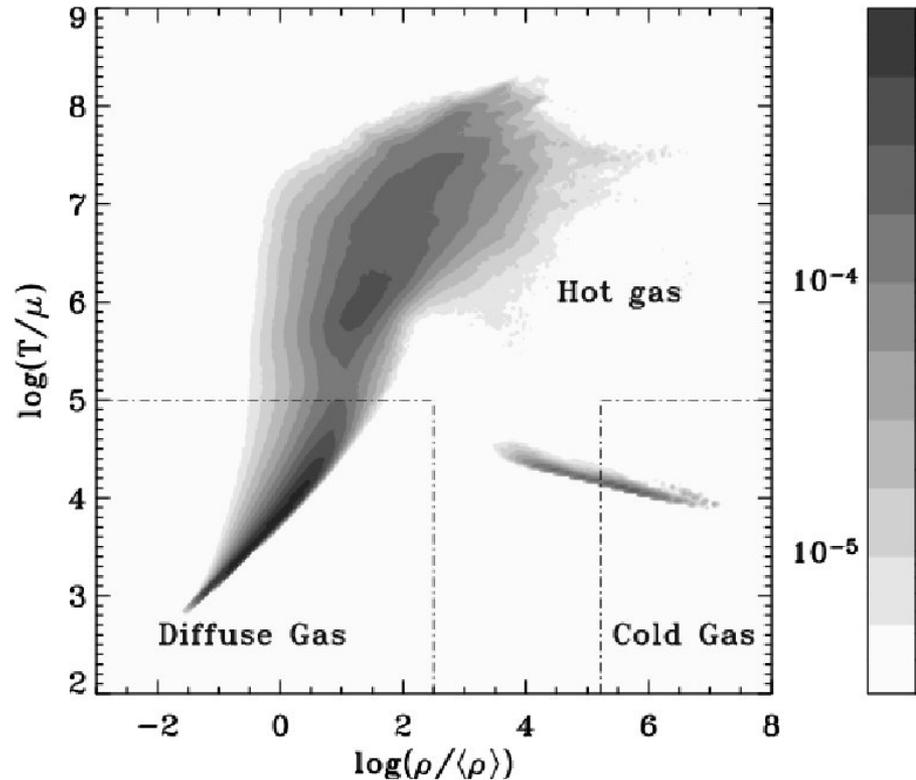
1. Evolution in the Neutral HI fraction
2. Evolution in the Galaxy properties
3. Evolution on the ionizing background
4. other

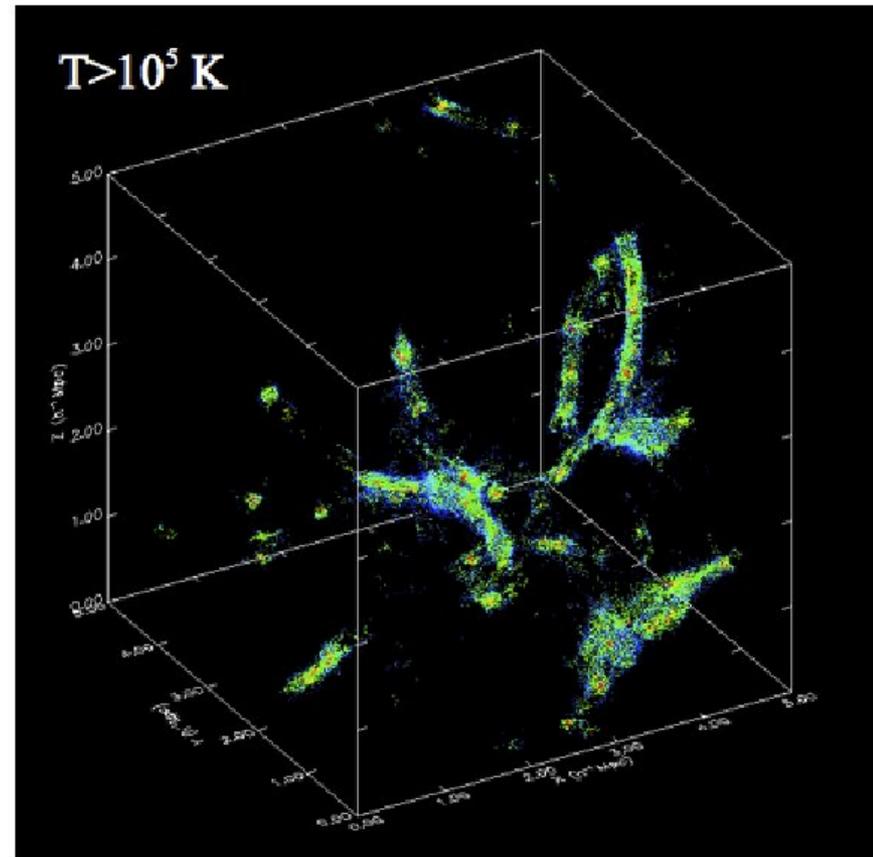
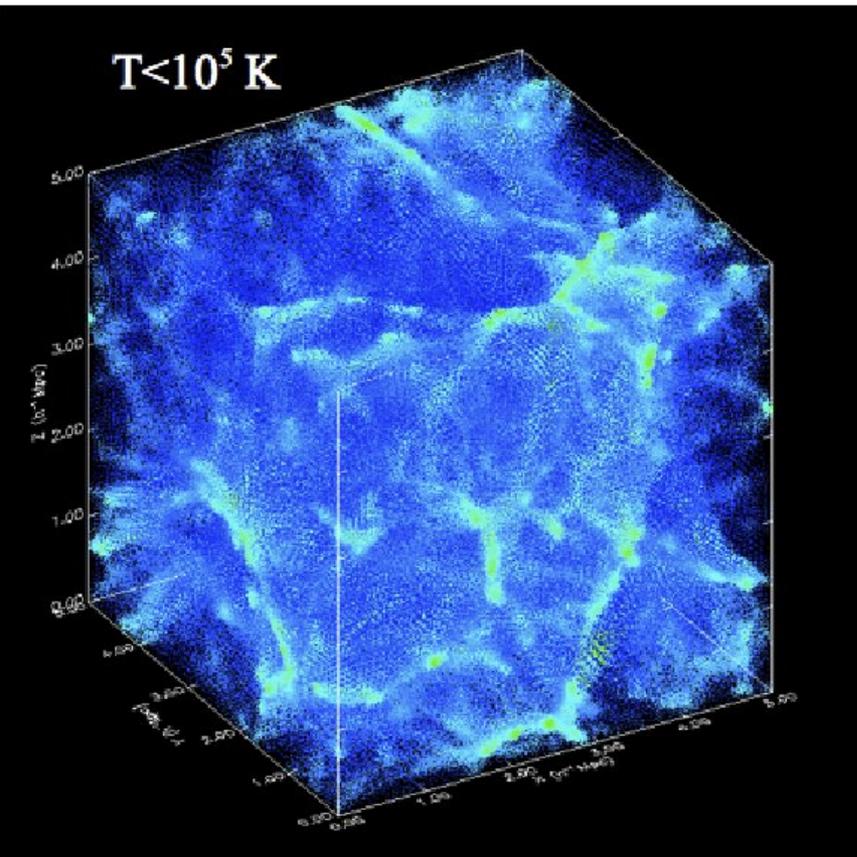
# The IGM Temperature Evolution

Most of the absorption is caused by quasilinear densities that follow a simple equation of state:

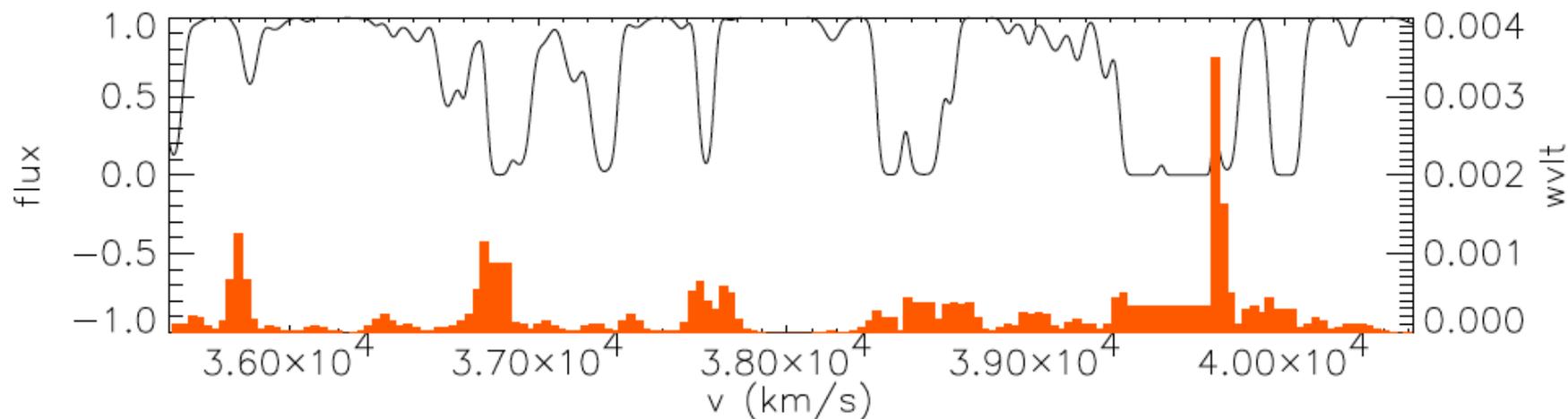
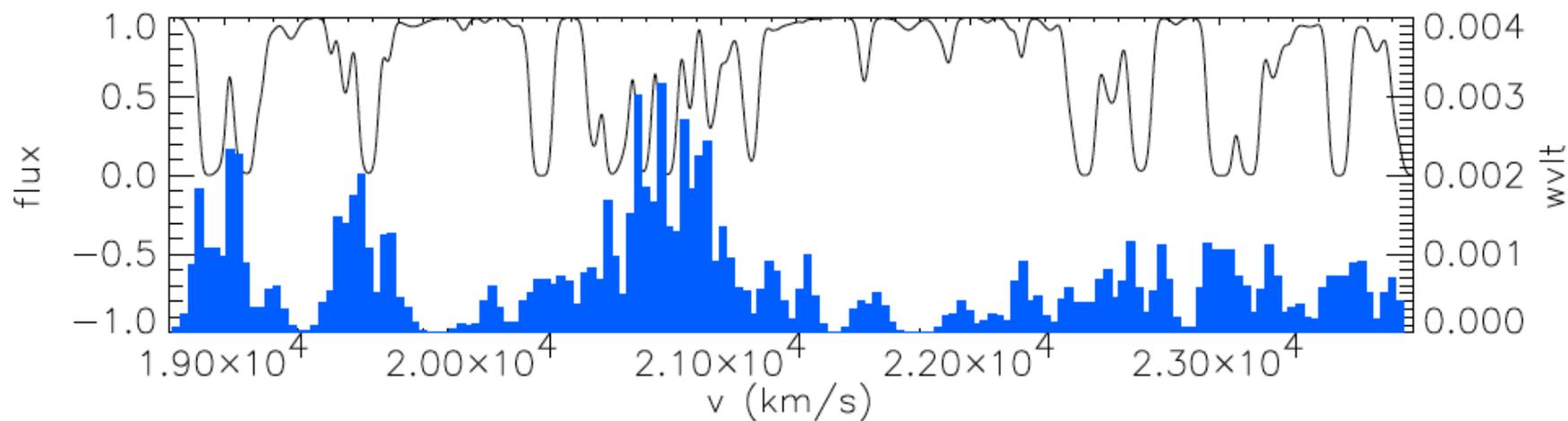
$$T = T_0 \left( \frac{\rho}{\bar{\rho}} \right)^{\gamma-1}$$

Since cooling time is long these absorption lines retain information about the thermal history of the IGM



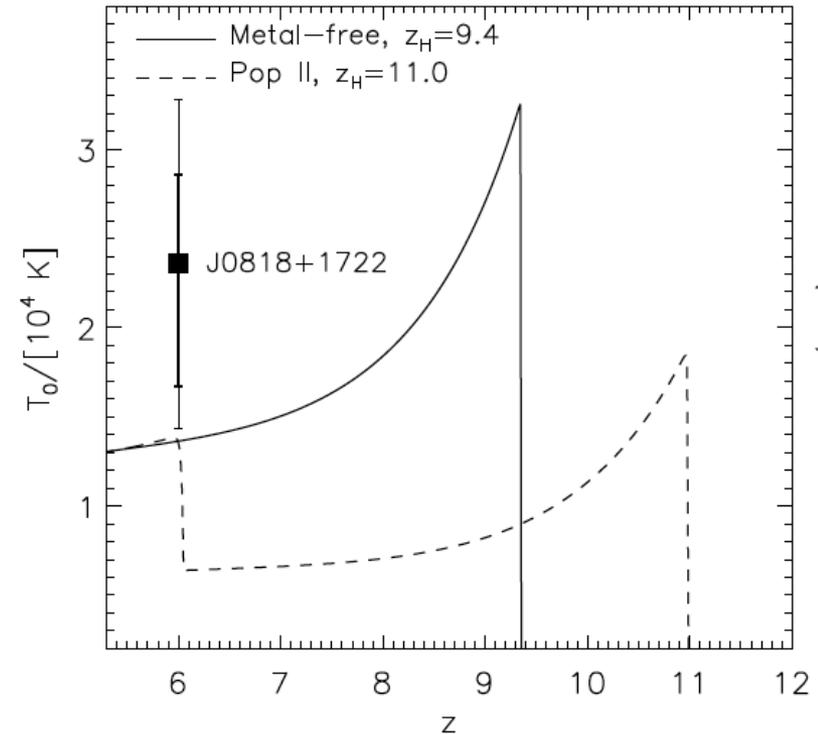
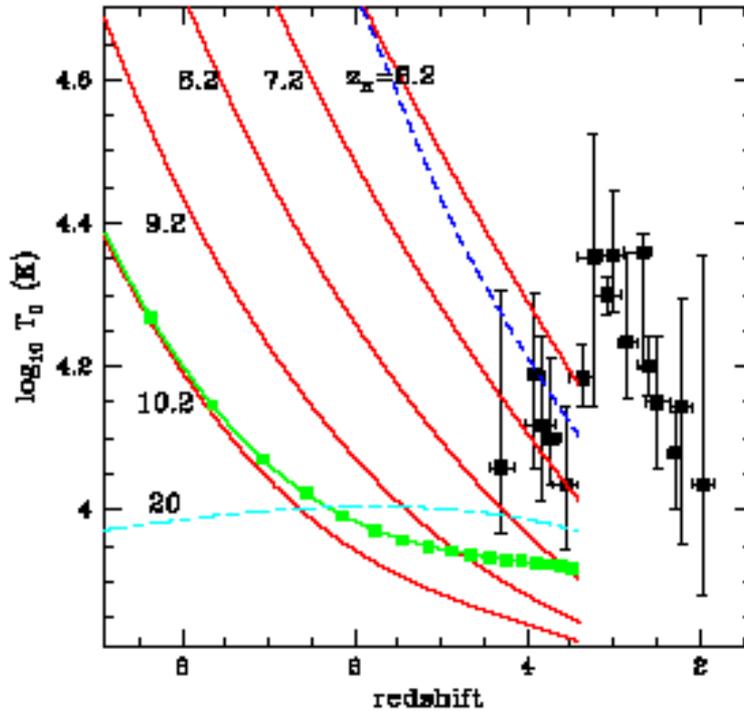


# Measurement of IGM Temperature: Wavelet estimate of width of lines



# The IGM temperature at low $z$

$$\frac{1}{T_0} \frac{dT_0}{dt} - \frac{1}{\mu} \frac{d\mu}{dt} = -2H_0 + \frac{\mu \Delta \epsilon}{-\frac{3}{2} k_B T_0}$$



Theuns et al. 2002  
Haiman & Hui 2003

Bolton et al. 2010

# Measuring the ionizing emissivity

Galaxy surveys:  $\dot{N}_{\text{ion}} \propto f_{912/1500} \dot{N}_{1500}$

Lyman- $\alpha$  forest opacity:  $\dot{N}_{\text{ion}} \propto \frac{\Gamma_{\text{ion}}}{l_{\text{mfp}}}$

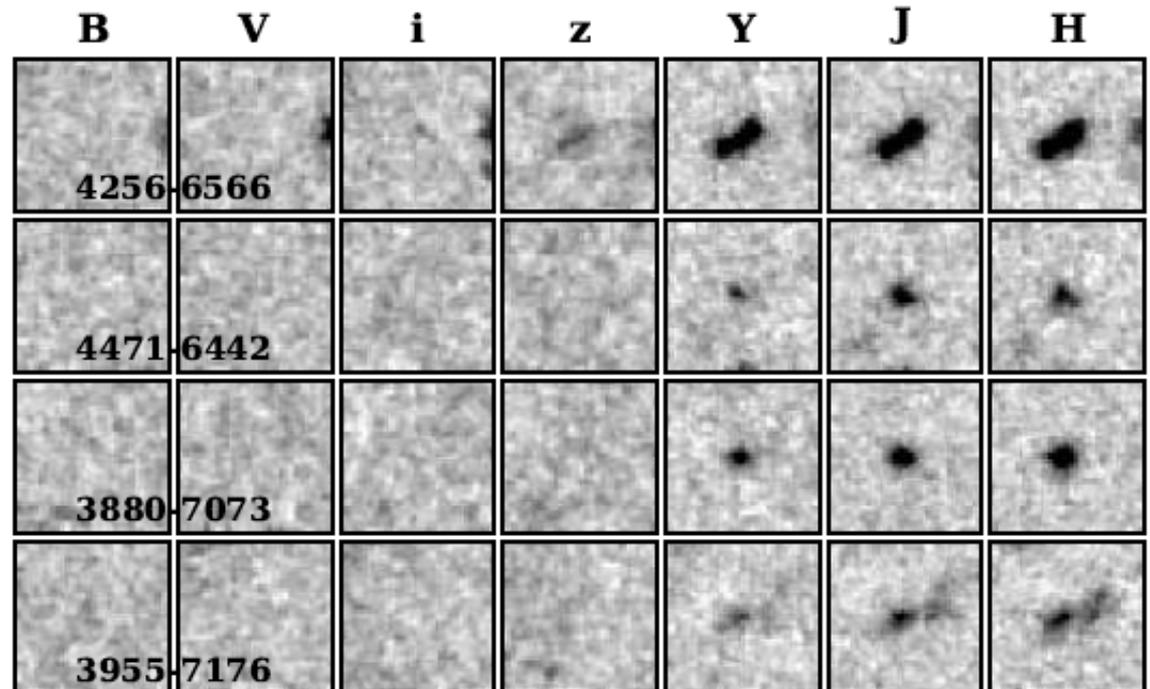
# Galaxies at $z \sim 7-9$

## HST WPC3 data



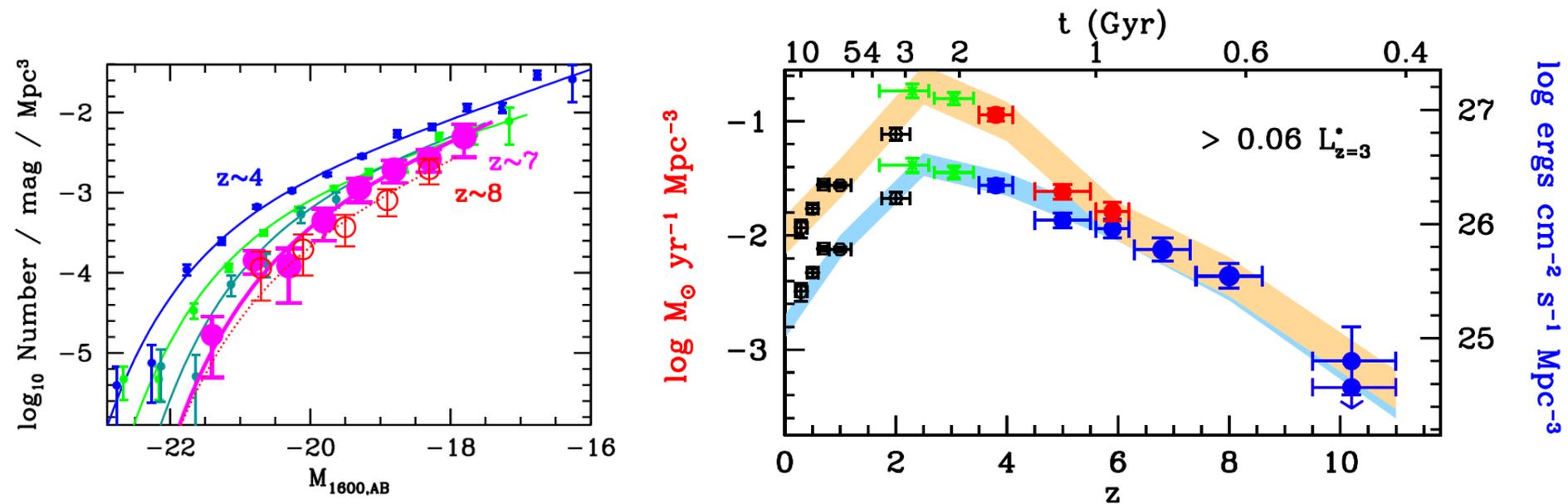
WFC3/IR: 850 - 1170nm  
2.1  $\times$  2.3 arcmin field of view  
0.13 arcsec pixel<sup>-1</sup>  
10 times survey power of NIC3

UDF 4.7 arcmin<sup>2</sup>  
60 orbits in YJH  
Reaches  $m_{AB} \sim 29$  ( $5\sigma$ )



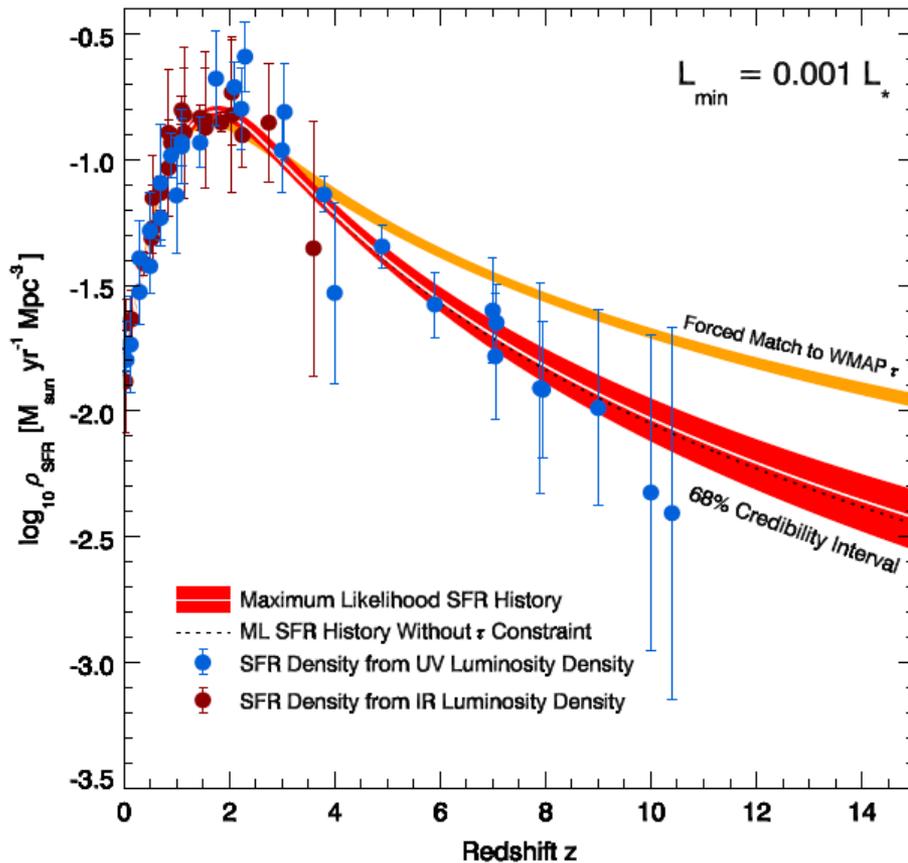
# Galaxies

Galaxies appear to become bluer and show more Ly $\alpha$  with decreasing luminosity and increasing redshift.

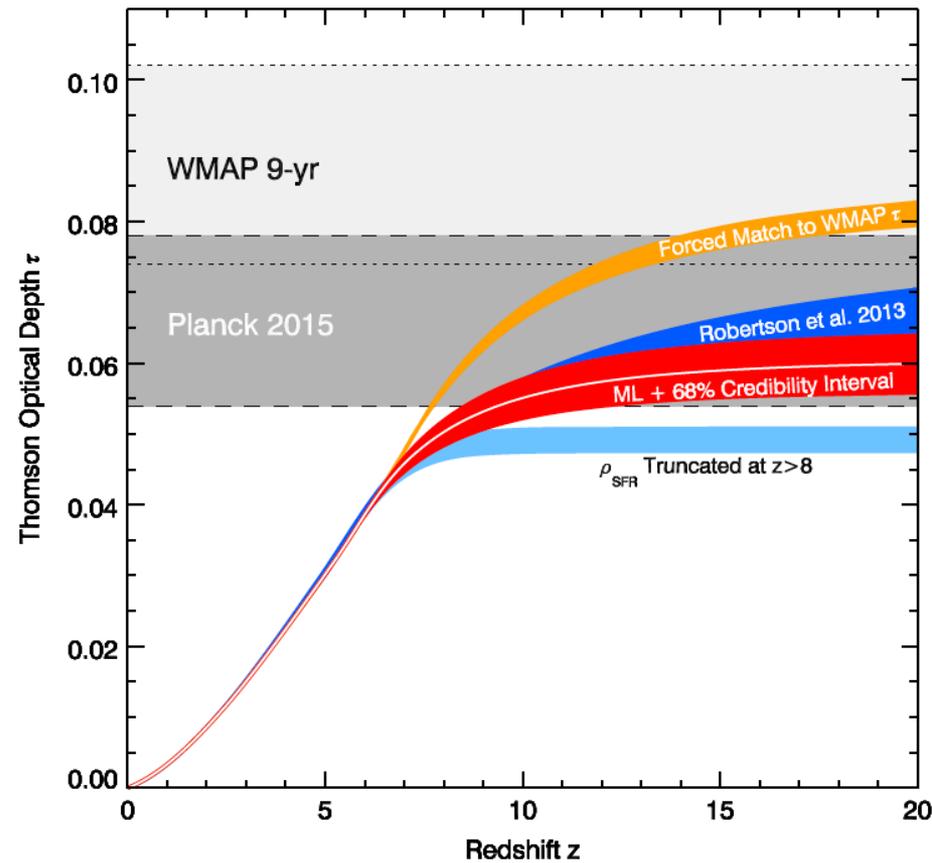


# The current status: Star formation history.

$f_{\text{esc}}=0.2$ ,  $\xi_{\text{ion}}$  ( $\beta=-2$ ), and LF down to  $M_{UV}=-13$

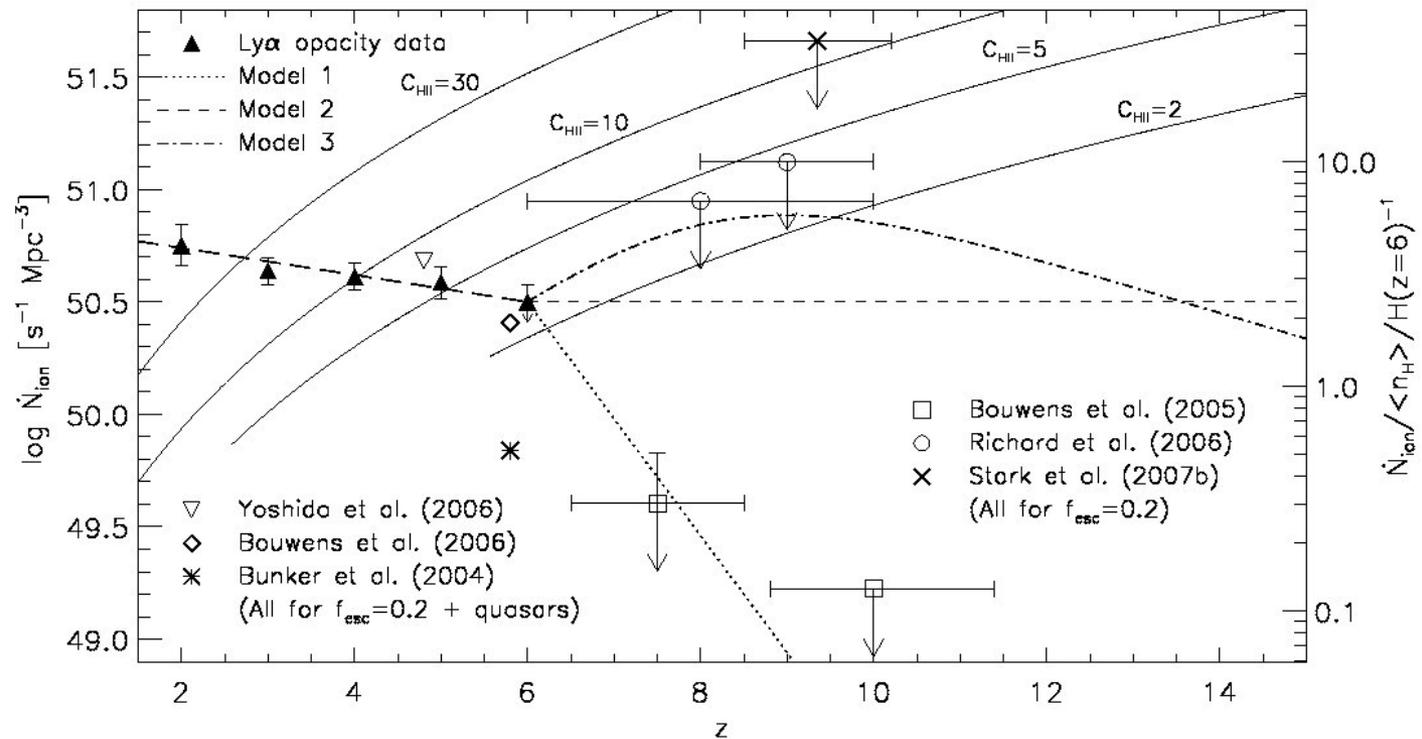


Implies rapid reionization



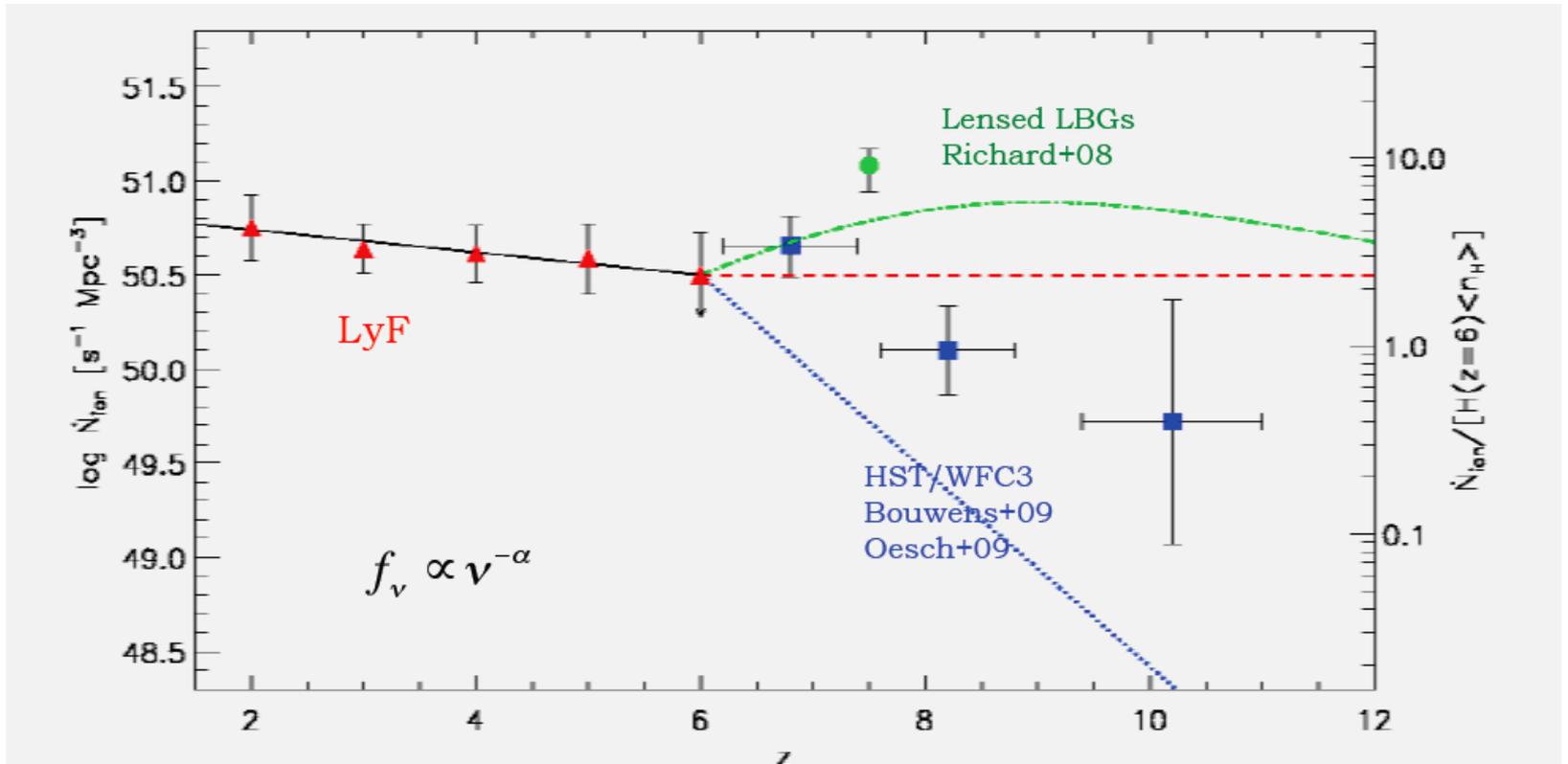
Robertson et al. 2015

# Opacity of the IGM: Photon starved reionization

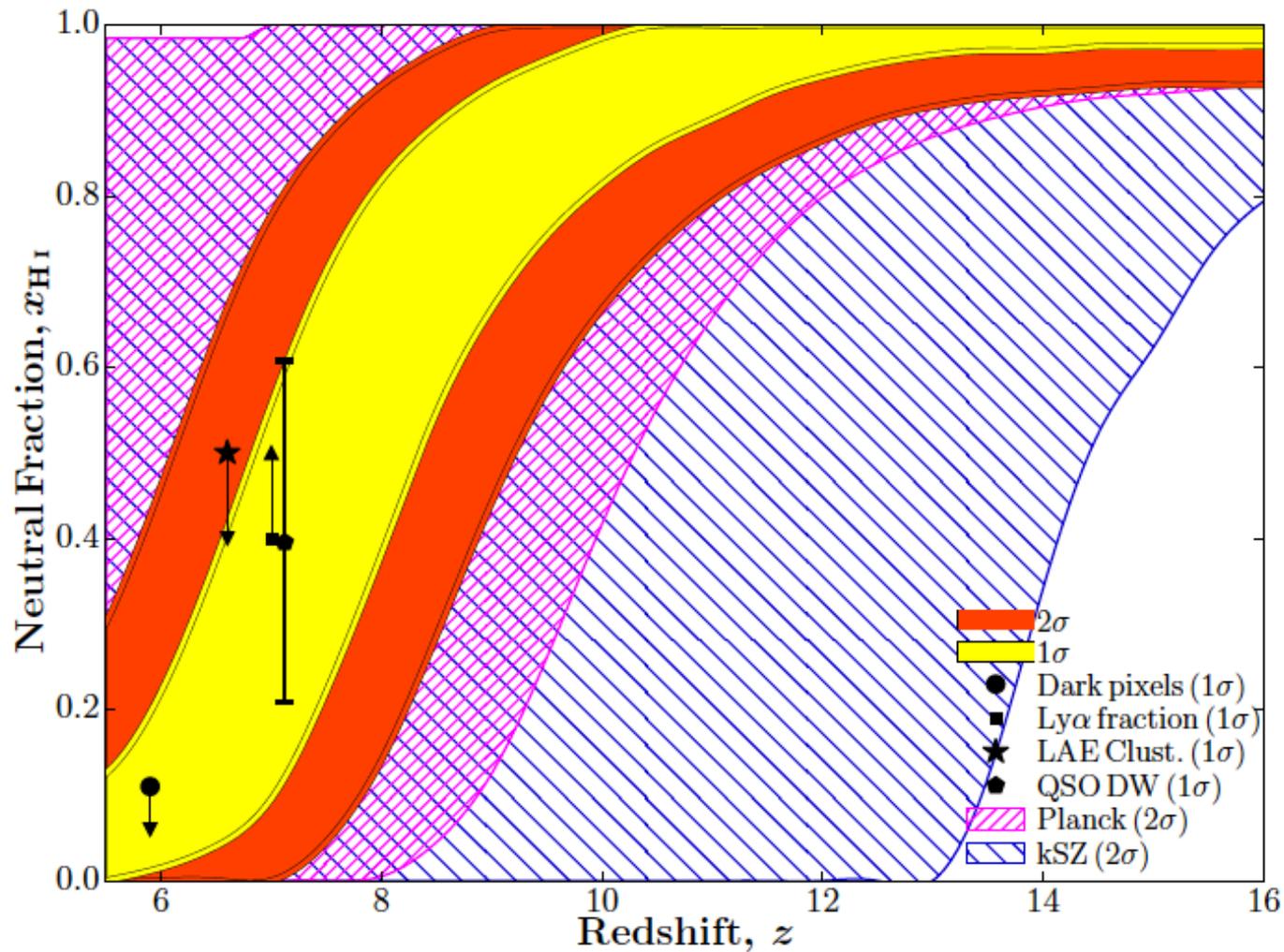


Implies slow reionization!!!!!!

# Are we missing photons?



# The Current state of affairs



# The 21 cm probe

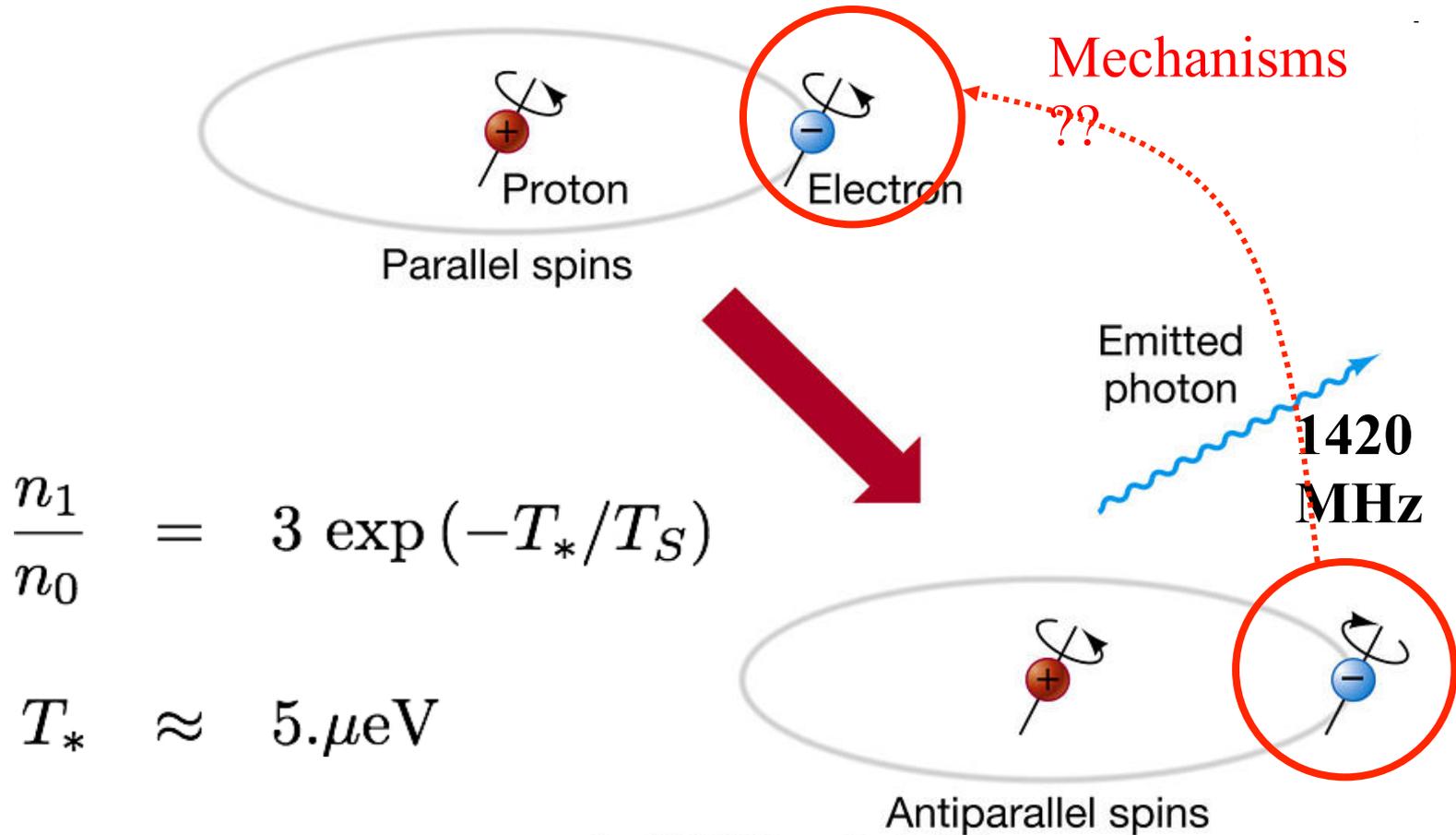
# Historic overview

- H.C. van de Hulst (inspired by J. Oort) showed the potential of the 21 cm transition in astronomy - 1945
- The first astronomical observation of the 21 cm: H.I. Ewen & E.M. Purcell (1951, Nat. 168, 356)

C.A. Muller & J.H. Oort (1951, Nat. 168, 357-8)

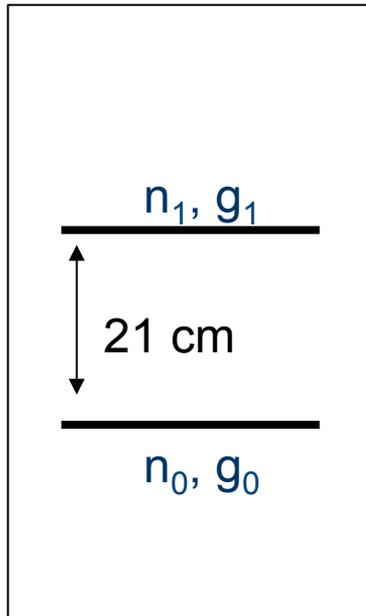
- Excitation mechanism Wouthuysen (1952). Field (1958, 1959) gave the proper framework.
- Importance for cosmology was inspired by Zel'dovich's top down scenario.
- Scott & Rees (1992) pointed out that a signal could be detected from high  $z$  21 cm.
- Madau, Meiksin & Rees (1997) were the first to consider the interplay between the first sources and the 21 cm transition.
- Over the years many observational attempts failed. Shaver et al. 1999 argued that we can observe high redshift 21 cm radiation.

# 21-cm Physics



Lifetime of  $\sim 10$  Myrs

# The 21 cm transition



- The value of the  $T_s$  is given by:

$$T_s^{-1} = \frac{T_{CMB}^{-1} + x_c T_k^{-1} + x_\alpha T_k^{-1}}{1 + x_c + x_\alpha}$$

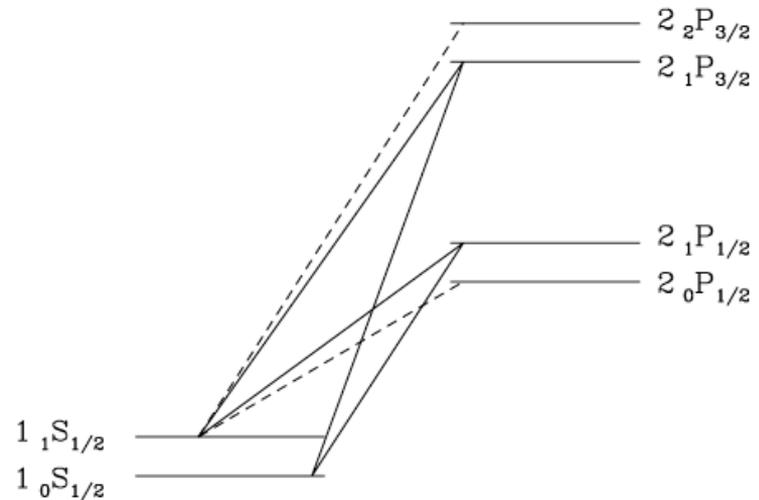
Field 1958

Madau et al 98

Ciardi&Madau 2003

# Lyman- $\alpha$ Coupling

- The Wouthuysen-Field effect, also known as Lyman-alpha pumping.



**Dominant in both in the case of stars and Black-holes, due to photo and collisional excitations, respectively.**

of the larger component. Because of the slight depth of eclipse and the trouble with comparison stars, the above results by themselves cannot be considered as anything more than suggestive. However, E. F. Carpenter's observations taken in the blue, yellow, and ultra-violet on this night and the preceding one, show this effect very clearly and leave little doubt of its reality.

It should further be noted that if the present fragmentary results prove to be a fair sample, the system is free from those erratic light changes which add such complexities to the interpretation of other systems of this sort.

*Flower and Cook Observatories,  
University of Pennsylvania.*

**Woolard, Edgar W. A comparison of Brown's Lunar Tables with the theory from which they were constructed.**

For 60 dates at half-day intervals, from 1948 April 24.0 to May 24.0 UT, the longitude and latitude of the moon to two decimals of a second of arc and the parallax to three decimals were taken from Brown's tables and compared with values that had been computed to 5 decimals directly from Brown's theoretical expressions by the Selective Sequence Electronic Computer of International Business Machines Corporation.

Significant differences between the SSEC and the tabular values were evident in the longitude and in the latitude. The discrepancy in the longitude is very small but is systematic, the principal part apparently having a period of about a month, with an amplitude of the order of  $0''.1$ ; the discrepancy in the latitude is strongly periodic, with an amplitude about  $0''.15$  and a period about a month.

An analysis of these differences to determine their source appeared advisable. The SSEC computations were therefore compared in detail with the tabular computations for the longitude on 14 selected dates, and for the latitude on 12 of these dates. The differences are for the most part satisfactorily accounted for by approximations and expedients adopted by Brown and Hedrick in the construction of the tables to facilitate their practical use, and are within the standards of accuracy that were set for the tables. The large discrepancy in the latitude, however, is principally due to an oversight in the tables; in constructing the tables, the effect of the long period variations of the lunar inclination upon several of the large terms in the latitude was inadvertently included twice.

The resulting error in the tabular latitude is large enough to be detected in observations; it has been found in a comparison of the tabular latitude with the observed latitude obtained with the 6-inch transit circle at the U. S. Naval Observatory during 1929-1949.

*U. S. Naval Observatory,  
Washington, D. C.*

**Wouthuysen, S. A. On the excitation mechanism of the 21-cm (radio-frequency) interstellar hydrogen emission line.**

The mechanism proposed here is a radiative one: as a consequence of absorption and re-emission of Lyman- $\alpha$  resonance radiation, a redistribution over the two hyperfine-structure components of the ground level will take place. Under the assumption—here certainly permitted—that induced emissions can be neglected, it can easily be shown that the relative distribution of the two levels in question, under stationary conditions, will depend solely on the shape of the radiation spectrum in the  $L\alpha$  region, and not on the absolute intensity.

The shape of the spectrum of resonance radiation, quasi-imprisoned in a large gas cloud, could only be determined by a careful study of the "scattering" process (absorption and re-emission) in a cloud of definite shape and dimensions. The spectrum will turn out to depend upon the localization in the cloud.

Some features can be inferred from more general considerations. Take a gas in a large container, with perfectly reflecting walls. Let the gas be in equilibrium at temperature  $T$ , together with Planck radiation of that same temperature. The scattering processes will not affect the radiation spectrum. One can infer from this fact that the photons, after an infinite number of scattering processes on gas atoms with kinetic temperature  $T$ , will obtain a statistical distribution over the spectrum proportional to the Planck-radiation spectrum of temperature  $T$ . After a finite but large number of scattering processes the Planck shape will be produced in a region around the initial frequency.

Photons reaching a point far inside an interstellar gas cloud, with a frequency near the  $L\alpha$  resonance frequency, will have suffered on the average a tremendous number of collisions. Hence in that region, which is wider the larger the optical depth of the cloud is for the Lyman radiation, the Planck spectrum corresponding to the gas-kinetic temperature will be established

as far as the shape is concerned. Because, however, the relative occupation of the two hyperfine-structure components of the ground state depends only upon the shape of the spectrum near the  $L\alpha$  frequency, this occupation will be the one corresponding to equilibrium at the gas temperature.

The conclusion is that the resonance radiation provides a long-range interaction between gas atoms, which forces the internal (spin-)degree of freedom into thermal equilibrium with the thermal motion of the atoms.

*Institute for Theoretical  
Physics of the City University,*

**Zechiel, Leon N. and Geoffrey Keller. A survey of eclipsing binary systems showing apsidal motion.**

Thirty eclipsing binary systems of known or suspected apsidal motion were analyzed to determine whether a correlation could be made between the mass distribution within the stars and the spectral type. A set of combined photometric and spectroscopic elements for each system was assembled. Some systems have not been observed spectroscopically, and the values of the eccentricity and the apsidal period had to be estimated from photometric data alone in these cases. The data has been tabulated for all systems which have been adequately observed. Fourteen cases in which apsidal motion has been indicated, but for which the data are insufficient to support detailed analysis, were rejected.

The final sets of elements for each system were analyzed by the method of Sterne, yielding the apsidal coefficients,  $k_2$ , which are a measure of the degree of central condensation of the mass of the stars. Values of the effective polytropic index of each star were obtained from the quantities  $k_2$  in the usual manner. The absolute dimensions of the systems were derived from the elements by various methods suited to the data available in each case.

The final results were embodied in a table, and a plot of the effective polytropic index versus the spectral type was made. A similar plot was constructed from the analysis by Russell in 1939. A comparison shows considerable change in the plot due to the reclassification of the spectra of several of the stars and to the inclusion of new

data. There appears to be a limitation of  $n_{eff}$  to values between 2.9 and 4.1, with the lower values tending to be associated with earlier spectral types. The ratio of central density to mean density is 54 for a polytrope of index 3.0 and 614 for a polytrope of index 4.0. While the stars in this survey were not assumed to be polytropes these two cases represent models having values of  $k_2$  corresponding roughly to the observed range. The spectral types represented in the survey ranged from O8.5 to F2.

*Perkins Observatory,  
Delaware, Ohio.*

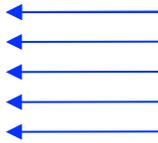
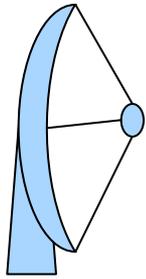
**TITLES OF ADDITIONAL PAPERS PRESENTED AT THE MEETING IN CLEVELAND, OHIO**

- Anderson, J. Pamela. The position of the moon at the time of the 1948 eclipse.  
Bidelman, W. P. and W. W. Morgan. A remarkable O-type star.  
Binnendijk, L. The space distribution of interstellar material in the Milky Way.  
Bok, Bart J. and Margaret Olmsted. Magnitude standards for the southern hemisphere.  
Cook, Allan F. II. Radiative equilibrium in a hydrogen atmosphere.  
Eckert, W. J., Rebecca B. Jones and H. K. Clark. A precise lunar ephemeris.  
Genatt, Sol H. Note on a graphical method for the prediction of occultations.  
Goldberg, Leo, R. R. McMath, O. C. Mohler and A. K. Pierce. Identification of CO in the solar atmosphere.  
Harwood, Margaret. The nova-like variable CM Aquilae.  
Henricksen, S. W. Note on the kinematics of the moon's motion.  
Johnson, Harold L. Magnitude systems.  
McKellar, Andrew, G. J. Odgers and L. H. Aller. The chromospheric K-line during the recent eclipse of 31 Cygni.  
Mears, D. D. Field techniques for occultation observation.  
Millis, John. The genesis of Saturn and its rings.  
Neyman, J. and C. D. Shane. A model of spatial distribution of galaxies. Preliminary report.  
O'Keefe, John A. and J. Pamela Anderson. Calculation of the earth's radius from occultation data.  
Osterbrock, Donald A. The time of relaxation for stars in a fluctuating density field.  
Panay, T. N. and John A. O'Keefe. Progress on the measurements of darkening at the sun's limb from the results of the 1948 eclipse.  
Scott, Elizabeth R. Theoretical counterparts of certain observable distributions relating to galaxies.  
Swope, Henrietta H. Photographic magnitudes and colors in the globular cluster NGC 6397.  
Thomsen, Warren J. The path and orbit of the detonating meteor of August 29, 1951.  
White, Marvin S. Note on the accuracy of Hayn's charts as measured by photoelectric observation.  
Wrubel, Marshal H. On the decay of a primeval stellar magnetic field.  
Wylie, C. C. The path and orbit of the detonating meteor of July 28, 1951.

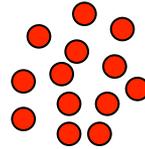
# Collisional Coupling

- H-H collisions that excite the 21 cm transition. This interaction proceeds through electron exchange.
- H-e collisions. Especially important around primordial X-ray sources (mini-quasars).
  - This effect might also excite Lyman-alpha transition which adds to the  $T_s - T_{\text{CMB}}$  decoupling efficiency.

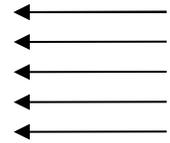
# $\delta T_b$ , The Brightness Temperature



$T_b$



$T_S$



$T_\gamma$

$$T_b(\nu) = T_S (1 - e^{-\tau_\nu}) + T_\gamma(\nu) e^{-\tau_\nu}$$

$$\delta T_b(\nu) \equiv T_b - T_\gamma = (T_S - T_\gamma) (1 - e^{-\tau_\nu})$$

Where the optical depth is given by:

$$\tau_\nu = \int ds \sigma_{01} (1 - e^{-E_{10}/k_B T_S}) \phi(\nu) n_0$$

$$\tau_\nu \approx \sigma_{01} \left( \frac{h\nu}{k_B T_s} \right) \left( \frac{N_{HI}}{4} \right) \phi(\nu)$$

$$\sigma_{01} \equiv \frac{3c^2 A_{10}}{8\pi\nu^2}$$

$A_{10} = 2.85 \times 10^{-15} \text{ s}^{-1}$  is the spontaneous emission coefficient.

$N_{HI}$  is the column density of HI; 4 accounts for fraction in singlet state  
 $\phi(\nu)$  is the line profile.

An accurate calculation of the optical depth at a given redshift, which takes into account line profile broadening due to Hubble expansion and casts the relation in terms of number density, yields:

$$\begin{aligned} \tau_{\nu_0} &= \frac{3}{32\pi} \frac{hc^3 A_{10}}{k_B T_S \nu_0^2} \frac{x_{HI} n_H}{(1+z) (dv_{\parallel}/dr_{\parallel})} \\ &\approx 0.0092 (1+\delta) (1+z)^{3/2} \frac{x_{HI}}{T_S} \left[ \frac{H(z)/(1+z)}{dv_{\parallel}/dr_{\parallel}} \right] \end{aligned}$$

# $\delta T_b$ : Brightness temperature

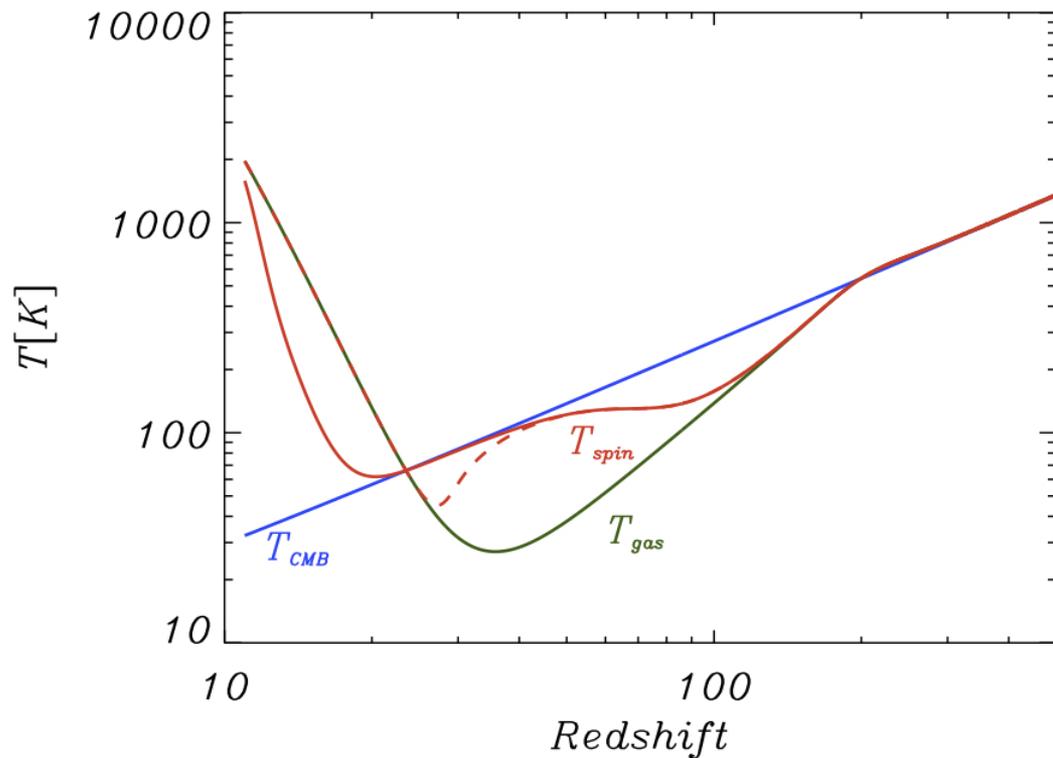
$$\delta T_b \approx 28\text{mK} (1 + \delta) x_{HI} \frac{T_s - T_{CMB}}{T_s} \frac{\Omega_b h^2}{0.02} \left[ \frac{0.24}{\Omega_m} \left( \frac{1+z}{10} \right) \right]^{\frac{1}{2}}$$

The diagram illustrates the decomposition of the brightness temperature equation into two main physical components:

- Astrophysics:** This component is represented by the blue box containing the terms  $x_{HI} \frac{T_s - T_{CMB}}{T_s}$ . It is connected to the equation by a vertical line.
- Cosmology:** This component is represented by the red box containing the terms  $(1 + \delta)$  and  $\left[ \frac{0.24}{\Omega_m} \left( \frac{1+z}{10} \right) \right]^{\frac{1}{2}}$ . It is connected to the equation by two lines: one from the  $(1 + \delta)$  term and another from the bracketed term.

- The Interpretation might be very complicated
- Notice that the signal in absorption can be much smaller

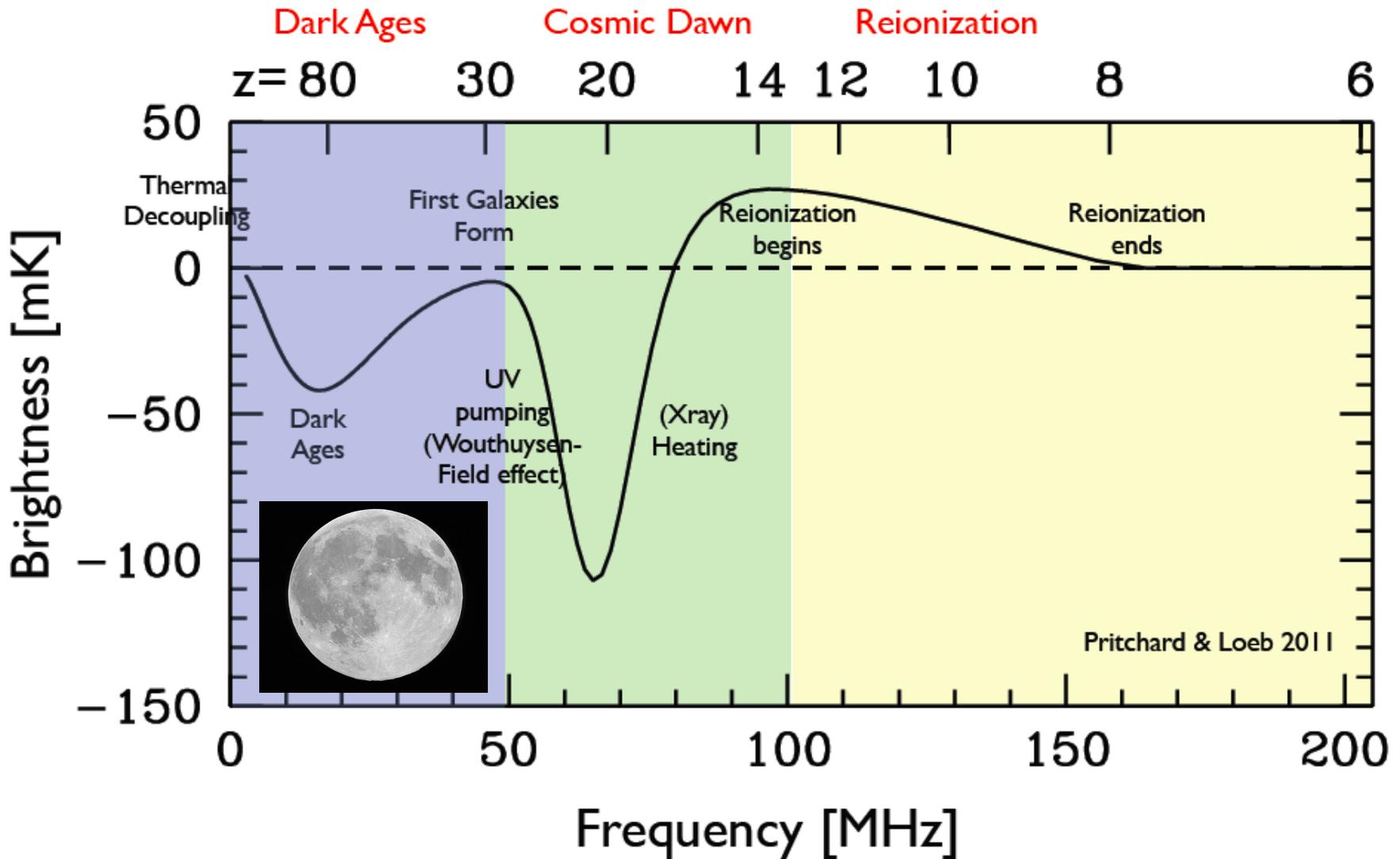
# The Global evolution of the Spin Temperature



At  $z \sim 20$   $T_s$  is tightly coupled to  $T_{CMB}$ . In order to observe the 21 cm radiation decoupling must occur.

Heating much above the CMB temp. and decoupling do not necessarily occur together.

# The Global Evolution of $\delta T_b$



# Ionization sources

Mean free path

$$\langle l_E \rangle \approx \frac{1}{n_H \sigma_H(E)}$$

Bound-free  
Cross section

$$\sigma_H(E) = \sigma_0 (E_0/E)^3$$

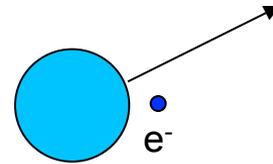
$$n_H = 2.2 \times 10^{-7} \text{ cm}^{-3} (1+z)^3$$

$$\sigma_0 = 6 \times 10^{-18} \text{ cm}^2$$

$$E_0 = 13.6 \text{ eV}$$

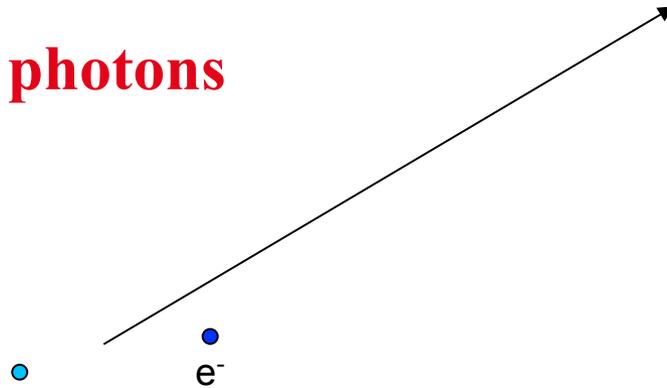
At  $z = 9$ : For  $E = E_0$        $\langle l_E \rangle \approx 2 \text{ kpc comoving}$   
For  $E = 1 \text{ keV}$        $\langle l_E \rangle \approx 1 \text{ Mpc comoving}$

## UV photons

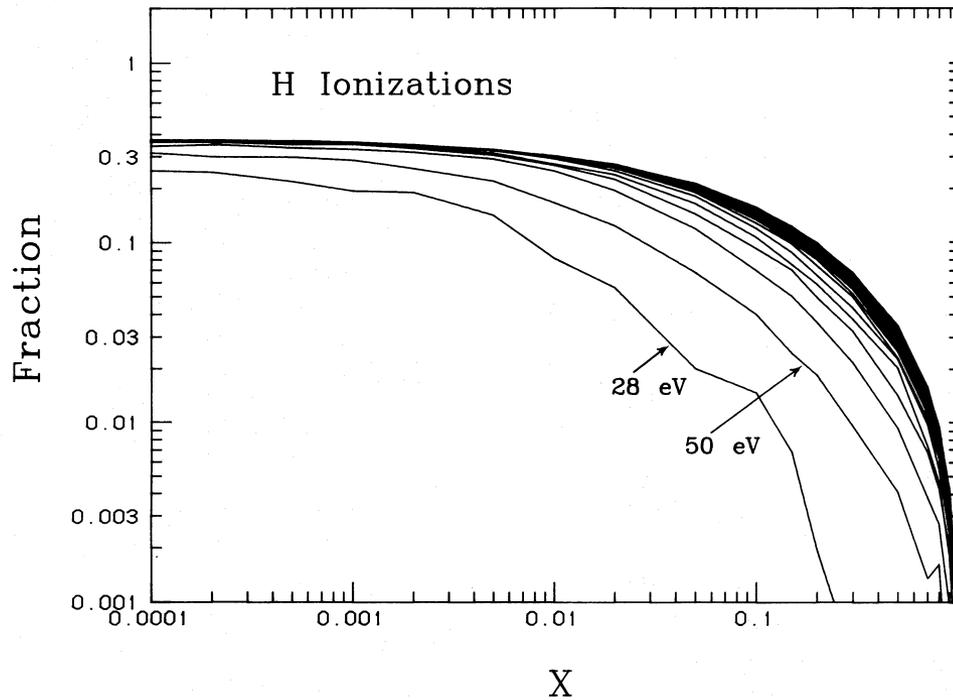


Large cross section but ejected electron has low energy

## X-ray photons

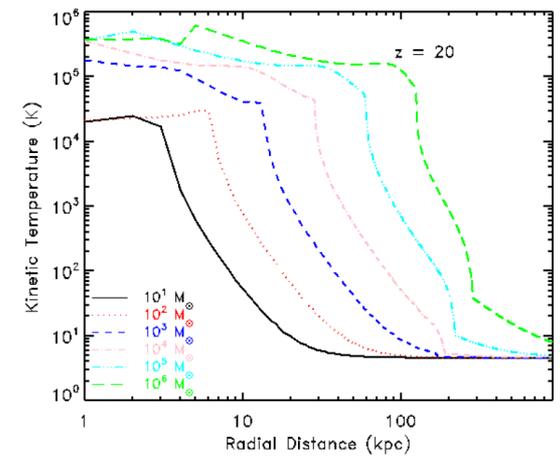
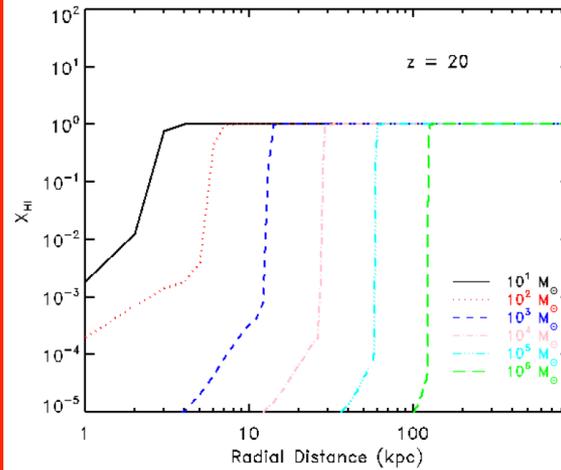
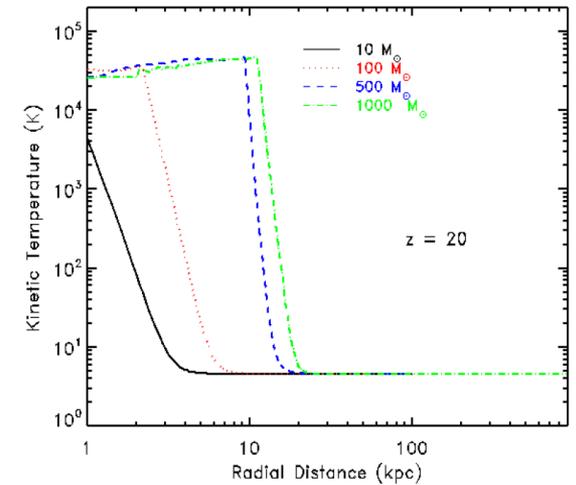
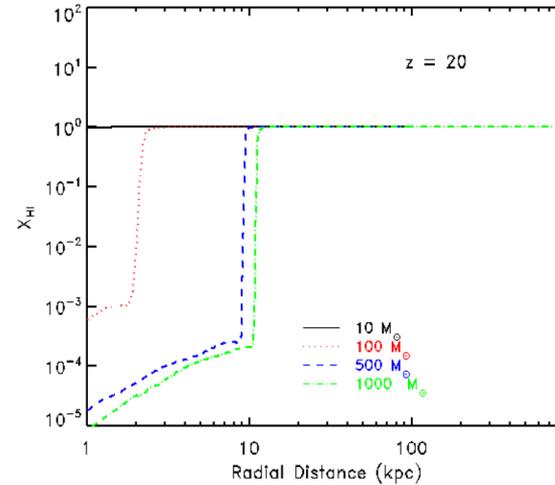


Low cross section but ejected electron has high energy



The fraction of photon energy that goes to reionization, heating and excitation is roughly 1:1:1 as calculated with Monte-Carlo radiative transfer code by Shull & van Steenberg (1986) and Valdes et al. 2009.

# The signal: Stars vs. Miniqsos

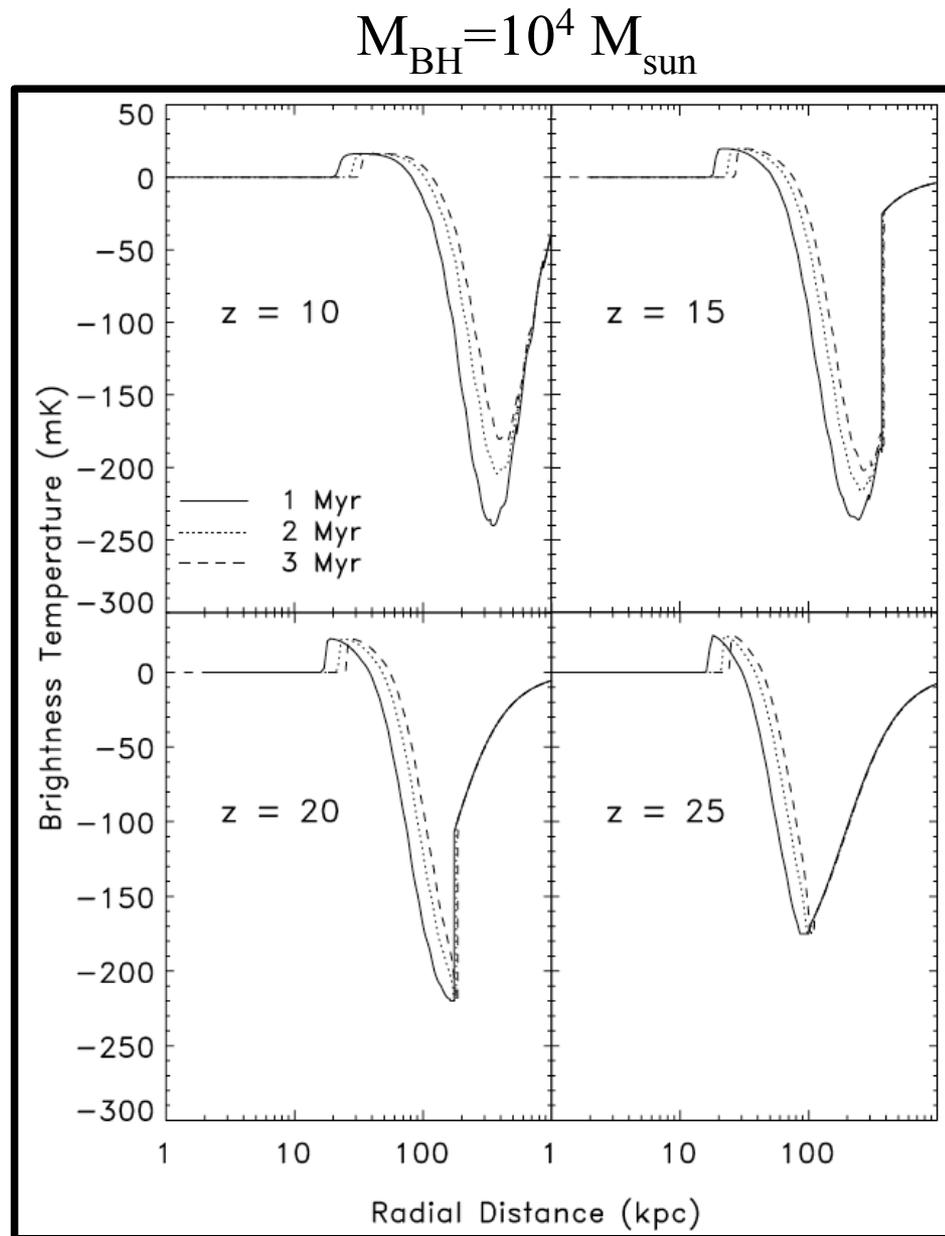


Thomas &  
Zaroubi 2008

What happens around a high  
Redshift x-ray source

Kinetic temperature is greatly  
heated just beyond the HII  
region, but further out it has been  
adiabatically cooled.

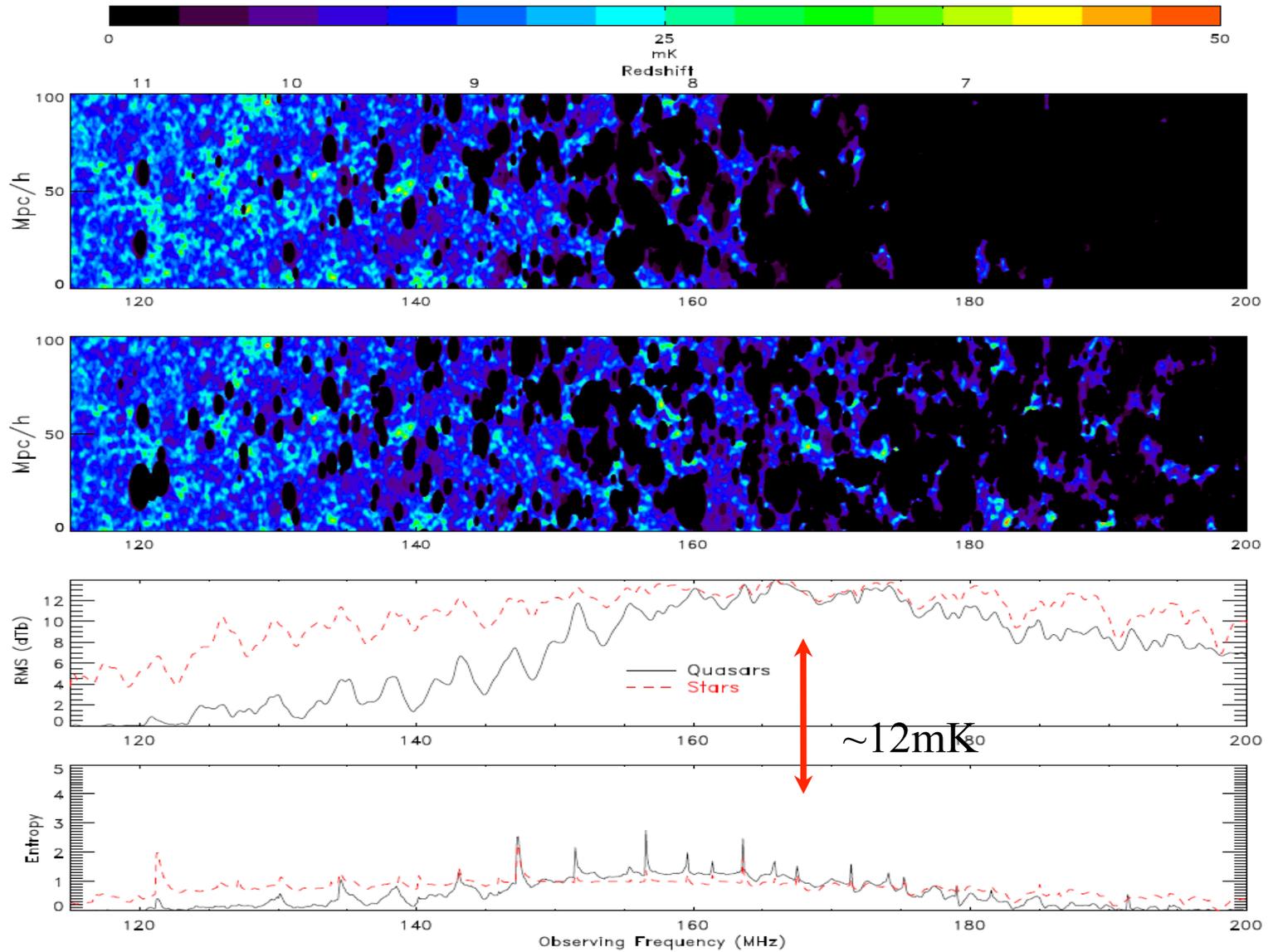
21cm absorption strongly  
dominates over the inner  
emission core



# Simulations of the EoR

- Cosmological Hydro simulations:
  - 1- High enough resolution to resolve halos in which ionization sources form.
  - 2- Span Large Scales as well as small scales, especially since designed arrays have small 1' res.
  - 3- In certain cases DM only simulations are sufficient.
- Out of equilibrium Radiative Transfer:
  - 1- Source and their flux.
  - 2- Ionization of H and He (not always done).
  - 3- Heating due to the radiative processes.
  - 4- Spin temp decoupling ( $\text{Ly}\alpha$  Radiative Trans.).
- It is very difficult to account for all the physical aspects of the problem and approximations are normally made. It also very difficult to dynamically couple the Hydro and Radiative transport parts.

# Simulations of the EoR



13.7 Gyr  
( $z \sim 1100$ )

**COSMIC MICROWAVE  
BACKGROUND**

**DARK AGES**

13.2 Gyr  
( $z \sim 10$ )

**EPOCH OF  
REIONIZATION**

11.5 Gyr  
( $z \sim 3$ )

**EXTRAGALACTIC  
FOREGROUNDS**

1 kyr  
( $z \sim 0$ )

**GALACTIC  
FOREGROUNDS**

0.6 ms

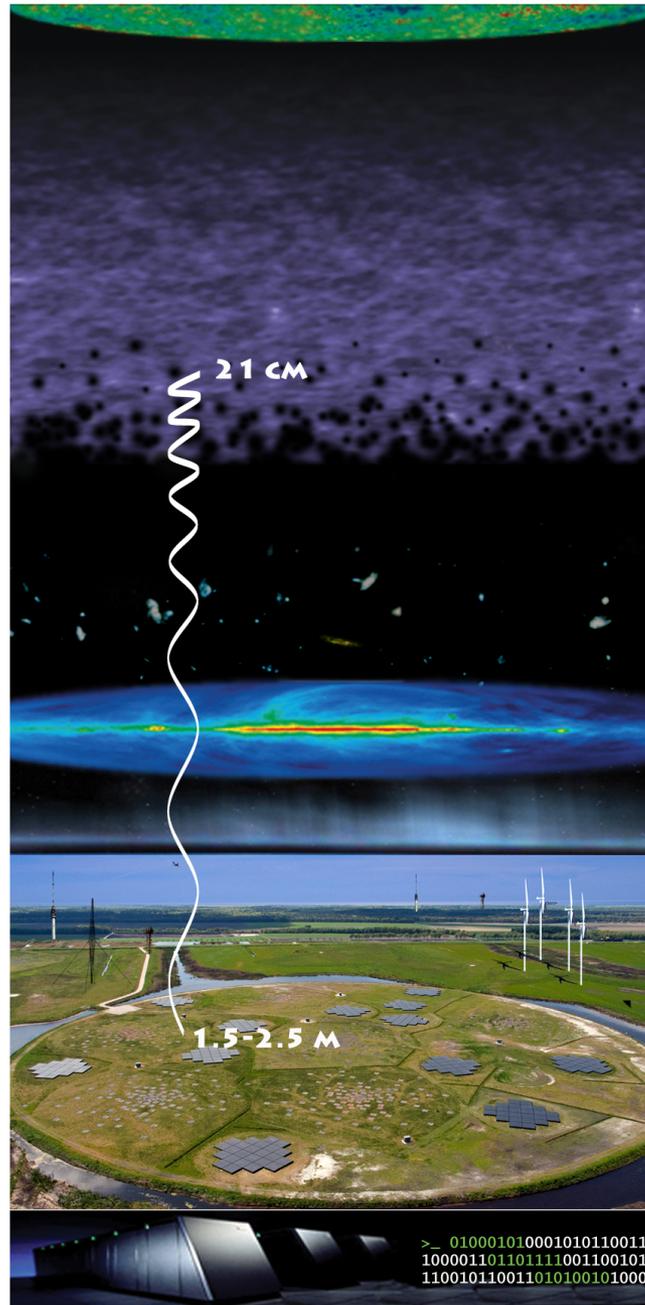
**IONOSPHERE**

0.2 ms

**RADIO FREQUENCY  
INTERFERENCES**

**THE LOFAR TELESCOPE  
CORE STATIONS  
IN THE NETHERLANDS**

$t = 0$  s



**SUPERCOMPUTER  
BLUEGENE**



LOFAR



MWA



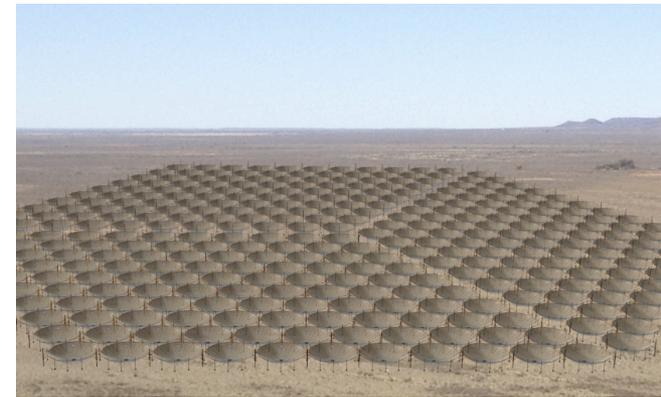
PAPER



GMRT

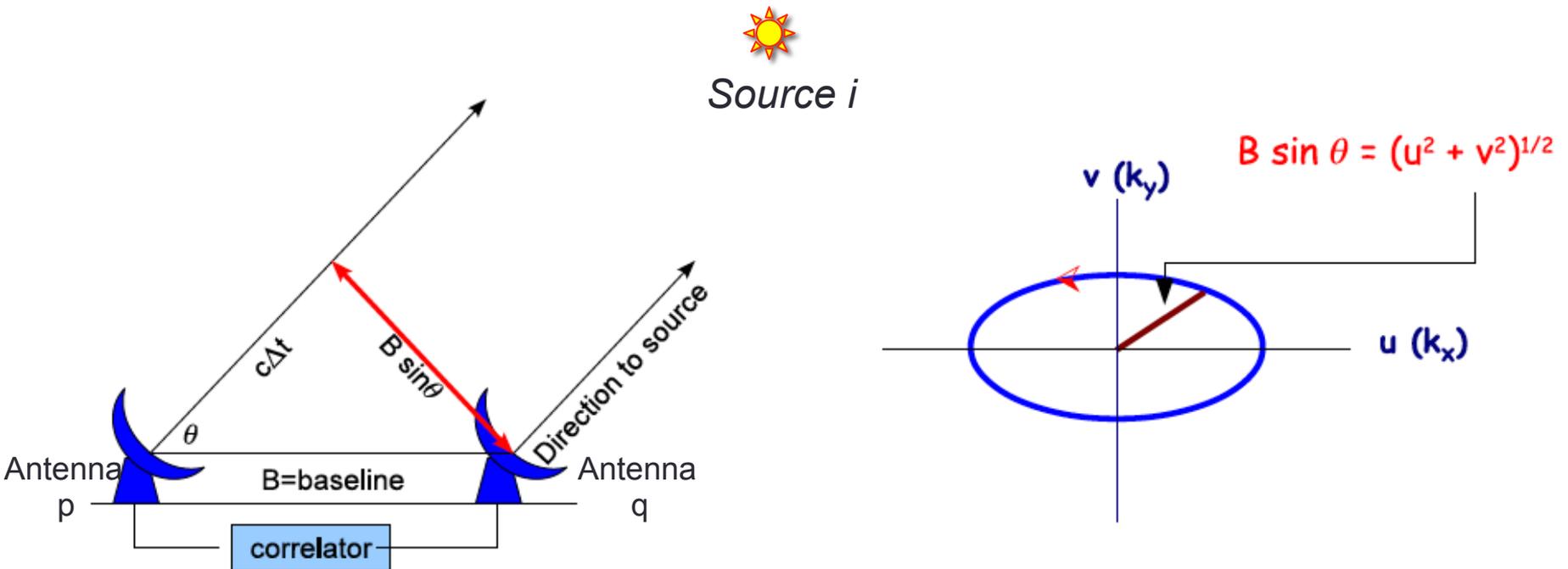


SKA



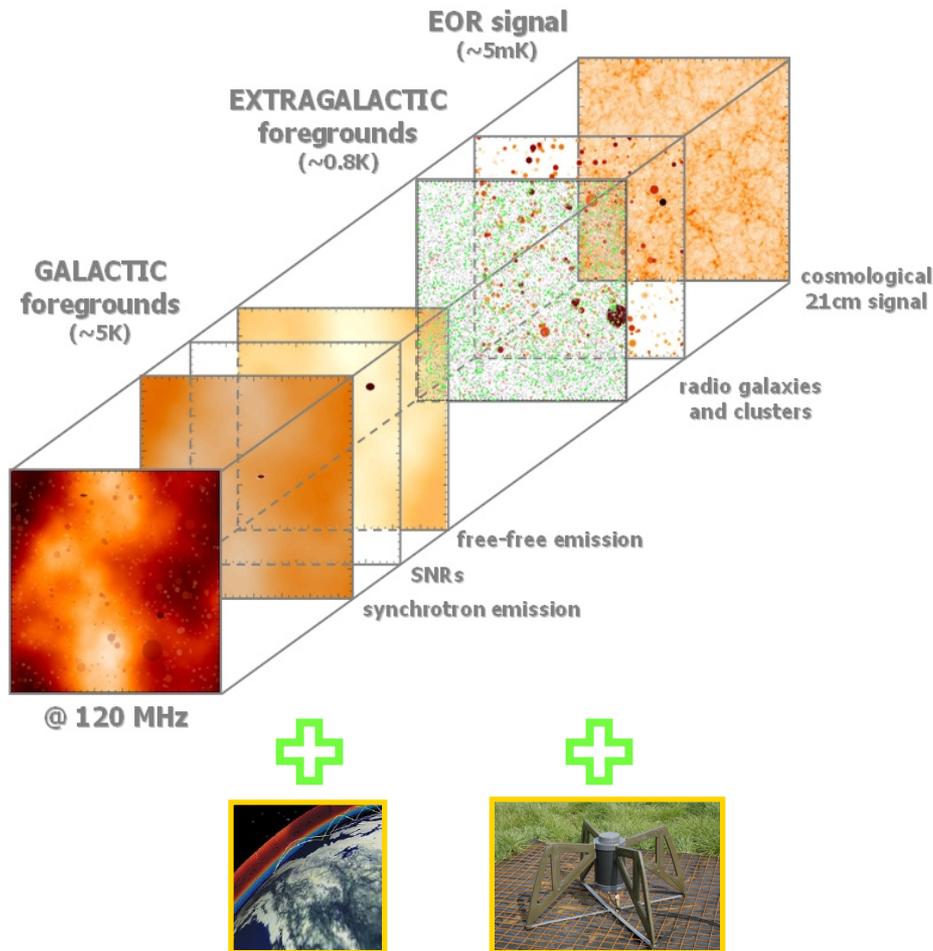
HERA

# The calibration problem



$$\mathbf{V}_{pq} = \sum_{i=1} \mathbf{J}_{pi}(\boldsymbol{\theta}) \mathbf{C}_i \mathbf{J}_{qi}^H(\boldsymbol{\theta}) + \mathbf{N}_{pq}, \quad p, q \in \{1, 2, \dots, N\}$$

# Measuring Redshifted HI: Challenges



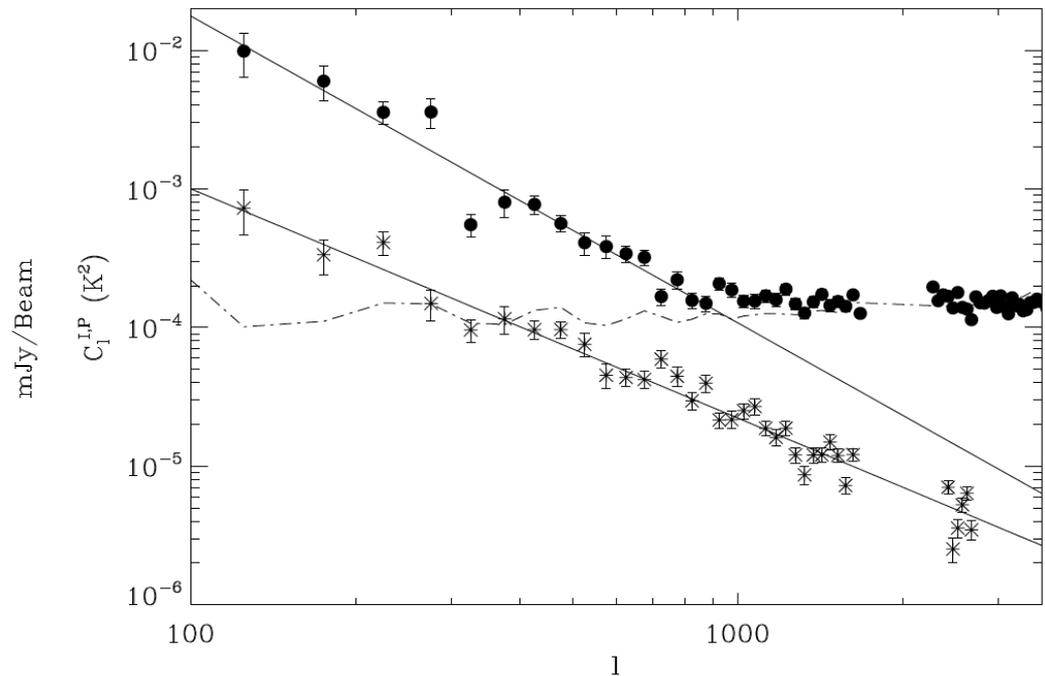
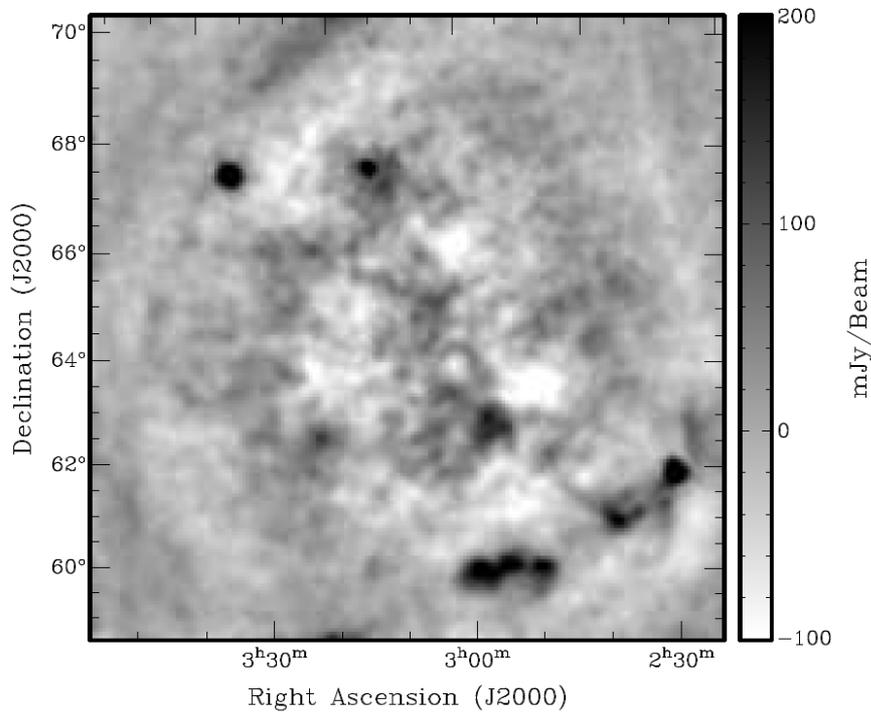
1. Astrophysical Challenges
  1. Foregrounds: total intensity
  2. Foregrounds: polarized
  3. Ionosphere
  4. Etc.
2. Instrumental challenges
  1. Beam stability
  2. Calibration
  3. Resolution
  4. uv coverage
  5. Etc.
3. Computational challenges
  1. Multi petabyte data set
  2. Calibration
  3. inversion

# The Foregrounds

- 70% of the foregrounds are galactic.
  - Synchrotron (the most dominant)
  - Diffuse Bremsstrahlung
  - Individual supernovae remnants
- 30% Extra-galactic
  - Radio galaxies (given LOFAR resolution most of these sources fall in the confusion limit).
  - Radio clusters

**The foregrounds are very complex across the sky but very smooth along the frequency**

# Measurement of Diffuse Foregrounds



Bernardi et al. 2009, 2011

Bernardi et al. 2009, 2010

# Extraction of the EoR signal

**@150 MHz, 3arcmin**

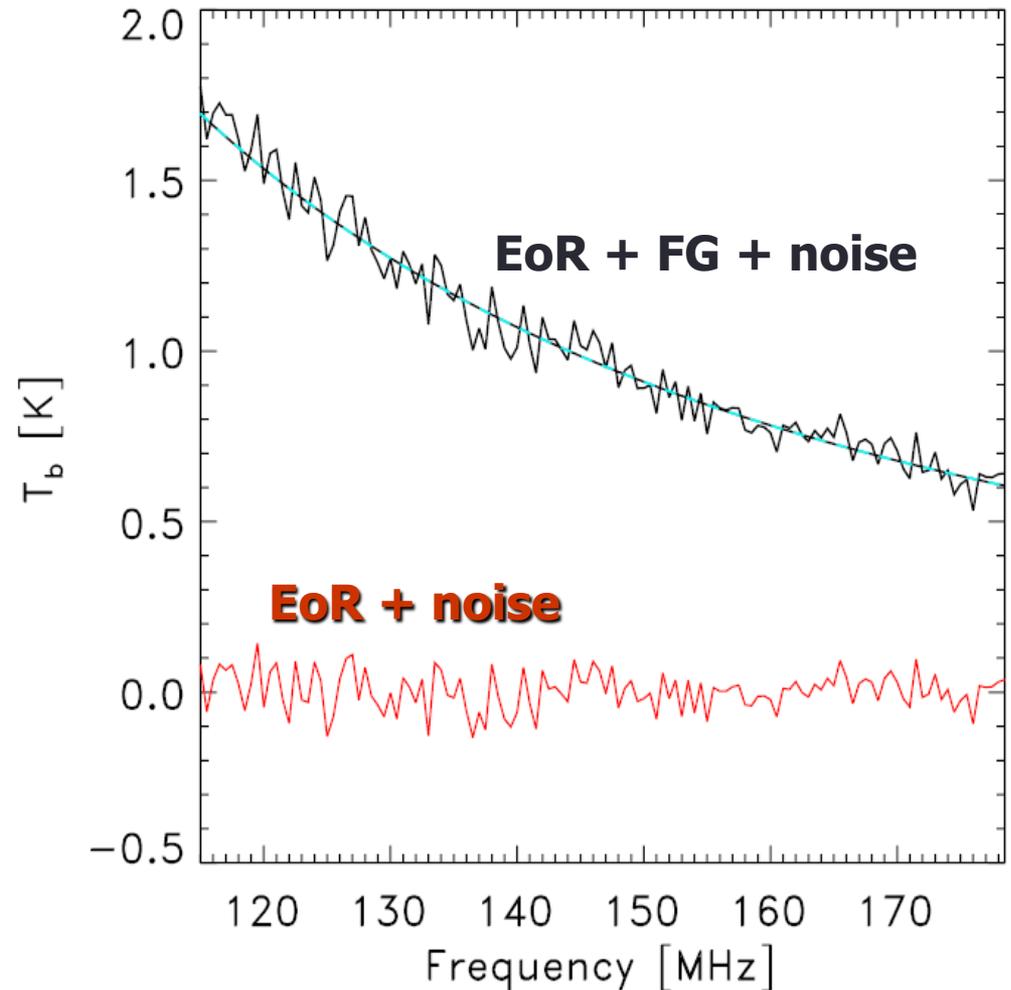
**$T_{\text{EoR}} \sim 5 \text{ mK}$**

**$T_{\text{FG}} \sim 2 \text{ K}$**

**$T_{\text{noise}} \sim 78 \text{ mK}$**

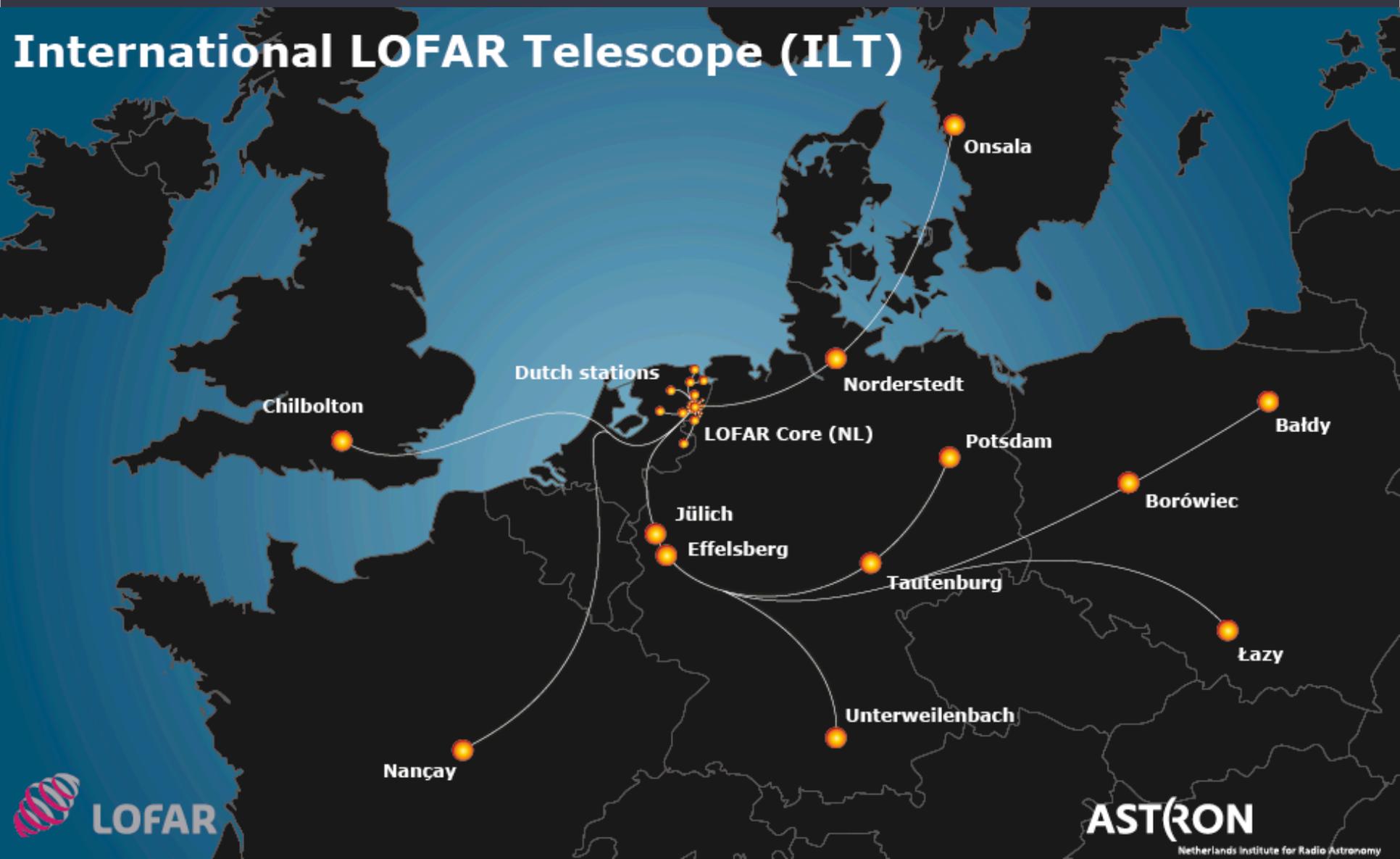
**Parametric fitting  
(polynomial fitting)  
*Jelic et al. 2008***

**Non-parametric fitting  
(Wp smoothing, ICA,..)  
*Harker et al. 2009*  
*Chapman et al. 2012,2013***



# The LOFAR case

# International LOFAR Telescope (ILT)



# Autumn weather and muddy soil cause delays....



Nov 2008  
field flattening  
activities



## 'Field flattening' for non-astronomers





# LOFAR science

The specifications and capabilities of LOFAR were mainly driven by

## 6 Key Science Projects (KSP)

- 1) Surveys of the (northern) sky
  - 2) Transients, Pulsars, (exo-)Planets
  - 3) Epoch of Reionization
  - 4) (UHE) Cosmic Rays + other near-field science
  - 5) Cosmic Magnetism (polarimetry)
  - 6) Sun and Solar system science
- + other science applications still coming in...

All science done under 'umbrellas' of International Key Science Project teams, based at Leiden, Amsterdam, Groningen, Nijmegen (all NL) Bonn, Potsdam (Germany) Total more than 100 scientists involved. For their efforts they will be rewarded with guaranteed observing time (a fraction declining over a 5 year period)

# The LOFAR EoR members



# Main Science targets

1. 'Global' evolution of the EoR: Variance as a function of redshift.
2. Power spectrum at various redshifts
3. High order statistics
4. Imaging!!
5. Cross-correlation with other probes
6. The 21 cm forest

# How to check reliability of results

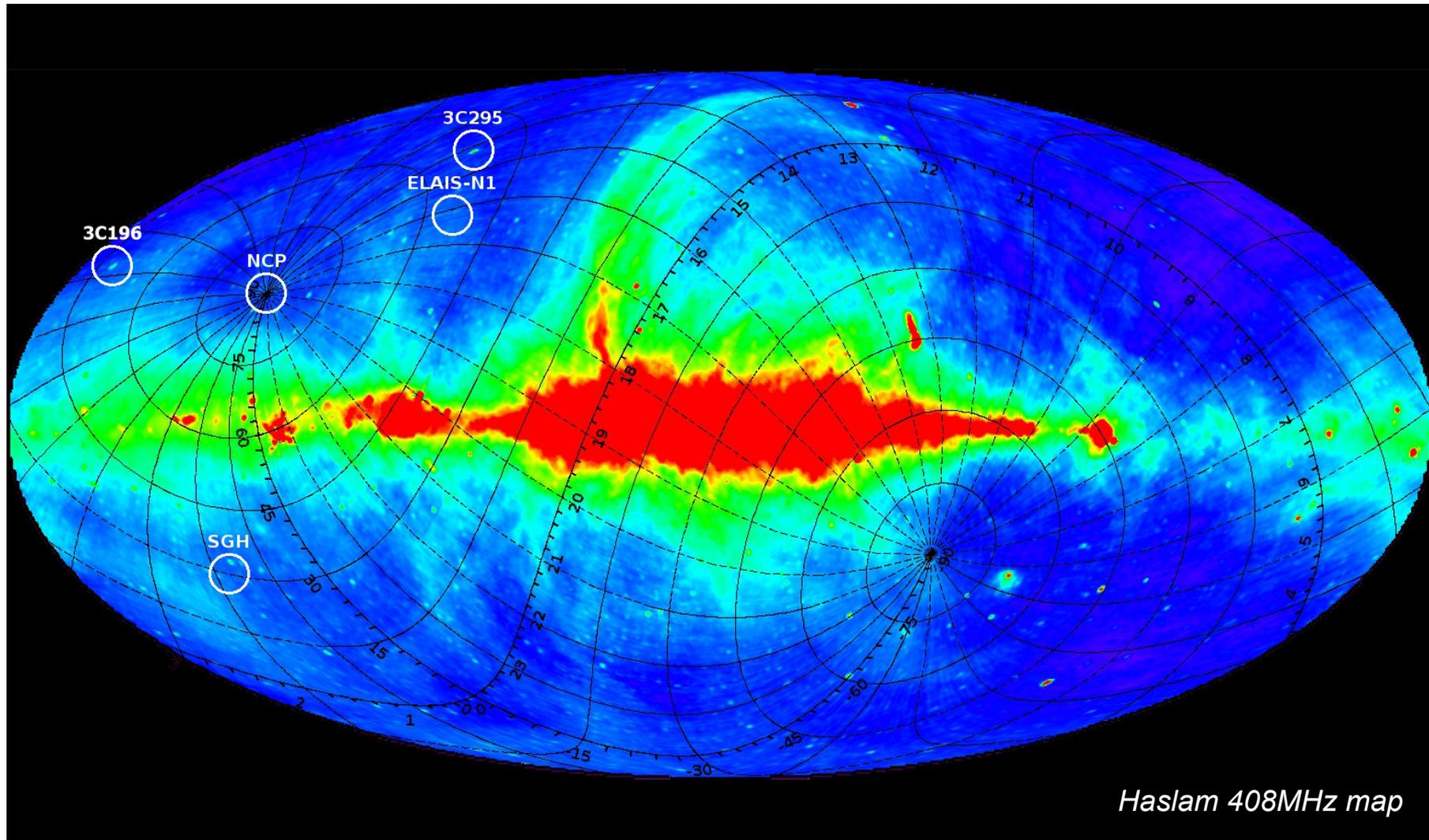
## Internal consistency checks

- Avoid problematic data, e.g., high RFI, very active ionosphere, etc.
- Observing multiple fields and obtain consistent results.
- Different times
- Frequencies
- Etc.

## End to end pipeline

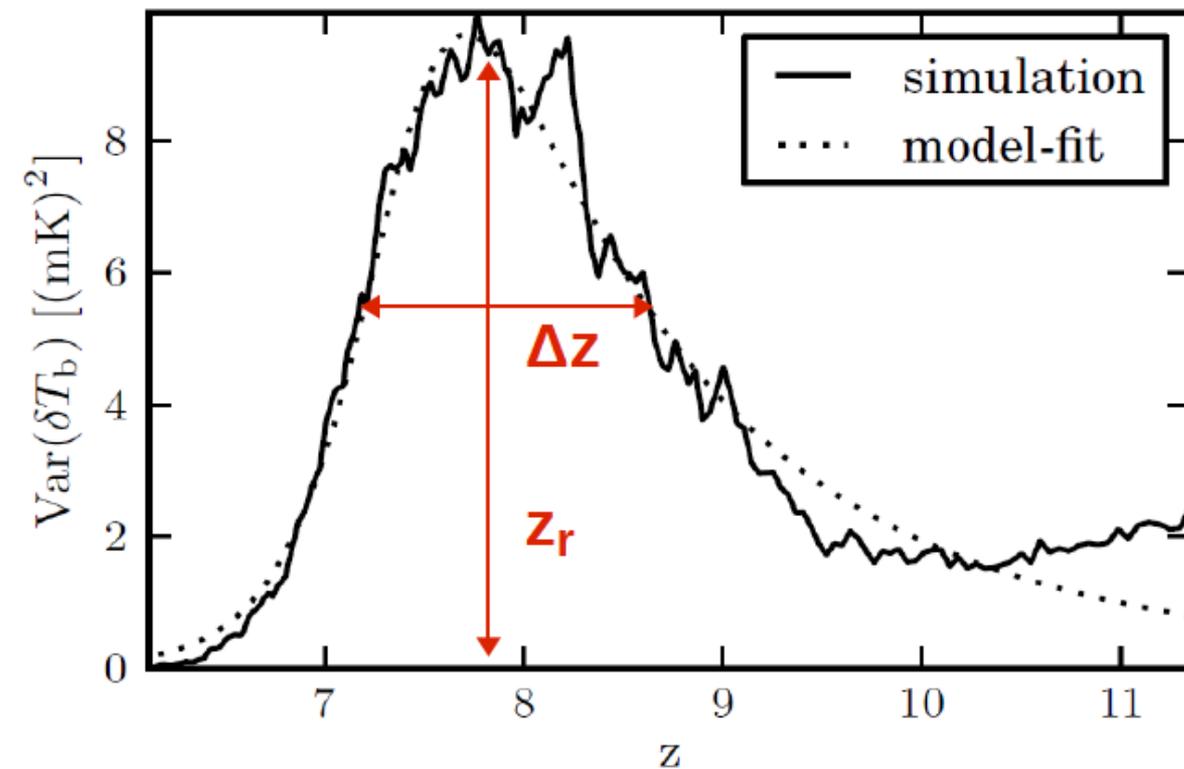
- Test observational strategy
- Performance of calibration methods
- Test various extraction techniques.
- Realistic estimates of errors of various statistics.
- What to expect from the results.
- Etc.

# LOFAR EoR Windows



# Statistical measures of the EoR

# Parameterization of the variance



$$\text{Var}[\delta T_b(z)] = A f(z) \left( \frac{z}{z_0} \right)^\beta$$

$$f(z) = \frac{1}{2} \left[ 1 + \tanh \left( \frac{z - z_0}{\Delta z} \right) \right]$$

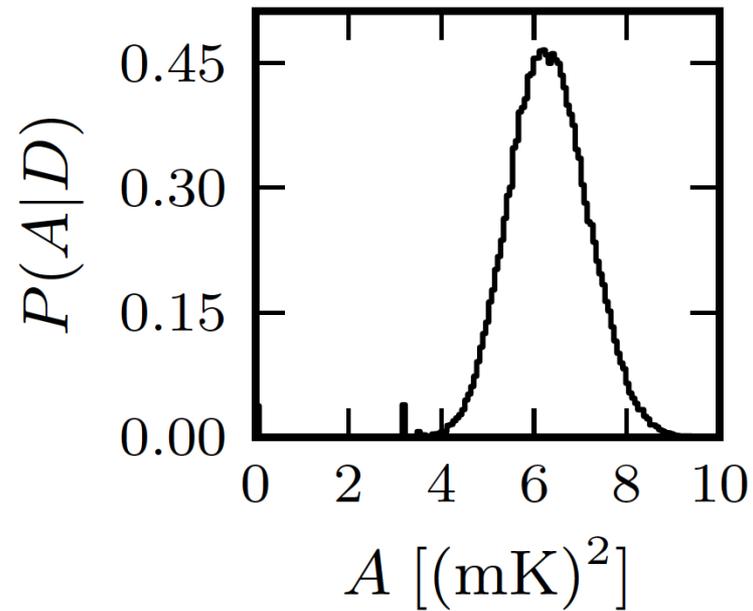
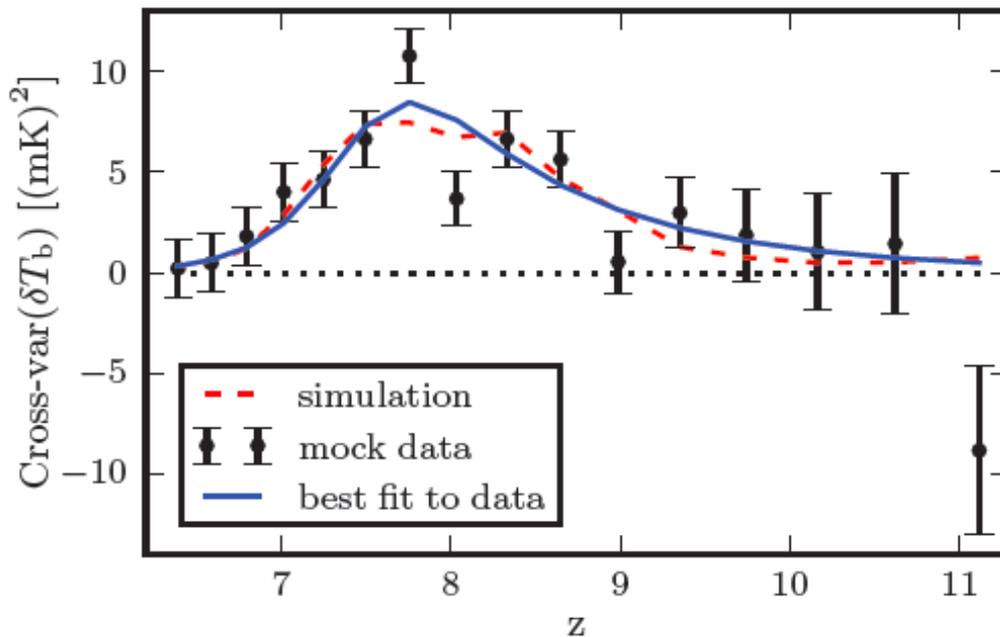
# The rms and Cross-rms statistic

- Smooth the images with a Gaussian kernel

$$RMS(\nu) = \sqrt{\langle \langle (I_{ij}(\nu)I_{ij}(\nu)) - \langle I_{ij}(\nu) \rangle \langle I_{ij}(\nu) \rangle \rangle_{i,j}}$$

$$CRMS(\nu) = \sqrt{\langle \langle (I_{ij}(\nu)I_{ij}(\nu')) - \langle I_{ij}(\nu) \rangle \langle I_{ij}(\nu') \rangle \rangle_{i,j}}$$

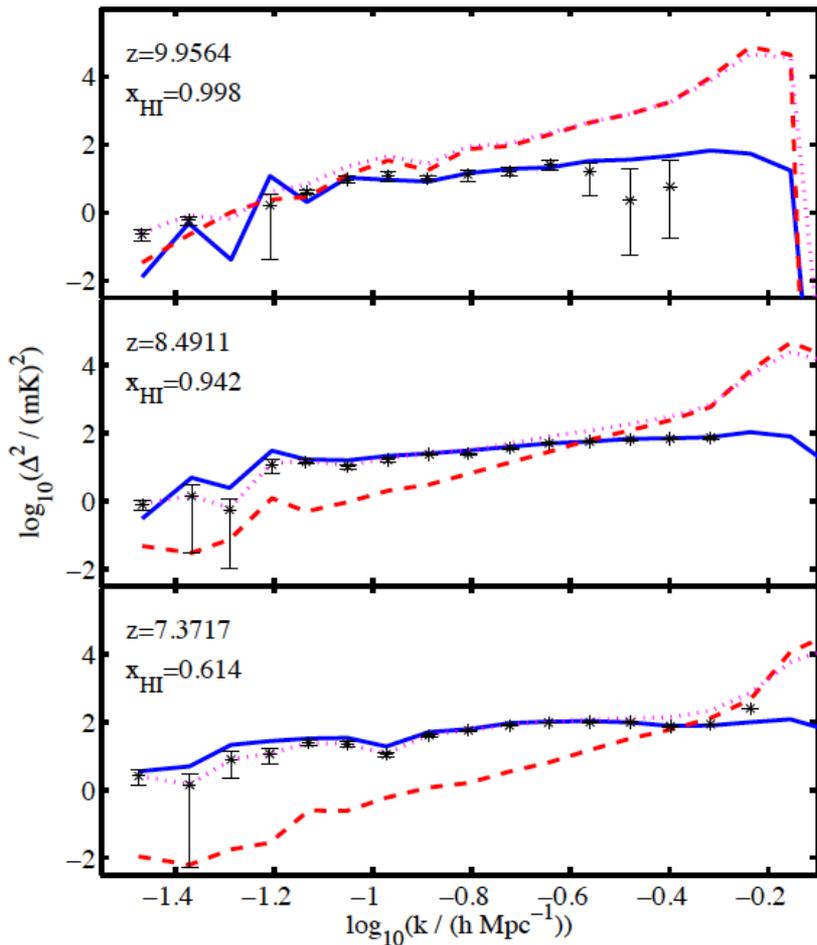
- Calculate the rms statistic and the Cross-rms:  $\nu' = \nu + \Delta\nu$



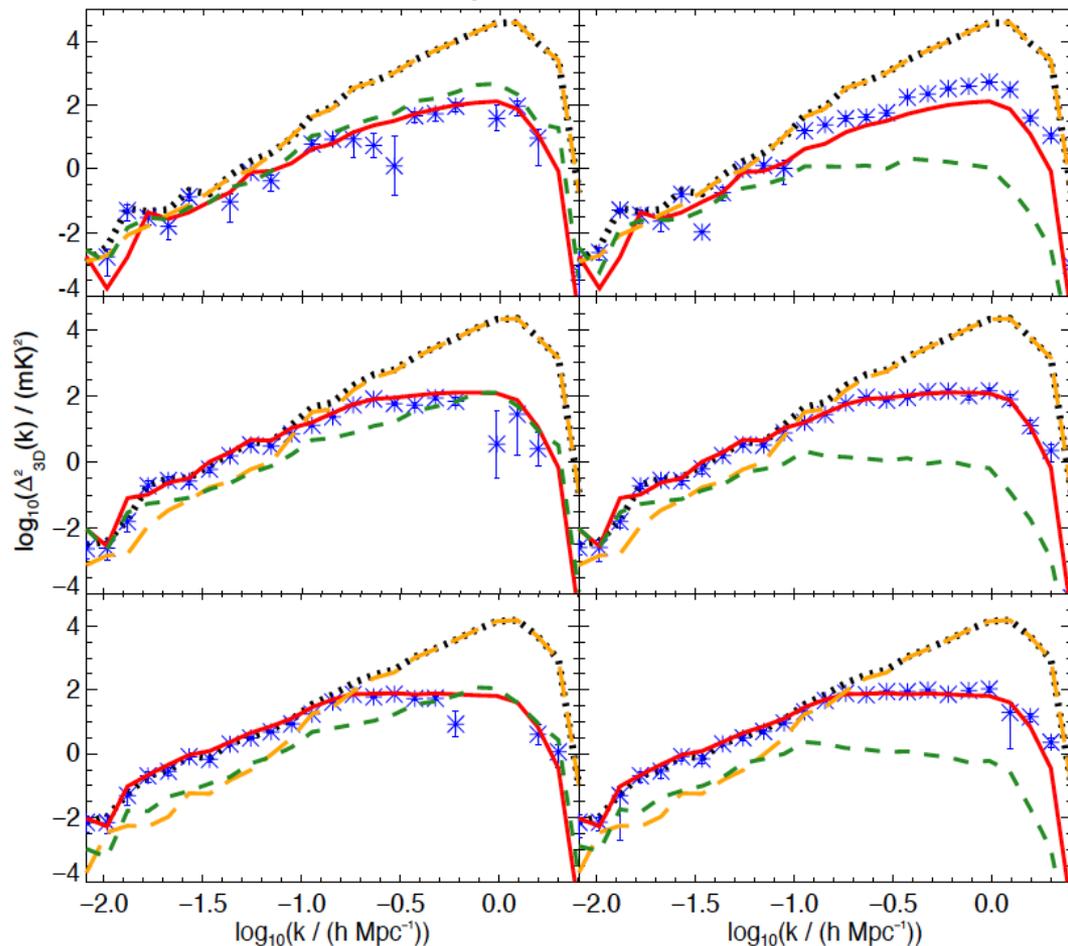
$$Var(\delta T_b) = A \left( \frac{z}{z_0} \right)^\beta \left( 1 + \tanh \left( \frac{z - z_0}{\Delta z} \right) \right)$$

# Power Spectrum Measurements

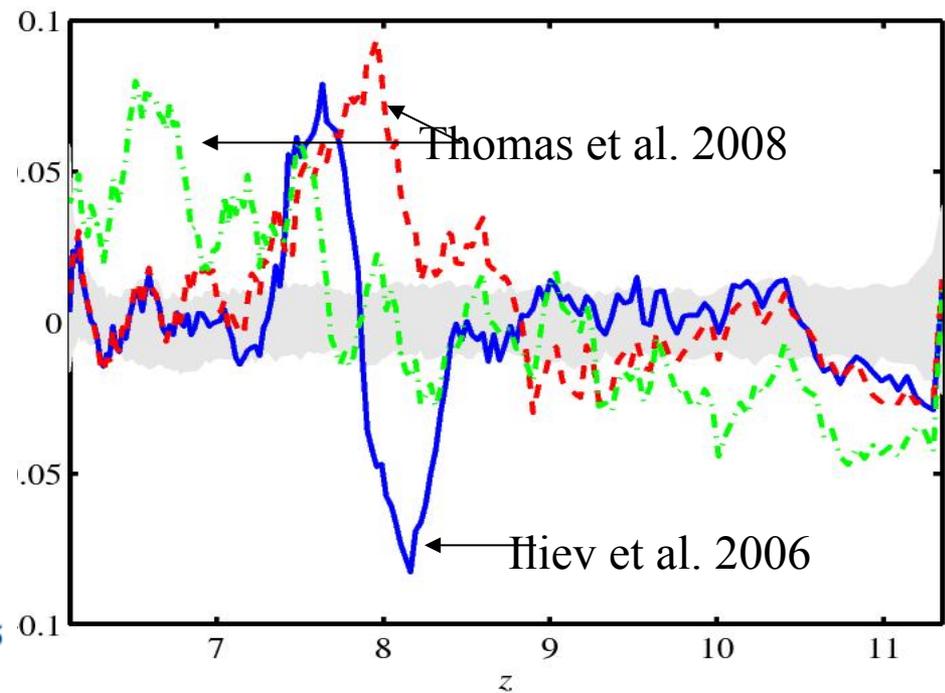
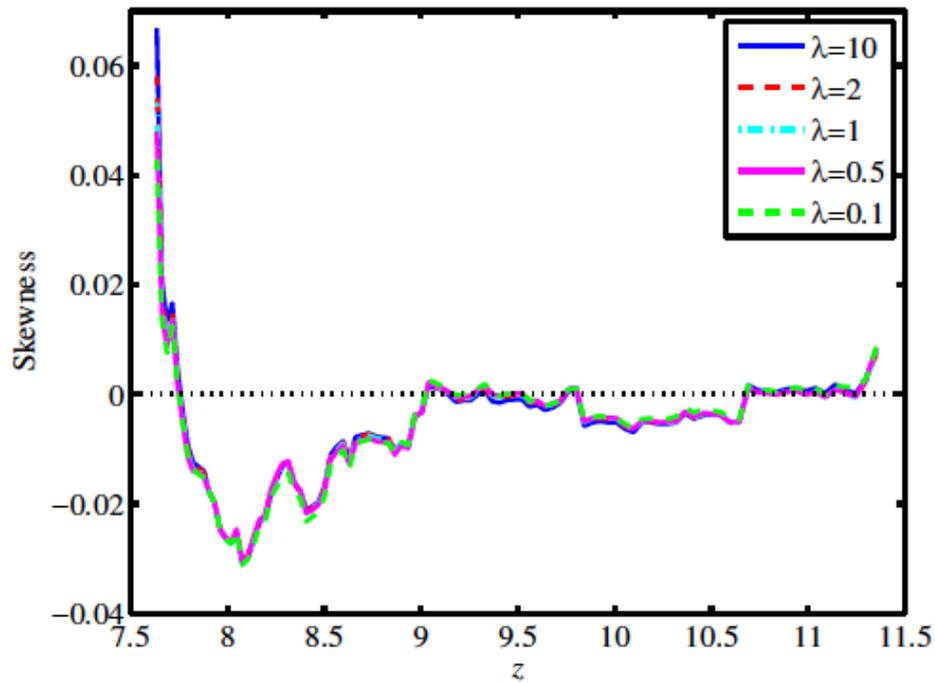
Harker et al 2010



Chapman et al 2013

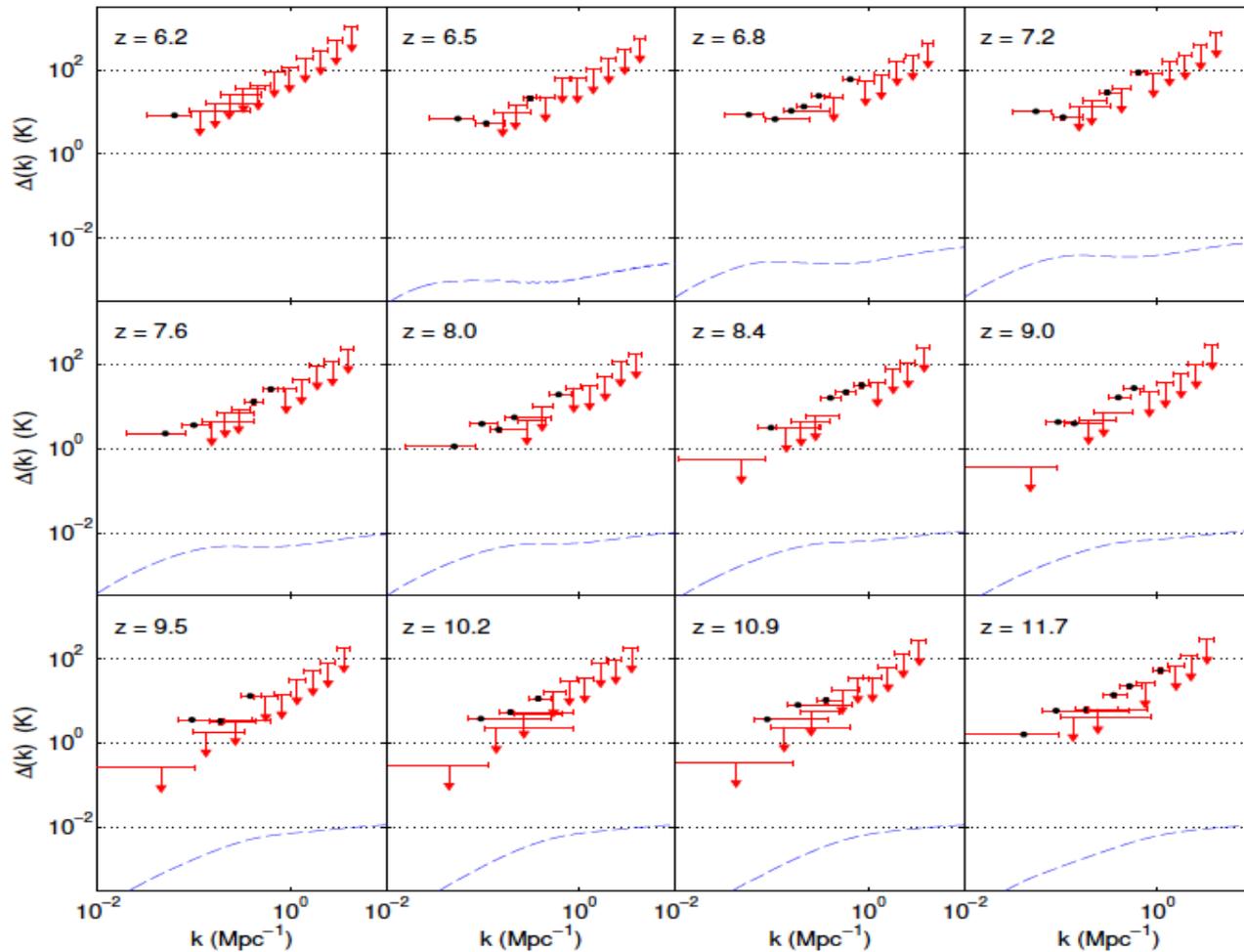


# Extraction through skewness



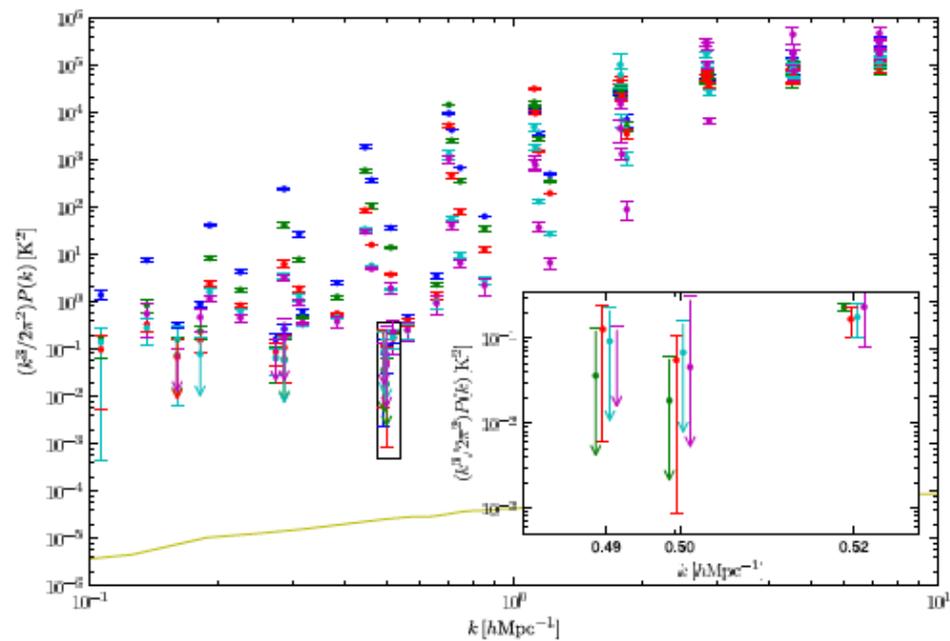
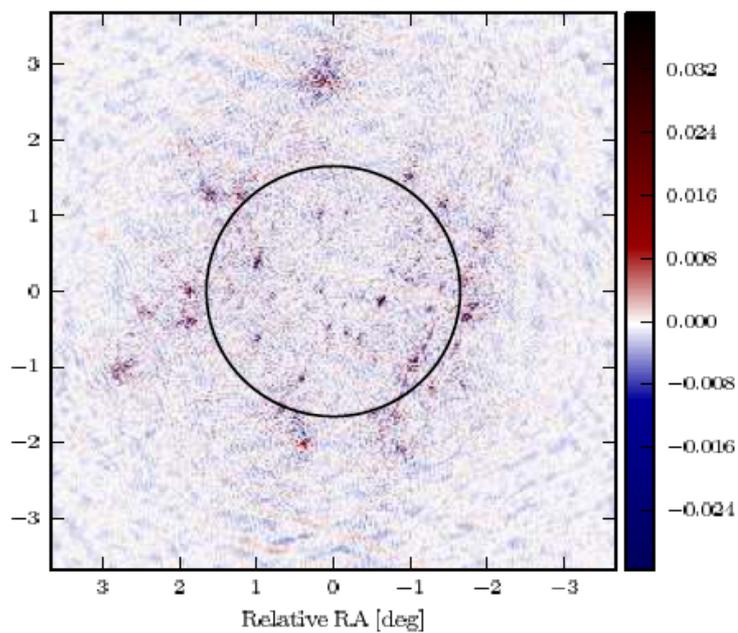
Harker et al. 2009

# MWA current results



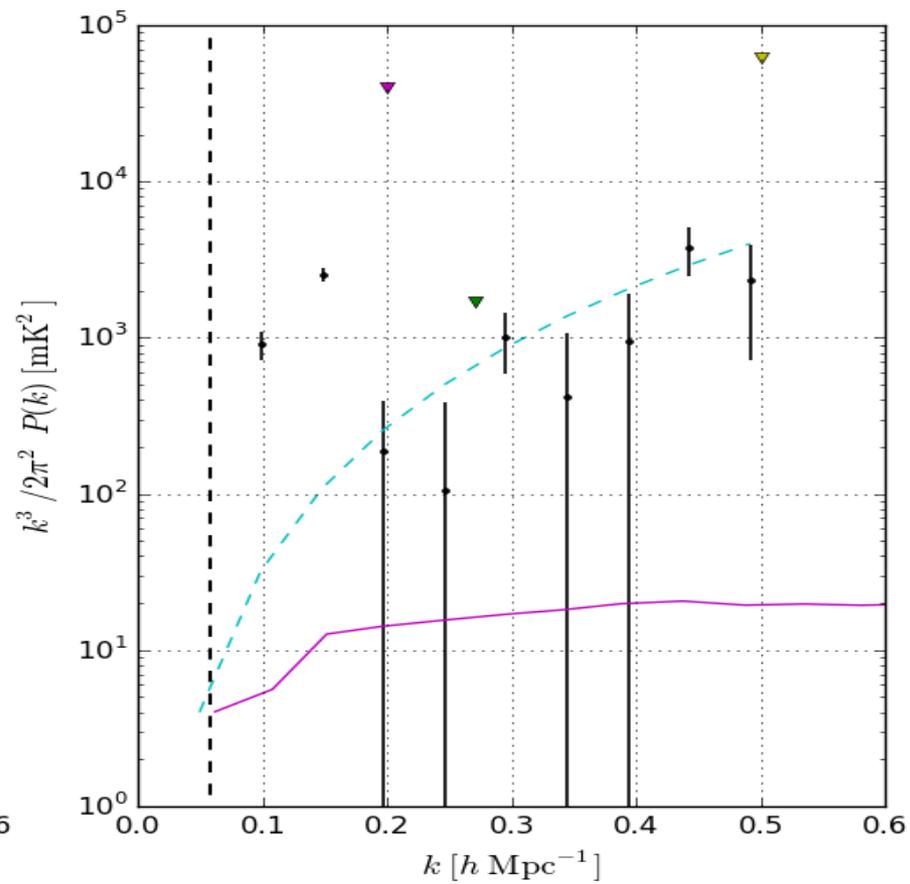
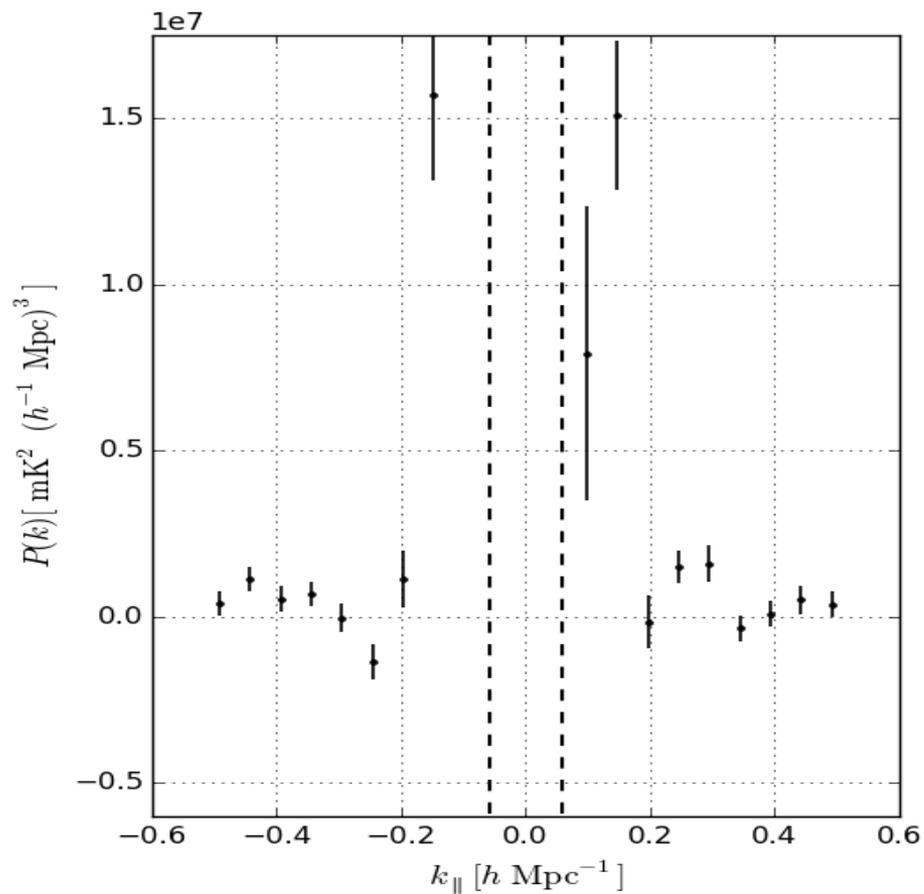
Dillon et al 2013

# GMRT results

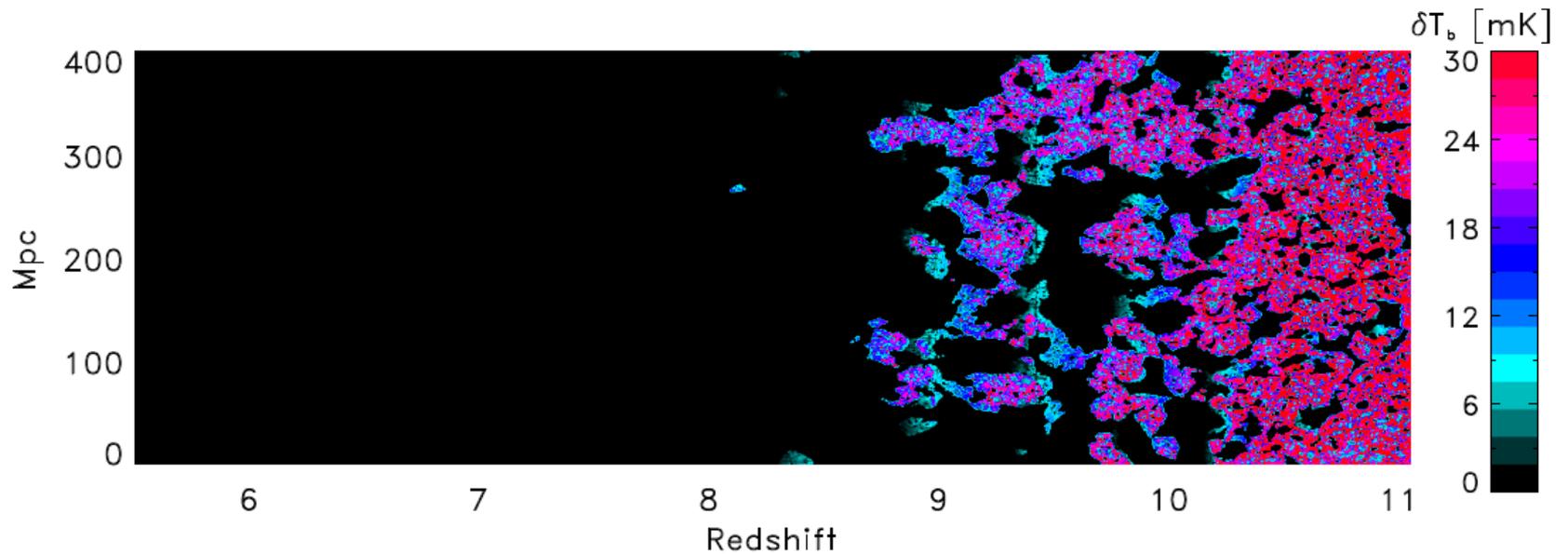


# PAPER

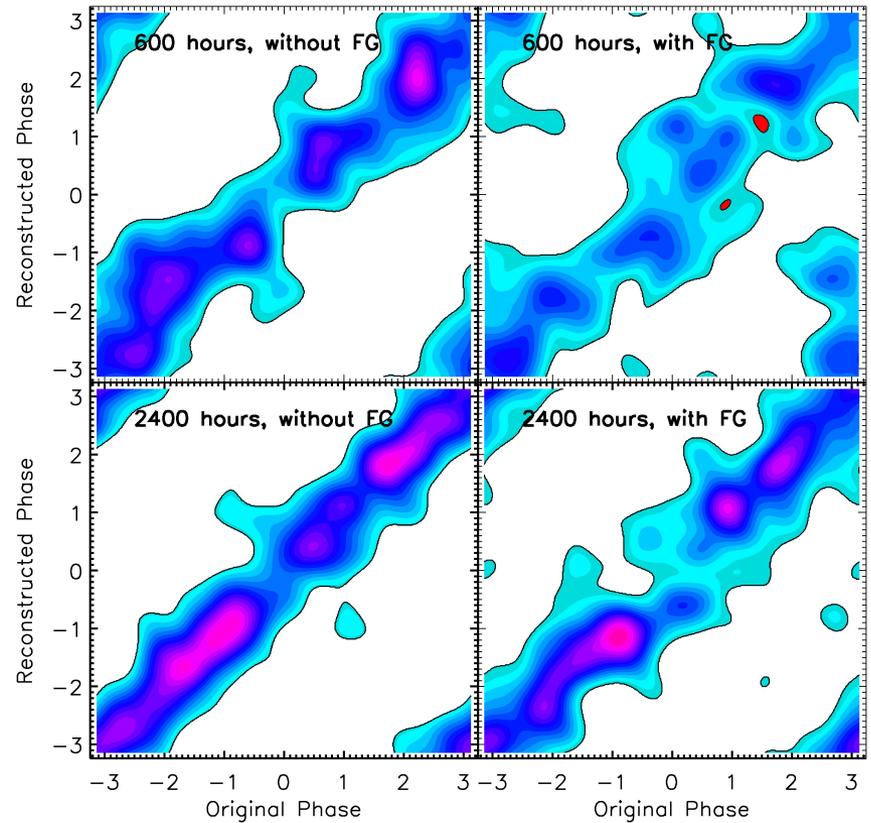
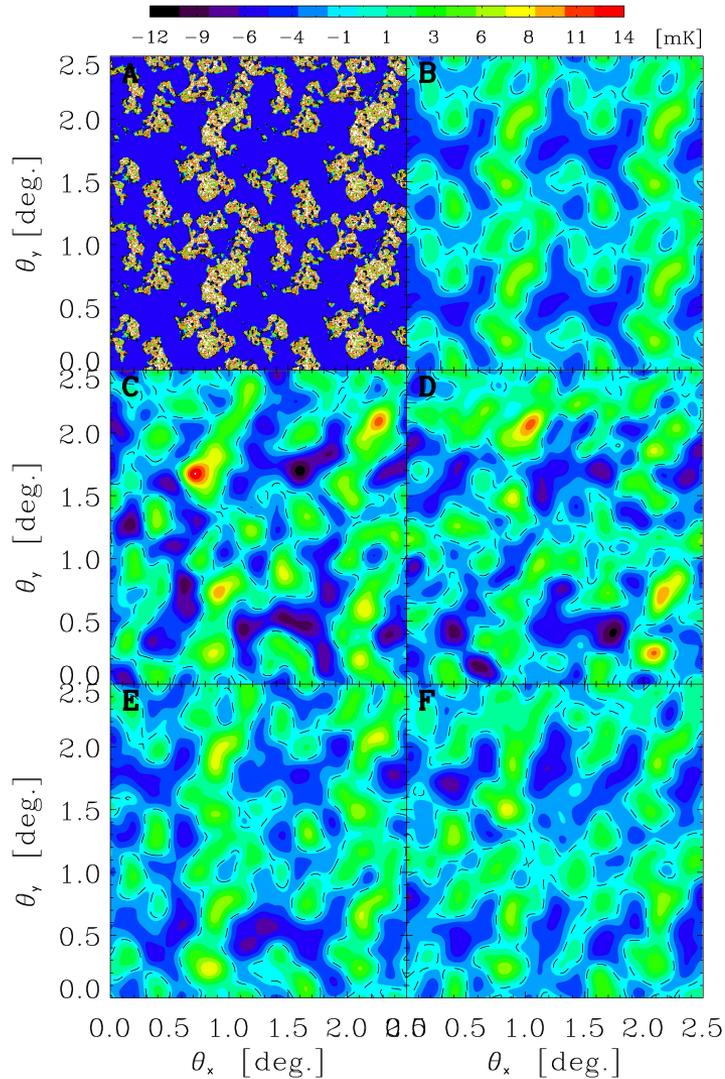
Precision Array for Probing the Epoch of Reionization



# Imaging the EoR with LOFAR



# Imaging of the EoR with LOFAR



# **The foregrounds and the Signal Extraction!**

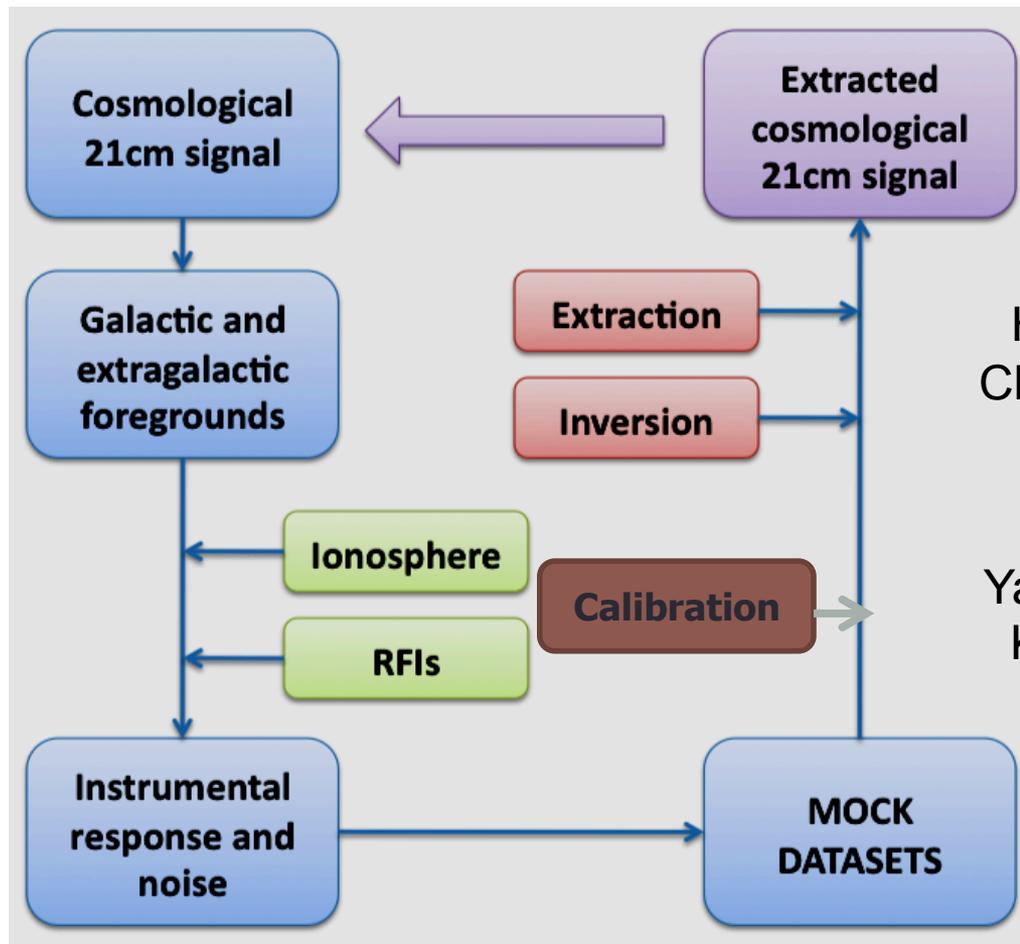
# The LOFAR-EoR Project: end-to-end pipeline

R. Thomas  
PhD thesis

V. Jelić  
PhD thesis

A. Offringa  
PhD thesis

P. Labropulos  
PhD thesis

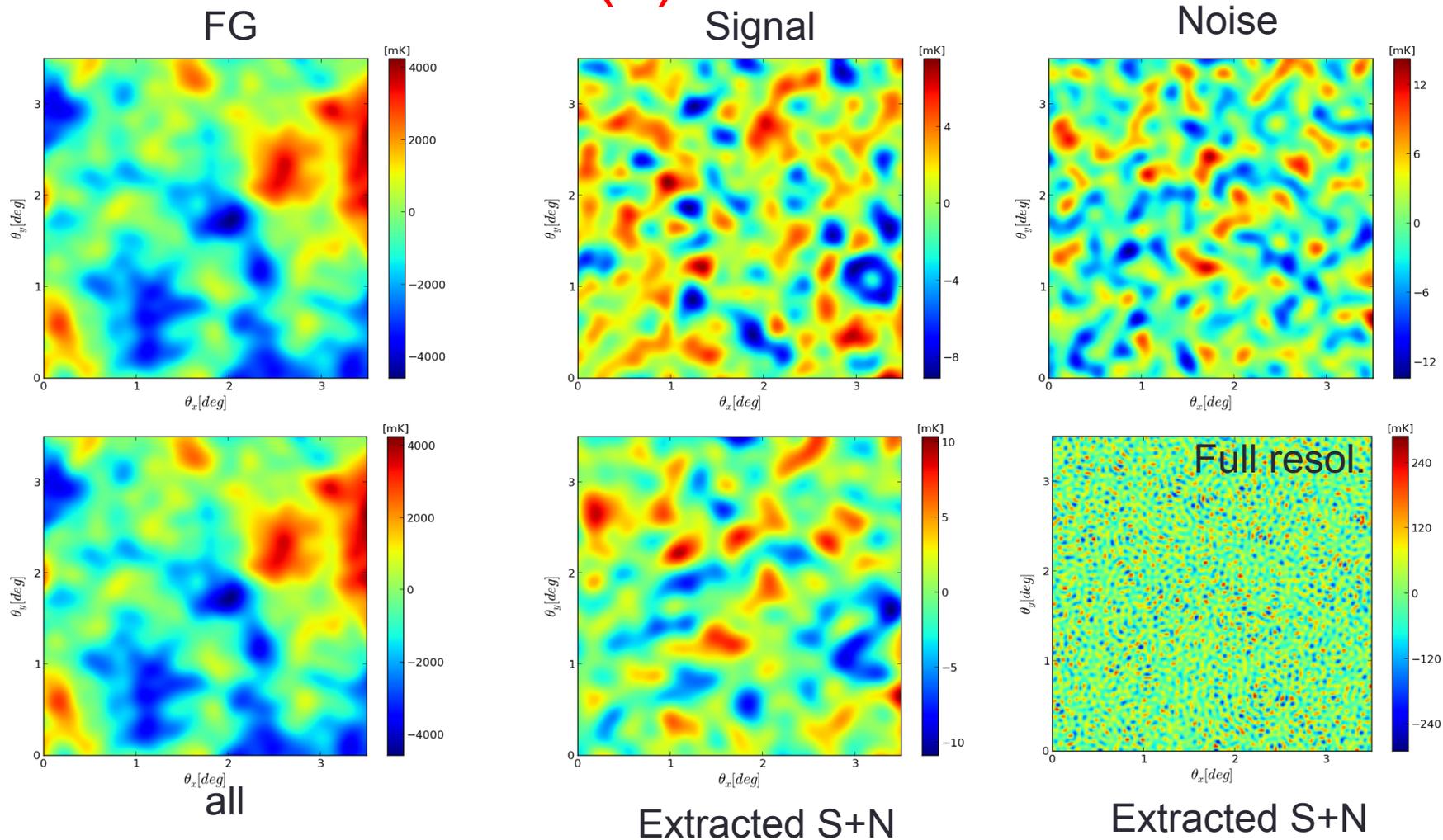


Jelic et al 2008  
Harker et al 2009,2010  
Chapman et al 2012,2013

Yatawatta et al 2009,2011  
Kazemi et al 2011,2013

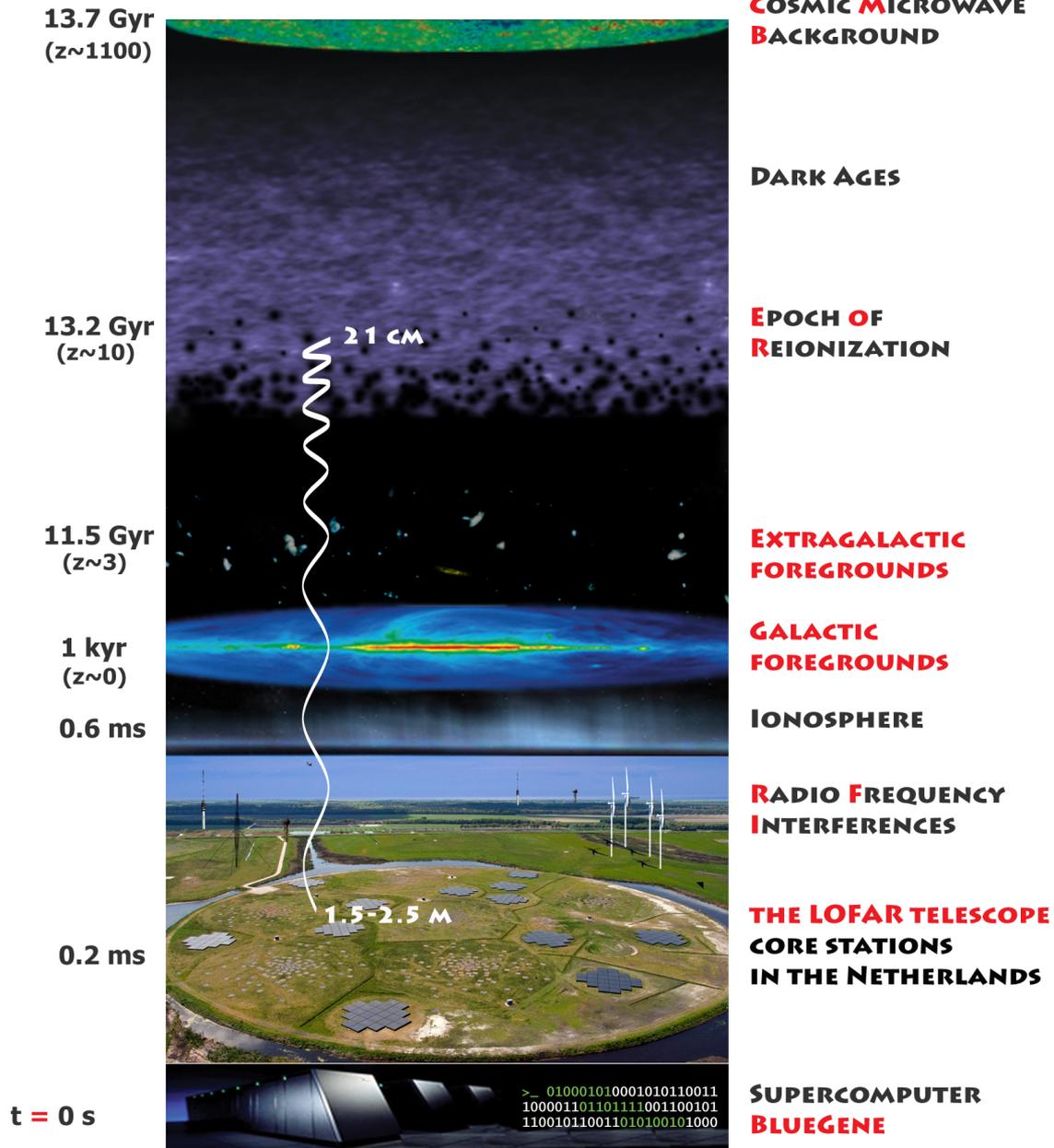
# Example of extraction @ 150MHz

## 5' ( $\sigma$ ) smoothed



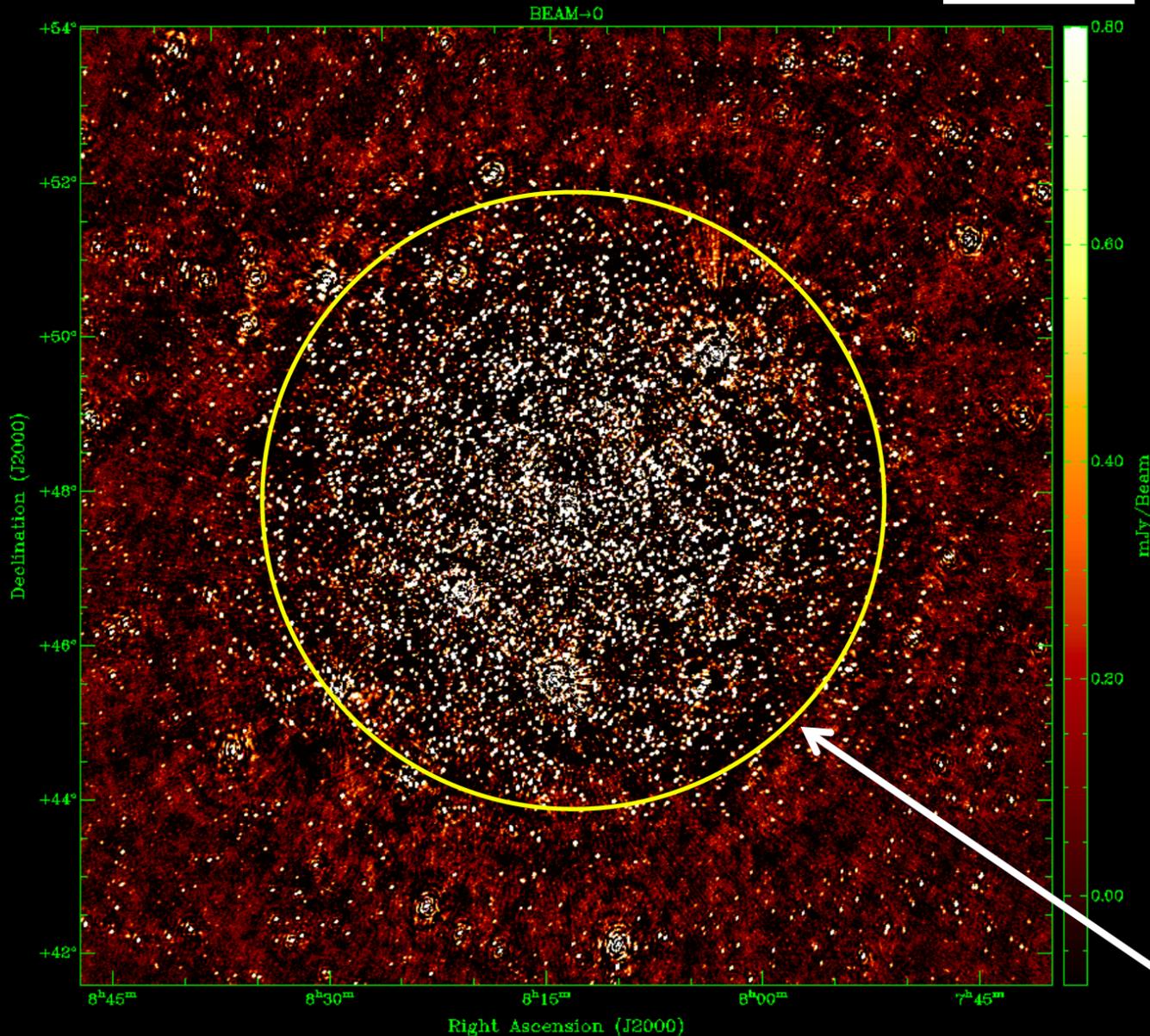
# Problems with IM

- Calibration artifacts
- Foreground removal



**0.8 mJy**

## 3C196 Field Image



- 145 MHz (~2m)
- 60MHz continuum
- 6 powers of 10
  
- 32 hours on 3C196 (8 hrs x 4 days)
- Dec 21,12-Feb08,13
- 30 $\lambda$  - 5000 $\lambda$
- Resolution - 50"
- 12 $^{\circ}$  x 12 $^{\circ}$  Image
  
- 'Noise' < 75  $\mu$ Jy
- 3C196 - 79.97 Jy
- **DR: ~ 10 $^6$ :1**

**Station beam (~8 $^{\circ}$ )**

Courtesy of Banday

# Polarization & Rotation Measure synthesis

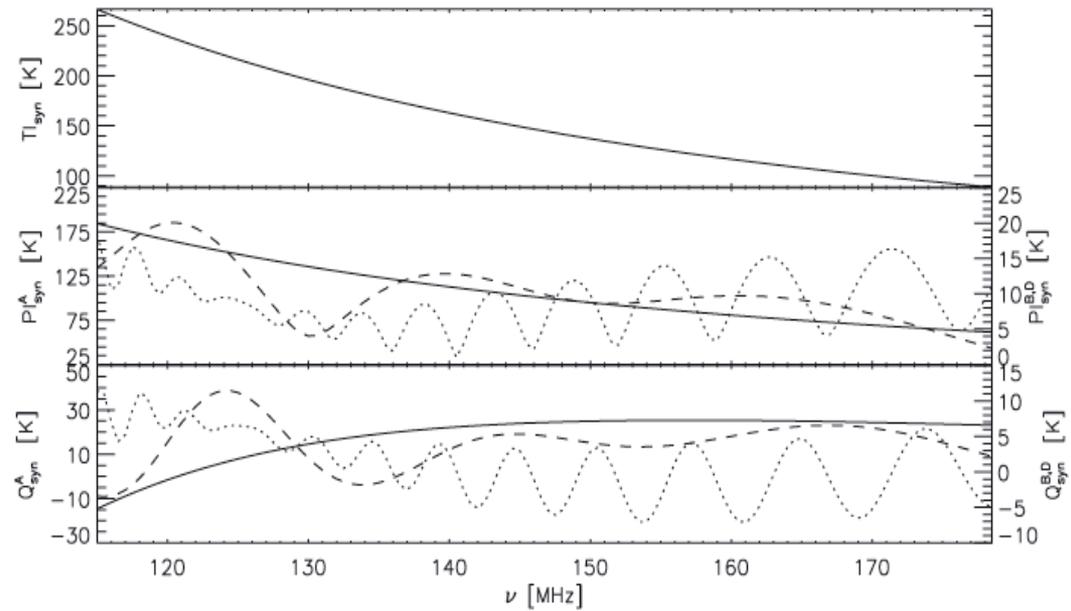
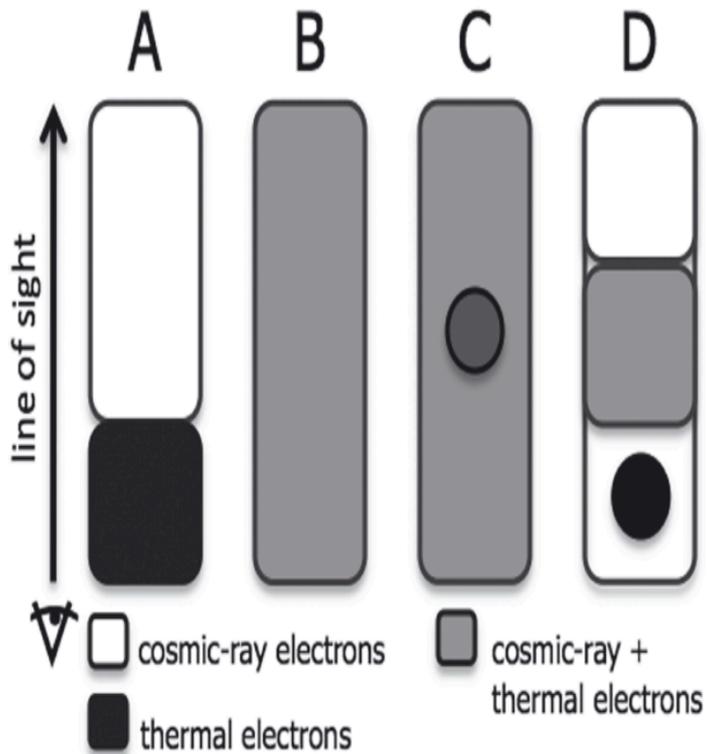
Faraday Depth: 
$$\frac{\Phi}{[\text{rad m}^{-2}]} = 0.81 \int_{source}^{observer} \frac{n_e}{[\text{cm}^{-3}]} \frac{B_{\parallel}}{[\mu\text{G}]} \frac{dl}{[\text{pc}]}$$

Complex linear Polarization: 
$$P(\lambda^2) = Q(\lambda^2) + iU(\lambda^2)$$

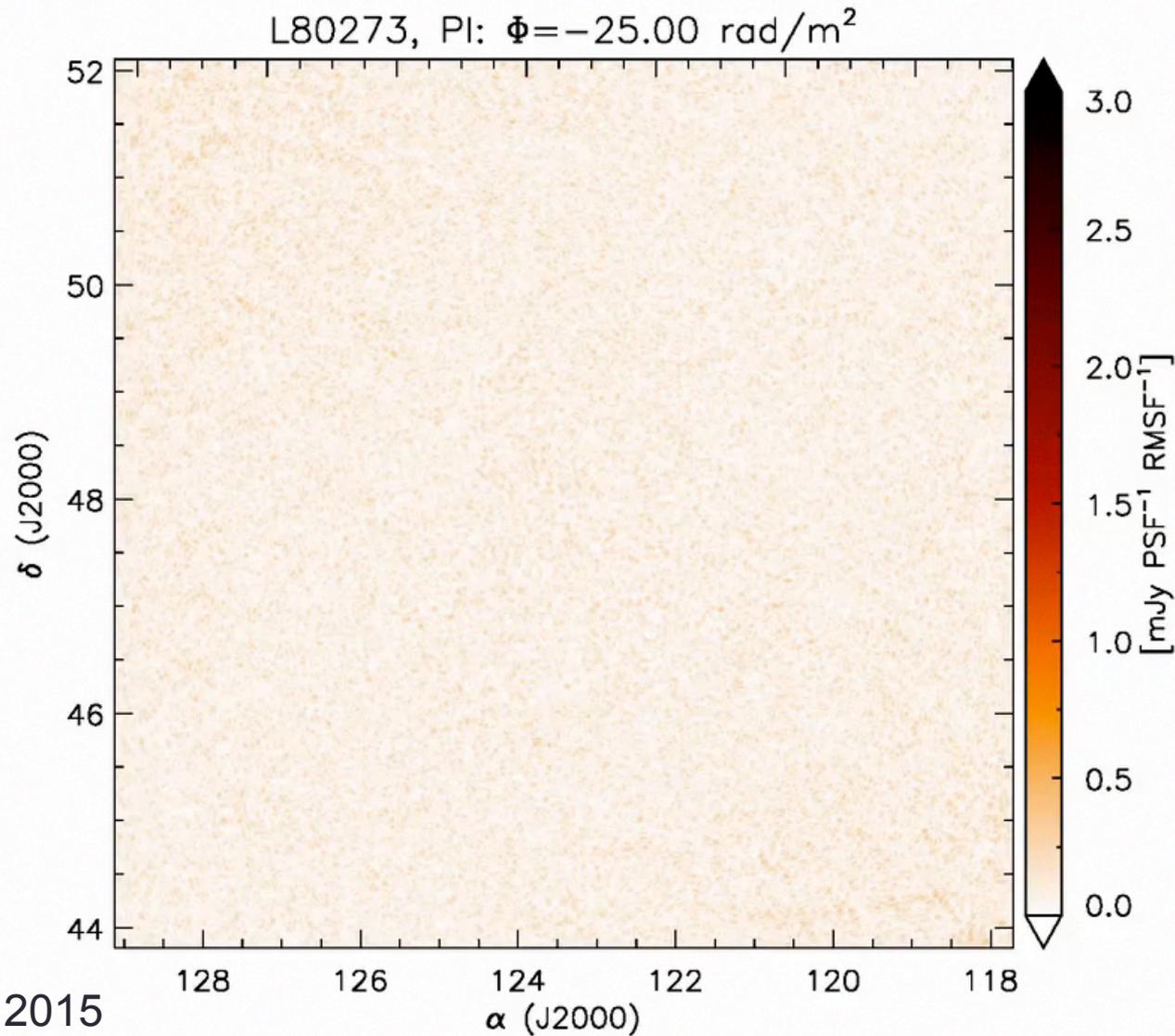
RM Synthesis: 
$$F(\Phi) = \frac{1}{W(\lambda^2)} \int_{-\infty}^{+\infty} P(\lambda^2) e^{-i2\Phi\lambda^2} d\lambda^2$$

# Simulations

## Galactic Model

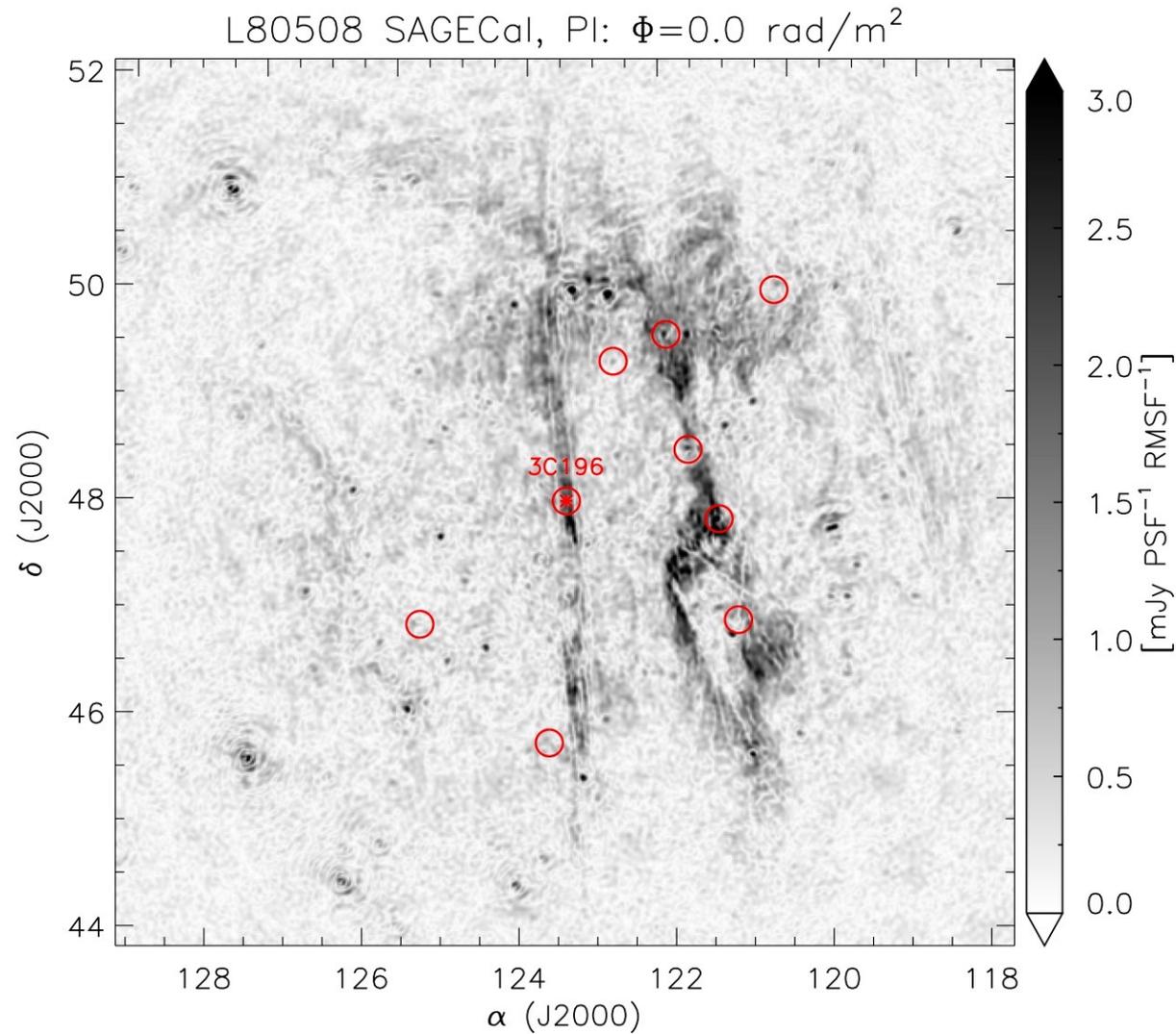


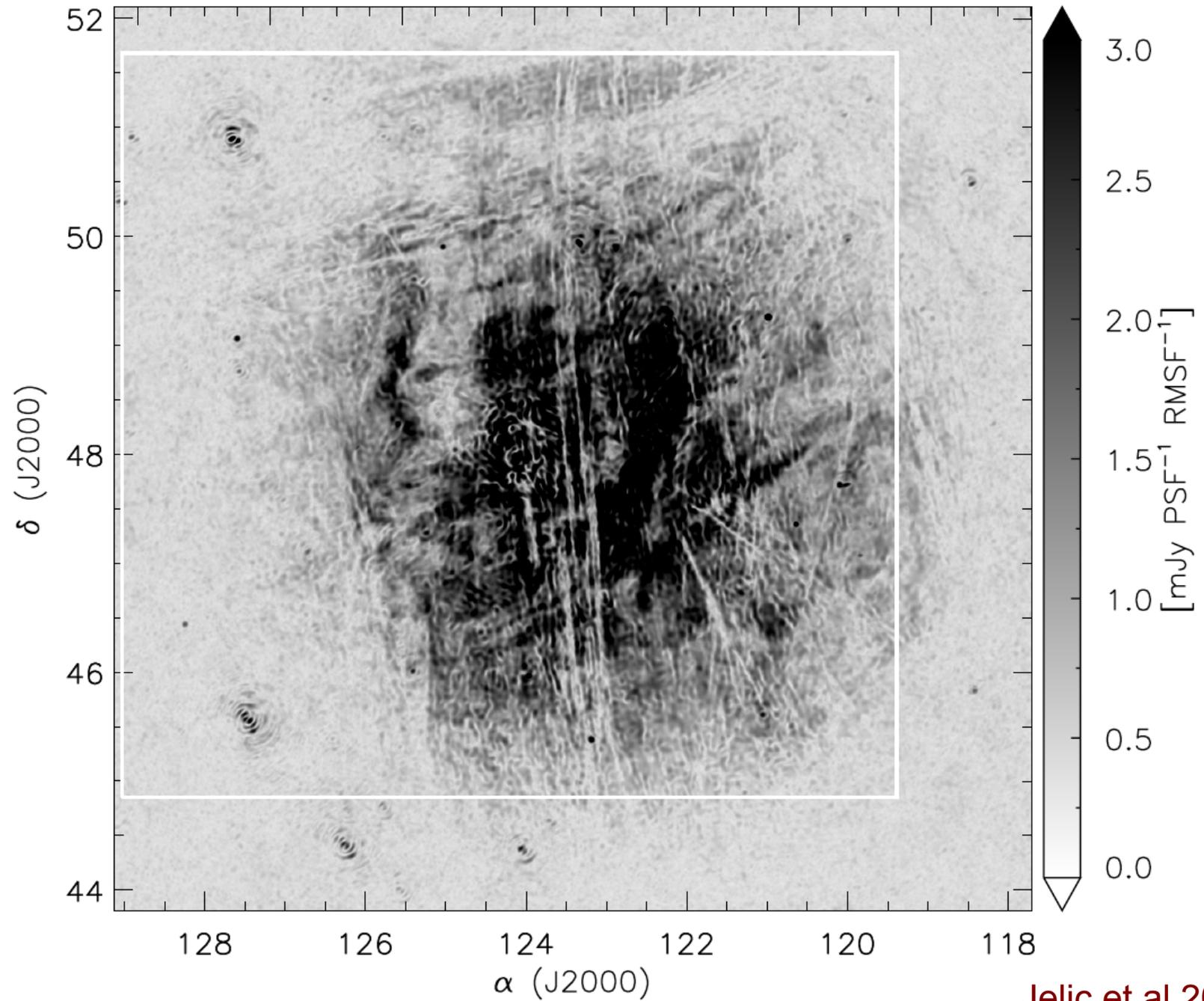
# 3C196 field



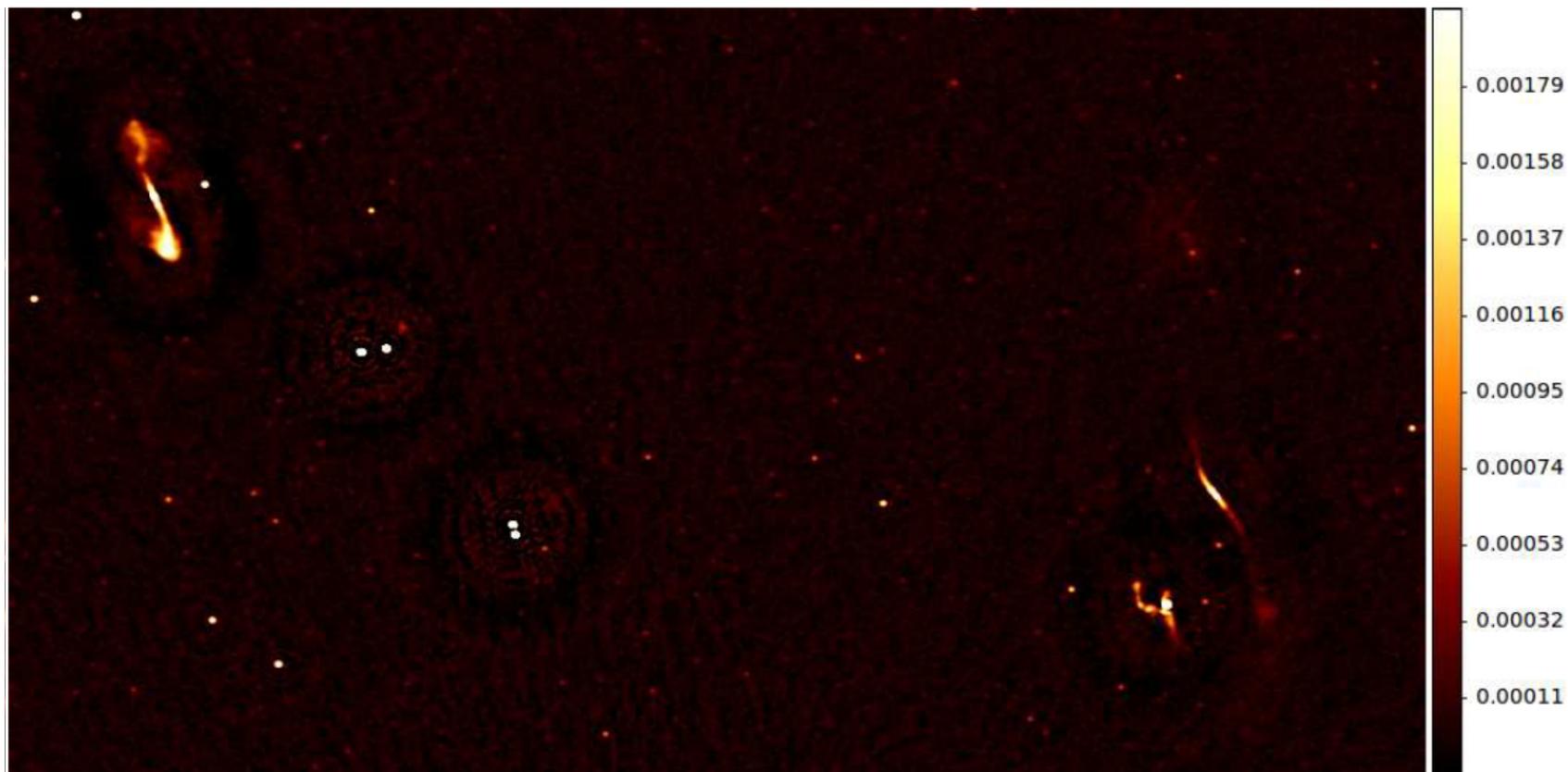
Jelic et al 2015

# LOFAR-EoR observations



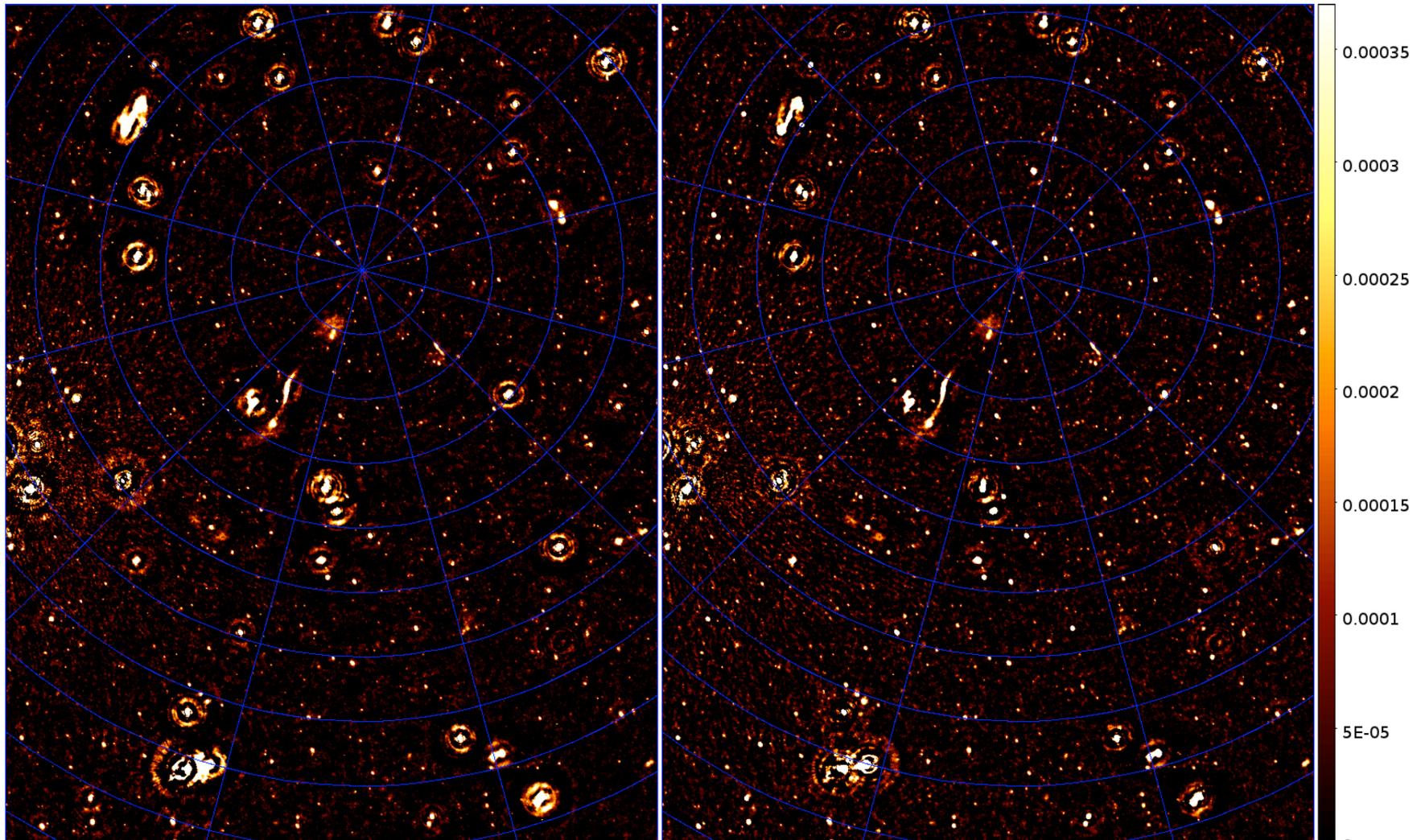


# Image quality: NCP



25-30  $\mu\text{Jy}$ , 6'' PSF, Dec 2012-Feb 2013, 80 km array, 0.5 $\times$ 0.25 degrees

# NCP data: 114 hours



# The future: SKA



The Square Kilometre Array