



UNITED NATIONS EDUCATIONAL, SCIENTIFIC AND CULTURAL ORGANIZATION
INTERNATIONAL ATOMIC ENERGY AGENCY
INTERNATIONAL CENTRE FOR THEORETICAL PHYSICS
I.C.T.P., P.O. BOX 586, 34100 TRIESTE, ITALY, CABLE: CENTRATOM TRIESTE



PARTICIPANTS' REPORTS-1

**ICTP - URSI - ITU/BDT WORKSHOP ON THE USE OF
RADIO FOR DIGITAL COMMUNICATIONS IN
DEVELOPING COUNTRIES**

(17 - 28 February, 1997)

"Radio Digital Communications in West Africa"

G. Zongo
Dakar
SENEGAL

URSI - ICTP-ITU/BDT

**Workshop on the use of radio for digital
communications in developing countries**

Trieste, (Italy), 17-28 Feb 1997
Communication:

Radio digital communications in west Africa

Gaston ZONGO



Ecole Supérieure Multinationale des Télécommunications
African Telecommunications Observatory

B.P. 10 000 Dakar-Liberté, (Sénégal)

Tel: (221) 25 24 14 ou 24 98 06 Fax: (221) 25 24 28 ou 24 68 90

g.zongo@sonatel.sn

PLAN

- I. Executive summary
- II. Digital communications and african telecommunications network improvement
 - II.1. Towards microwaves links digitization in a large scale
 - II.2. Moving from old copper wired links to TDMA technology for rural telecommunications
- III. Regulatory changes and cellular network operating
- IV. Conclusion and predictable future evolution

I. Executive summary

In the early 80's, african PTO have started digitization of their networks, purchasing digital switches and microwaves links, introducing fiber optic cables as for urban inter-switches links needs or even for long distance links.

From the 90's some PTO adopted IDR technology for their satellite communications systems .

Nowadays, as they continue to widespread digital technology in their network, they also begin use of WLL to quickly bring telephone to new subscribers in an cost effective manner.

Otherwise, one of the great problems african PTO are constantly facing with is the dramatic continuous increase of their waiting list of potential subscribers due to unsuitable final wireline local loop as it usually takes several years to materialise total-fixed LAN. Wealthier customers have also urged implementation of cellular

But all of these have raised many problems to be solved.

II. Digital communications and african telecommunications network improvement

II. 1. Towards microwaves links digitization in a large scale

Percentage of some african transmission digitization

Country	1995	Forecast year 2000
<i>Benin</i>	23,50 %	100 %
<i>Burkina F.</i>	92,50 %	100 %
<i>Mali</i>	20,4 %	100 %
<i>Senegal</i>	79 %	100 %
<i>Togo</i>	93 %	100 %

Many reasons have lead african PTO to increase digitization of their network:

1. Financial constraints

Investments in digital microwaves links are continuously decreasing, and financial institutions are very much attentive to the way scarce resources loaned are used

2. Technological evolution

As african countries have no local telecom industry, PTO must purchase what developed countries industries offer in the market.

3. National video signal transportation needs

Mostly for political reasons, PTO are often compelled to remove analog transmission network and implement a new one including national video signal transportation

Benefits from moving to digital microwaves:

- 1. *Cost effective investment and maintainability
(Telemeasures and easy cards replacement)***
- 2. *Low power consumption (use of solar energy)***
- 3. *Few number and higher level trained human resources***
- 4. *Narrower rooms or outside buildings***

II.2. Moving from old copper wired links to TDMA technology for rural telecommunications

Almost all african PTO are removing old manual or automatic copper wired rural telecommunications system and implementing TDMA technology to provide telecommunications services in the rural areas using Lucent technologies (former TRT/Philips) IRT1500 , IRT 2000 or canadian SR100, SR 500.

For example:

- **Ivory Coast's** PTO (CI TELCOM) has an investment program of near US \$ 170 millions in rural telecommunications covering 312 villages and using DECT standard to connect some subscribers.
- **Benin's** PTO has covered 26 villages with a total of 697 main lines availability and 402 lines installed.

African Telecommunications Observatory

➡ **Burkina Faso PTO (ONATEL)** has covered 113 villages, invested US \$17 million (over ten years) and provided 4156 lines and 24,000 subscribers.

➡ **Senegal PTO (SONATEL)**, mentioned in our previous study on the impact of private telecentres, has covered almost all important rural communities and all the 43020 villages should be connected by year 2000.

III. Regulatory changes and new players operating

West african PTO are moving from a monopolistic situation to a competitive one and some have created state cellular network either by themselves (Senegal, Mali, Benin, BURKINA FASO) but private operators have licence to operate cellular network in some countries (Ghana, Ivory Coast). Even if many african PTO had started operating analog cellular networks since the 90's, almost all of them are moving to digital technology with GSM standard. Following is a glance at Senegal PTO (SONATEL) and Burkina Faso PTO (ONATEL) experience.

1. The SONATEL GSM Cellular "ALIZÉ"

(Alizé is a french word designating a smooth wind)

1.1 Technical features:

- Number of BTS: 10
- Frequences band: 900 MHz and GPRS with a 200 KHZ path between adjacents channels
- Pocket fitted terminals using SIM cards
- Quick subsriber connexion
- Many services available including Hand Over and roaming
- Number of lines installed 5000 with possible extension to 10 000
- Operational start
- Supplier: S

1.2. Economic and financial

((tax free) VAT rate : 20%

a) Average investment

b) Subscribers's connexion fees

- Connexion : US \$ 11
- Caution : US \$ 88
- Monthly subs.fee : US \$ 25

c) Communications tariffs

Mobile to mobile : US \$ 0,100 / 15 seconds

Mobile to Fixed : US \$ 0,100 / 15 seconds

Fixed to Mobile

Mobile to Int

Discount

national trans

price.

African Telecommunications Observatory

d) Terminal price: US \$ 500 tax

e) Number of subscribers

August 96

Sept 96

Oct 96

Nov 96

Dec 96

Jan 97

Dec 97

318

67

100

144

1675

5000

forecast

The number of GSM subscribers will probably reach 10 % of the fixe network lines by 1998. Sonatel will start the system's extension up to 10 000 lines.

An international licence will be granted to a private company.

2. The ONATEL GSM Cellular network "ONATELMOB" (TELEphone MOBILE)

2. 1. Technical features

- Number of BTS: 5
- Frequences band: 900 MHz
- Pocket fitted terminals using SIM cards
- Quick subscriber connexion: 30 minutes
- Many services available including Hand Over and roaming
- Number of lines installed: 1000 with possible extension to 10 000
- Operation
- Supplier

1.2. Economic and financial

((tax free) VAT rate : 15 %

a) *Average investment costs*

b) *Subscribers's connexion fees:*

- Connexion : US \$ 150
- Caution : US \$ 300
- Monthly subs.fee : US \$ 36

c) *Communications tariffs:*

	Local calls	National	International
Mobile to mobile	0.05	0.05	0.05
Mobile to Fixed	0.05	0.05	0.05
Fixed to Mobile	0.05	0.05	0.05

Mobile to Internat: Fixed net 2,300/ mn.

d) Terminal cost: US \$ 48

Terminal rent fees are monthly: US \$ 3

e) Number of subscribers: 250

General comment on both networks:

As revenues are ranking from \$ 10 to \$ 300, the target customers belong to the business men and some scarce wealthy people.

Note also the subscription fee is about US \$ 200 in some countries where it is not available.

IV. WLL as primary access to telecommunications services

- The Benin PTO is going to connect subscribers by an analog
- Motorola WLL system with a capacity of 500 lines.
- For the France - Afrique summit held in OUAGADOUGOU, (Burkina Faso), a digital ALCATEL WLL system has been used to connect 150 VIPs.
- Sonatel is going to experiment the DECT standard in WLL, to connect 2000 subscribers.

PTO are facing problems:

- Frequencies
- Public
- Limited

IV. Conclusion and prospects for the revolution

The african telecommunications sector has also register an important growth of fixed and mobile communications services, even by now there is a gradual better understanding due inaccurate models of introduction of new technology. The constant decrease of investment cost and the rapid deployment combined with the evolution technologies like CDMA and others will be factors that lead african operators to a quick and soon adoption of these means to bridge their gap in telecommunication developpement.

Some west african operators hope to bring their average investment cost per line from 10000 to 5000 and even less in a very close future. The introduction of new terminals will also contribute to this reduction. The provision of technologies for efficient services provision.