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**Workshop on Large Scale Structure**

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**Going beyond the Kaiser redshift-space distortion formula**

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**GOING BEYOND THE KAISER  
REDSHIFT-SPACE DISTORTION FORMULA:  
GENERAL RELATIVISTIC EFFECT**

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**ICTP Large-Scale Structure Workshop, July 30 ~ August 1, 2012**

# I. INTRODUCTION: GOING BEYOND THE KAISER FORMULA

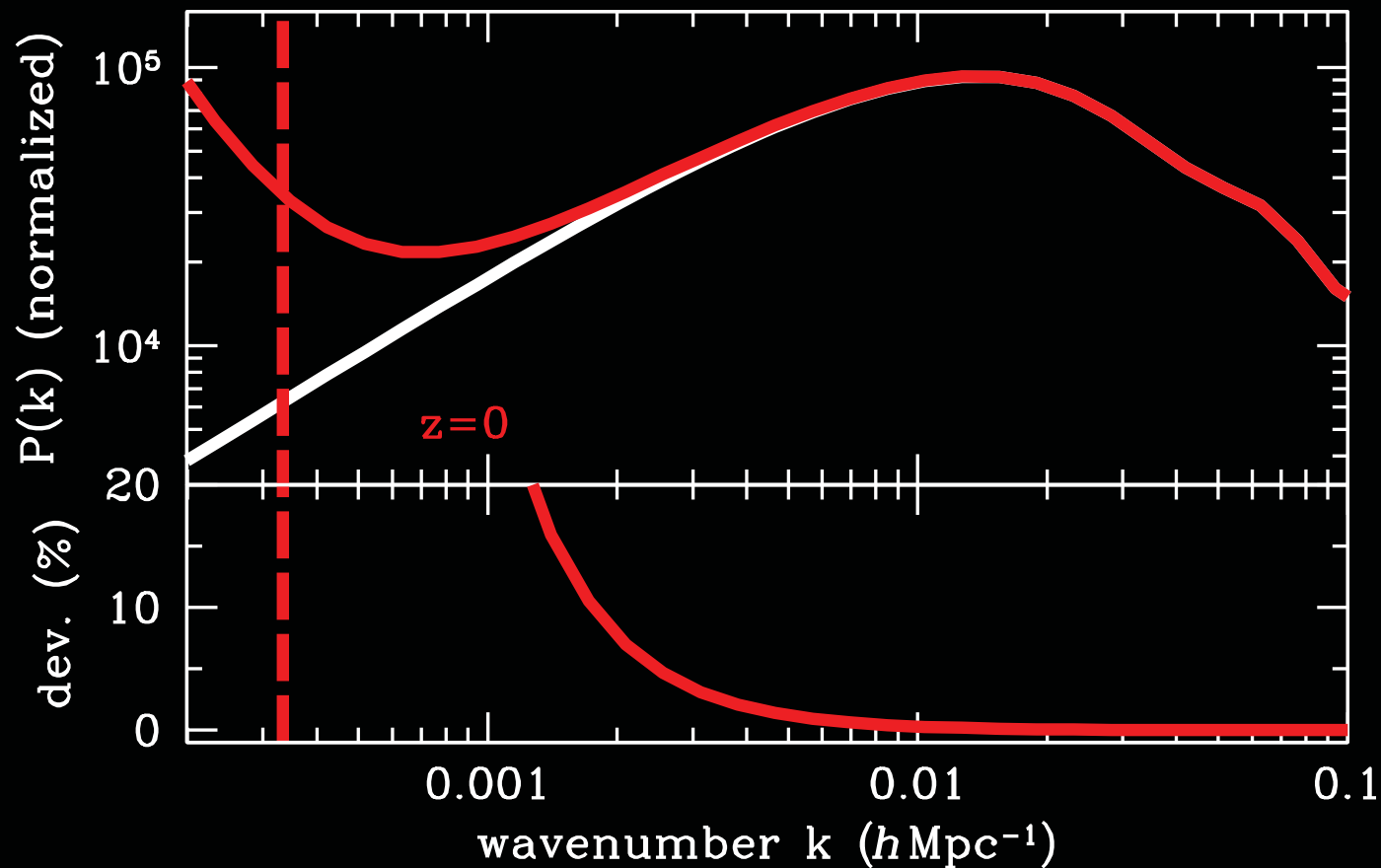
# Motivation

- recent **advances** in **observational** cosmology
  - larger sky coverage and higher redshift
  - measurements with higher statistical power
- theoretical predictions
  - *sufficiently accurate* to describe observations?
  - it is *general relativity!*

# Relativistic Effect?

- there are *infinitely* many gauge choices
- *order one* effects on horizon scale!

$P_m$  : Synchronous gauge,  $P_m$  : Newtonian gauge



## II. BEYOND THE KAISER FORMULA: GENERAL RELATIVISTIC EFFECT

# Observables

- model **observables**, not **unobservable** quantities!
- **observables**: (physical)
  - **observed redshift  $z_{\text{obs}}$ , position  $\hat{n} = (\theta, \phi)$**
- **unobservables**: (gauge-dependent)
  - **redshift  $z$ , angular position  $\hat{s} = \hat{n} - (\delta\theta, \delta\phi)$**

- **photon geodesic equation (relativistic)**

$$1 + z_{\text{obs}} = (1 + z) \left[ 1 + V(z) - V(0) - \psi(z) + \psi(0) - \int_0^r dr' (\dot{\psi} - \dot{\phi}) \right].$$

$$(\delta r, \delta\theta, \delta\phi)$$

# Effects on Galaxy Clustering

- construct *a galaxy fluctuation field*:
  - total number of observed galaxies  $N_{\text{tot}}$
  - observed volume  $dV_{\text{obs}}$  given  $(z_{\text{obs}}, \hat{n})$
  - fluctuation field  $\delta_{\text{obs}} = \frac{n_{\text{obs}}}{\langle n_{\text{obs}} \rangle} - 1$
- relation to *physical* number density:
  - number conservation  $N_{\text{tot}} = n_{\text{phy}} dV_{\text{phy}} = n_{\text{obs}} dV_{\text{obs}}$
  - observed number density  $n_{\text{obs}} = n_{\text{phy}} \frac{dV_{\text{phy}}}{dV_{\text{obs}}}$



# Unified Treatment

- **observable:**  $N_{\text{tot}} = n_g^{\text{phy}} dV_{\text{phy}} = n_g^{\text{obs}} dV_{\text{obs}}$
- **volume effects:**  $\frac{dV_{\text{phy}}}{dV_{\text{obs}}}$ 
  - **redshift-space distortion:**  $\frac{\partial z}{\partial z_{\text{obs}}} \simeq \frac{1+z}{H} \frac{\partial V}{\partial r}$
  - **lensing magnification:**  $\frac{\partial \Omega}{\partial \Omega_{\text{obs}}} \frac{\partial f}{\partial f_{\text{obs}}} \simeq \frac{1}{\mu^2} = 1 - 4\kappa$
- **source effects:**
  - **magnification bias:**  $n_g^{\text{obs}}(f_{\text{obs}}) \simeq n_g^{\text{phy}}(f_{\text{obs}}/\mu)$
- **complete description of different effects**
  - **holds in Newtonian & GR descriptions**

## Physical Volume in 4D

- **unified treatment:**  $N_{\text{tot}} = n_g^{\text{phy}} dV_{\text{phy}} = n_g^{\text{obs}} dV_{\text{obs}}$
- **integral of 3-form in 4D spacetime manifold:**
  - **observables**  $z_{\text{obs}}, \theta_{\text{obs}}, \phi_{\text{obs}}$
  - **photon geodesic path**  $x^a(\lambda) = \bar{x}^a(\lambda) + \delta x^a(\lambda)$
  - **Sachs-Wolfe and gravitational lensing effects**
  - **distortion in local Lorentz frame**
  - ***manifestly gauge-invariant***

$$N_{\text{tot}} = \int \sqrt{-g} n_{\text{phy}} \varepsilon_{abcd} u^d \frac{\partial x^a}{\partial z_{\text{obs}}} \frac{\partial x^b}{\partial \theta_{\text{obs}}} \frac{\partial x^c}{\partial \phi_{\text{obs}}} dz_{\text{obs}} d\theta_{\text{obs}} d\phi_{\text{obs}}$$

Yoo, Fitzpatrick, Zaldarriaga, PRD, 2009

Levi-Civita symbol  $\varepsilon_{abcd}$  , comoving velocity  $u^a$

# Galaxy Bias

- **galaxy formation**
  - **described in a local coordinate (proper time)**

$$n_{\text{phy}} = F[\rho_m] \quad \rightarrow \quad n_{\text{phy}} = F[\rho_m, t_p] ,$$

- **time slicing in observation**  $1 + z_{\text{obs}} = (1 + z)(1 + \delta z)$ 
  - ***observed redshift* defines simultaneity**
  - **measured at observed redshift**

$$n_{\text{phy}} = \bar{n}_{\text{phy}}(z_{\text{obs}}) [1 + b \delta_m^{(v)} - e \delta z^{(v)}] \quad e = \frac{d \ln \bar{n}_{\text{phy}}}{d \ln(1 + z)}$$

Baldauf et al. 2011, Bonvin & Durrer 2011, Bruni et al. 2012

Challinor & Lewis 2011, Jeong, Schmidt, Hirata 2012, Yoo et al. 2012

# Relativistic Formula

- **standard Kaiser formula:**  $\delta_g = b \delta_m - \frac{1+z}{H} \frac{\partial V}{\partial r} = b \delta_m + f \mu_k^2 \delta_m$
- **general relativistic formula:**

$$\delta_g = b \delta_m^{(v)} - e \delta z^{(v)} + \alpha_\chi + 2 \varphi_\chi + V - C_{\alpha\beta} e^\alpha e^\beta \\ + 3 \delta z_\chi + 2 \frac{\delta \mathcal{R}}{r} - H \frac{\partial}{\partial z} \left( \frac{\delta z_\chi}{\mathcal{H}} \right) - 5p \delta \mathcal{D}_L - 2 \mathcal{K} ,$$

it can be computed in **any gauges!**

Yoo, Fitzpatrick, Zaldarriaga 2009

Yoo 2010

Bonvin & Durrer 2011, Challinor & Lewis 2011

Jeong, Schmidt, Hirata 2012, Yoo, Hamaus, Seljak, Zaldarriaga 2012

# What are They?

$$\delta_g = b \delta_m^{(v)} - e \delta z^{(v)} + \alpha_\chi + 2 \varphi_\chi + V - C_{\alpha\beta} e^\alpha e^\beta + 3 \delta z_\chi + 2 \frac{\delta \mathcal{R}}{r} - H \frac{\partial}{\partial z} \left( \frac{\delta z_\chi}{\mathcal{H}} \right) - 5p \delta \mathcal{D}_L - 2 \mathcal{K} ,$$

- **conservation of the number of galaxies**

- **source effect:**  $e \delta z^{(v)}$  ,  $5p \delta \mathcal{D}_L$

- **volume effect:**  $\frac{dV_{\text{phy}}}{dV_{\text{obs}}}$  ,  $dV_{\text{obs}} = \frac{r^2(z_{\text{obs}})}{H(z_{\text{obs}})} dz_{\text{obs}} d\Omega_{\text{obs}}$

- **distortions:**

- **redshift:**  $1 + z_{\text{obs}} = (1 + z)(1 + \delta z)$  ,  $\delta z = V + \phi + \int_0^r d\tilde{r} 2\phi'$

- **radial position:**  $\delta \mathcal{R} = -\frac{\delta z}{\mathcal{H}} - \int_0^r d\tilde{r} 2\phi$

- **angular position:**  $\mathcal{K}$

- **luminosity distance:**  $\delta \mathcal{D}_L$   $D_L(z_{\text{obs}}) = \bar{D}_L(z_{\text{obs}})(1 + \delta \mathcal{D}_L)$

# Newtonian Correspondence

- Newtonian correspondence *beyond the horizon*
  - *no horizon* in Newtonian dynamics
- identical dynamical equations up to 2nd order
  - matter density  $\rightarrow$  comoving gauge  $\delta_m \rightarrow \delta_m^{(v)}$
  - velocity  $\rightarrow$  Newtonian gauge  $v \rightarrow v_\chi = v_N$
  - potential  $\rightarrow$  Newtonian gauge  $\phi \rightarrow \phi_\chi = \phi_N$
  - *flat* universe with *pressureless* medium
- horizon simulations

# Kaiser Equation

- connection to the *general relativistic* formula:

- **selection function:**  $\alpha \equiv \frac{d \ln r^2 \bar{n}_g}{d \ln r} = 2 + \frac{rH}{1+z} (e - 3)$   
 $\alpha$  *unobservable*,  $e$  *observable*  $e = \frac{d \ln \bar{n}_{\text{phy}}}{d \ln(1+z)}$

- **line-of-sight velocity:**  $\mathcal{V} \equiv \frac{1+z}{H} V \simeq \frac{1+z}{H} \delta z_{\chi}$   
 $1+z = (1+\bar{z})(1+\delta z)$

- **redshift-space distance:**  $s \equiv \int_0^z \frac{dz}{H} = r + \frac{1+z}{H} \delta z \simeq r + \mathcal{V}$

- **full Kaiser formula:**  $n_z(s) d^3 s = n_r(r) d^3 r$

$$\delta_z = b \delta_m - \left( \frac{\partial}{\partial r} + \frac{\alpha}{r} \right) \mathcal{V} = b \delta_m - \frac{1+z}{H} \frac{\partial V}{\partial r} - e V + 2 V - \frac{2V}{\mathcal{H}r} + \frac{1+z}{H} \frac{dH}{dz} V$$

## Connection to the Kaiser

- connection to the *general relativistic* formula:
  - Newtonian correspondence is required
  - velocity is reproduced, *if* luminosity fluctuation is accounted: *important correction (missing)*
  - gravitational redshift-space distortion is cancelled
  - potential contribution is *purely* relativistic
  - validity of the Newtonian theory on horizon scales can only be judged retroactively



# III. RESULTS

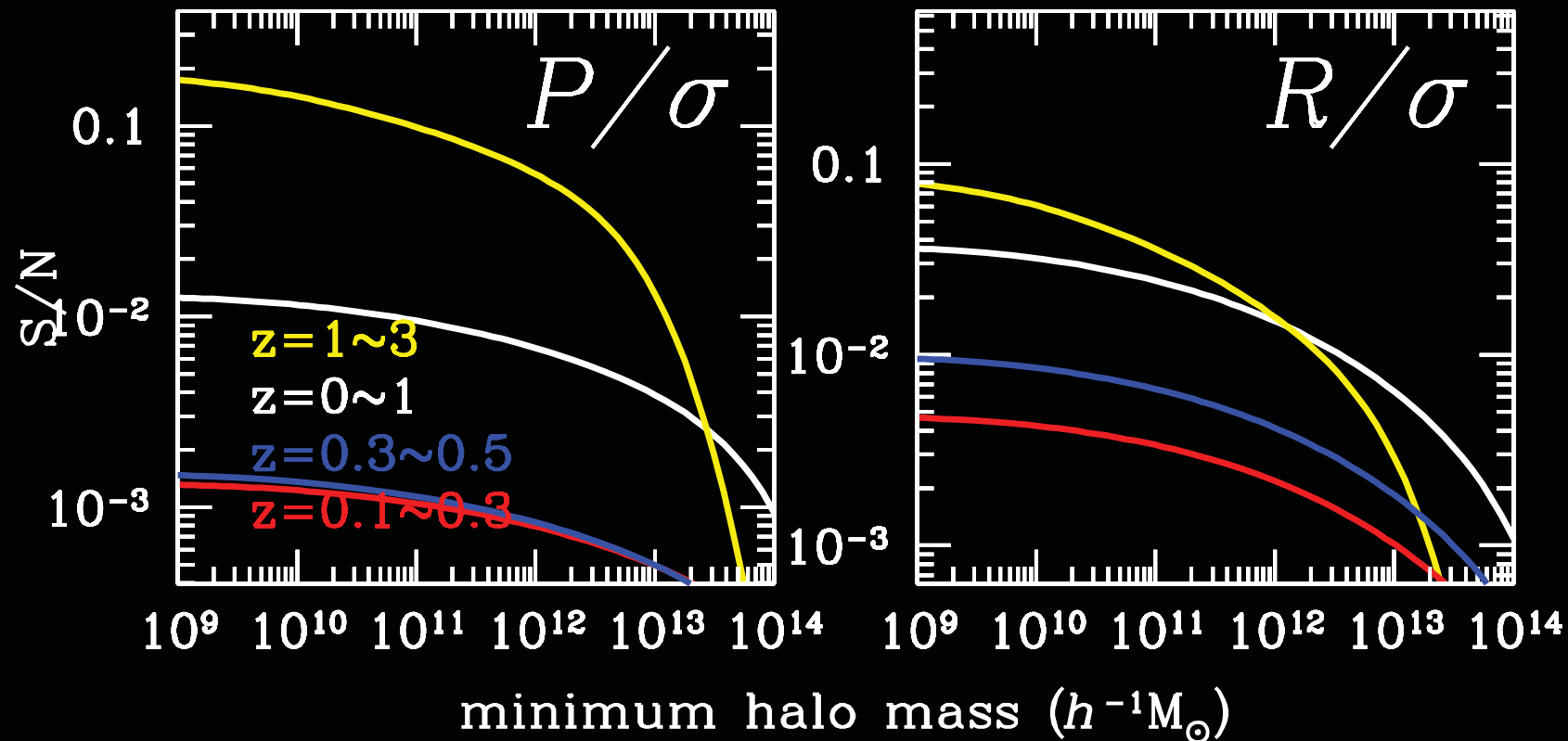
# Traditional Analysis

- gravitational potential  **$P$**  and velocity  **$R$**  terms

- corrections: *negligible*

$$\delta_g = \delta_{\text{Newt}} + \left[ \frac{\mathcal{P}}{(k/\mathcal{H})^2} - i\mu_k \frac{\mathcal{R}}{k/\mathcal{H}} \right] \delta_m$$

Yoo, Hamaus, Seljak, Zaldarriaga 2012



# Breakthrough

- **multi-tracer method: eliminate cosmic variance**

Seljak 2009, Hamaus, Seljak, Desjacques 2011

$$\begin{aligned} \delta_1 &= b_1 \delta_m, & \text{var}(\delta_1) &= b_1^2 \sigma_m^2 & \frac{\delta_1}{\delta_2} &= \frac{b_1}{b_2}, & \text{var} \left( \frac{\delta_1}{\delta_2} \right) &= 0 \\ \delta_2 &= b_2 \delta_m, & \text{var}(\delta_2) &= b_2^2 \sigma_m^2 & & & & \end{aligned}$$

- **optimal weighting:**

- **reduce stochasticity between halos and dark matter**

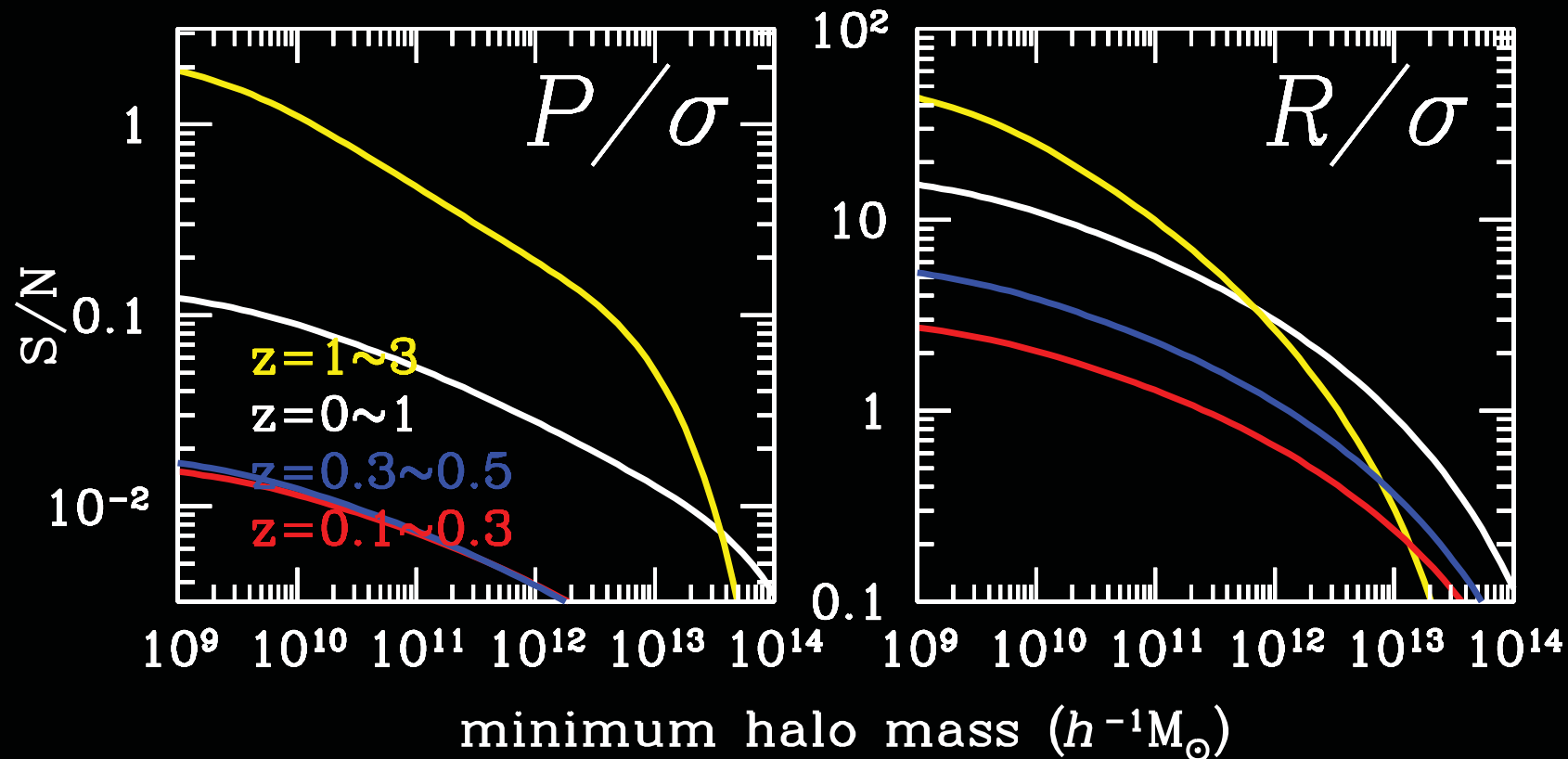
Seljak, Hamaus, Desjacques 2009, Hamaus et al. 2010

Hamaus, Seljak, Desjacques 2012

# Measuring GR Effects

- optimal weighting, multiple samples
- corrections: *measurable!*

Yoo, Hamaus, Seljak, Zaldarriaga 2012



# Wide Angle Effect?

- What is “*wide angle*” effect?
  - deviation from the **distant observer** approximation

$$\mu_1 = \hat{x}_1 \cdot \hat{k}, \quad \mu_2 = \hat{x}_2 \cdot \hat{k}, \quad \mu = \hat{x} \cdot \hat{k} \quad \text{vs} \quad \hat{x}_1 = \hat{x}_2$$

- In relativistic context: **P & R** *not wide angle effect*

$$\delta_g = \delta_{\text{Newt}} + \left[ \frac{\mathcal{P}}{(k/\mathcal{H})^2} - i\mu_k \frac{\mathcal{R}}{k/\mathcal{H}} \right] \delta_m \quad \delta_{\text{Newt}} = b \delta_m + f \mu_k^2 \delta_m$$

- **5p** is also missing in literature

$$\mathcal{R} = f \left[ e - \frac{1+z}{H} \frac{dH}{dz} + (5p-2) \left( 1 - \frac{1}{\mathcal{H}r} \right) \right]$$

$$\mathcal{P} = ef - \frac{3}{2} \Omega_m(z) \left[ e + f - \frac{1+z}{H} \frac{dH}{dz} + (5p-2) \left( 2 - \frac{1}{\mathcal{H}r} \right) \right]$$

# Impact on Correlation?

- “*wide angle*” effect in correlation function?

$$\delta_g = \delta_{\text{Newt}} + \left[ \frac{\mathcal{P}}{(k/\mathcal{H})^2} - i\mu_k \frac{\mathcal{R}}{k/\mathcal{H}} \right] \delta_m \quad \delta_{\text{Newt}} = b \delta_m + f\mu_k^2 \delta_m$$

$$\mathcal{R} = f \left[ e - \frac{1+z}{H} \frac{dH}{dz} + (5p-2) \left( 1 - \frac{1}{\mathcal{H}r} \right) \right]$$

$$\mathcal{P} = ef - \frac{3}{2} \Omega_m(z) \left[ e + f - \frac{1+z}{H} \frac{dH}{dz} + (5p-2) \left( 2 - \frac{1}{\mathcal{H}r} \right) \right]$$

- *wide-angle* vs *distant-observer* correlation functions

$$\langle \delta_1 \delta_2 \rangle = \int \frac{d^3 k}{(2\pi)^3} e^{i\vec{k} \cdot \vec{x}} \left( b + f\mu_1^2 + \frac{\mathcal{P}}{(k/\mathcal{H})^2} - i\mu_1 \frac{\mathcal{R}}{k/\mathcal{H}} \right) \cdot$$

$$\times \left( b + f\mu_2^2 + \frac{\mathcal{P}}{(k/\mathcal{H})^2} + i\mu_2 \frac{\mathcal{R}}{k/\mathcal{H}} \right) P_m(k)$$

$$\langle \delta_1 \delta_2 \rangle = \int \frac{d^3 k}{(2\pi)^3} e^{i\vec{k} \cdot \vec{x}} \left| \left( b + f\mu^2 + \frac{\mathcal{P}}{(k/\mathcal{H})^2} \right)^2 + \mu^2 \left( \frac{\mathcal{R}}{k/\mathcal{H}} \right)^2 \right| P_m(k)$$

# Wide Angle Correlation

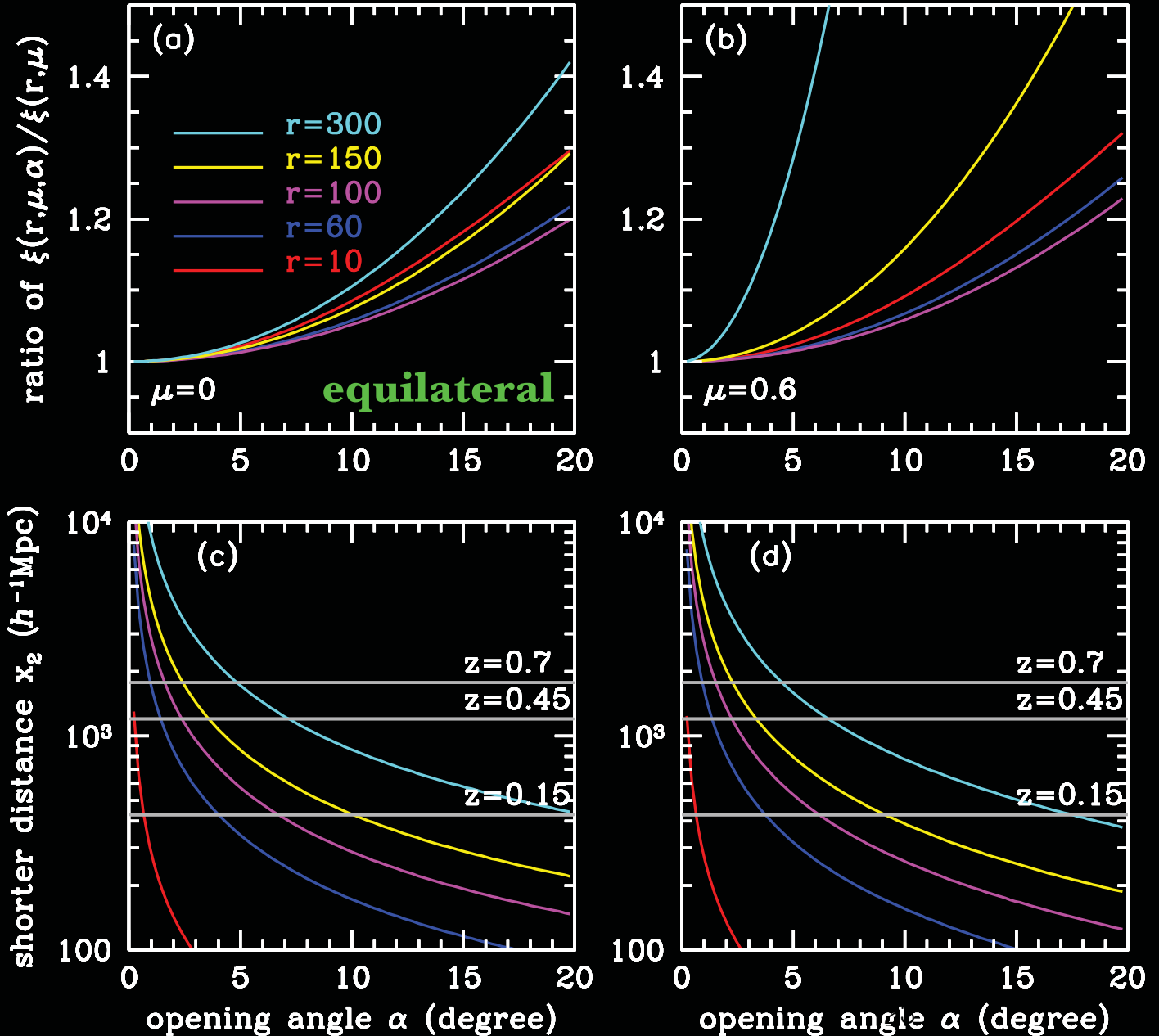
- **wide angle** correlation function:

Szalay, Matsubara, Landy 1998, Szapudi 2004, Papai & Szapudi 2008

- *no* gravitational potential contribution (*P-term*)
  - *5p=0* (**special case**): no luminosity fluctuation
- 
- *negligible* in traditional analysis

### III. RESULTS

- **deviation:**  
largely from  
velocity **R**,  
not from  
“*wide angle*”
- **R**  $\sim 1/r$  due to  
volume effect  
(**r**: distance to  
galaxies)
- **number of  
pairs is  $\sim$   
volume**
- *no wide-angle  
galaxy pairs*

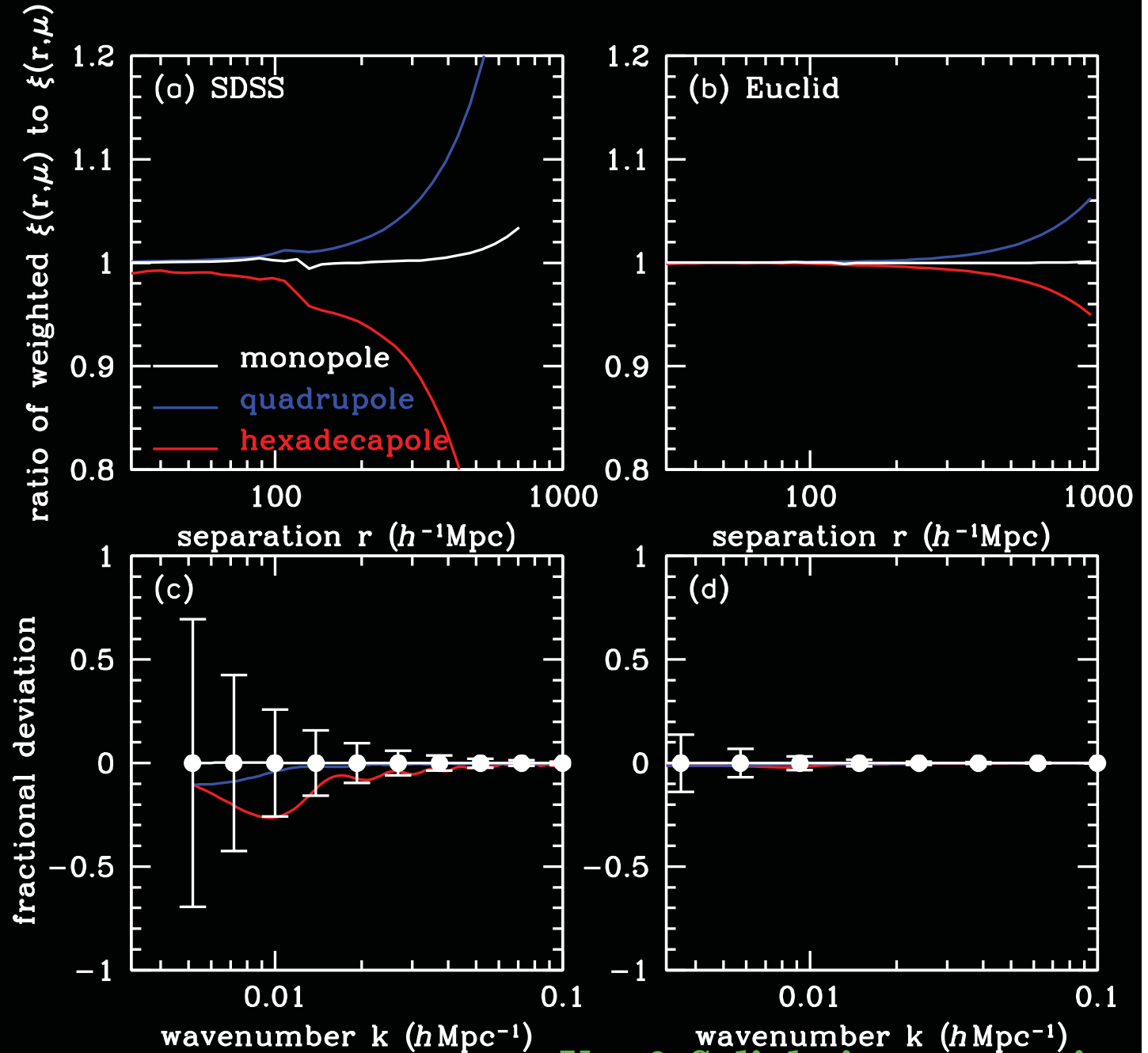


Yoo & Seljak, in preparation



### III. RESULTS

- **correlation:**  
*excess* from the mean
- **average over all pairs**  
(opening angle) given shape  $\mu$  &  $r$
- *uncertainties in monopole and larger for quadrupole*



## Take Home Message

- with **single** tracer:
  - velocity & potential: practically *negligible*
  - *no* relativistic effect, or wide-angle effect
- with **multi**-tracer:
  - velocity & potential: potentially *measurable*
  - *tests* of general relativity on horizon scales

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