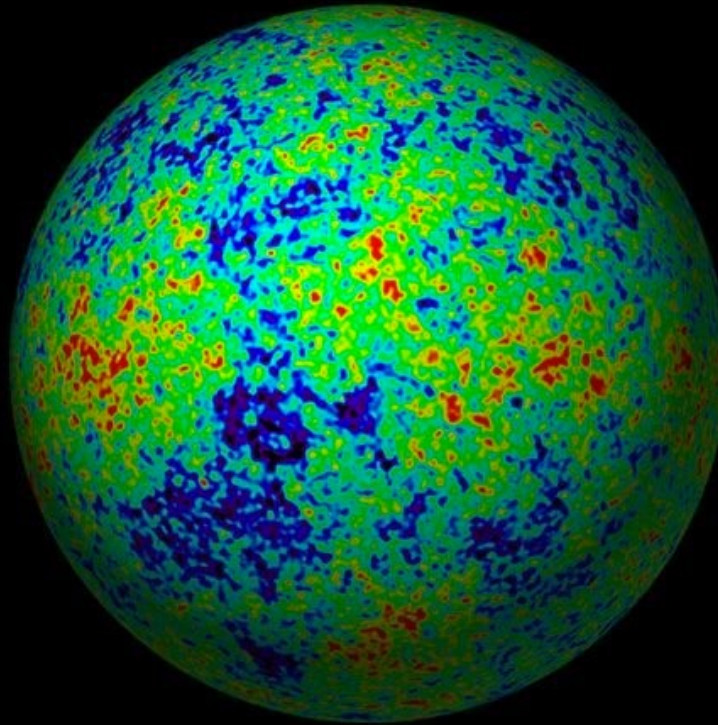


The Cosmic Microwave Background

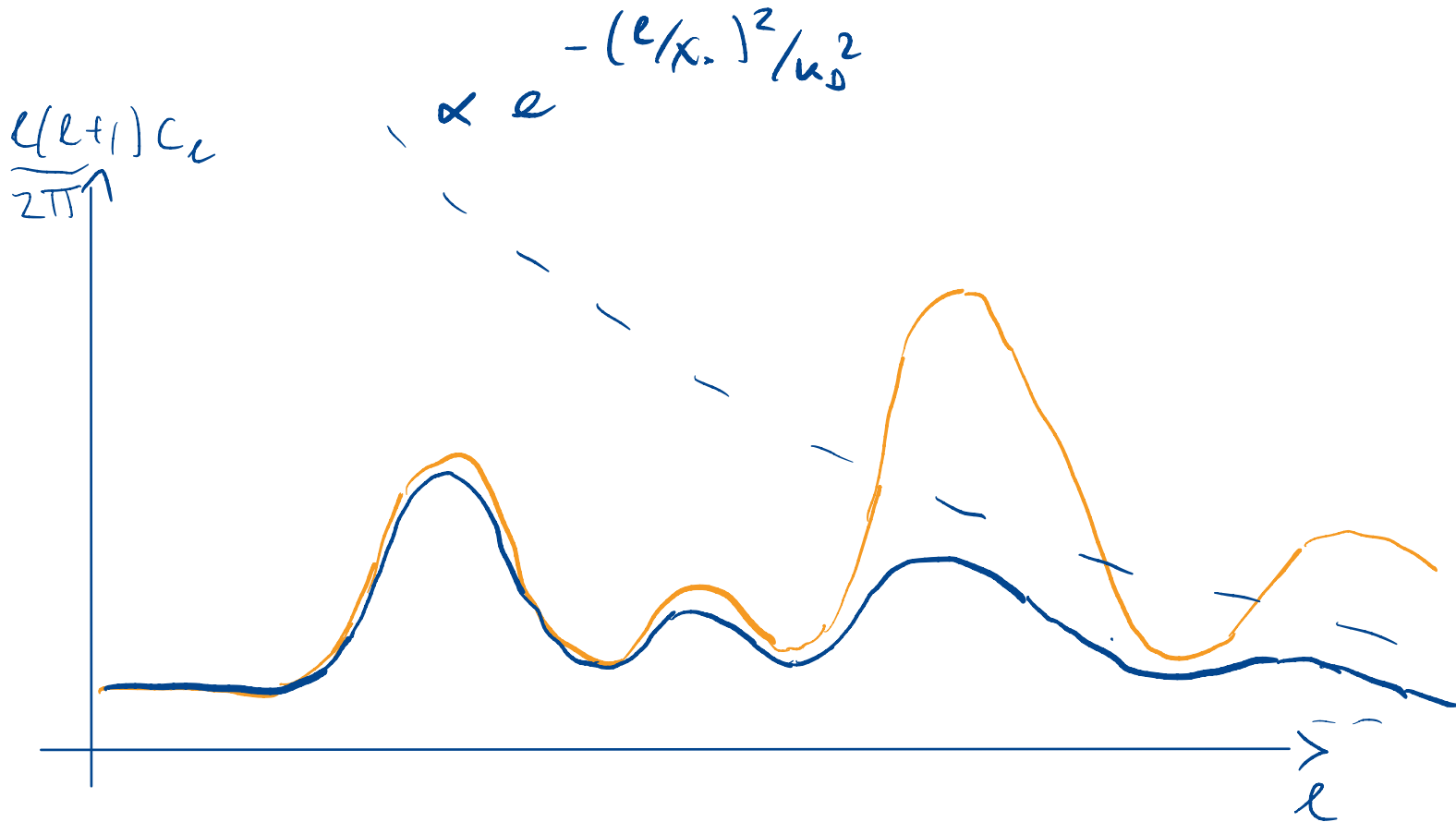
Lecture 4: CMB tests of inflation; CMB polarization



Blake Sherwin

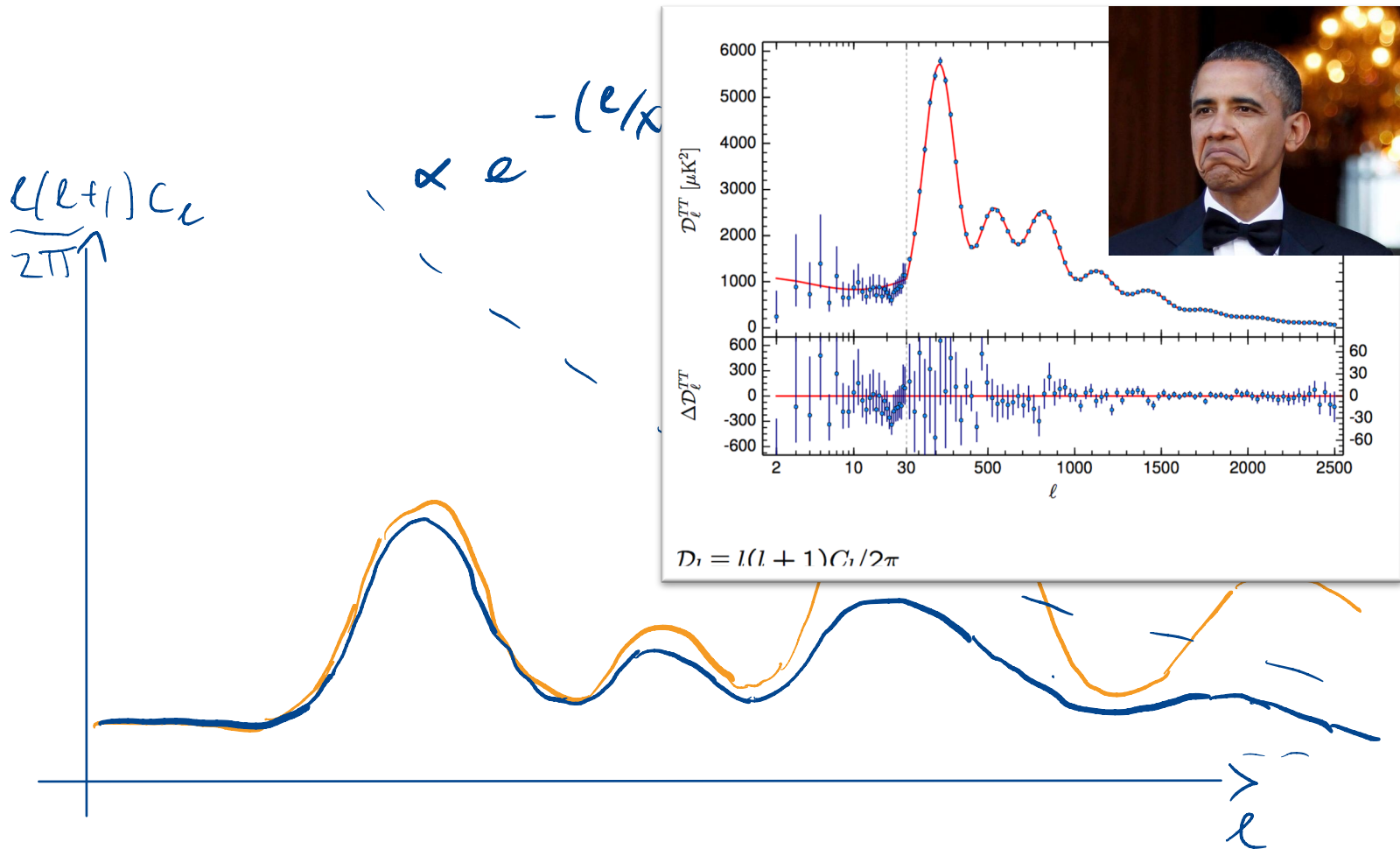
Department of Mathematics and Theoretical Physics / Kavli Institute for Cosmology
University of Cambridge

Reminder: Derived Form of Power Spectrum



- Ingredients: acoustic oscillations + baryons + doppler + damping + reionization

Reminder: Derived Form of Power Spectrum



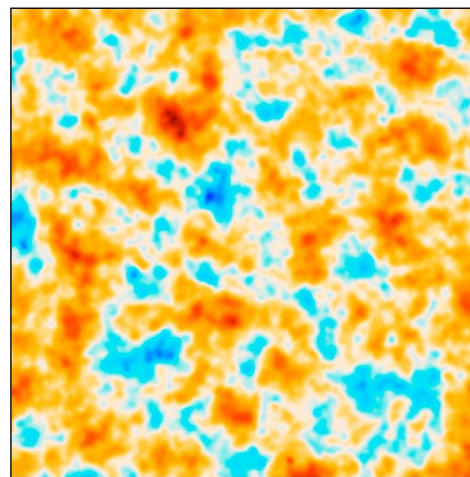
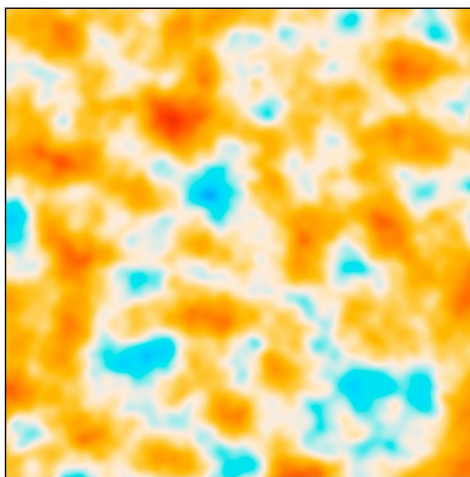
- Ingredients: acoustic oscillations + baryons + doppler + damping + reionization

Reminder: Understood how CMB can constrain parameters!

Parameter	Plik best fit	Plik [1]
$\Omega_b h^2$	0.022383	0.02237 ± 0.00015
$\Omega_c h^2$	0.12011	0.1200 ± 0.0012
$100\theta_{MC}$	1.040909	1.04092 ± 0.00031
τ	0.0543	0.0544 ± 0.0073
$\ln(10^{10} A_s)$	3.0448	3.044 ± 0.014
n_s	0.96605	0.9649 ± 0.0042
$\Omega_m h^2$	0.14314	0.1430 ± 0.0011
H_0 [km s ⁻¹ Mpc ⁻¹] . . .	67.32	67.36 ± 0.54
Ω_m	0.3158	0.3153 ± 0.0073
Age [Gyr]	13.7971	13.797 ± 0.023
σ_8	0.8120	0.8111 ± 0.0060
$S_8 \equiv \sigma_8(\Omega_m/0.3)^{0.5}$. .	0.8331	0.832 ± 0.013
z_{re}	7.68	7.67 ± 0.73
$100\theta_*$	1.041085	1.04110 ± 0.00031
r_{drag} [Mpc]	147.049	147.09 ± 0.26

Outline

- Inflation: brief reminder and tests with the CMB temperature
- CMB polarization: basics of physics and spectra
- Testing inflation with CMB B-modes



Quick summary: inflation and initial conditions

- Reminder: inflation is a way to solve problems in cosmology to do with homogeneity and flatness. Typically done with slowly rolling scalar field.

During inflation: $H = \sqrt{\frac{V(\phi)}{3M_{\text{pl}}^2}} \approx \text{constant}$ $a \propto e^{Ht}$

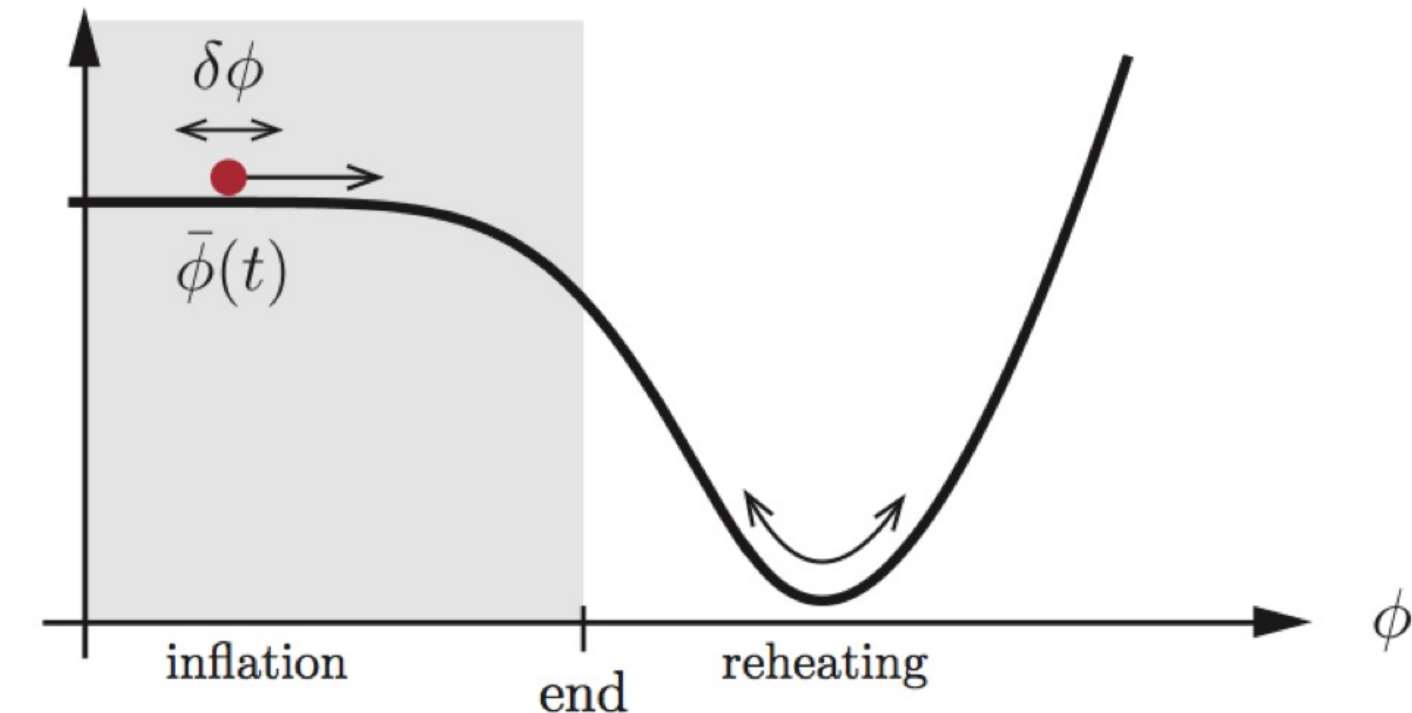
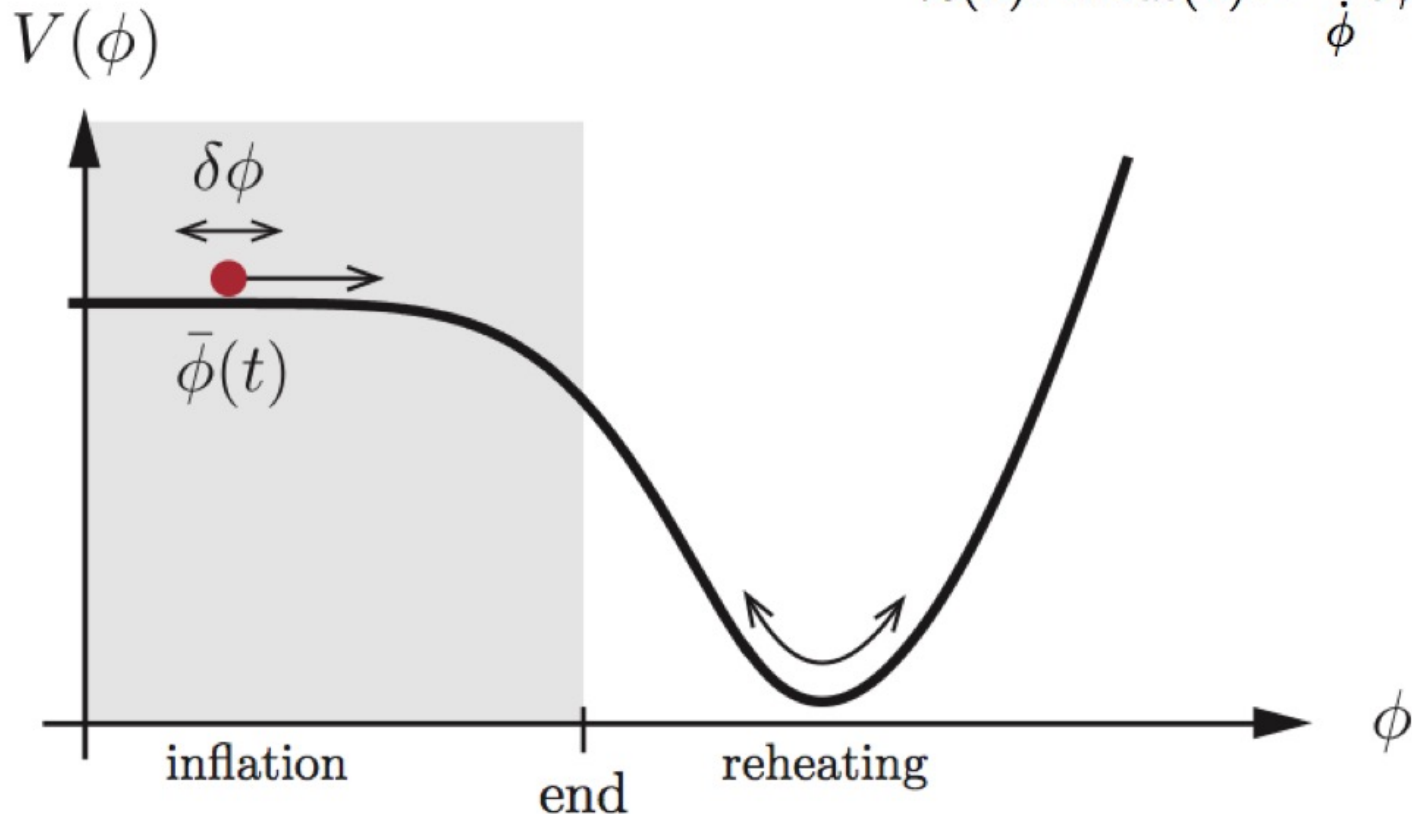


Image credit: D. Baumann

Quick summary: inflation and initial conditions

- But: quantum fluctuations change time to end of inflation! This changes the amount of expansion, giving:

$$\mathcal{R}(\mathbf{x}) \sim H dt(\mathbf{x}) \sim \frac{H}{\dot{\phi}} \delta\phi(\mathbf{x})$$



Quick summary: inflation and initial conditions

- Write down action for scalar field

$$S = \int d^4x \sqrt{-g} \left[\frac{1}{2} g^{\mu\nu} \partial_\mu \phi \partial_\nu \phi - V(\phi) \right]$$

- Expand as $\phi = \bar{\phi} + \frac{f}{a}$ to obtain equation of motion:

$$f''_{\mathbf{k}} + \left(k^2 - \frac{a''}{a} \right) f_{\mathbf{k}} = 0$$

 Inflation field fluctuation

Quick summary: inflation and initial conditions

$$f_{\mathbf{k}}'' + \left(k^2 - \frac{a''}{a}\right)f_{\mathbf{k}} = 0$$

- Important point: (on sub-horizon scales $k^2 \gg a''/a$) this behaves just like a harmonic oscillator.
- We can quantize each k-mode of the field just like a harmonic oscillator! Introduce raising and lowering operators

$$\hat{f}_{\mathbf{k}} \sim f_{\mathbf{k}}^*(\eta)\hat{a}_{\mathbf{k}}^\dagger + f_{\mathbf{k}}(\eta)\hat{a}_{\mathbf{k}}$$

Quick summary: inflation and initial conditions

$$\hat{f}_{\mathbf{k}} \sim f_{\mathbf{k}}^*(\eta) \hat{a}_{\mathbf{k}}^\dagger + f_{\mathbf{k}}(\eta) \hat{a}_{\mathbf{k}}$$

- Now have non-zero expectation value for field value

$$\langle 0 | \hat{f}_{\mathbf{k}}^2 | 0 \rangle \neq 0$$

- and hence non-zero power spectrum of fluctuations

$$\delta\phi = f/a \text{ and } \mathcal{R} \sim \frac{H}{\dot{\phi}} \delta\phi$$

Quick summary: inflation and initial conditions

- and hence non-zero power spectrum of fluctuations

$\delta\phi = f/a$ and $\mathcal{R} \sim \frac{H}{\dot{\phi}} \delta\phi$. Result from calculation:

$$\frac{k^3}{2\pi^2} P_{\mathcal{R}} = \frac{1}{2\epsilon M_{pl}^2} \left(\frac{H}{2\pi} \right)^2_{k > aH}$$

- Since H and ϵ vary VERY slowly during inflation (V nearly constant), predict

Inflationary predictions I

- Inflation predicts nearly scale invariant spectrum of curvature perturbations:

$$\frac{k^3}{2\pi^2} P_{\mathcal{R}} \propto k^{n_s-1} \approx \text{const.}$$

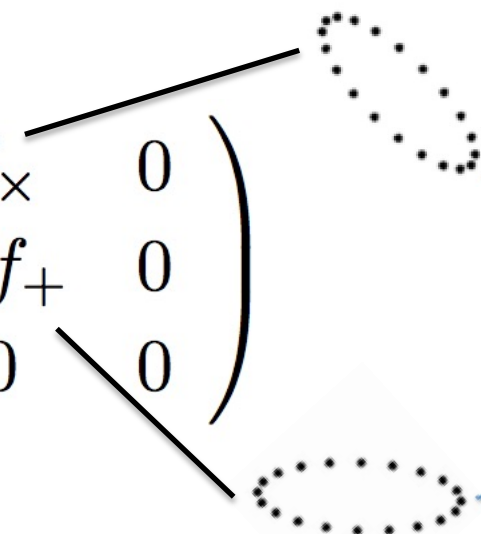
- But not quite scale invariant because inflaton is slowly rolling down potential

Inflationary predictions II: gravitational waves

- Not just fluctuations in inflaton: fluctuations in metric

$$ds^2 = a^2(\eta) \left[d\eta^2 - (\delta_{ij} + 2\hat{E}_{ij}) dx^i dx^j \right]$$

- Can write E as two gravitational wave polarizations

$$\frac{M_{\text{pl}}}{2} a \hat{E}_{ij} \equiv \frac{1}{\sqrt{2}} \begin{pmatrix} f_+ & f_\times & 0 \\ f_\times & -f_+ & 0 \\ 0 & 0 & 0 \end{pmatrix}$$


Inflationary predictions II: gravitational waves

- Insert in action

$$S = \frac{M_{pl}^2}{2} \int d^4x \sqrt{-g} R$$

- Get exact same equation of motion for f_+ and $f_\times$ as for inflaton fluctuation f ! So power also a near scale invariant power spectrum of gravitational waves:

$$\frac{k^3}{2\pi^2} P_t \equiv 2 \frac{k^3}{2\pi^2} P_{\hat{E}} \approx \text{const.}$$

Testing inflation with CMB T: large scales

- Reminder: $\frac{l(l+1)}{2\pi} C_l \approx T_S^2(\eta_*, k) \times \left[\frac{k^3}{2\pi^2} P_{\mathcal{R}}(k) \right]$

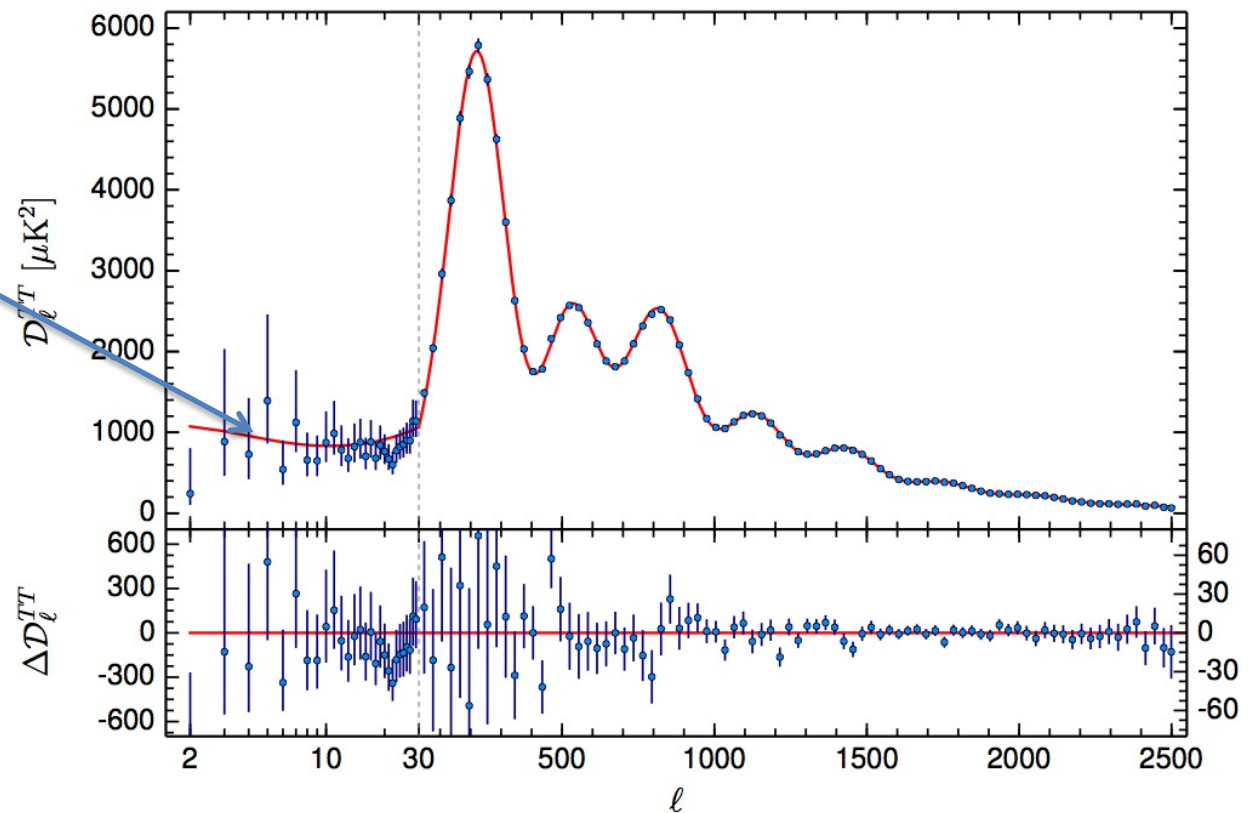
Taking the large scale limit of $-\frac{1}{5}\mathcal{R}(\mathbf{k})[(1+3R)\cos(kr_s) - 3R]$
we obtain: $T_S = -1/5$

- On superhorizon, large scales we are directly seeing the primordial fluctuations (superhorizon correlations not trivial!)

Testing inflation with CMB T: large scales

- Prediction: $\frac{l(l+1)}{2\pi} C_l \approx \frac{1}{25} \left[\frac{k^3}{2\pi^2} P_{\mathcal{R}} \right] \approx \text{const.}$

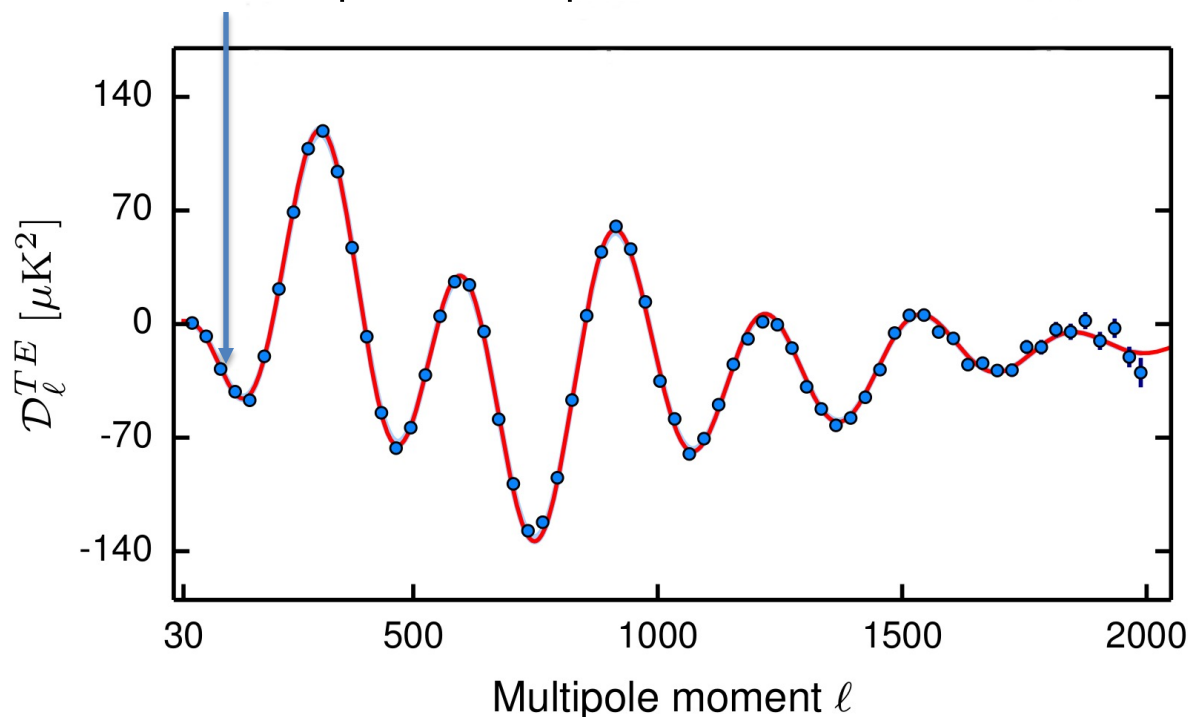
Observed!



$$\mathcal{D}_l \equiv l(l+1)C_l/2\pi$$

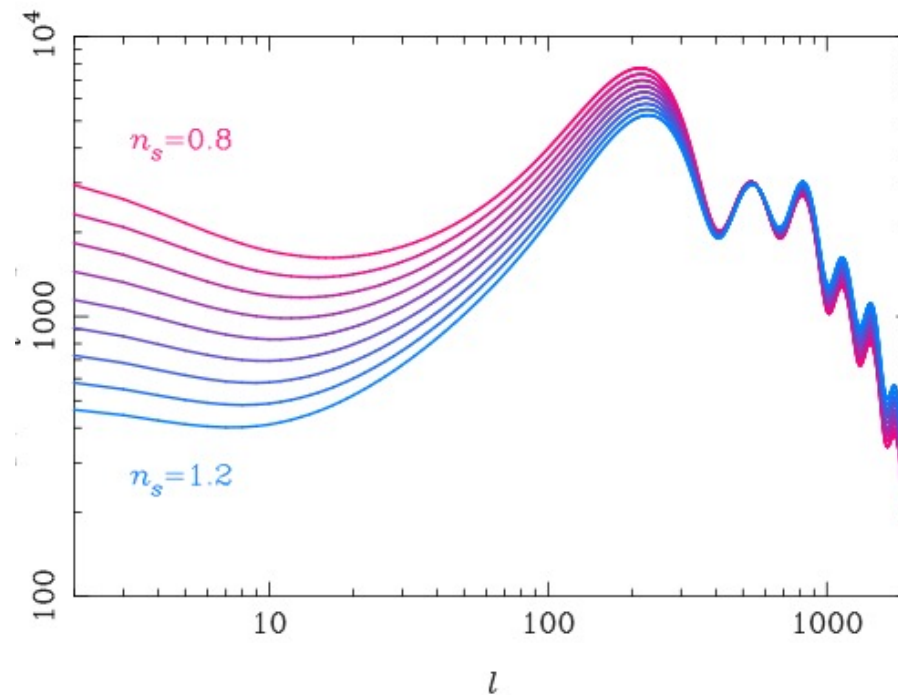
CMB T x E polarization (see later) – even better test!

- Inflation skeptic: could say +ve superhorizon power could just be random noise, not real correlations.
- Even stronger proof would be –ve correlation on superhorizon scales.
- Observed in TE power spectrum!



Testing inflation with CMB T: spectral index

- Prediction: $\frac{k^3}{2\pi^2} P_{\mathcal{R}} \propto k^{n_s-1} \approx \text{const.}$
where n_s is very close to 1 (but slightly different due to inflaton rolling down potential)



- Planck measurement: $n_s = 0.967 \pm 0.006$

Additional tests:

- Isocurvature modes: if perturbations are not adiabatic, oscillations are not pure cosine, some sine is generated. No evidence!
- Single field slow-roll inflation produces negligible non-Gaussianity. Field has been showed to be gaussian at level of few in 10^5 !

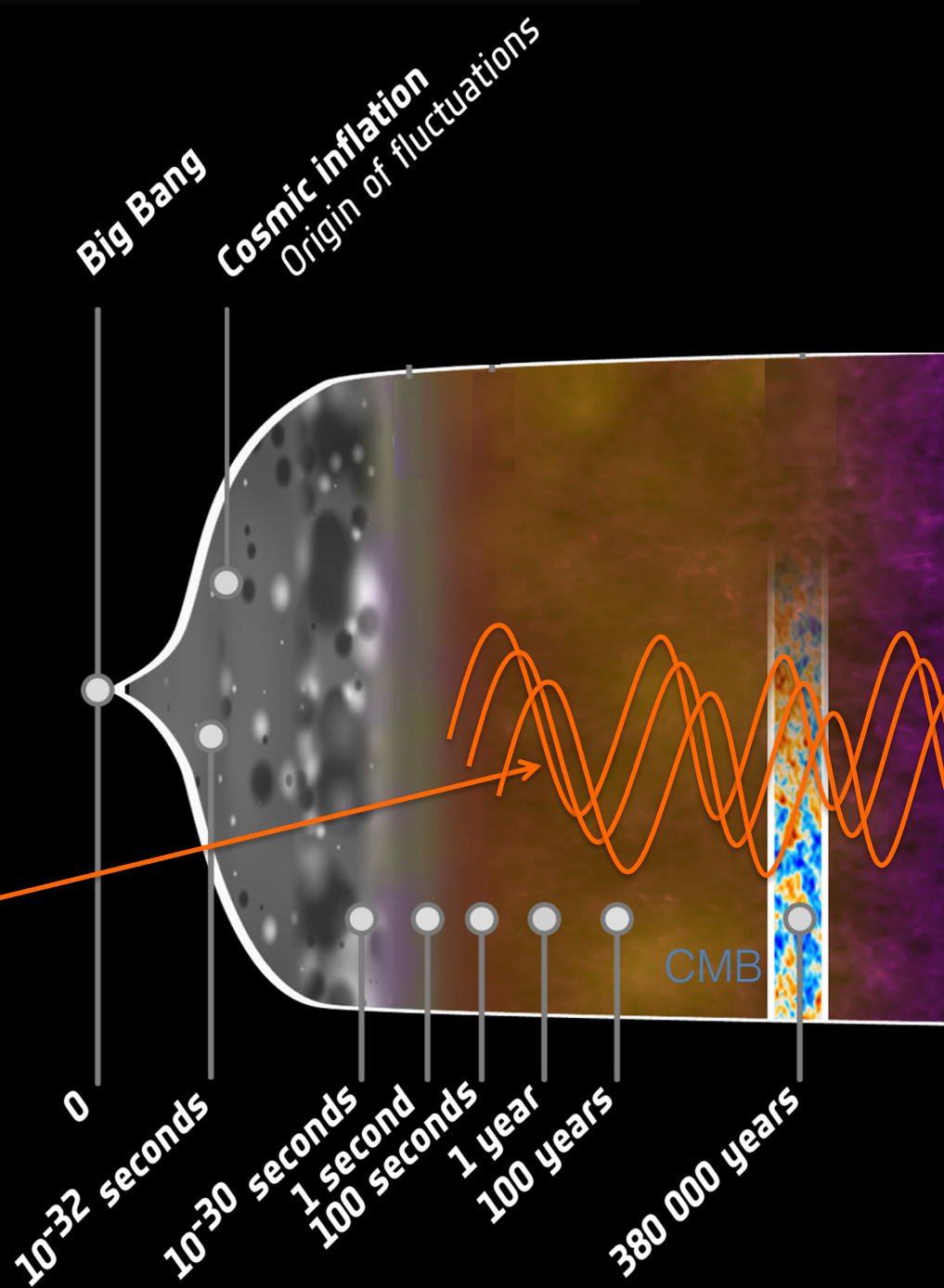
Gravitational waves from inflation?

- Would give physics at ultra-high energy (at the doorstep of the Planck scale)

$$V^{1/4} = 1.04 \times 10^{16} \text{GeV} \left(\frac{r_*}{0.01} \right)^{1/4}$$

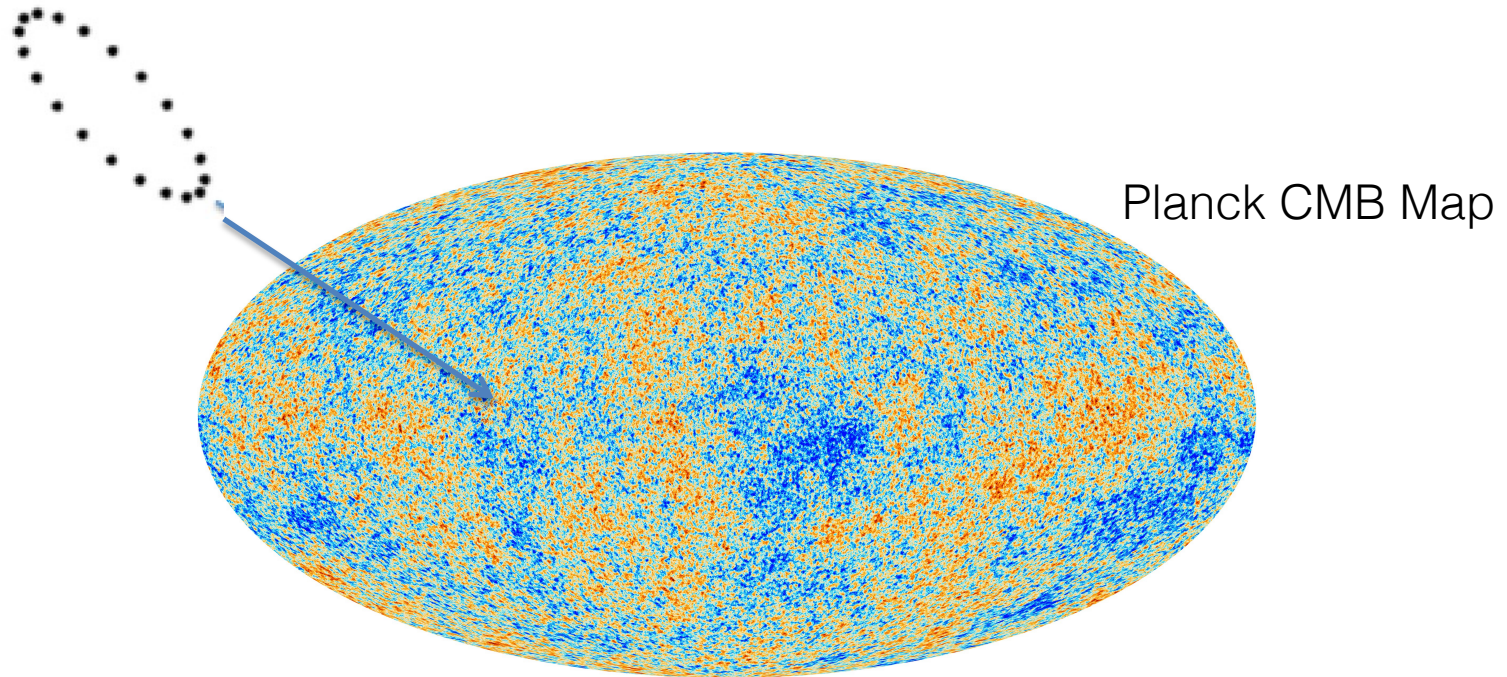
- The strength of the waves - tensor-to-scalar ratio r - tells us about the energy at which inflation happened!

N.B. Even improved upper limits interesting.



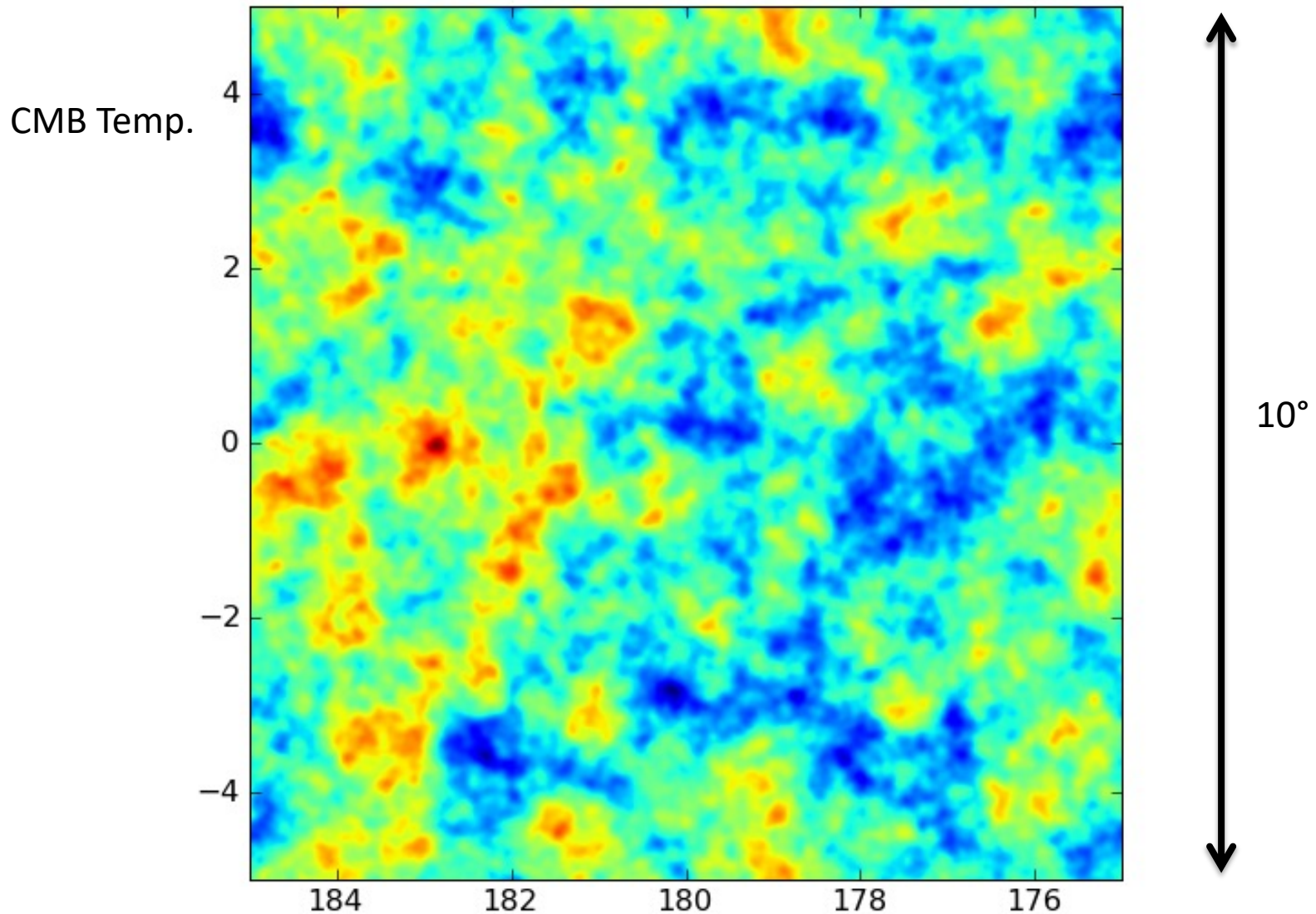
Testing Inflation with the CMB: Gravitational Waves

- Want to test inflationary prediction: gravitational waves
- Gravitational waves also red/blueshift photons and induce CMB patterns



fluctuations in 2.73 K blackbody radiation

CMB temperature with no r

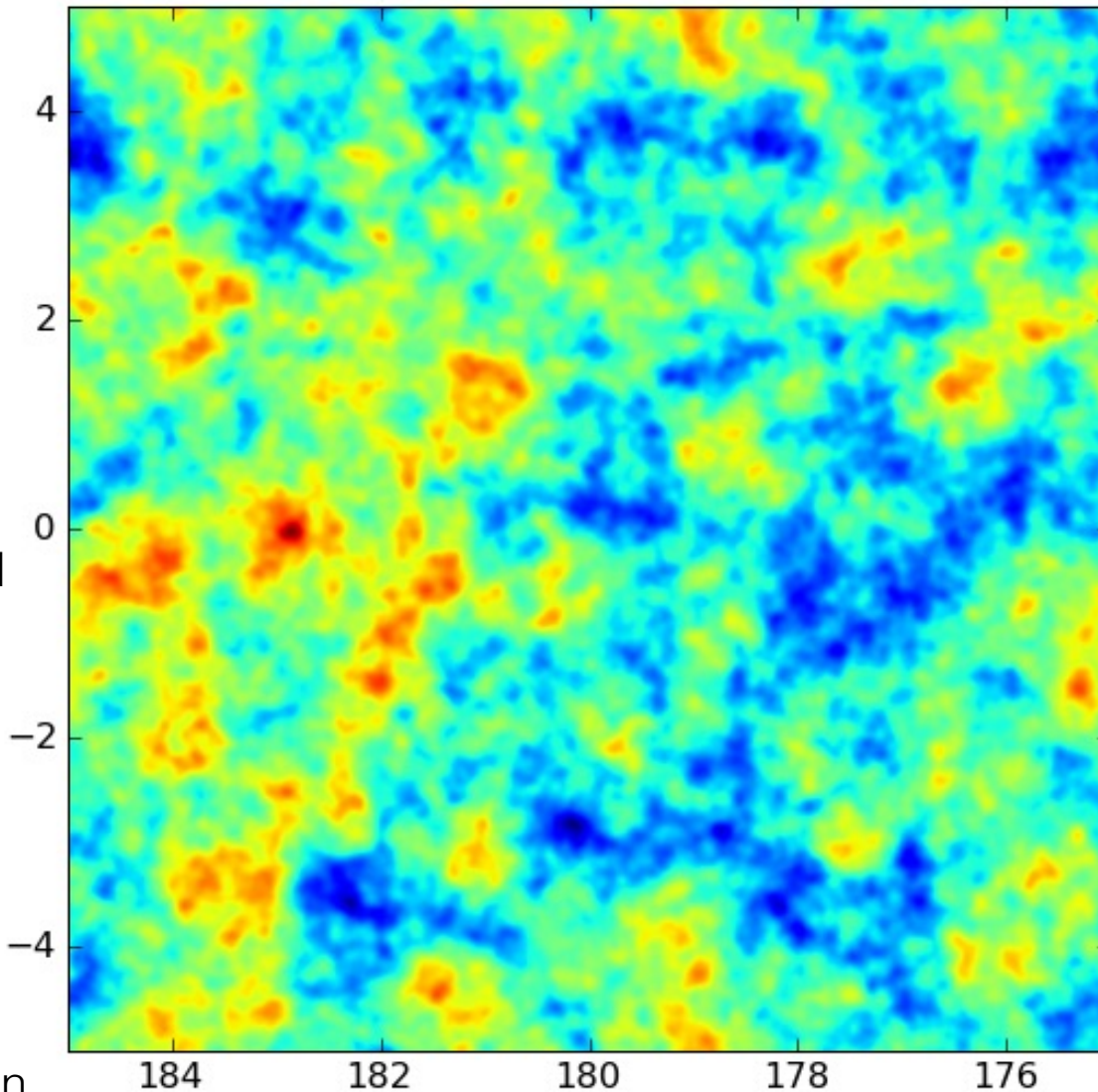


CMB temperature with very small r

CMB
Temp.
(cartoon
picture)

difficult to find
 r due to
confusion
and cosmic
variance
from scalar
density
perturbations

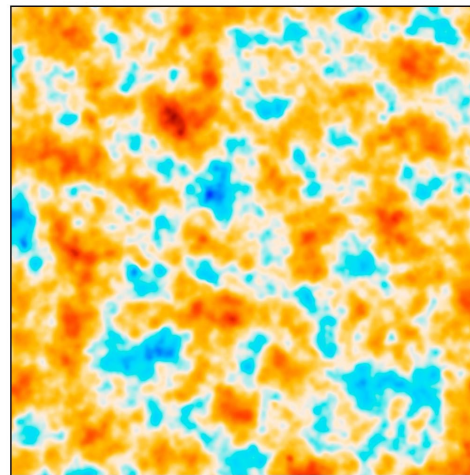
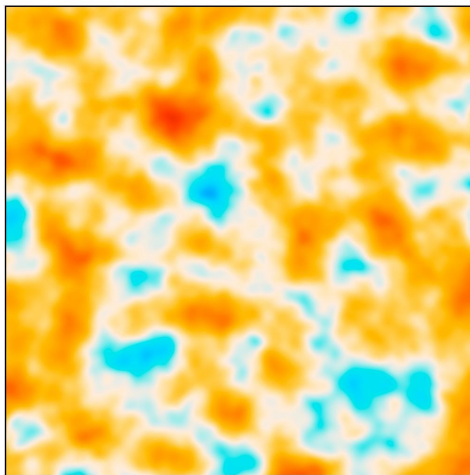
Need to look in
polarization!



10°

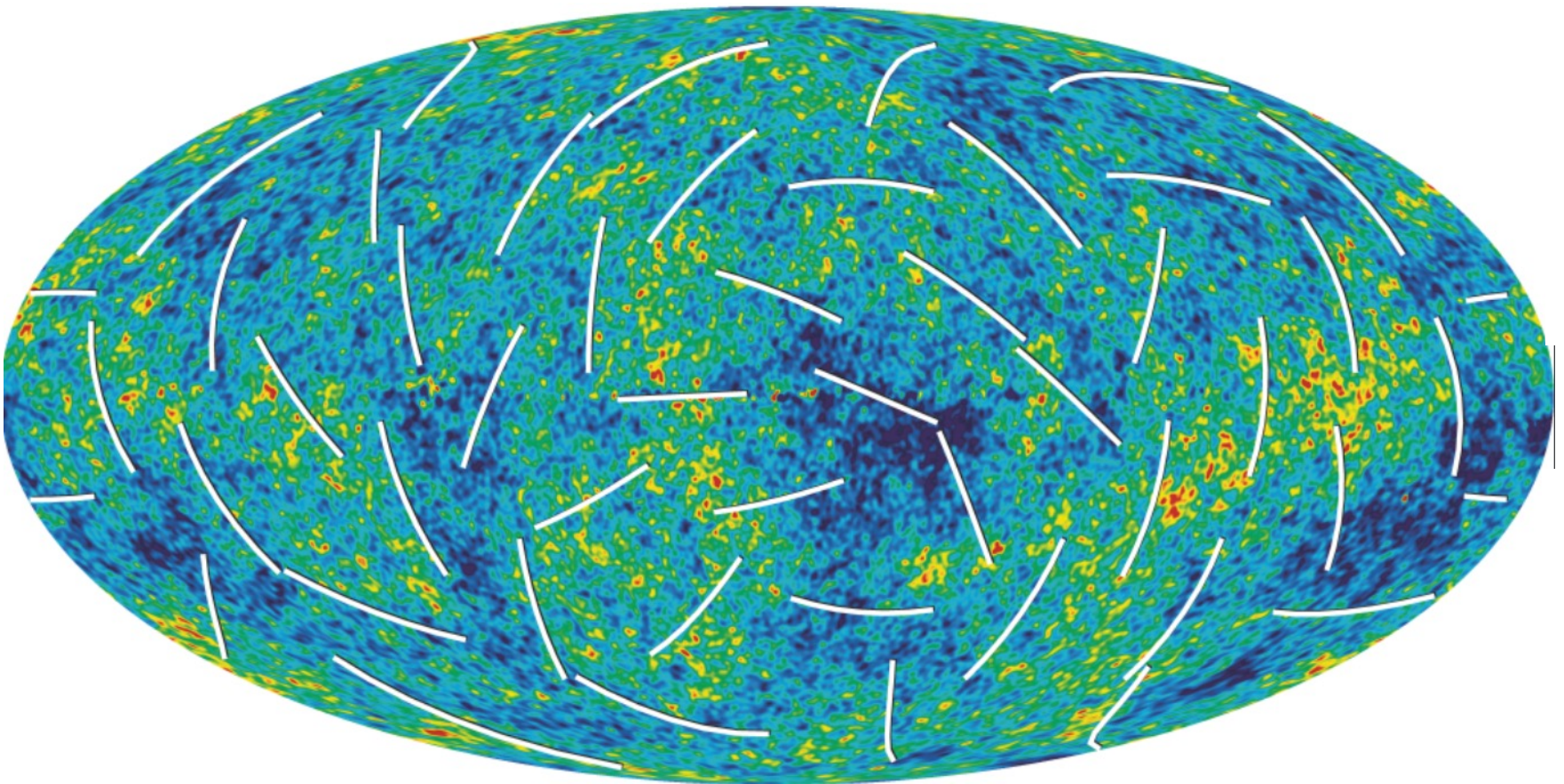
Outline

- Inflation: brief reminder and tests with the CMB temperature
- CMB polarization: basics of physics and spectra
- Testing inflation with CMB B-modes



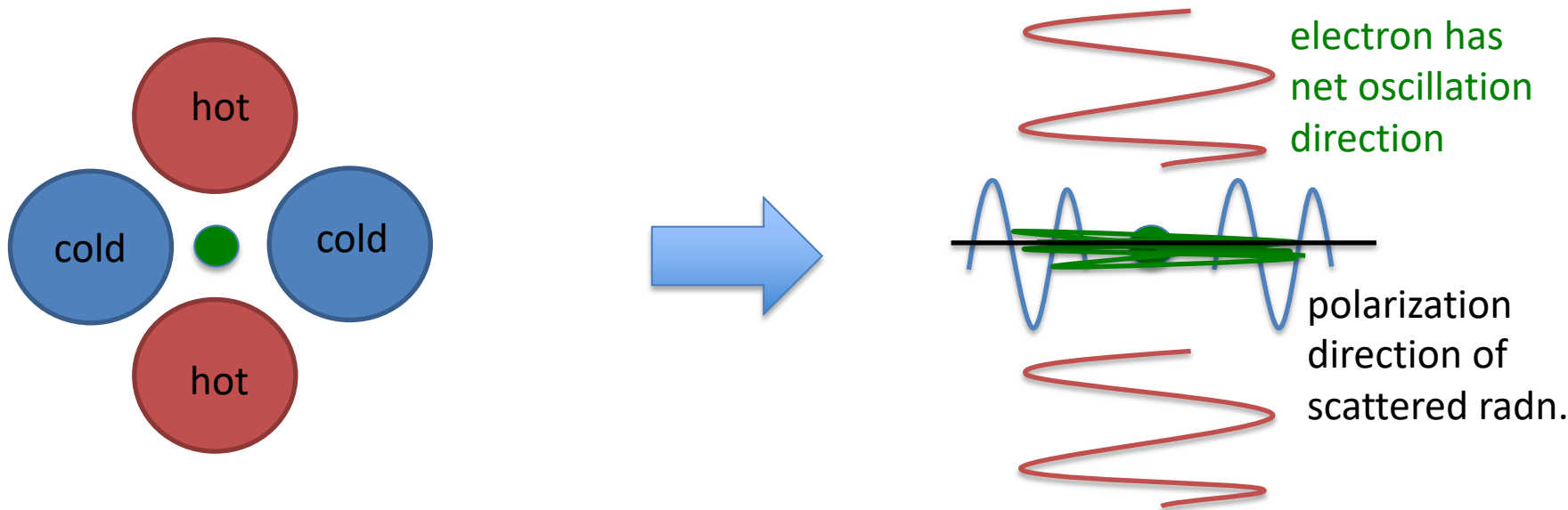
CMB Polarization

- The CMB is weakly polarized at the 10% level



The CMB Is Polarized by Anisotropic Scattering

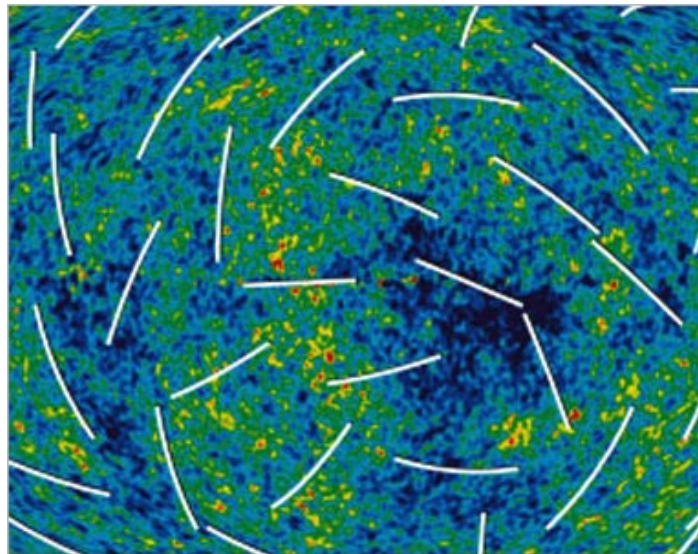
- Consider looking at an electron at the last scattering surface



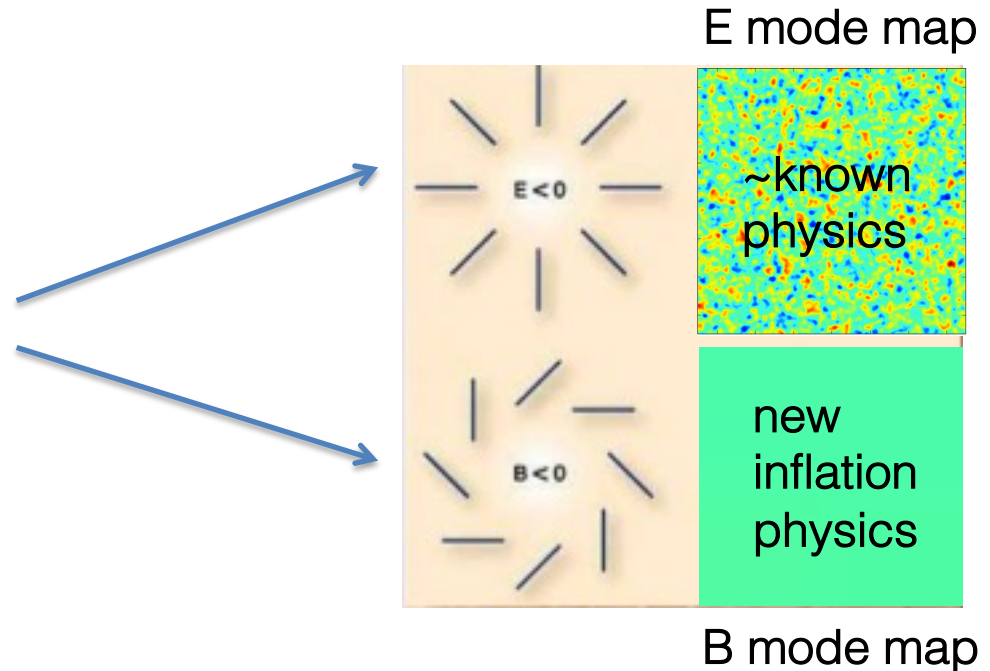
- Direction in which electron is “seen” to oscillate gives direction of polarization of scattered radiation (perpendicular to hot direction)
- Hence, have net linear polarization if an electron sees a quadrupolar temperature variation.

CMB Polarization: Big Picture Overview

- Any polarization map can be decomposed into E and B mode fields
- B-mode: contains signals from inflation, if there



[Image credit: CMBPol]

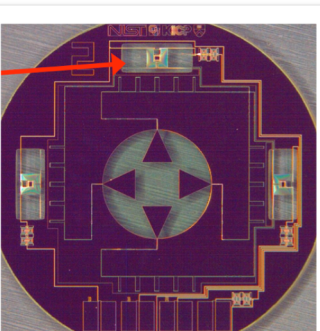
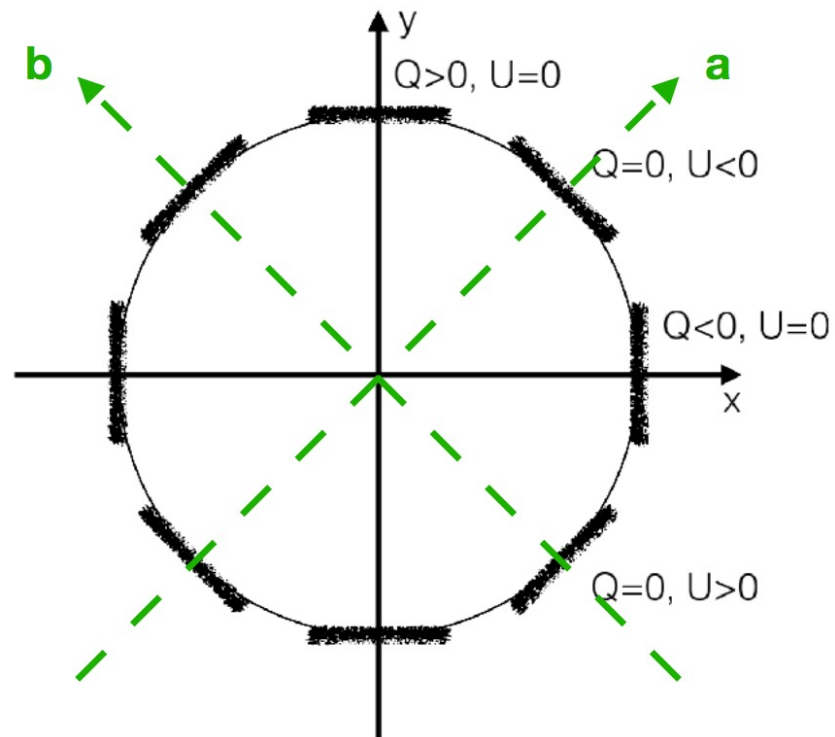


CMB Polarization Details

- Describe with Q and U fields defined via electric field:

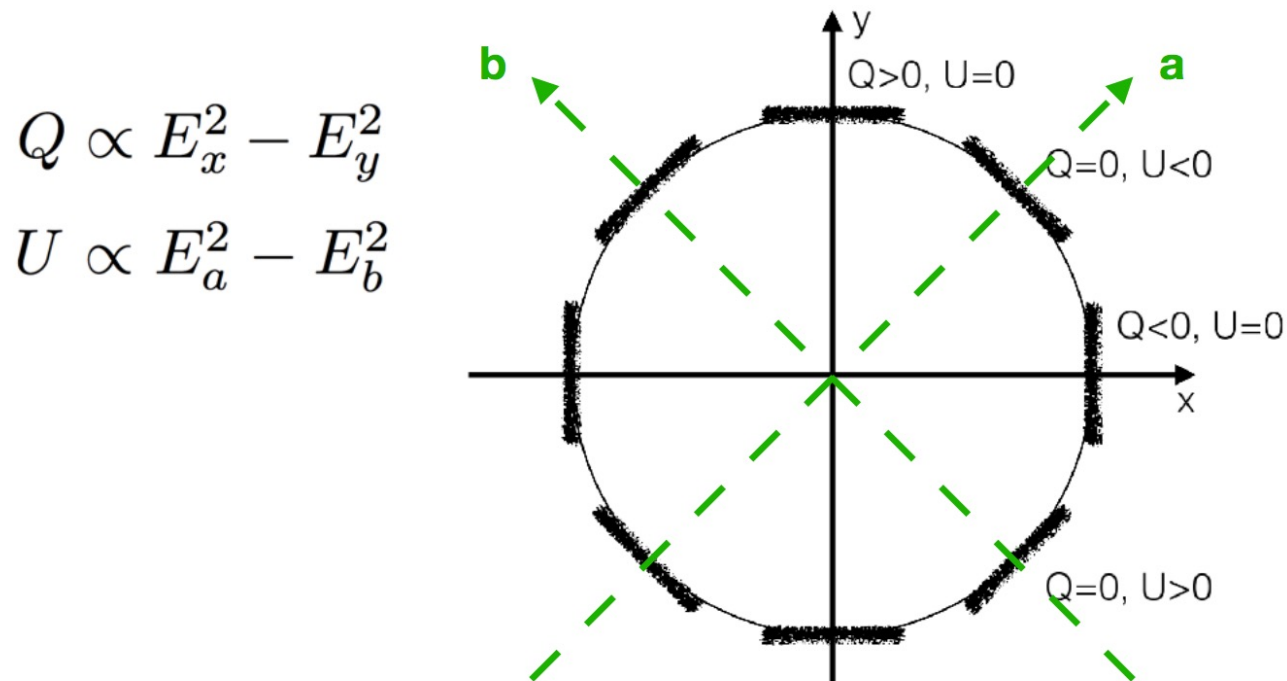
$$Q \propto E_x^2 - E_y^2$$

$$U \propto E_a^2 - E_b^2$$



CMB Polarization Details

- Problem: coordinate dependent. If rotate coordinate system, Q/U transform:
$$\begin{pmatrix} \tilde{Q} \\ \tilde{U} \end{pmatrix} = \begin{pmatrix} \cos 2\varphi & \sin 2\varphi \\ -\sin 2\varphi & \cos 2\varphi \end{pmatrix} \begin{pmatrix} Q \\ U \end{pmatrix}$$



- Solution: define Q/U for each l relative to coords. along l

CMB Polarization Details

- Problem: coordinate dependent. If rotate coordinate system, Q/U transform:
$$\begin{pmatrix} \tilde{Q} \\ \tilde{U} \end{pmatrix} = \begin{pmatrix} \cos 2\varphi & \sin 2\varphi \\ -\sin 2\varphi & \cos 2\varphi \end{pmatrix} \begin{pmatrix} Q \\ U \end{pmatrix}$$
- We can write $Q+iU$ for convenience. Under rotation, now, equivalently:

$$\tilde{Q} + i\tilde{U} = \exp(-2i\varphi)(Q + iU)$$

CMB Polarization Details

- Need a coordinate-invariant expression. To do this, go to Fourier space and flat sky

$$Q(\mathbf{x}) + iU(\mathbf{x}) = \int \frac{d^2l}{(2\pi)^2} a_{\mathbf{l}} e^{i\mathbf{l} \cdot \mathbf{x}}$$

$$\mathbf{l} = (l \cos \phi_1, l \sin \phi_1)$$

angle of wavevector $\mathbf{l}$ relative to x axis

- If we rotate, a also changes, still. To avoid this, slightly modify the Fourier coefficient by setting

$$a_{\mathbf{l}} = -_{+2} a_{\mathbf{l}} e^{2i\phi_1}$$

CMB Polarization Details

- If we rotate, a also changes, still. To avoid this, slightly modify the Fourier coefficient by setting

$$a_{\mathbf{l}} = -_{+2} a_{\mathbf{l}} e^{2i\phi_{\mathbf{l}}}$$

- Under rotation, angle of Fourier wavevector changes as

$$\phi_{\mathbf{l}} \rightarrow \phi_{\mathbf{l}} - \varphi$$

- Hence get same as factor on LHS so $_{+2} a_{\mathbf{l}}$ is unchanged:

$$Q(\mathbf{x}) + iU(\mathbf{x}) = - \int \frac{d^2 l}{(2\pi)^2} {}_{+2} a_{\mathbf{l}} e^{2i\phi_{\mathbf{l}}} e^{i\mathbf{l} \cdot \mathbf{x}}$$

$$\rightarrow e^{-2i\varphi} (Q(\mathbf{x}) + iU(\mathbf{x})) = - \int \frac{d^2 l}{(2\pi)^2} {}_{+2} a_{\mathbf{l}} e^{2i\phi_{\mathbf{l}}} e^{-2i\varphi} e^{i\mathbf{l} \cdot \mathbf{x}}$$

CMB Polarization Details

- This gives

$$Q(\mathbf{x}) \pm iU(\mathbf{x}) = - \int \frac{d^2l}{(2\pi)^2} \pm 2a_1 e^{\pm 2i\phi_1} e^{i\mathbf{l} \cdot \mathbf{x}}$$

- And now defining $\pm 2a_1 \equiv -(E_1 \pm iB_1)$
we obtain:

$$Q(\mathbf{x}) \pm iU(\mathbf{x}) = \int \frac{d^2l}{(2\pi)^2} (E_1 \pm iB_1) e^{\pm 2i\phi_1} e^{i\mathbf{l} \cdot \mathbf{x}}$$

CMB Polarization Details

- Equivalently:

$$Q(\mathbf{x}) = \int \frac{d^2l}{(2\pi)^2} (E_1 \cos 2\phi_1 - B_1 \sin 2\phi_1) e^{i\mathbf{l} \cdot \mathbf{x}}$$
$$U(\mathbf{x}) = \int \frac{d^2l}{(2\pi)^2} (E_1 \sin 2\phi_1 + B_1 \cos 2\phi_1) e^{i\mathbf{l} \cdot \mathbf{x}}$$

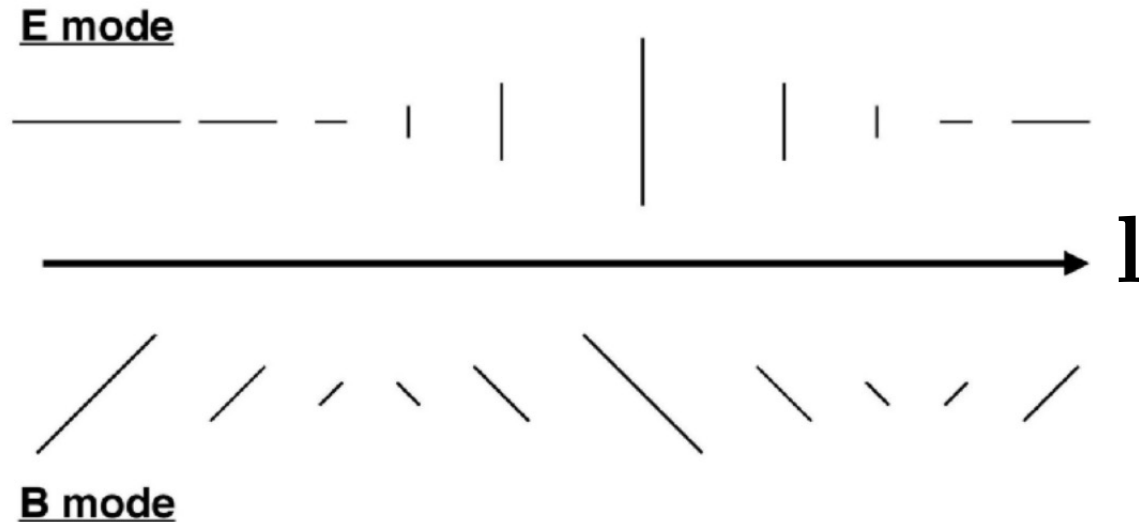
- Where we have defined CMB E and B-modes. Can easily solve for E/B. These are now frame-independent!
- Interpretation: Have rotated frame describing Q / U to be aligned with wavevector $\mathbf{l} \rightarrow \mathbf{E} / \mathbf{B}$

Interpretation

- Consider only one mode aligned with x axis. Now:

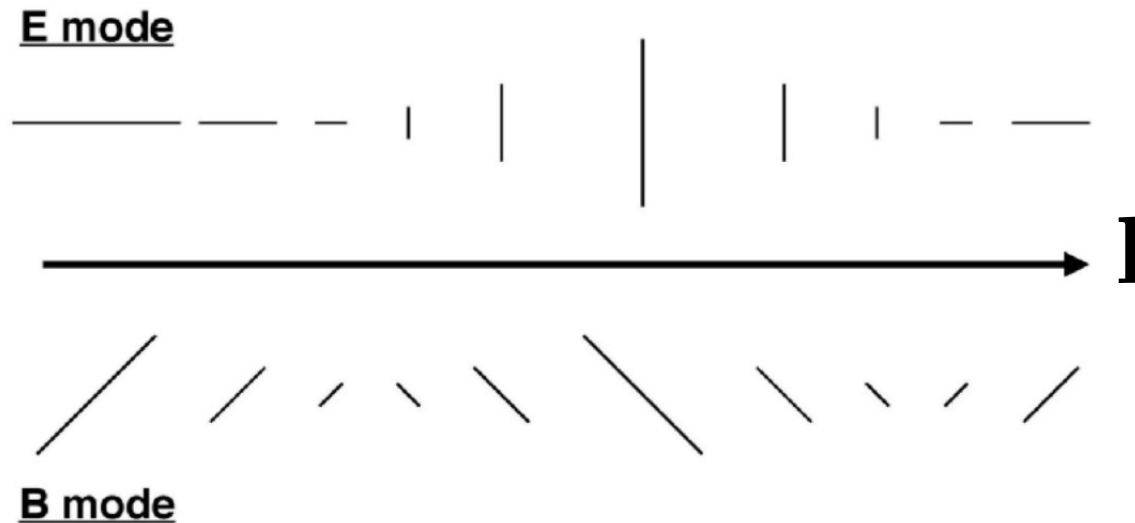
$$Q(\mathbf{x}) = E_1 e^{i\mathbf{l} \cdot \mathbf{x}}$$

$$U(\mathbf{x}) = B_1 e^{i\mathbf{l} \cdot \mathbf{x}}$$



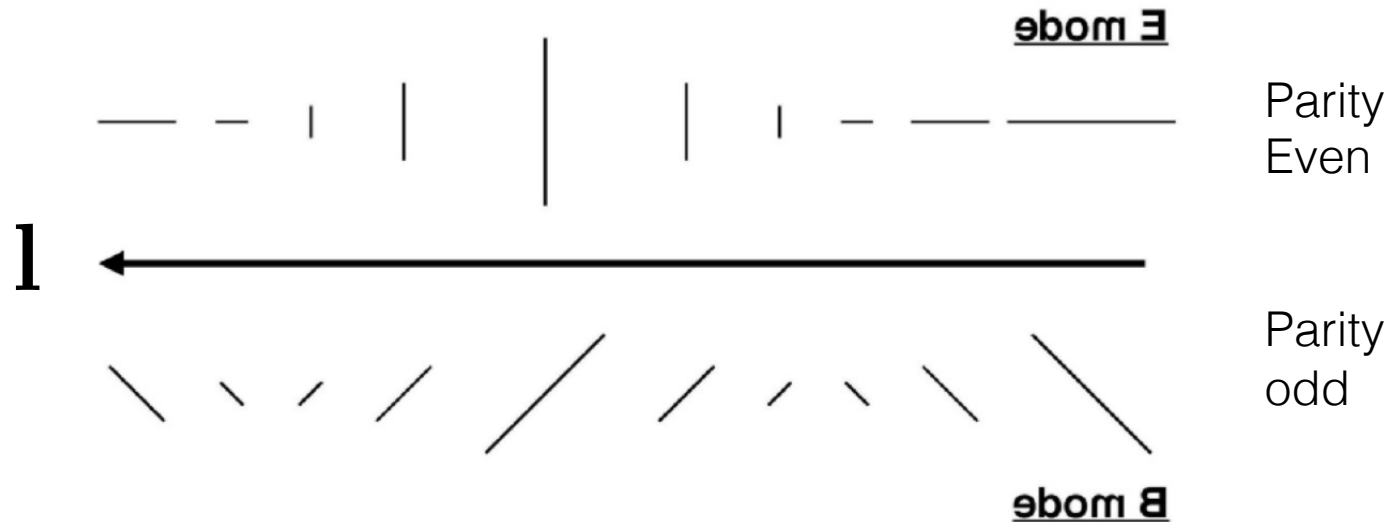
Interpretation

- E is: i) Q in frame oriented with wavevector ii) **parallel and perpendicular to wave vector**; iii) parity even
- B is i) U relative to wavevector; ii) **at 45 degrees to wavevector**; iii) parity odd.



Interpretation

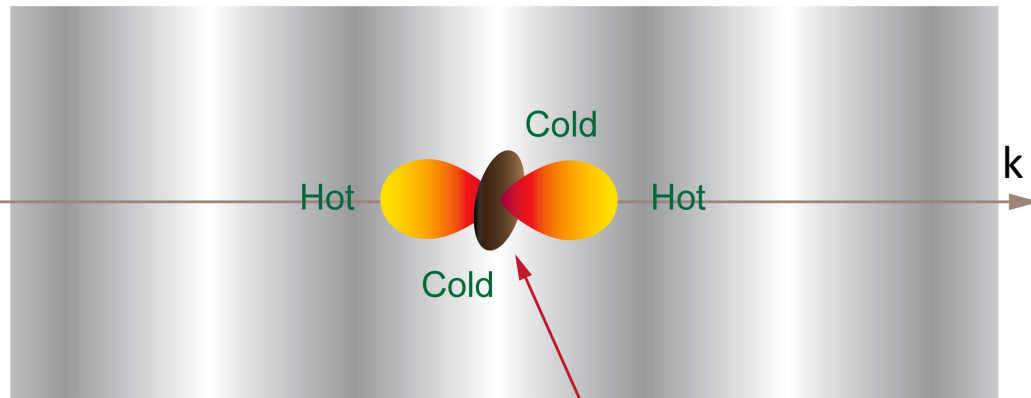
- E is: i) Q in frame oriented with wavevector ii) **parallel and perpendicular to wave vector**; iii) parity even
- B is i) U relative to wavevector; ii) **at 45 degrees to wavevector**; iii) parity odd.



Scalar Perturbations: Only E, no B!

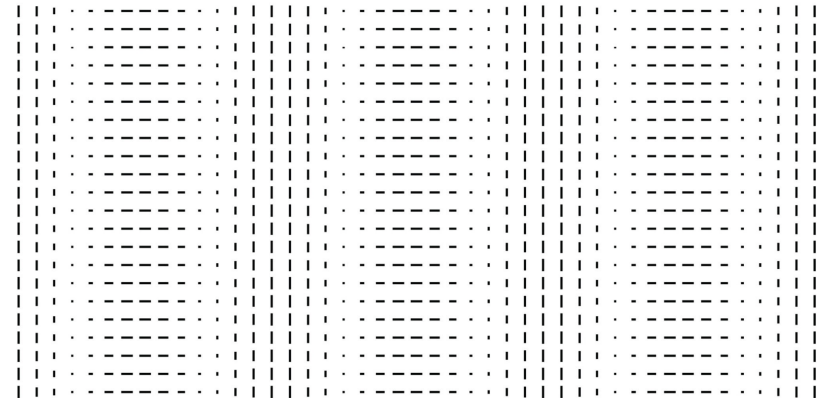
- Scalar density fluctuations can cause quadrupolar brightness fluctuations at last scatter $\rightarrow$ polarization
- But: only E modes generated! To see this, consider one density wave on the last scattering surface
- By symmetry, see polarization must be parallel or perpendicular to k – characteristic of E

Density Wave



Temperature
Pattern Seen
by Electrons

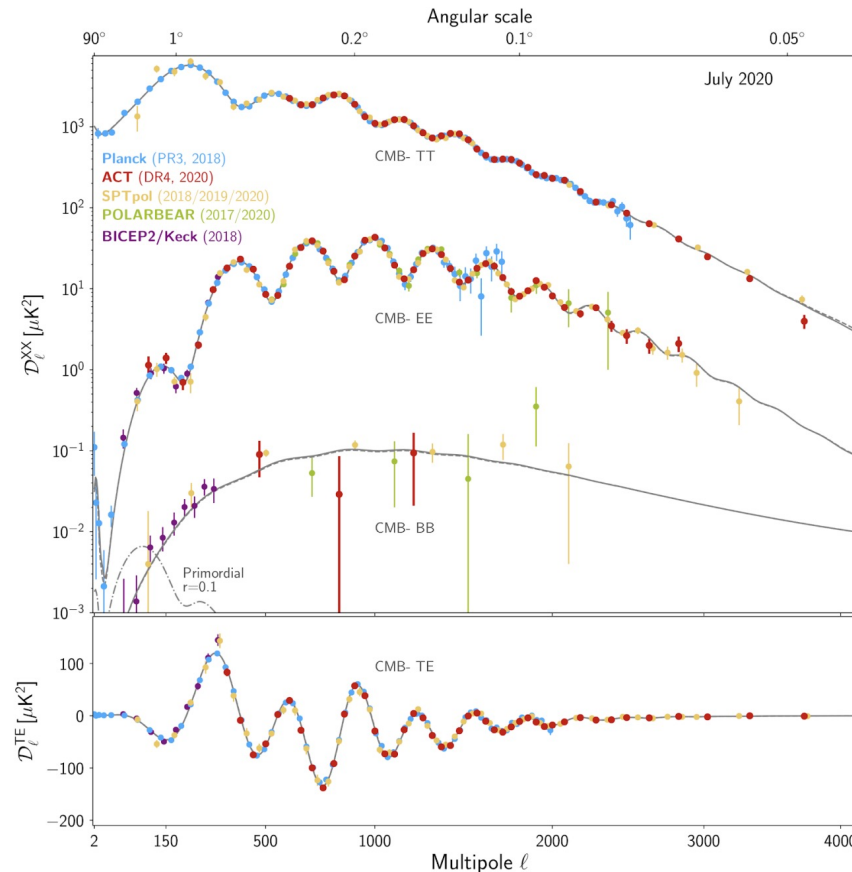
E-Mode Polarization Pattern



[Image credit: BICEP-2 collaboration]²²⁵

E-mode polarization power spectra

- Expect $E \sim \text{velocity} \sim \text{sine oscillations}$. Powerful consistency test of standard model, and even more constraining power on cosmological parameters



More details on polarization generation

- Consider scalar perturbations. Polarization depends on local quadrupole generated by photon diffusion, with last scattering l_p away. Flux for electron at origin:

$$\Theta(\mathbf{e}) = S(0) + e_i l_p \partial_i S(0) + \frac{1}{2} l_p^2 e_i e_j \partial_i \partial_j S(0) + e_i v_i(0) + e_i e_j l_p \partial_j v_j(0)$$

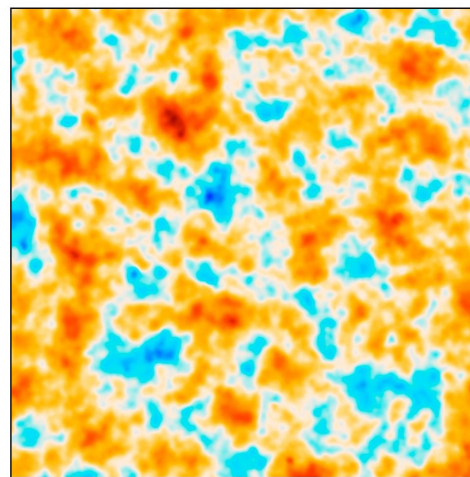
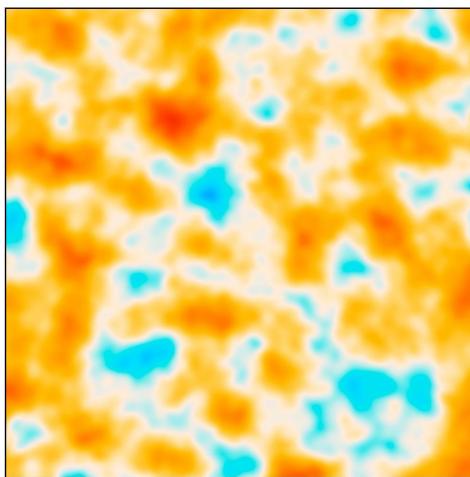
- Quadrupole (from trace-free part of $e_i e_j$ components):

$$\frac{1}{2} l_p^2 \partial_i \partial_j S(0) + l_p \partial_j v_j(0) \sim \frac{1}{2} k^2 l_p l_p S + k l_p v_j$$

- Assuming we are considering large scales $kl_p \ll 1$ we can assume that the polarization is $\sim kl_p v \sim kl_p \sin(kr_s)$

Outline

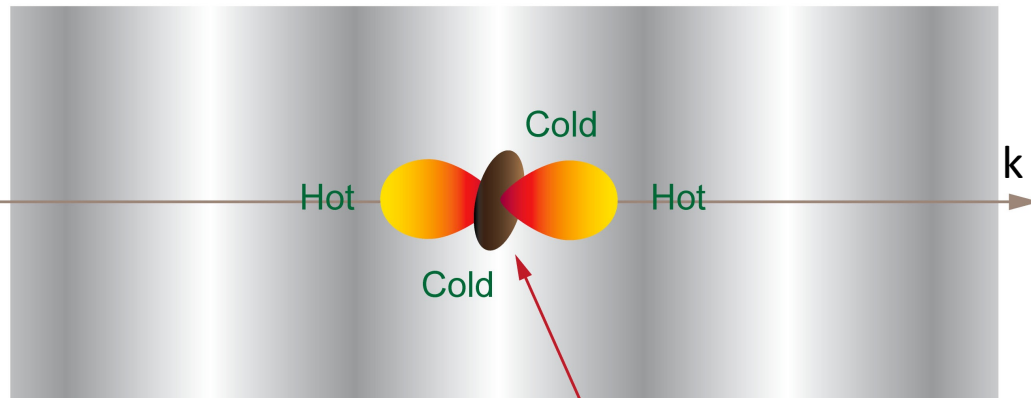
- Inflation: brief reminder and tests with the CMB temperature
- CMB polarization: basics of physics and spectra
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Gravitational Waves: Also B!

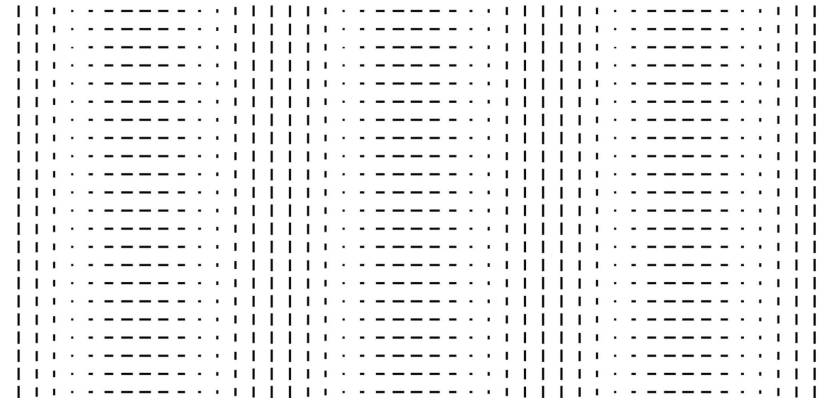
- By symmetry, scalar polarization must be parallel or perpendicular to k – characteristic of E [n.b. spectra interesting in their own right!]
- Gravitational waves have extra degree of freedom: polarization direction
- Not restricted to just make E, also makes B!

Density Wave



Temperature
Pattern Seen
by Electrons

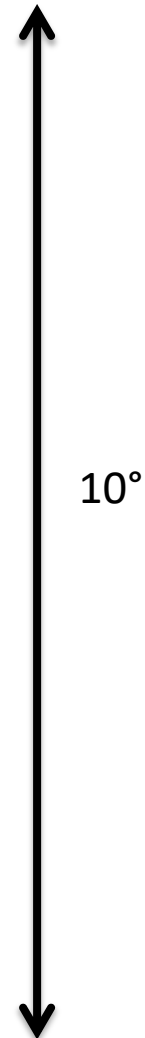
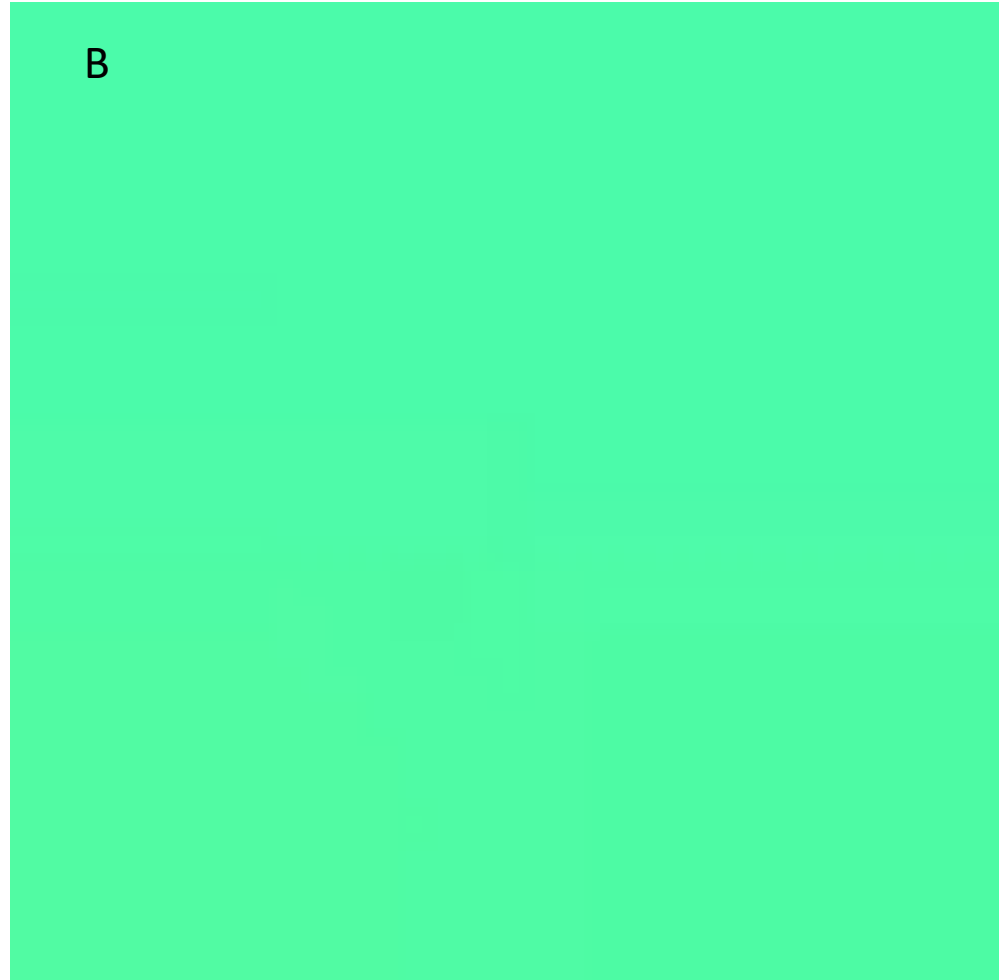
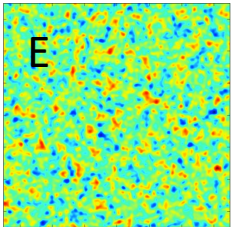
E-Mode Polarization Pattern



[Image credit: BICEP-2 collaboration]²²⁹

CMB B polarization* with $r = 0$

Construct B-mode polarization:
no leading order signal from scalar density perturbations!



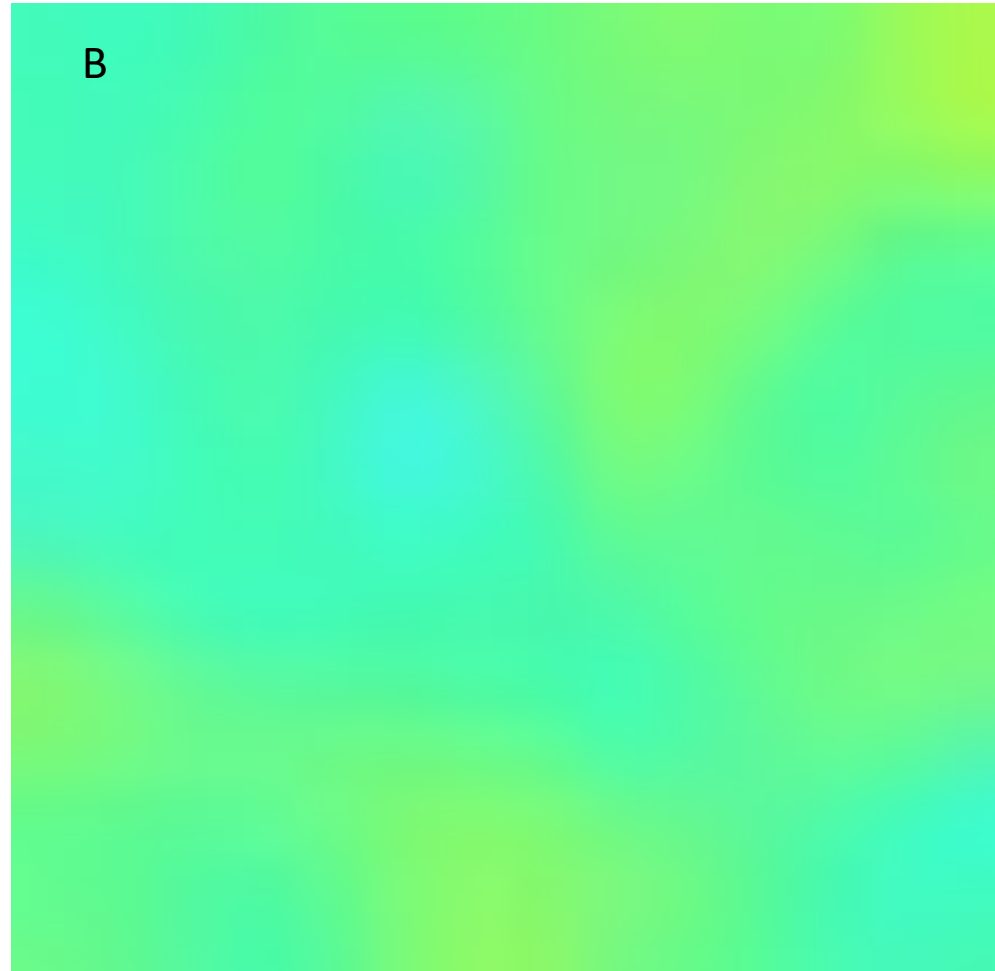
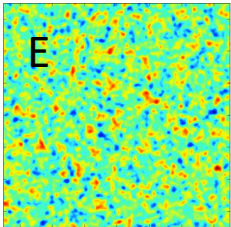
10°

*ignoring lensing for now

CMB B polarization* with $r > 0$

See r clearly
as there is no
background
variance from
normal
(scalar)
density
perturbations

B-modes are a
“null channel”

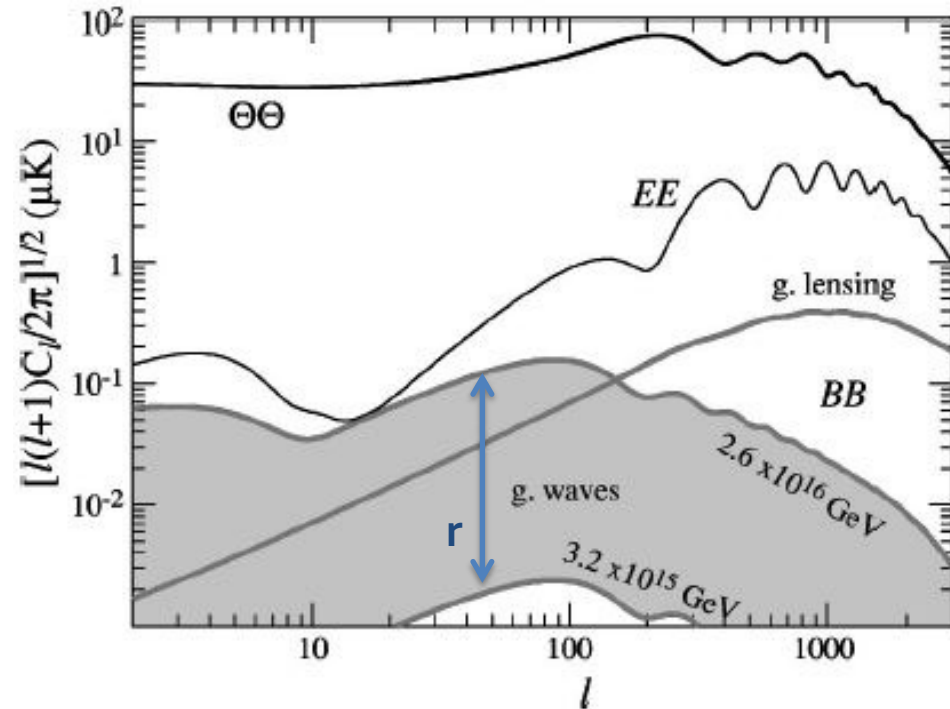


10°

*ignoring lensing for now

The B-mode Power Spectrum

- Temperature and E-mode polarization are also sourced by large scalar density fluctuations – hard to disentangle r
- B-mode polarization is a “null channel”: **only*** see inflationary gravitational waves with little confusion

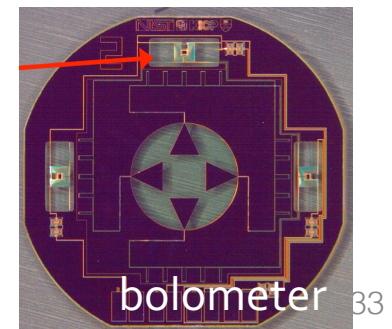
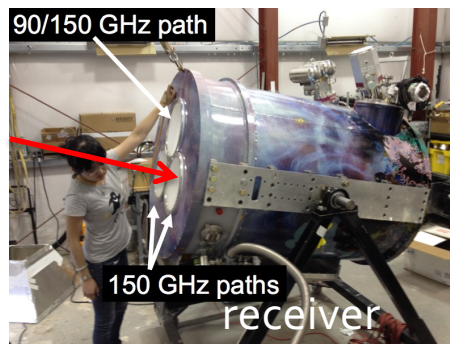
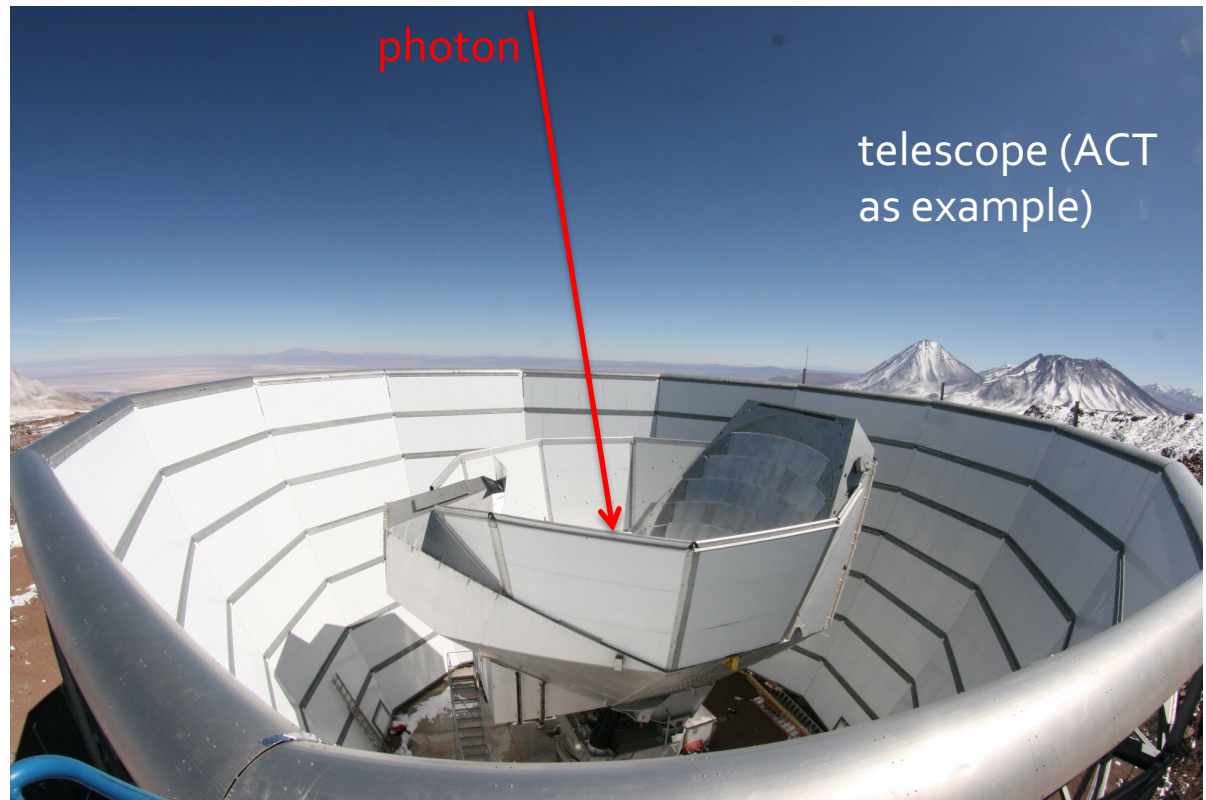


$$r \equiv \frac{P_t}{P_{\mathcal{R}}}$$

Want to measure B-mode power and tensor-scalar ratio r !

Measuring Polarization: CMB Telescopes

- Polarization-sensitive receivers containing large number of TES bolometers
- Located at high-and-dry sites



Atacama: Now, Stage-III

ACT (ACTPol/AdvACT)



6m, 6000 detectors
@ 28/41/90/150/230
GHz

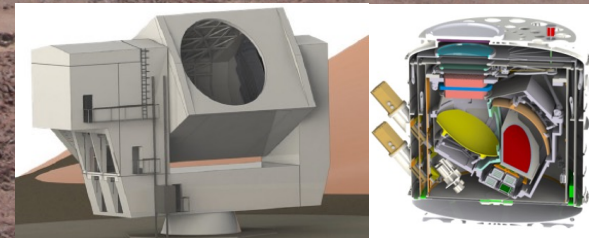
POLARBEAR2/SimonsArray



2.5m, 20000 detectors
@ 90/150/220/280 GHz

+CCAT-p

+QUBIC



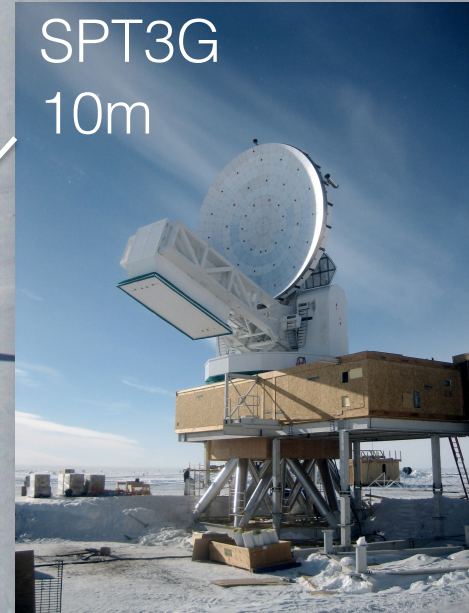
Pole: Now, Stage-III

BICEP3



3000 detectors
@ 95 GHz

SPT3G
10m



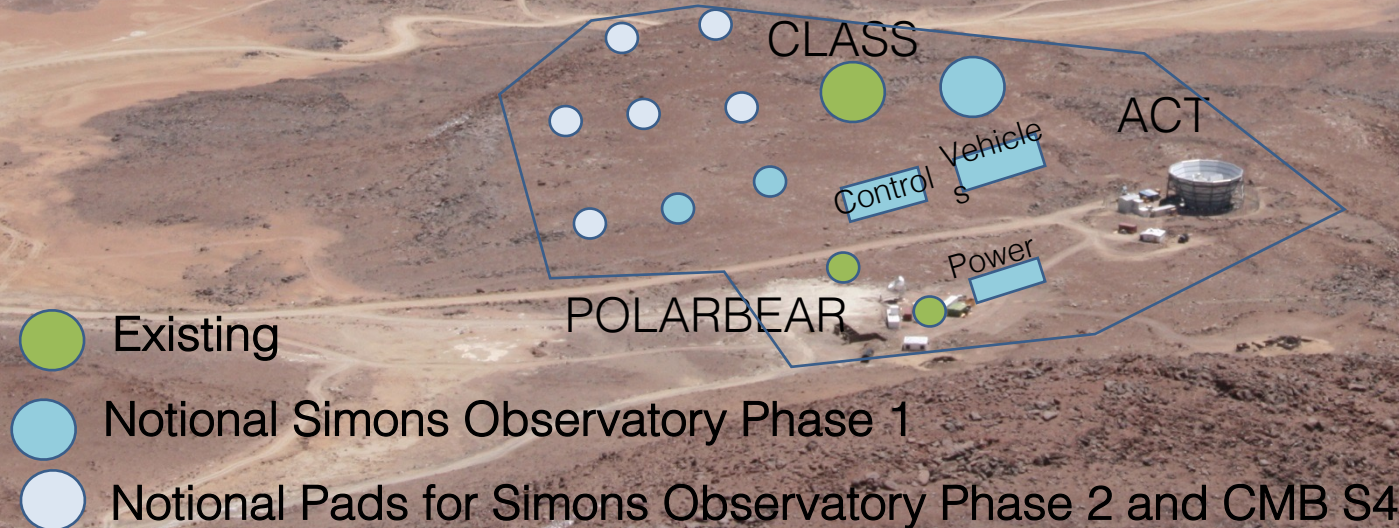
16000 detectors
@ 90/150/220 GHz

Cardiff experimental involvement

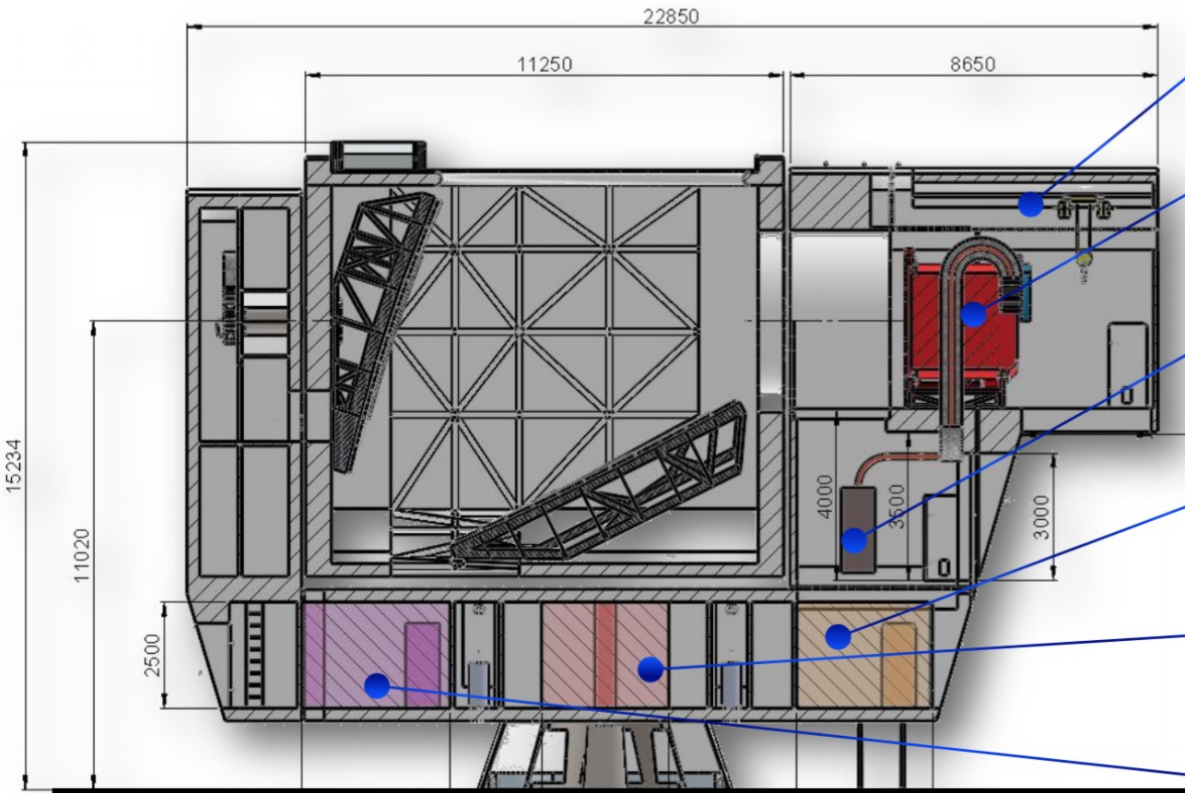
Next: Simons Observatory (2023-)

ALMA

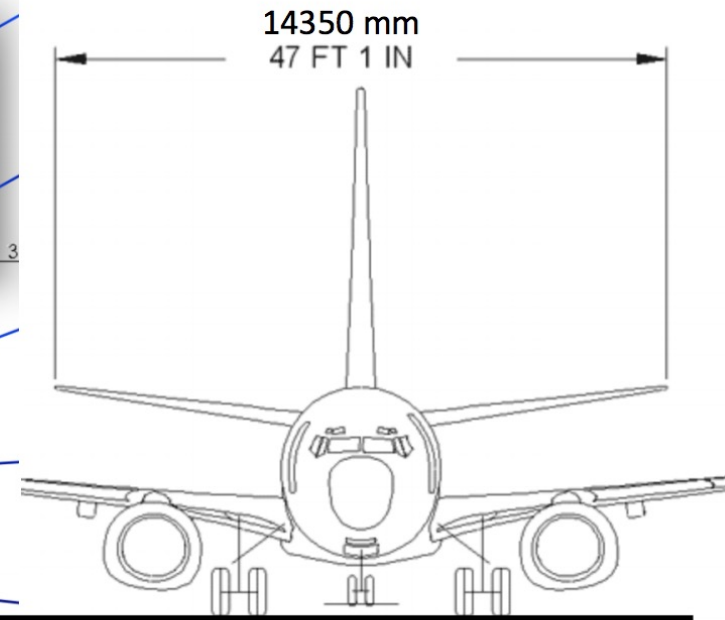
- Next generation, funded CMB experiment, 2023-2028
- Combines ACT, POLARBEAR collaborations
- ~6m Large Aperture + 3x Small Aperture, 27/39/93/145/225/280GHz



Simons Observatory



Boeing 737



- Existing
 - Notional Simons Observatory Phase 1
 - Notional Pads for Simons Observatory Phase 2 and CMB S4
- POLARBEAR

South Pole



Current ground based groups

Atacama

~~will join~~ to form CMB-S4

Have joined!

First light 2028-?



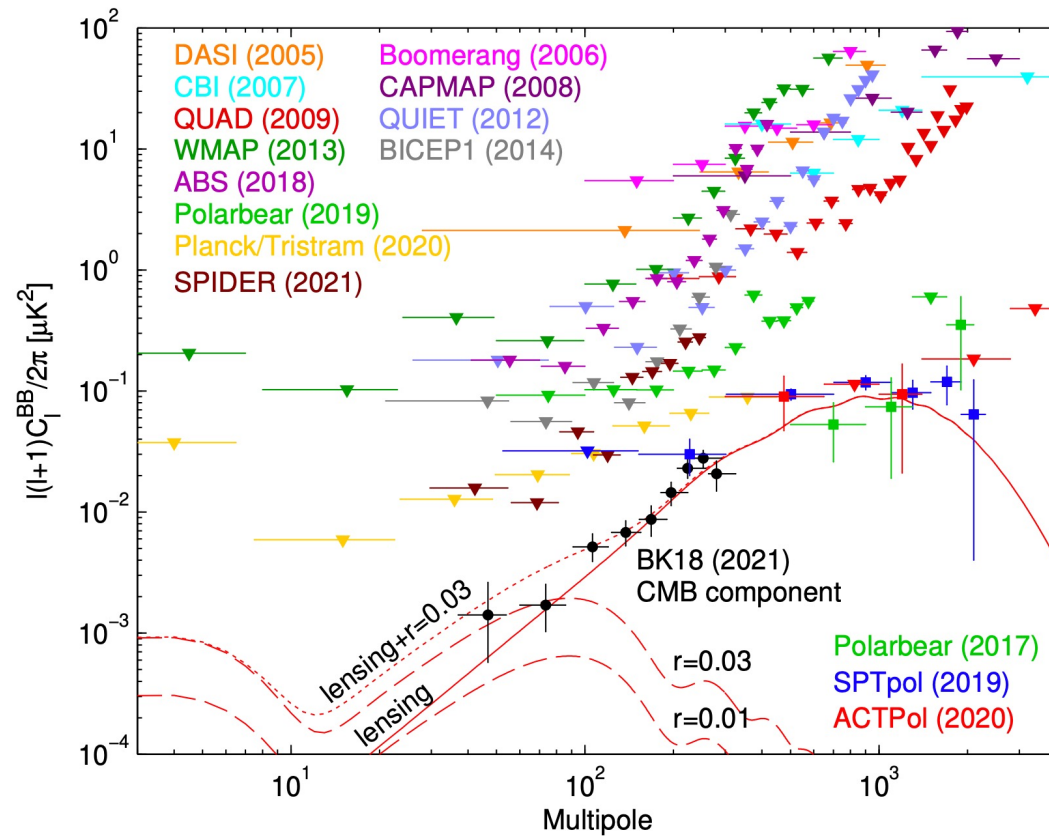
Existing

POLARBEAR

ACT

~500000 TES detectors; arrays in both sites
Highest priority for DOE (P5) and highly ranked in decadal

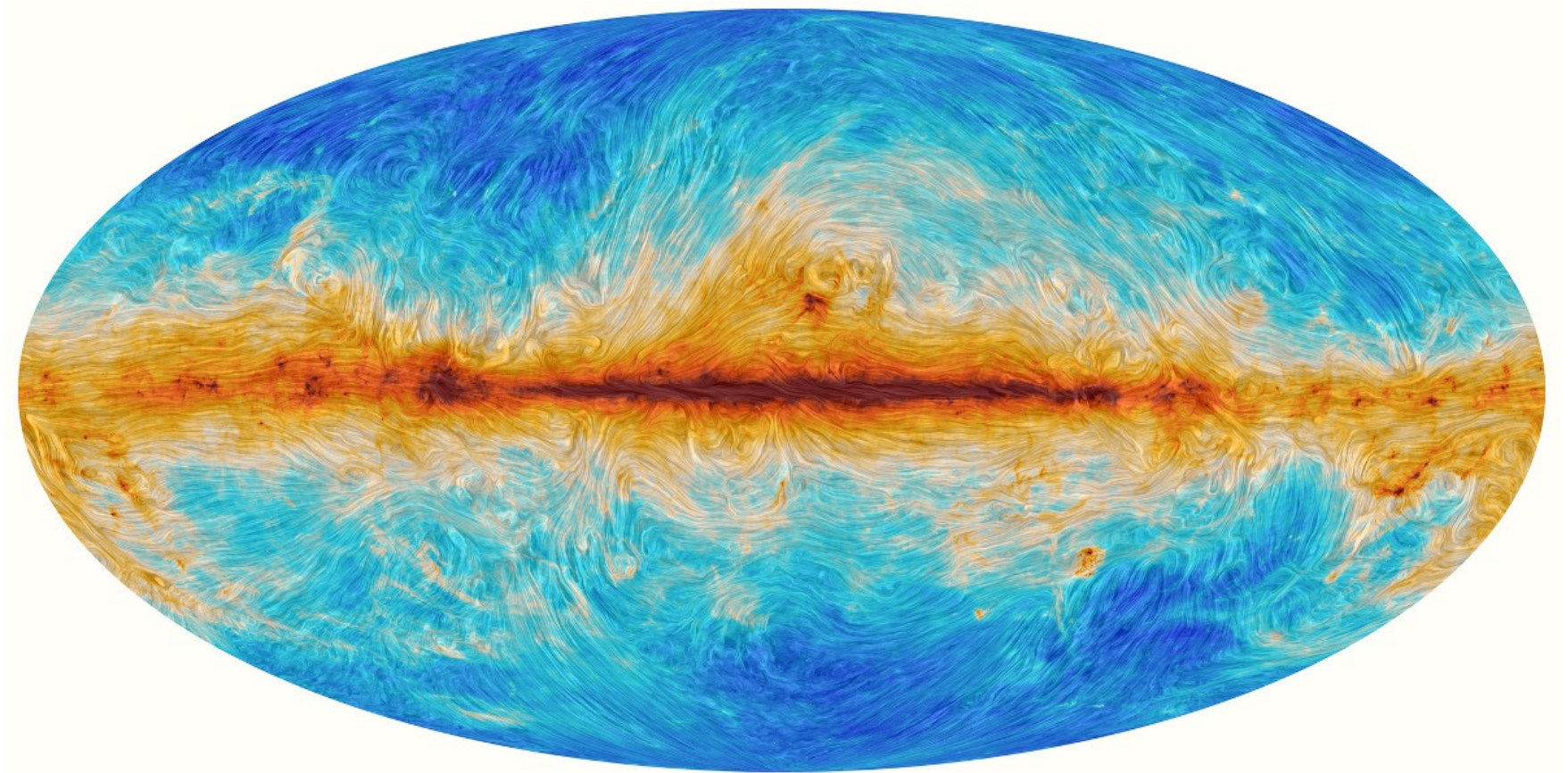
Current State of the Field



- Upper limit: $r < 0.036$ at 95% confidence – BICEP/Keck 2022
- Want to progress by ~ 2 orders of magnitude to rule out $r \sim 0.001$ – challenges?

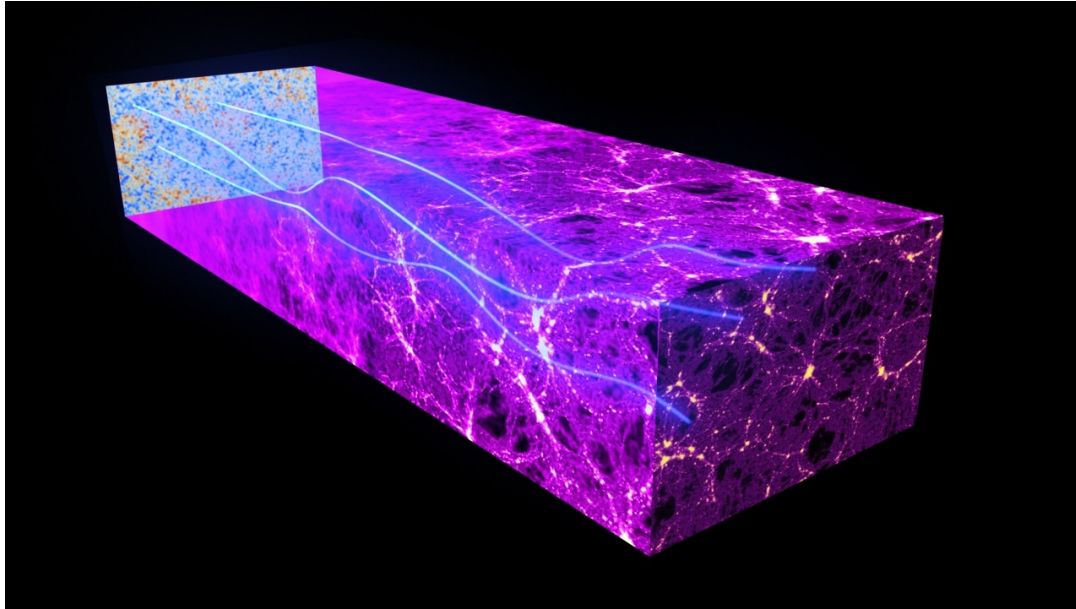
Challenge I - Foregrounds

- Galactic emission also sources B-mode polarization.



Dust Polarization (Planck)

Challenge II - CMB Lensing



- Cosmic Microwave Background (CMB) photons are gravitationally lensed by large scale mass distribution
- Many small deflections remap the CMB, define deflection $\mathbf{d}$
- Converts some E-modes into small scale lensing B-modes!
$$B(\mathbf{l}) \sim \int d\mathbf{l}' f(\mathbf{l}') E(\mathbf{l}') \mathbf{d}(\mathbf{l} - \mathbf{l}')$$

Confirming – and learning about – inflation models

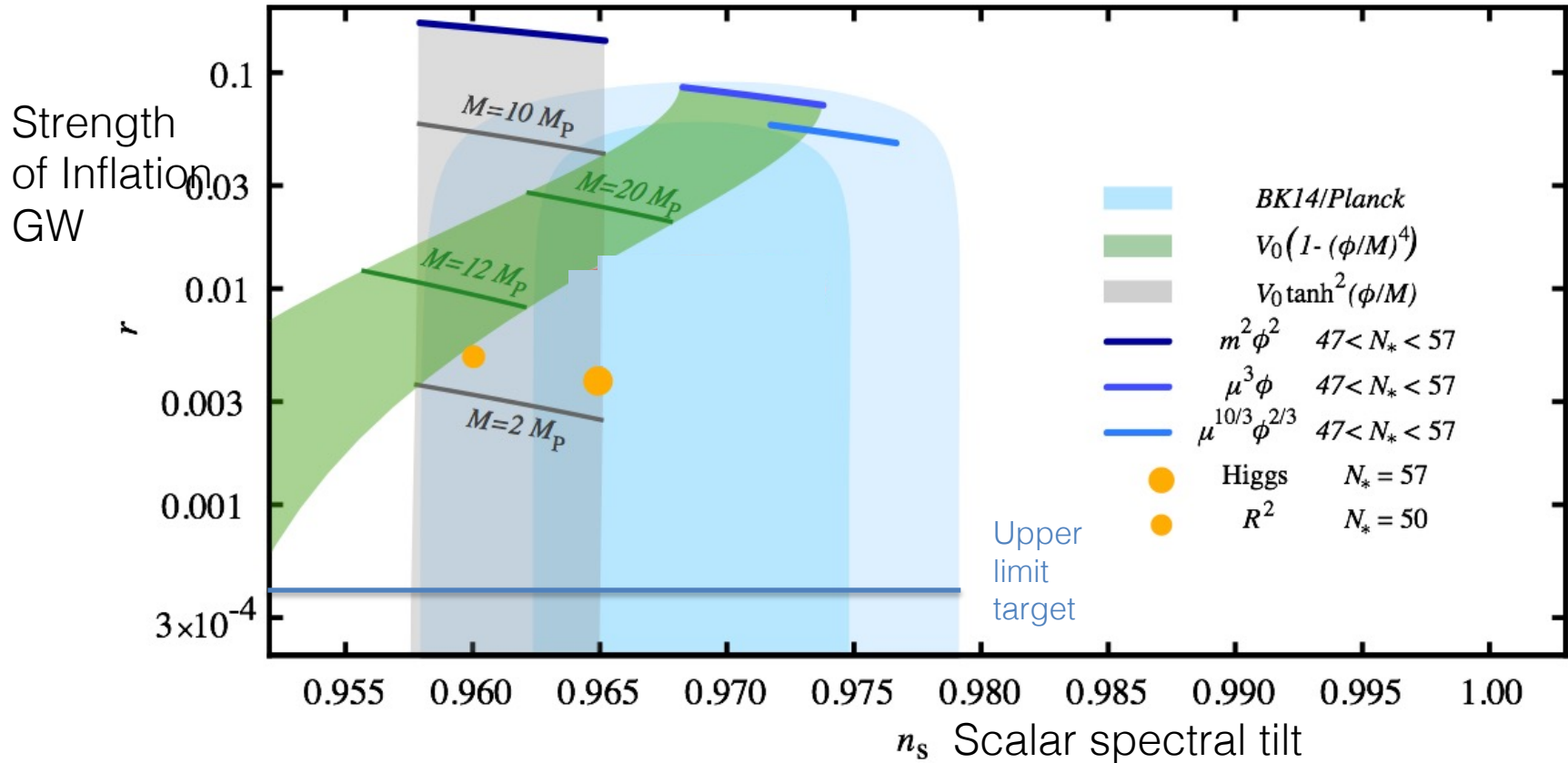
- If we have a measurement of r , and a measurement of n_s , we can use that

$$n_s - 1 = -2\epsilon - \eta \qquad r = 16\epsilon$$

$$\frac{M_{\text{pl}}^2}{2} \left(\frac{V_{,\phi}}{V} \right)^2 = \epsilon \qquad M_{\text{pl}}^2 \left(\frac{V_{,\phi\phi}}{V} \right) = 2\epsilon - \frac{\eta}{2}$$

- Hence for each inflation potential, predictions for r , n_s can be obtained

Confirming – and learning about – inflation models



- Exciting prospects for ruling out broad class of inflation models over next 5-10 years
 - or confirming one of them!